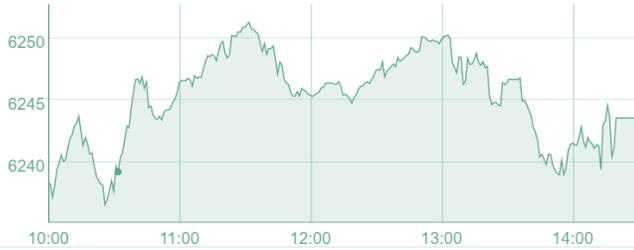


Daily Capital Market Synopsis

Monday, March 13, 2023



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6243.57	8.59	0.14%
DSES	1359.86	0.95	0.07%
DS30	2223.49	1.95	0.09%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4517.18	4335.84	4.2%
Trade Volume	71130920	67518281	5.4%
Total No. of Trade	94704	103120	-8.2%

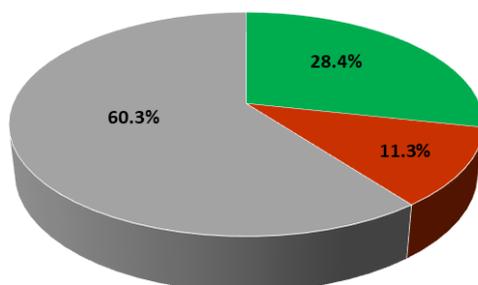
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7636214.64	7649660.695	-0.2%
Mkt P/E	17.99	18.02	-0.2%
Market Cap. To GDP	19.2%	19.2%	-0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market recovered after two-day plummet

DSEX recovered **8.59** points and closed at **6243.57** points today. Market ended an extremely volatile session in the green zone pausing the two days losing streak. Market participation increased from yesterday's level as the investor expressed interest in purchasing certain undervalued securities, taking advantage of the recent market drop. Yesterday's market participation was 4335.84 mn and it increased today than the previous day raising BDT **4517.18 mn** turnover which is **4.2% higher** than the last day. In term of technical analysis, Index closed above its 50 days moving average at around 6243 points. It may be heading towards its next resistance at around 6270 points. In term of macro news front, the general point-to-point inflation rate increased slightly to 8.78 per cent in February mainly because of the slight rise in food inflation, according to the monthly Consumer Price Index (CPI) of the Bangladesh Bureau of Statistics (BBS). The inflation rate was 8.57 per cent in January and 8.71 per cent in December, reports BSS. In February, the point-to-point food inflation in-creased to 8.13 per cent, which was 7.76 per cent in the previous month. The point-to-point non-food inflation declined slightly to 9.82 per cent in February down from 9.84 per cent in January.

Insurance, Tannery and IT were the top gaining sectors whereas, Jute, Services & Real Estate and Food & Allied were the top losing sectors.

DELTA LIFE, OLYMPIC, RUPALILIFE mainly moved the index positively. On the other hand, UNILEVERCL, ADNTEL, EHL were the negative forces today.

SHYAMPSUG, RUPALILIFE, CITYGENINS were among the top gainers. On the other hand, UNILEVELCL, LBSL, MONOSPOOL were among the top companies to lose price today.

SME Market Update

DSMEX lost **22.54** points today and ended at **1046.76** points which was **2.11% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **9.86 mn** which was **44% lower** than yesterday.

WONDERTOYS, MAMUNAGRO, BDPAINTS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

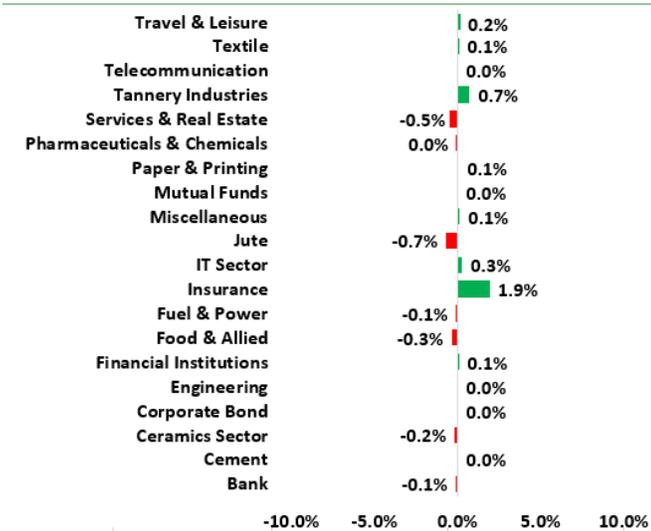
Symbol	Today	Point Change	% Change
DSMEX	1,046.76	-22.54	-2.11%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	9.86	17.62	-44.0%
Trade Volume	471854	902555	-47.7%
Total No. of Trade	551	544	1.3%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
ITC	36.80	36.80	0.0%	914539
BDCOM	46.30	43.80	5.7%	5222344
GENEXIL	97.50	96.60	0.9%	2176307
AAMRANET	62.90	62.40	0.8%	2322485
EHL	97.60	99.20	-1.6%	1547626
ORIONPHARM	81.40	81.70	-0.4%	965319
BDCOM	46.30	43.80	5.7%	5222344
OLYMPIC	148.70	145.80	2.0%	615152
BSC	130.00	129.10	0.7%	1100298
MEGHNALIFE	92.20	87.70	5.1%	1739618

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SHYAMPSUG	90.8	82.6	9.9%	58,570
RUPALILIFE	111.1	101.2	9.8%	2,539,580
CITYGENINS	34.8	31.7	9.8%	1,831,929
UNIONCAP	8	7.3	9.6%	1,097,210
BDWELDING	27.8	25.9	7.3%	201,513
MEGHNAPET	36	33.9	6.8%	252,919
POPULARLIF	73.9	69.8	5.9%	436,278
BDCOM	46.3	43.8	5.7%	5,222,344
NFML	13.9	13.2	5.3%	610,634
MEGHNALIFE	92.2	87.7	5.1%	1,739,618

Top 10 Losers

Code	TCP	YCP	Change	Volume
UNILEVERCL	3252.6	3423.7	-5.0%	9,333
MONOSPOOL	259.2	267.5	-3.1%	81,879
APEXFOODS	250.1	256.9	-2.6%	75,323
JUTESPINN	252	257.5	-2.1%	2,385
ANLIMAYARN	32.7	33.4	-2.1%	89,904
BGIC	60.2	61.3	-1.8%	22,689
EHL	97.6	99.2	-1.6%	1,547,626
ADNTEL	161.5	164.1	-1.6%	1,076,800
JAMUNAOIL	180	181.6	-0.9%	36,240
ONEBANKLTD	10.90	11	-0.9%	269,134

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest		Lowest	
Company	P/E	Company	P/E
FINEFOODS	1810.53	MERCANBANK	3.18
WALTONHIL	1114.57	SOUTHEASTB	3.72
SAMATALETH	680	PUBALIBANK	3.86
AFTABAUTO	612.5	JAMUNABANK	3.93
BANGAS	458.33	PREMIERBAN	3.96
KAY&QUE	429.62	SHAHJABANK	4.23
DELTASPINN	425	GIB	4.3
SSSTEEL	415	DHAKABANK	4.97
AMBEEPHA	406	EXIMBANK	4.97
MONNOAGML	367.76	MTB	4.98

Source: NRBCBSL Research

Source: NRBCBSL Research 2

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
RUPALILIFE	111.1	101.2	9.8%	277.48
BDCOM	46.3	43.8	5.7%	237.71
GENEXIL	97.5	96.6	0.9%	213.29
ADNTEL	161.5	164.1	-1.6%	176.07
SEAPEARL	311.6	311.8	-0.1%	161.49
MEGHNALIFE	92.2	87.7	5.1%	161.48
EHL	97.6	99.2	-1.6%	154.49
AAMRANET	62.9	62.4	0.8%	147.00
BSC	130	129.1	0.7%	143.55
AL-HAJTEX	183	177.6	3.0%	104.12

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
DELTALIFE	151	146.5	3.07	98.48
OLYMPIC	148.70	145.8	1.99	90.897
UNIQUEHRL	66.40	65.9	0.76	44.196
BSC	130.00	129.1	0.7	143.554
BATBC	518.70	518.7	0	0.668
BBSCABLES	49.90	49.9	0	0.001
BEACONPHAR	283.60	283.6	0	50.784
BEXIMCO	115.60	115.6	0	0.009
BRACBANK	38.50	38.5	0	0.057
BSCCL	218.9	218.9	0	4.788

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRN LUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change	Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%	ACI	1.96	2	-2.00%
DSHGARME	0.34	0.25	36.00%	HAKKANIPUL	-0.37	-0.38	-2.63%
RNSPIN	-0.02	-0.03	33.33%	BPPL	0.7	0.72	-2.78%
ZEALBANGLA	-12.2	-17.12	28.74%	SINOBANGLA	0.28	0.29	-3.45%
MPETROLEUM	8.34	6.51	28.11%	ACIFORMULA	2.49	2.59	-3.86%
TITASGAS	0.93	0.73	27.40%	BDCOM	0.45	0.47	-4.26%
ITC	0.63	0.5	26.00%	APEXSPINN	1.1	1.16	-5.17%
DULAMIAACOT	-0.2	-0.27	25.93%	RANFOUNDRY	0.99	1.05	-5.71%
BSCCL	4.01	3.33	20.42%	INDEXAGRO	1.05	1.12	-6.25%
KOHINOOR	2.97	2.5	18.80%	BEACHHATCH	0.29	0.31	-6.45%
HRTEX	0.54	0.46	17.39%	ISNLTD	0.13	0.14	-7.14%
BENGALWTL	0.15	0.13	15.38%	QUEENSOUTH	0.25	0.27	-7.41%
SILCOPHL	0.15	0.13	15.38%	AMCL(PRAN)	1.92	2.1	-8.57%
AGNISYSL	0.31	0.27	14.81%	ANWARGALV	2.01	2.27	-11.45%
LOVELLO	0.17	0.15	13.33%	BPML	0.55	0.65	-15.38%
MARICO	30.93	27.35	13.09%	BERGERPBL	14.73	17.52	-15.92%
GEMINISEA	3.01	2.7	11.48%	BEXIMCO	3.6	4.45	-19.10%
SAMORITA	0.2	0.18	11.11%	SIMTEX	0.21	0.26	-19.23%
EHL	2.09	1.89	10.58%	NAVANACNG	0.04	0.05	-20.00%
SQURPHARMA	5.78	5.24	10.31%	JHRML	0.52	0.66	-21.21%
JUTESPINN	-11.76	-10.83	8.59%	AOL	0.33	0.42	-21.43%
GBBPOWER	0.27	0.25	8.00%	MIRAKHTER	0.76	0.99	-23.23%
BDAUTOCA	0.15	0.14	7.14%	ALIF	0.13	0.17	-23.53%
TUNGHAI	-0.13	-0.14	7.14%	SUMITPOWER	0.76	1	-24.00%
DAFODILCOM	0.19	0.18	5.56%	RDFOOD	0.28	0.37	-24.32%
ACMELAB	2.52	2.4	5.00%	GENNEXT	0.03	0.04	-25.00%
METROSPIN	0.47	0.45	4.44%	MONNOFABR	0.03	0.04	-25.00%
ADVENT	0.29	0.28	3.57%	ACMEPL	0.38	0.52	-26.92%
EGEN	0.38	0.37	2.70%	BXPHARMA	2.77	3.84	-27.86%
AIL	0.39	0.38	2.63%	BARKAPOWER	0.56	0.78	-28.21%
LRBDL	0.5	0.49	2.04%	UPGDCL	4.84	6.85	-29.34%
GENEXIL	1.22	1.21	0.83%	KDSALTD	0.44	0.63	-30.16%
TAMIJTEX	1.86	1.85	0.54%	ORIONPHARM	1.19	1.72	-30.81%
KAY&QUE	0.11	0.11	0.00%	MHSML	0.5	0.73	-31.51%
OAL	-0.04	-0.04	0.00%	PAPERPROC	0.91	1.33	-31.58%
TUNGHAI	-0.13	-0.13	0.00%	MEGHNACEM	0.34	0.5	-32.00%
MEGHNAPET	-0.06	-0.06	0.00%	GP	22.29	34.22	-34.86%
DELTASPINN	-0.01	-0.01	0.00%	RENATA	7.66	11.89	-35.58%
IBNSINA	5.9	5.97	-1.17%	SILVAPHL	0.14	0.22	-36.36%
NAVANAPHAR	0.77	0.78	-1.28%	MATINSPINN	1.81	2.86	-36.71%
				DSSL	0.18	0.3	-40.00%

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change	Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%	GPHISPAT	-0.12	1.08	-111.11%
BDLAMPS	1.74	3.15	-44.76%	PHARMAID	-0.76	5.53	-113.74%
RENEWICKJA	-5.6	-3.85	-45.45%	ZAHEENSPIN	0.03	-0.2	-115.00%
ZAHINTEX	-2.43	-1.62	-50.00%	CVOPRL	0.12	-0.64	-118.75%
PDL	0.05	0.1	-50.00%	DESCO	-0.08	0.37	-121.62%
AFCAGRO	0.02	0.04	-50.00%	YPL	-0.21	0.64	-132.81%
DESHBANDHU	0.1	0.2	-50.00%	PTL	-0.01	0.03	-133.33%
BSRMLTD	1.82	3.82	-52.36%	IBP	-0.08	0.17	-147.06%
BSRMSTEEL	1.17	2.46	-52.44%	MALEKSPIN	-0.54	1.1	-149.09%
SHEPHERD	0.14	0.32	-56.25%	GOLDENSON	-0.16	0.16	-200.00%
ARGONDENIM	0.03	0.07	-57.14%	SPCL	-1.38	1.14	-221.05%
SQUARETEXT	0.92	2.38	-61.34%	ESQUIRENIT	-0.81	0.63	-228.57%
KPCL	-0.03	-0.08	-62.50%	SAIHAMTEX	-0.62	0.41	-251.22%
WALTONHIL	2	5.45	-63.30%	RUNNERAUTO	-2.08	0.96	-316.67%
MLDYEING	0.04	0.11	-63.64%	AL-HAJTEX	-0.21	0.09	-333.33%
WATACHEM	0.53	1.51	-64.90%	RAHIMTEXT	-2.71	0.94	-388.30%
VFSTDL	0.17	0.49	-65.31%	QUASEMIND	-0.26	0.09	-388.89%
ICB	0.3	0.98	-69.39%	LEGACYFOOT	-0.17	0.03	-666.67%
AAMRATECH	0.16	0.6	-73.33%	POWERGRID	-5.51	0.93	-692.47%
HFL	0.04	0.15	-73.33%	PRIMETEX	-2.12	0.16	-1425.00%
EPGL	0.14	0.53	-73.58%	BDTHAI	-0.15	0.01	-1600.00%
MONNOCERA	0.11	0.43	-74.42%	AZIZPIPES	-0.98	-0.04	-2350.00%
AMANFEED	0.23	0.91	-74.73%	APEXTANRY	-1.95	0.07	-2885.71%
IFADAUTOS	0.13	0.53	-75.47%	SAFKOSPINN	-1.71	0.02	-8650.00%
PENINSULA	0.08	0.33	-75.76%				
JMISMDL	0.32	1.5	-78.67%				
NAHEEACP	0.12	0.61	-80.33%				
SONARGAON	0.05	0.28	-82.14%				
FINEFOODS	0.004	0.039	-89.74%				
COPPERTECH	0.05	0.51	-90.20%				
FORTUNE	0.07	0.75	-90.67%				
SAIHAMCOT	0.04	0.44	-90.91%				
BBSCABLES	0.09	1.14	-92.11%				
DACCADYE	0.03	0.42	-92.86%				
NPOLYMER	0.05	0.71	-92.96%				
MAKSONSPIN	0.03	1.01	-97.03%				
NTC	0.14	5.21	-97.31%				
BBS	0.02	0.93	-97.85%				
ALLTEX	0.02	1.36	-98.53%				
ACFL	-0.02	0.29	-106.90%				

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BDCOM	47.9	47.9	2	2192600	105.026
IPDC	52.8	52.7	2	1500357	79.209
AL-HAJTEX	186	170	37	316850	54.57
SQURPHARMA	204	199.8	16	164500	33.084
BEXIMCO	126.9	104.3	3	269464	29.627
BEACONPHAR	308.1	305	2	87500	26.757
BDFINANCE	44.1	44.1	1	550000	24.255
RUPALILIFE	107.5	101	5	224604	23.59
FORTUNE	70.5	68.5	4	339000	23.537
TOSRIFA	18.1	18.1	1	1219505	22.073
BSC	131.5	131.5	3	138000	18.147
MEGHNALIFE	91	79.2	4	178800	15.317
BSCCL	210	199.8	15	73000	14.661
RENATA	1230.2	1141.8	6	8000	9.488
SEAPEARL	315.00	295.00	6	26001.00	7.89
GP	261.6	261.6	4	25000	6.54
EHL	108.3	107	2	59000	6.379
APSCLBOND	5500	5500	1	1138	6.259
METROSPIN	42.4	42.4	1	142000	6.021
AOL	35.00	35.00	2	150009.00	5.25
ANWARGALV	213.30	213.30	1	20000.00	4.266
LHBL	64	63.5	6	58799	3.748
PTL	70	69.3	3	52500	3.67
LINDEBD	1300.00	1260.00	5	2795.00	3.56
SPCL	65.50	65.50	1	50440.00	3.30
FEKDIL	15.50	15.50	3	200000.00	3.10
SONALIPAPR	680.00	587.70	4	4768.00	3.09
FINEFOODS	65.00	65.00	4	40500.00	2.63
BRACBANK	34.7	34.7	4	74999	2.602
PREMIERBAN	12.1	12.1	1	200000	2.42
UNIQUEHRL	72.00	72.00	1	33000.00	2.38
SILVAPHL	21.40	21.40	1	100000.00	2.14
BENGALWTL	39	39	1	49999	1.95
ADNTEL	166.7	160	2	12000	1.94
MARICO	2320	2303.5	3	686	1.584
EGEN	42.5	40.7	2	31000	1.29
MONNOCERA	109	106.7	2	9605	1.036
SPCERAMICS	43	43	1	22000	0.946
SUNLIFEINS	47.7	47.7	1	19290	0.92
BEXGSUKUK	85.80	85.80	1	9760.00	0.84

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACIFORMULA	151	151	1	5000	0.755
CNATEX	10.1	10.1	1	70000	0.707
PRAGATILIF	124	124	1	5600	0.694
GIB	8.1	8.1	1	84342	0.683
IBNSINA	261.60	261.60	1	2551.00	0.67
INDEXAGRO	103.6	103.6	1	5960	0.617
LRBDL	32	32	1	17000	0.544
MONNOAGML	1068.1	1068.1	1	500	0.534
IBP	17.5	17.5	1	29184	0.511
STANDBANKL	8.50	8.50	1	60000.00	0.51
MAKSONSPIN	20.3	20.3	1	25000	0.507
GSPFINANCE	29	29	1	17448	0.506
MLDYEING	25.1	25.1	1	19999	0.502
EBLNRBMF	5.9	5.9	1	85000	0.501
SAIHAMTEX	16	16	1	31250	0.5
Total= 55			179	9116303	573.827

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