Daily Capital Market Synopsis

Tuesday, September 13, 2022

Chart: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6537.60	9.29	0.1%
DSES	1426.95	-2.51	-0.2%
DS30	2353.51	-3.12	-0.1%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	14800.75	13607.41	8.8%
Trade Volume	259143752	236489909	9.6%
Total No. of Trade	229502	203493	12.8%

Source: NRBCBSL Research & DSE Website

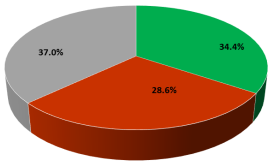
In the face of extreme volatility, the index ended modestly positive.

DSEX boosted up slightly 9.29 points and closed at 6537.59 points today. Another very turbulent session somehow ended in the positive zone for the market. Compared to yesterday, there was a minor improvement in market participation. Today's biggest gainers were Jute, Ceramics, and IT sector while the top losers were Service and real estate, Cement, and Pharmaceuticals. Following last week's positive sessions, the market resumed its selling trend. The market maintained its bearishness and strong volatility from yesterday. In terms of technical analysis, DSEX came back from near a resistance at around 6565 points during today's ups and downs, whereas closed near another resistance at around 6535 points. Market Index is expected to start another short positive rally from tomorrow. In terms of industry news, with China's garment exports dropping and the emergence of a strong local backward linkage industry, Bangladesh's textile sector is well positioned to grow its yearly exports to two main markets- Europe & the US.

Market activity decreased today than the previous day generating a trade volume of 259143752 from a total trade of 229502,raising BDT 14800.75mn turnover which is around 19.6% lower than the last day.

BEXIMCO, IPDC, PRIMEBANK, SHAHJABANK, KOHINOOR mainly moved the index positively. On the other hand, BEACONPHAR, SQURPHARMA, BXPHARMA,LHBL, NAHEEACP were the negative forces today.

JUTESPINN, SONARGAON, UNIONCAP, BDLAMP, METROSPIN were among the top gainers and NAHEEACP, ACIFORMULA, EHL, BEACONPHARMA, FASFIN were among the top companies to lose price today.



Source: NRBCBSL Research

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5216551.59	5207583.20	0.2%
Mkt P/E	15.50	15.50	0.0%
Market Cap. To GDP	17.3%	17.3%	0.2%

Source: NRBCBSL Research & DSE Website

Top 10 Gainers

Code	TCP	YCP	Change	Volume
JUTESPINN	190.70	173.40	10.0%	32399.00
SONARGAON	60.00	54.60	9.9%	390259.00
UNIONCAP	11.20	10.20	9.8%	3183657.00
BDLAMPS	319.50	293.80	8.7%	188077.00
METROSPIN	47.40	43.70	8.5%	4005879.00
BDWELDING	31.80	29.40	8.2%	1659130.00
SONALIANSH	651.40	606.00	7.5%	72782.00
JMISMDL	395.90	369.20	7.2%	338491.00
RDFOOD	41.70	38.90	7.2%	1307485.00
BDCOM	34.30	32.10	6.9%	3497909.00

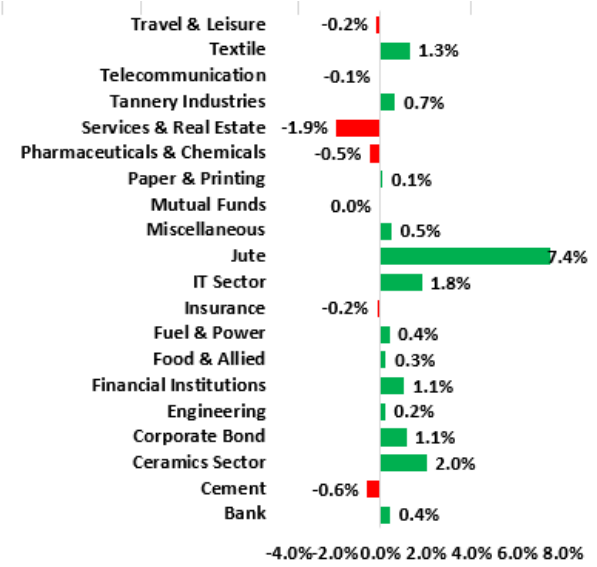
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
NAHEEACP	80.50	85.90	-6.3%	2145300.00
ACIFORMULA	180.50	189.50	-4.7%	1073116.00
EHL	79.30	82.40	-3.8%	3140386.00
BEACONPHAR	288.70	298.80	-3.4%	182867.00
FASFIN	5.80	6.00	-3.3%	744136.00
ILFSL	6.00	6.20	-3.2%	738324.00
UTTARAFIN	34.50	35.60	-3.1%	44627.00
EPGL	35.60	36.50	-2.5%	218350.00
UNITEDFIN	16.50	16.90	-2.4%	184482.00
SKTRIMS	25.10	25.70	-2.3%	812769.00

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Gain	Volume
LHBL	80.70	81.30	-0.7%	4594432
JHRML	105.10	104.80	0.3%	5156887
ORIONPHARM	117.90	117.60	0.3%	10349205
BEACONPHAR	288.70	298.80	-3.4%	182867
ACMELAB	96.30	95.80	0.5%	1187667
OLYMPIC	139.30	139.70	-0.3%	679060
MALEKSPIN	41.30	39.40	4.8%	6816758
BXPHARMA	184.60	186.30	-0.9%	860310
BSC	140.10	141.40	-0.9%	3304607
BSCCL	227.10	226.10	0.4%	155892

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	757.50
BANGAS	651.00
EASTRNLUB	530.50
AMBEEPHA	530.37
ARGONDENIM	350.63
APEXTANRY	345.54
AL-HAJTEX	342.00
BEACHHATCH	312.75
EMERALDOIL	303.33
ROBI	300.00

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.70
MERCANBANK	3.24
JAMUNABANK	3.50
SHAHJABANK	4.06
PREMIERBAN	4.38
EXIMBANK	4.69
BANKASIA	5.05
NCCBANK	5.26
EBLNRBMF	5.33
DHAKABANK	5.35

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change	Value (BDT mn)
ORIONPHARM	125.90	117.1	7.51	1,870.90
BEXIMCO	132.10	124.3	6.28	2,644.37
DELTALIFE	150.20	144.4	4.02	190.469
BEACONPHAR	327.90	320	2.47	120.389
LHBL	82.80	81	2.22	1,193.06
BXPHARMA	185.20	182.4	1.54	291.366
EBL	32.70	32.4	0.93	7.448
PUBALIBANK	28.60	28.4	0.70	2.086
RENATA	1307.20	1,303.50	0.28	9.764
MPETROLEUM	202.10	201.8	0.15	6.799

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change	Value (BDT mn)
BEXIMCO	139.40	137.20	1.6%	1,624.59
ORIONPHARM	117.90	117.60	0.3%	1,233.40
JHRML	105.10	104.80	0.3%	553.939
BSC	140.10	141.40	-0.9%	469.211
IPDC	70.00	65.20	7.4%	436.572
SPCERAMICS	50.70	48.50	4.5%	424.766
LHBL	80.70	81.30	-0.7%	374.607
MALEKSPIN	41.30	39.40	4.8%	280.81
SPCL	90.50	90.60	-0.1%	277.494
ORIONINFU	395.30	400.80	-1.4%	262.488

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACIFORMULA	198.70	198.70	1.00	20000.00	3.97
ACMELAB	86.30	86.30	1.00	10000.00	0.86
AL-HAJTEX	135.50	134.00	3.00	35000.00	4.74
APEXFOOT	290.00	290.00	2.00	9300.00	2.70
BBS	25.60	25.60	1.00	25000.00	0.64
BDLAMPS	314.00	300.00	3.00	12000.00	3.68
BEACHHATCH	44.50	44.50	1.00	56400.00	2.51
BEXIMCO	142.00	123.90	6.00	1068310.00	147.84
BPML	76.00	76.00	1.00	113000.00	8.59
BXPHARMA	199.90	199.90	1.00	3500.00	0.70
DACCADYE	21.60	21.60	1.00	650000.00	14.04
EHL	84.50	84.00	2.00	22000.00	1.85
FARCHEM	12.70	12.70	1.00	474629.00	6.03
FAREASTLIF	90.00	90.00	1.00	6450.00	0.58
FORTUNE	87.00	79.50	8.00	2485979.00	198.17
GENEXIL	72.20	72.20	1.00	10000.00	0.72
GQBALLPEN	112.00	112.00	1.00	9650.00	1.08
HRTEX	127.50	127.50	1.00	5000.00	0.64
INTRACO	37.00	36.50	2.00	155000.00	5.71
IPDC	70.00	65.00	8.00	1437300.00	94.06
JMISMDL	397.10	397.10	1.00	2000.00	0.79
KOHINOOR	681.00	681.00	1.00	1005.00	0.68
LHBL	86.50	83.50	3.00	1964571.00	164.06
METROSPIN	46.00	40.10	13.00	863100.00	35.76
NAHEEACP	87.10	85.00	6.00	2690001.00	231.97
NCCBANK	14.00	14.00	1.00	165000.00	2.31
ORIONINFU	408.00	366.00	7.00	142500.00	52.46
ORIONPHARM	129.10	108.20	4.00	69000.00	8.64
POWERGRID	61.20	61.20	1.00	10000.00	0.61
PRIMEBANK	20.10	20.10	2.00	2964774.00	59.59
PRIMEINSUR	83.30	82.80	2.00	19001.00	1.58
RAKCERAMIC	49.50	49.50	2.00	54000.00	2.67
SEAPEARL	71.80	71.00	2.00	41000.00	2.94
SHASHADNIM	29.70	29.70	1.00	35000.00	1.04
SILVAPHL	22.50	22.50	1.00	30995.00	0.70
SONARBAINS	54.00	52.00	2.00	200000.00	10.48
SONARGAON	55.10	55.10	2.00	64000.00	3.53
SPCERAMICS	52.10	47.00	2.00	130660.00	6.75
SPCL	93.00	93.00	1.00	11000.00	1.02
SUNLIFEINS	61.70	61.70	1.00	17000.00	1.05

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
TRUSTBANK	35	35	1.00	1000000	35
YPL	25.5	23.5	2.00	130000.0	3.255
Total=42			**104**	**17213125**	**11215.992**

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Prepared by

NRBC Bank Securities Ltd. Research Team

Quazi Naureen Ahmed,
Lead Analyst
NRBC Bank Securities Ltd.
naureen@narbcbanksecurities.com

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (7th Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Modhumita Extension Office
Modhumita Building (Ground Floor),
158-160, Motijheel C/A,
Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000