Daily Capital Market Synopsis

Wednesday, December 14, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6260.77	-10.64	-0.17%
DSES	1372.43	-2.23	-0.16%
DS30	2208.96	-3.62	-0.16%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4302.10	6164.18	-30.2%
Trade Volume	67534714	96558533	-30.1%
Total No. of Trade	97120	130157	-25.4%

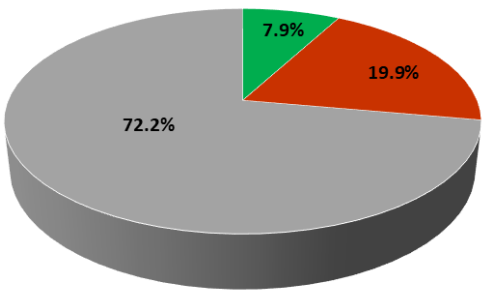
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7641604.657	7634516.21	0.1%
Mkt P/E	17.05	17.07	-0.1%
Market Cap. To GDP	25.4%	25.4%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market turned negative ending 3 days winning streak

DSEX lost **10.64** points closing at **6260.77** points today. Market went on a selling spree from the very start of today's session and continued the trend till the end. Market participation also had a significant fall back from yesterday's level. Yesterday's market participation was 6164.18 mn and it decreased today than the previous day raising BDT **4302.10** mn turnover which is **30.02% lower** than the last day. Market may have started a short correction phase from today but it is expected to recover within one or two sessions. In term of technical analysis, DSEX is expected to continue the short-term rally and reach near the next resistance level at around 6450 points. In term of sectoral news front, Credit rating agency Moody's Investors Service has placed the long-term ratings for seven Bangladeshi banks on review for downgrade following its decision to review Bangladesh's long-term rating. The seven banks are BRAC Bank, The City Bank, Dutch-Bangla Bank, Eastern Bank Limited, NCC Bank, The Premier Bank and Mercantile Bank.

All the sectors lost value except Jute, Ceramics, Travel & leisure, Fuel & Power.

KOHINOOR, INTRACO, SEAPEARL, PUBALIBANK, APEXFOODS mainly moved the index positively. On the other hand, ORIONINFU, BXPHARMA, ORIONPHARM, OLYMPIC, BSC were the negative forces today.

KOHINOOR, NORTHERN, JUTESPINN, INTRACO, SONALIANSH were among the top gainers ORIONINFU, MONNOAGML, AMBEEPHA, TAMIJTEX, AAMRATECH were among the top companies to lose price today.

SME Market Update

DSMEX gained **13.67** points today and ended at **1,322.16 points** which was **1.04% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **11.87 mn** which was **67% lower** than yesterday.

SADHESIVE, BDPAINTS, WONDERTOYS were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

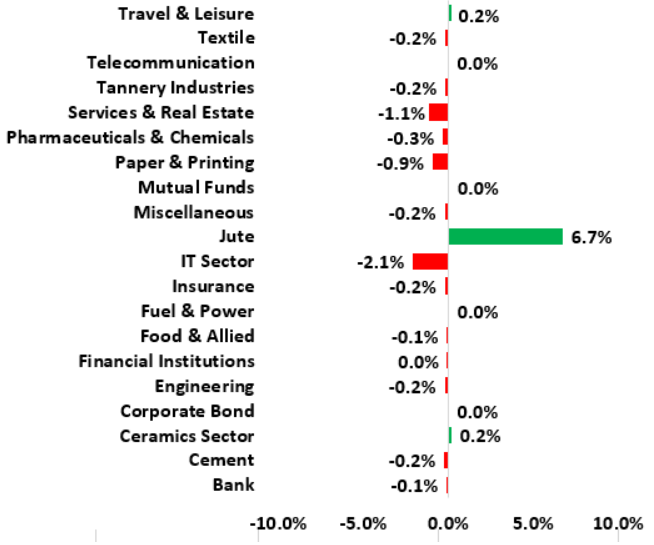
Symbol	Today	Point Change	% Change
DSMEX	1,322.16	13.67	1.04%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	11.87	36.46	-67.4%
Trade Volume	649699	2024637	-67.9%
Total No. of Trade	557	1440	-61.3%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BPML	79.00	81.10	-2.6%	1913638
SALVOCHEM	65.90	66.50	-0.9%	3480867
GENEXIL	89.60	91.50	-2.1%	1470775
NAVANAPHAR	81.30	83.50	-2.6%	561800
EHL	83.40	85.30	-2.2%	999009
BSC	119.40	121.80	-2.0%	626105
BDCOM	39.70	40.90	-2.9%	2245212
BEACONPHAR	301.90	302.00	0.0%	57173
AAMRANET	56.00	56.10	-0.2%	2290096
ORIONPHARM	86.80	88.70	-2.1%	1121114

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
KOHINOOR	498.8	458.7	8.7%	101,976
NORTHERN	255.7	235.2	8.7%	27,047
JUTESPINN	322.7	297.6	8.4%	28,908
INTRACO	46.2	43.8	5.5%	7,566,260
SONALIANSH	521.80	495.4	5.3%	76,880
KAY&QUE	289.3	278.8	3.8%	52,151
APEXFOODS	293	282.6	3.7%	311,697
BDTHAIFOOD	54.1	52.2	3.6%	1,200,939
BDWELDING	30.30	29.5	2.7%	315,082
GEMINISEA	412.9	404.8	2.0%	192,972

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	778.7	841.5	-7.5%	101,438
MONNOAGML	811.6	857.7	-5.4%	171,994
AMBEEPHA	551.3	579.7	-4.9%	9,810
TAMIJTEX	188.6	195.1	-3.3%	50,659
AAMRATECH	42.7	44.1	-3.2%	1,138,539
ANWARGALV	224.5	231.4	-3.0%	121,391
RANFOUNDRY	164.7	169.7	-2.9%	63,686
BDCOM	39.7	40.9	-2.9%	2,245,212
HAKKANIPUL	59	60.4	-2.8%	125,423
ITC	35.40	36.4	-2.7%	1,573,304

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1687.6
FINEFOODS	976.56
ANLIMAYARN	927.5
SAMATALETH	881.25
MONNOCERA	804.38
AFTABAUTO	612.5
ECABLES	601.25
AMBEEPHA	551.3
KAY&QUE	516.61
BANGAS	491.15

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
JAMUNABANK	3.93
PUBALIBANK	3.95
SHAHJABANK	4.28
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
PUBALIBANK	27	26.9	0.37	0.035
BATBC	518.7	518.7	0	2.241
BBSCABLES	49.90	49.9	0	0.258
BEXIMCO	115.6	115.6	0	0.202
BRACBANK	38.5	38.5	0	0.044
BSCCL	218.9	218.9	0	0.14
BSRMLTD	90.00	90	0	0.113
CITYBANK	21.8	21.8	0	0.106
DELTALIFE	136.5	136.5	0	2.098
EBL	31.80	31.8	0	0.137

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
INTRACO	46.2	43.8	5.5%	341.65
MONNOCERA	128.7	127.2	1.2%	231.469
SALVOCHEM	65.9	66.5	-0.9%	230.558
BPML	79	81.1	-2.6%	152.636
MONNOAGML	811.6	857.7	-5.4%	144.701
GENEXIL	89.6	91.5	-2.1%	133.026
AAMRANET	56	56.1	-0.2%	127.406
ORIONPHARM	86.8	88.7	-2.1%	98.099
APEXFOODS	293	282.6	3.7%	91.473
BDCOM	39.7	40.9	-2.9%	90.092

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	44.30	44.30	1	12700.00	0.56
ACI	258.00	258.00	1	2000.00	0.52
ACMEPL	32.00	32.00	1	35000.00	1.12
ACTIVEFINE	17.70	17.40	2	68500.00	1.20
ALLTEX	22.30	22.30	1	25732.00	0.57
AOL	37.10	37.10	1	13480.00	0.50
APEXTANRY	115.90	115.90	1	4500.00	0.52
BATBC	499.80	479.80	10	130718.00	62.74
BBS	21.20	19.50	3	116500.00	2.36
BDTHAIFOOD	54.00	54.00	1	10500.00	0.57
BEACHHATCH	41.70	39.00	3	64400.00	2.64
BEACONPHAR	328.10	295.00	6	97783.00	31.07
BEXIMCO	104.10	104.10	16	89550.00	9.32
BNICL	59.70	59.70	1	10100.00	0.60
BRACBANK	34.70	34.70	1	100000.00	3.47

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BSCCL	215.90	200.00	14	54000.00	11.10
CONFIDCEM	84.20	84.20	1	6000.00	0.51
COPPERTECH	35.00	34.60	2	30000.00	1.04
DOMINAGE	19.70	19.70	1	475000.00	9.36
DOREENPWR	55.30	55.30	1	10000.00	0.55
DUTCHBANGL	68.8	68.8	2	14540	1
FAREASTLIF	68	68	1	7500	0.51
FINEFOODS	61	61	1	41534	2.534
FORTUNE	80	80	1	6360	0.509
GP	275	261.6	46	380690	99.845
GSPFINANCE	29.3	28	2	52591	1.499
HRTEX	115.9	104.4	3	15800	1.719
INTRACO	44.5	39.5	27	1970017	81.815
IPDC	58	57	3	59100	3.391
ISLAMICFIN	19	19	2	71240	1.354
JUTESPINN	323.6	323.6	3	9968	3.226
KDSALTD	84.1	84.1	1	24985	2.101
KEYACOSMET	7	7	1	100000	0.7
KOHINOOR	498.5	498.5	1	22000	10.967
LINDEBD	1312	1312	1	439	0.576
MAKSONSPIN	24.3	24.3	1	24999	0.607
MALEKSPIN	25.3	25.1	2	40000	1.008
METROSPIN	48.5	39.9	2	670100	31.038
MONNOCERA	137	137	2	9897	1.356
MONOSPOOL	305	305	1	1800	0.549
ORIONINFU	810	780	5	25775	20.72
RENATA	1236	1141.8	3	178801	219.481
ROBI	27.5	27.5	1	20200	0.555
SALVOCHEM	66.5	62	2	38350	2.514
SBACBANK	10.6	10.6	2	9200000	97.52
SILCOPHL	26.1	26.1	1	50000	1.305
SPCERAMICS	41	41	1	13000	0.533
SQUARETEXT	61	60.8	2	17000	1.035
SQURPHARMA	208.8	205.3	9	42300	8.752
UPGDCL	215.1	215.1	1	2400	0.516
Total=50			**198**	**14467849**	**739.557**

Source: NRBCBSL Research

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