Daily Capital Market Synopsis

Monday, June 13, 2022

Chart: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6391.99	-39.47	-0.6%
DSES	1394.83	-8.25	-0.6%
DS30	2316.98	-17.67	-0.8%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7982	6364	25.4%
Trade Volume	199889240	176268522	13.4%
Total No. of Trade	137795	136251	1.1%

Source: NRBCBSL Research & DSE Website

Market continued falling for the 3rd consecutive day

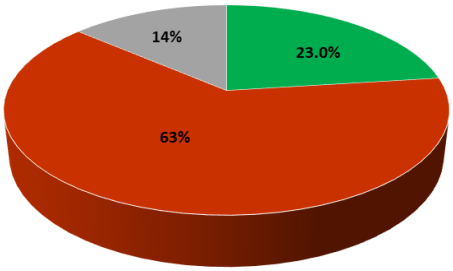
DSEX descended 39.47 points closing at 6391.99 points today. Market went on a down trend from the start and fell more drastically in the last two hours. Market participation improved from the last session's level. All the sectors were negative today except textile sector. Market may be reacting to the worrisome ongoing economic recession reflected by the foreign exchange crisis, rising inflation and interest rates. Some resolving measures form the government may calm down the turmoil in both our money and capital market. DSEX has formed another short term down trend. Next technical support may lie at around 6370. Textile and especially, spinning sectors are seem to be performing well in the on going bearish market. On the Macro news front, Bangladesh's central bank has predicted instability of exchange rate and inflation upturn in the days ahead, too, while the two problems already prevail in the economy.

Market activity decreased significantly today than the previous day generating a trade volume of 176268522 from a total trade of 136251, raising BDT 6364mn turnover which is around 17.5% lower than the last day.

SPCERAMICS, BSC, GP, NBL, PRIMEBANK mainly moved the index positively. On the other hand, SQURPHARMA, BRACBANK, BATBC, BEACONPHAR, BEXIMCO were the negative forces today.

MEGHNAINS, MONNOFABR, DULAMIACOT, SPCERAMICS, SHURWID were among the top gainers and SAPORTL, GREENDELT, NITOLINS, RENWICKJA, JANATAINS were among the top companies to lose price today.

Quazi Naureen Ahmed



Source: NRBCBSL Research

Market Value

Particulars	Today	Prev. Day	% Change
Market Cap. (BDT mn)	5178244.83	5201052.51	-0.4%
Current Market P/E	15.10	15.25	-1.0%
Market Cap. To GDP	17.2%	17.3%	-0.4%

Source: NRBCBSL Research & DSE Website

Top 10 Gainers

Code	LTP	YCP	Change	Volume
MEGHNAINS	14.60	13.30	9.8%	1563
MONNOFABR	24.80	22.60	9.7%	2840204
TOSRIFA	22.70	20.80	9.1%	4654822
PRIMETEX	27.80	26.60	4.5%	1571306
QUASEMIND	70.30	67.30	4.5%	1763871
IMAMBUTTON	94.40	90.40	4.4%	74170
ANLIMAYARN	37.10	35.60	4.2%	433683
SAFKOSPINN	22.90	22.00	4.1%	1053080
RAHIMTEXT	225.70	217.60	3.7%	5058
TUNGHAI	5.60	5.40	3.7%	202903

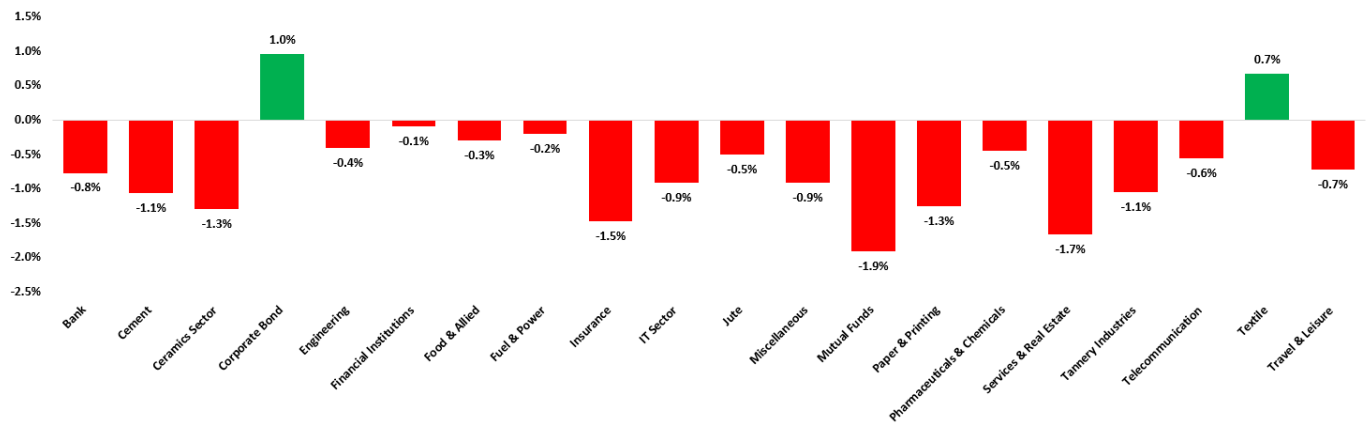
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	LTP	YCP	Change	Volume
SOUTHEASTB	14.00	14.60	-4.1%	7117494
RUPALIBANK	28.40	29.50	-3.7%	3662
MIDASFIN	14.70	15.00	-2.0%	243436
SPCERAMICS	44.10	45.00	-2.0%	6331830
SONALILIFE	54.10	55.20	-2.0%	83465
BANGAS	138.00	140.80	-2.0%	114577
SINOBANGLA	54.30	55.40	-2.0%	82132
RENWICKJA	1082.70	1104.60	-2.0%	3060
RDFOOD	44.50	45.40	-2.0%	748725
ASIAPACINS	54.40	55.50	-2.0%	65936

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LIBRAINFU	776.86
LEGACYFOOT	698.75
BANGAS	690.00
EASTRNLUB	553.05
AMBEEPHA	471.18
APEXTANRY	442.77
ARGONDENIM	354.38
EMERALDOIL	307.50
BEACHHATCH	303.00
KAY&QUE	268.48

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.67
JAMUNABANK	3.18
EBLNRBMF	3.50
MERCANBANK	4.22
BANKASIA	4.58
DHAKABANK	4.62
FIRSTSBANK	4.69
TRUSTB1MF	4.75
SHAHJABANK	5.03
PREMIERBAN	5.12

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
MPETROLEUM	201.00	199.20	0.9	1.84
ISLAMIBANK	32.40	32.20	0.6	13.67
SINGERBD	164.80	163.80	0.6	3.88
DELTALIFE	121.50	121.30	0.2	199.59
UPGDCL	251.10	251.00	0.0	6.04
IFIC	12.40	12.40	0.0	22.99
POWERGRID	55.60	55.60	0.0	24.41
RENATA	1330.00	1331.10	-0.1	10.96
SQURPHARMA	215.40	215.70	-0.1	27.67
BBSCABLES	55.50	55.60	-0.2	7.25

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change	Value (BDT mn)
IPDC	56.60	55.10	2.7%	762.27
SPCERAMICS	44.10	45.00	-2.0%	281.05
ACIFORMULA	168.00	163.10	3.0%	243.51
DELTALIFE	121.50	121.30	0.2%	199.59
JHRML	78.30	75.90	3.2%	192.15
BEXIMCO	129.40	131.90	-1.9%	188.23
BDCOM	36.70	37.20	-1.3%	168.52
SALVOCHEM	67.70	66.00	2.6%	155.34
QUASEMIND	70.30	67.30	4.5%	123.41
NAHEEACP	68.00	67.00	1.5%	107.71

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ADNTEL	70.50	70.50	1.00	10000.00	0.71
AL-HAJTEX	102.60	102.60	5.00	50000.00	5.13
ALLTEX	23.10	23.10	1.00	210000.00	4.85
APEXTANRY	170.00	170.00	1.00	10000.00	1.70
BANKASIA	19.20	19.20	1.00	259500.00	4.98
BDFINANCE	52.90	49.20	6.00	201000.00	9.99
BEACONPHAR	275.00	275.00	1.00	50000.00	13.75
BEXGSUKUK	95.00	94.50	3.00	400000.00	37.84
BRACBANK	43.10	41.70	7.00	536120.00	22.48
CITYBANK	23.30	23.30	1.00	500000.00	11.65
EBL	33.80	33.20	3.00	10868635.00	366.36
FAREASTLIF	94.40	92.00	3.00	28000.00	2.59
FORTUNE	110.00	105.00	4.00	2252254.00	245.35
FUWANGFOOD	22.70	22.70	1.00	40000.00	0.91
GPHISPAT	57.00	57.00	1.00	9400.00	0.54
HRTEX	87.20	84.10	9.00	81520.00	6.93
IFIC	13.40	13.40	1.00	39000.00	0.52
IMAMBUTTON	96.00	88.60	3.00	20850.00	1.92
IPDC	60.00	54.00	8.00	1363000.00	75.42
LANKABAFIN	32.30	32.30	1.00	22200.00	0.72
LHBL	79.20	72.80	2.00	4671000.00	342.61
LRBDL	44.00	41.20	5.00	150000.00	6.25
MBL1STMF	7.70	7.70	1.00	85000.00	0.65
MONNOFABR	22.60	22.60	1.00	25000.00	0.57
NAHEEACP	65.70	65.70	2.00	690897.00	45.39
PEOPLESINS	58.70	58.70	2.00	51715.00	3.04
PRIMETEX	27.00	27.00	1.00	30000.00	0.81
PTL	82.00	82.00	1.00	25000.00	2.05
QUASEMIND	66.00	66.00	1.00	30000.00	1.98
RAKCERAMIC	47.50	46.50	2.00	63500.00	2.98
RDFOOD	49.50	49.50	1.00	35000.00	1.73
RENATA	1329.00	1329.00	1.00	75700.00	100.61
ROBI	30.50	30.50	1.00	43100.00	1.32
SAIFPOWER	31.60	31.60	1.00	161000.00	5.09
SALVOCHEM	67.00	65.00	3.00	132000.00	8.62
SPCERAMICS	44.60	44.10	4.00	151450.00	6.73
SQURPHARMA	222.00	220.80	3.00	41000.00	9.06
UNIONBANK	11.70	11.70	2.00	149566.00	1.75
UNIQUEHRL	62.00	62.00	2.00	100000.00	6.20
Total=97			97	23662407	1361.76

Source: NRBCBSL Research

Major News

National Economy

Bankers call for increasing dollar supply

The Association of Bankers, Bangladesh (ABB) and the Bangladesh Foreign Exchange Dealers Association (BAFEDA) have urged Bangladesh Bank Governor Fazle Kabir to increase dollar supply to ease the existing foreign currency crisis caused by soaring trade deficit and declining inflow of remittance.

News Link: https://www.tbsnews.net/economy/bankers-meet-bb-governor-call-increasing-dollar-supply-438634

No letup in exchange-rate instability, inflation rise

Bangladesh's central bank has predicted instability of exchange rate and inflation upturn in the days ahead, too, while the two problems already prevail in the economy. In its quarterly publication styled 'Economic and Financial Developments' for the January -March period, published Sunday, the Bangladesh Bank suggests careful monetary and fiscal measures to navigate the twin macro-economic adversities.

News Link: https://thefinancialexpress.com.bd/economy/no-letup-in-exchange-rate-instability-inflation-rise-1655088031

Capital Market

5 bodies tie up to facilitate trading on bourses

Five bodies, including the Bangladesh Bank and the Bangladesh Securities and Exchange Commission, on Sunday signed a memorandum of understanding to facilitate the trading of government treasury bonds on the country's stock exchanges.

News Link: https://www.newagebd.net/article/173098/5-bodies-tie-up-to-facilitate-trading-on-bourses

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