Daily Capital Market Synopsis

Tuesday, February 14, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6256.17	-14.70	-0.23%
DSES	1368.28	-3.38	-0.25%
DS30	2226.66	-5.43	-0.24%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4331.04	4354.19	-0.5%
Trade Volume	60817251	55178955	10.2%
Total No. of Trade	91685	83061	10.4%

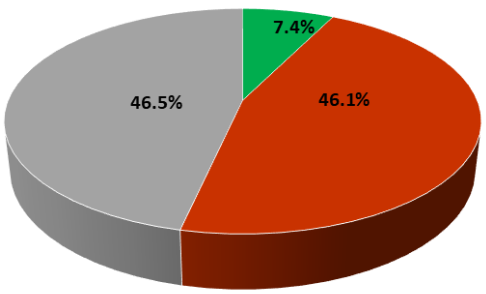
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7643205.636	7653328.805	-0.1%
Mkt P/E	18.00	18.03	-0.2%
Market Cap. To GDP	19.2%	19.2%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market fell down amid sluggish volume

DSEX lost **14.7** points closing at **6256.17** points today. Market had a jump start in the beginning but could not sustain the growth and went on a reverse journey from the mid-session. Market participation went down as well from yesterday's level. Yesterday's market participation was 4354.19 mn and it decreased today than the previous day raising BDT **4331.04 mn** turnover which is **0.5% lower** than the last day. In term of technical analysis, market closed near a support level at around 6243 points. Market may turn back from this point for a short positive run or go down further towards the psychological landmark of 6200 points next week. In term of macro news front, Bangladesh Bank's efforts to ease the liquidity crisis in both the foreign exchange and local markets appear to be paying off, as money rates have started to cool down since early February after rallying for several months, shows data. Banks' excess reserves after required cash maintenance surged to Tk11,000 crore last week, compared to only Tk2,000 crore in December of last year, according to central bank data.

Only Ternary, Engineering and Cement closed positive today.

PRIMEBANK, SONALIPAPR, BDCOM mainly moved the index positively. On the other hand, BEACONPHAR, SEAPEARL, UNIQUEHRL were the negative forces today.

NAVANACNG, STANDARINS, BDCOM were among the top gainers. On the other hand, BDTHAIFOOD, EHL, CTGENINS were among the top companies to lose price today.

SME Market Update

DSMEX lost **22.50 points** today and ended at **1104.99 points** which was **1.99% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **10.25mn** which was **31.8% lower** than yesterday.

MAMUNAGRO, WONDERTOYS, BDPAINTS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

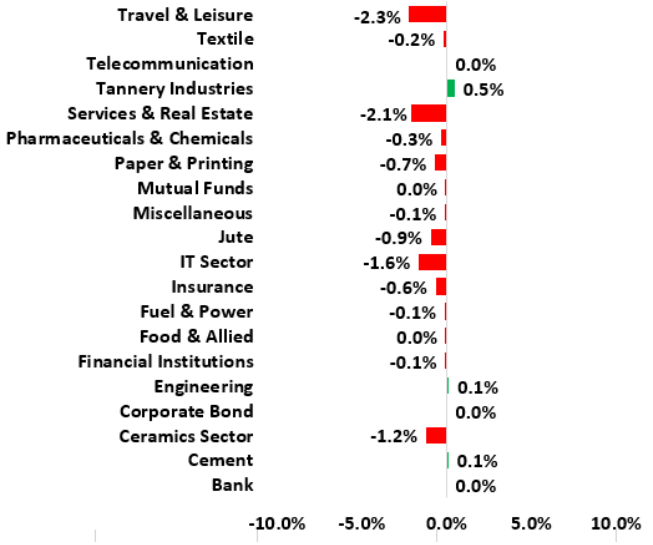
Symbol	Today	Point Change	% Change
DSMEX	1,105.00	-22.50	-2.00%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	10.26	18.96	-45.9%
Trade Volume	433384	817128	-47.0%
Total No. of Trade	511	702	-27.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
OLYMPIC	152.00	151.60	0.3%	2029302
AAMRANET	61.70	64.10	-3.7%	1600194
EGEN	47.40	48.00	-1.3%	71032
NAVANAPHAR	75.40	77.00	-2.1%	454044
UNIQUEHRL	63.40	65.50	-3.2%	548869
ORIONPHARM	85.50	87.10	-1.8%	1436882
ADNTEL	119.60	119.60	0.0%	610653
GENEXIL	99.90	103.20	-3.2%	2886078
BSC	138.30	140.10	-1.3%	1962980
ITC	36.10	37.10	-2.7%	1334301

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
NAVANACNG	24	22.4	8.0%	583,954
STANDARINS	46.30	43.4	6.7%	3
BDCOM	42.8	40.8	4.9%	2,696,921
EMERALDOIL	30	29	4.8%	146,363
BENGALWTL	37.7	36.4	3.6%	1,084,210
DSHGARME	113	109.7	3.4%	48,184
MONNOAGML	960.8	936.5	2.6%	55,580
FINEFOODS	63.9	62.6	2.1%	1,182,011
SILVAPHL	22.2	21.8	1.8%	2,488,138
REPUBLIC	33.5	32.9	1.8%	7,246

Top 10 Losers

Code	TCP	YCP	Change	Volume
BDTHAIFOOD	36.9	38.5	-4.2%	736,630
EHL	96.6	100.7	-4.1%	1,040,209
CITYGENINS	28.4	29.6	-4.1%	389,745
AAMRANET	61.7	64.1	-3.7%	1,600,194
HWAWELLTEX	46.9	48.7	-3.7%	94,744
SPCERAMICS	48.6	50.4	-3.6%	3,409,818
MONOSPOOL	280	289.6	-3.3%	172,365
BPML	81.2	83.9	-3.2%	1,229,822
UNIQUEHRL	63	65.5	-3.2%	548,869
GENEXIL	99.90	103.2	-3.2%	2,886,078

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1681.58
WALTONHIL	1114.57
SAMATALETH	706.25
AFTABAUTO	612.5
BANGAS	473.33
KAY&QUE	463.27
DELTASPINN	425
AMBEEPHA	392.5
MONNOCERA	363.33
MONNOAGML	353.24

Lowest

Company	P/E
MERCANBANK	3.16
SOUTHEASTB	3.72
PUBALIBANK	3.87
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	152.00	151.6	0.26	312.759
BATBC	518.7	518.7	0	0.255
BBSCABLES	49.9	49.9	0	1.003
BEXIMCO	115.6	115.6	0	0.426
BRACBANK	38.50	38.5	0	0.007
BSCCL	218.90	218.9	0	0.046
CITYBANK	21.8	21.8	0	0.072
DELTALIFE	136.50	136.5	0	0.083
FORTUNE	75.70	75.7	0	0.03
GP	286.60	286.6	0	0.783

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
OLYMPIC	152	151.6	0.3%	312.76
GENEXIL	99.9	103.2	-3.2%	294.46
BSC	138.3	140.1	-1.3%	275.73
GEMINISEA	487.2	502.9	-3.1%	193.09
APEXFOOT	330.6	325.7	1.5%	169.10
SPCERAMICS	48.6	50.4	-3.6%	168.72
SEAPEARL	282.8	288.4	-1.9%	153.00
ORIONPHARM	85.5	87.1	-1.8%	124.43
BDCOM	42.8	40.8	4.9%	115.09
ORIONINFU	386.4	394.7	-2.1%	112.99

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
1JANATAMF	6.10	6.10	1	100000.00	0.61
AAMRANET	65.00	65.00	1	95000.00	6.18
ACI	250.10	245.00	5	18158.00	4.52
ACIFORMULA	156.00	140.00	2	41435.00	5.93
ACTIVEFINE	19.00	19.00	1	26611.00	0.51
ADNTEL	127.80	121.00	5	223200.00	27.80
ADVENT	26.40	26.40	3	100000.00	2.64
AL-HAJTEX	145.10	135.10	7	83091.00	11.89
ANWARGALV	195.00	195.00	1	3000.00	0.59
APEXFOOT	338.00	338.00	1	20000.00	6.76
BATBC	479.80	479.80	2	2545.00	1.22
BDCOM	43.80	43.80	1	20000.00	0.88
BENGALWTL	35.50	34.20	5	520001.00	18.01
BEXGSUKUK	84.50	84.50	1	10000.00	0.85
BEXIMCO	115.70	104.10	5	55275.00	6.09
BRACBANK	38.50	38.50	1	49999.00	1.93
BSC	148.00	148.00	1	25000.00	3.70
BSRMSTEEL	59.40	58.60	2	20000.00	1.18
BXPHARMA	146.70	146.70	2	100000.00	14.67
CITYGENINS	29.90	29.90	1	25000.00	0.75
DHAKAINS	69	62.9	2	699000	46.005
DOMINAGE	17.1	17.1	1	30000	0.513
ESQUIRENIT	34.5	34.5	1	29044	1.002
FINEFOODS	63.5	62	3	71700	4.526
FORTUNE	83.2	68.2	6	69845	5.234
GEMINISEA	540	540	1	1950	1.053
GENNEXT	5.5	5.5	1	100000	0.55
GHCL	35.2	35.2	1	14990	0.528
GP	265	261.6	14	61662	16.178
GQBALLPEN	86.6	86.6	1	10440	0.904
GSPFINANCE	30.5	27.3	2	38098	1.098
IBP	18	18	1	28000	0.504
IFIC	10.4	10.4	6	300000	3.12
INDEXAGRO	103.6	103.6	1	12000	1.243
IPDC	57.4	51.9	8	458012	25.553
JMISMDL	233.5	233.5	1	2150	0.502
KDSALTD	69.3	69.3	1	8000	0.554
LHBL	64.9	63	5	53814	3.433
LOVELLO	41.5	41.5	1	17500	0.726
MALEKSPIN	25	24.7	4	95000	2.363

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
MARICO	2350	2306	9	2945	6.82
MEGHNALIFE	88	88	1	5700	0.502
MJLBD	82.5	82.4	2	12500	1.031
MONNOCERA	116.4	115	2	14967	1.728
MONNOFABR	24.1	24.1	1	100000	2.41
MONOSPOOL	294.2	294.2	1	2900	0.853
NBL	8.2	7.8	8	3259359	26.087
ORIONPHARM	91.2	91.2	1	5600	0.511
PF1STMF	9.9	9.9	1	59998	0.594
PRAGATILIF	126	110.9	2	17922	2.169
PTL	69.7	69.3	7	54660	3.794
QUASEMIND	64	64	1	43100	2.758
RAKCERAMIC	39.5	39.5	1	13000	0.513
RDFOOD	36.2	32.6	8	165467	5.48
RELIANCINS	61	61	1	196721	12
RENATA	1141.8	1141.8	1	450	0.514
RSRMSTEEL	17.1	17.1	1	30500	0.522
RUNNERAUTO	43.6	43.6	1	12000	0.523
RUPALILIFE	88	88	1	200000	17.6
SAIFPOWER	28.2	26.8	2	40500	1.114
SALVOCHEM	61.9	61.8	3	108943	6.743
SEAPEARL	285	263.3	4	123999	32.84
SHEPHERD	26	26	1	134000	3.484
SKICL	56.5	56.5	1	32548	1.839
SOUTHEASTB	13.2	13.2	1	38000	0.502
SPCERAMICS	50.5	48	4	90300	4.397
SQURPHARMA	204	202	37	137360	27.857
SUNLIFEINS	59.5	57.2	2	20000	1.167
TALLUSPIN	9.9	9.9	1	66200	0.655
TITASGAS	37	37	1	20000	0.74
YPL	17.5	17.5	1	150000	2.625
ZAHEENSPIN	9.9	9.9	1	100000	0.99
Total= 72			**218**	**8899159**	**403.645**

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