Daily Capital Market Synopsis

Monday, February 13, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6270.87	14.72	0.24%
DSES	1371.66	5.71	0.42%
DS30	2232.09	6.75	0.30%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4354.19	4708.48	-7.5%
Trade Volume	55178955	61039239	-9.6%
Total No. of Trade	83061	100386	-17.3%

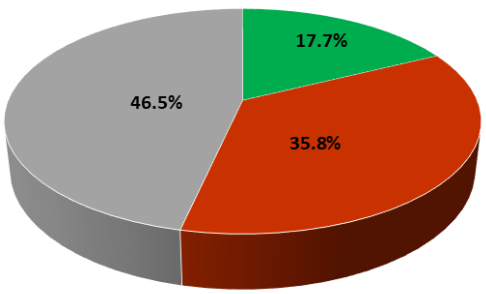
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7653328.805	7651677.832	0.0%
Mkt P/E	18.03	18.02	0.1%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Unstable but positive market lost volume

DSEX edged up **14.72** points closing at **6270.87** points today. Extreme fluctuations continued throughout the whole session. Market Participation also fell as investors will for trade was ruined watching the slow and bumpy market. Yesterday's market participation was 4708.48 mn and it decreased today than the previous day raising BDT **4354.19 mn** turnover which is **7.5% lower** than the last day. In term of technical analysis Index went near a support level at around 6243 points but bounced back from the support. In term of macro news front, The private sector's foreign debt decreased by 4.3 per cent, or more than $1 billion, in the second quarter of the current fiscal year following Bangladesh Bank's strict measures to control imports. By the end of December 2022, the country's total private sector foreign debt amounted to $24.1 billion while it was $25.4 billion earlier in September. The private sector foreign debt saw a gradual increase in each quarter since December 2020 and stood at $25.95 billion in June 2022.

Only Jute, Insurance, Bank and Cement closed negative today.

OLYMPIC, BEACONPHAR, SEAPEARL mainly moved the index positively. On the other hand, PRIMEBANK, BGIC, MERCANBANK were the negative forces today.

APEXSPINN, APEXFOOT, ADNTEL were among the top gainers. On the other hand, LBSL, BGIC, SILVAPHL were among the top companies to lose price today.

SME Market Update

DSMEX lost **2.70 points** today and ended at **1127.49 points** which was **0.23% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **18.96 mn** which was **95.1% higher** than yesterday.

MOSTFAMETL, KBSEED, NIALCO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

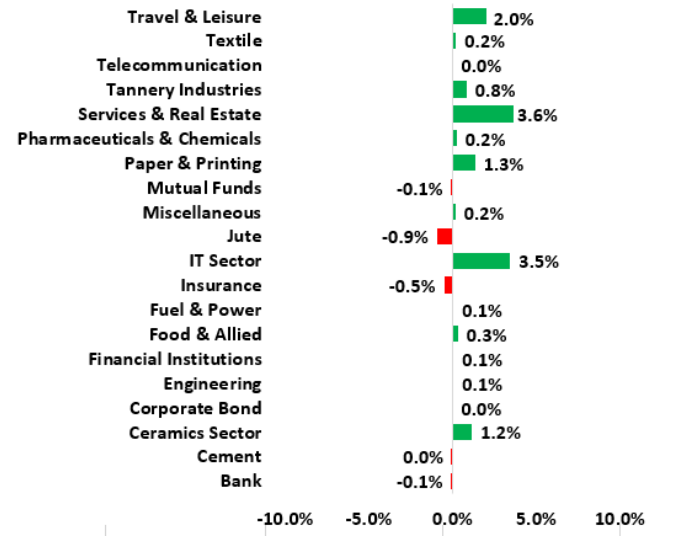
Symbol	Today	Point Change	% Change
DSMEX	1,127.50	-2.71	-0.24%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	18.96	9.72	95.1%
Trade Volume	817128	556741	46.8%
Total No. of Trade	702	540	30.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BSC	140.10	137.60	1.8%	2016122
AAMRANET	64.60	61.20	5.6%	2024269
EGEN	48.00	47.80	0.4%	199681
NAVANAPHAR	77.00	75.60	1.9%	292451
UNIQUEHRL	65.50	63.70	2.8%	457153
ORIONPHARM	87.10	86.00	1.3%	1244221
ADNTEL	119.60	110.70	8.0%	765374
GENEXIL	103.20	99.80	3.4%	3555626
OLYMPIC	151.60	146.10	3.8%	1461074
ITC	37.10	35.90	3.3%	1026928

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
APEXSPINN	127	116.1	9.2%	134,751
APEXFOOT	325.70	299.5	8.7%	627,392
ADNTEL	119.6	110.7	8.0%	765,374
AL-HAJTEX	150	140.6	6.4%	707,852
AAMRANET	64.6	61.2	5.6%	2,024,269
BENGALWTL	36	34.5	5.5%	1,200,711
EHL	100.7	96	4.9%	1,262,911
GEMINISEA	502.9	480.4	4.7%	241,036
OIMEX	16.5	15.8	4.4%	563,313
BPML	83.9	80.6	4.1%	1,170,592

Top 10 Losers

Code	TCP	YCP	Change	Volume
BGIC	64	66.4	-3.6%	85,738
SILVAPHL	21.8	22.3	-2.2%	3,310,021
POPULARLIF	71.2	72.7	-2.1%	276,123
PRIMEBANK	20	20.4	-2.0%	18,507
RELIANCINS	61.4	62.5	-1.8%	166,969
BDTHAIFOOD	38.5	39.1	-1.5%	279,521
ORIONINFU	394.7	400.1	-1.3%	323,651
METROSPIN	41.6	42.1	-1.2%	468,851
PRAGATILIF	123	124.6	-1.1%	156,265
MEGHNAPET	29.70	30	-1.0%	2,000

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1647.37
WALTONHIL	1114.57
SAMATALETH	708.75
AFTABAUTO	612.5
BANGAS	471.67
KAY&QUE	461.35
DELTASPINN	425
AMBEEPHA	396.17
MONNOCERA	372
MONNOAGML	344.3

Lowest

Company	P/E
MERCANBANK	3.16
SOUTHEASTB	3.72
PUBALIBANK	3.87
JAMUNABANK	3.93
PREMIERBAN	3.96
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	151.6	146.1	3.76	217.648
UNIQUEHRL	65.50	63.7	2.83	29.462
BSC	140.1	137.6	1.82	280.158
SEAPEARL	288.40	283.4	1.76	307.138
ORIONPHARM	87.10	86	1.28	107.663
BEACONPHAR	305.70	303.4	0.76	61.449
BXPHARMA	147.20	146.2	0.68	43.381
ISLAMIBANK	33.20	33.1	0.3	5.976
BATBC	518.7	518.7	0	1.229
BBSCABLES	49.90	49.9	0	0.025

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	103.2	99.8	3.4%	359.91
SEAPEARL	288.4	283.4	1.8%	307.14
BSC	140.1	137.6	1.8%	280.16
SPCERAMICS	50.4	48.6	3.7%	232.39
OLYMPIC	151.6	146.1	3.8%	217.65
APEXFOOT	325.7	299.5	8.7%	198.04
SONALIPAPR	693.5	695.8	-0.3%	193.17
ORIONINFU	394.7	400.1	-1.3%	127.50
AAMRANET	64.6	61.2	5.6%	126.39
EHL	100.7	96	4.9%	123.11

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ABBANK	9.80	9.70	3	400000.00	3.89
ACI	250.10	245.00	4	14000.00	3.47
AL-HAJTEX	144.10	132.10	16	285459.00	38.85
APEXFOOT	309.20	298.00	4	21990.00	6.78
BATBC	479.80	479.80	4	8500.00	4.08
BBSCABLES	49.90	45.00	5	76300.00	3.49
BDCOM	40.80	40.80	2	242700.00	9.90
BDFINANCE	44.10	44.10	1	450000.00	19.85
BEACONPHAR	309.70	301.00	2	42610.00	13.13
BENGALWTL	35.00	35.00	1	60000.00	2.10
BEXIMCO	104.40	104.40	1	10001.00	1.04
BPPL	26.60	26.60	1	32510.00	0.87
BRACBANK	34.70	34.70	1	14500.00	0.50
BXPHARMA	146.50	142.00	4	214500.00	31.38
CENTRALINS	37.80	37.80	1	24000.00	0.91
CITYBANK	21.70	21.70	1	45000.00	0.98
EBLNRBMF	6.50	6.50	1	166000.00	1.08
FINEFOODS	62.90	61.50	2	40000.00	2.47
GENNEXT	6.00	6.00	1	640000.00	3.84
GP	262.00	261.60	20	65920.00	17.25
HRTEX	107.5	107.5	1	4760	0.512
IFIC	11	10.4	14	777000	8.239
IPDC	57.6	57.6	1	41029	2.363
KDSALTD	76.9	76.9	1	6550	0.504
LHBL	62	61.5	2	20000	1.235
MARICO	2317	2310	4	1100	2.546
METROSPIN	45	40.4	3	52500	2.191
NBL	8	8	1	500000	4
NPOLYMER	50	50	1	10000	0.5
ORIONINFU	394.8	394.8	2	24700	9.752
ORIONPHARM	93.9	93.9	1	7500	0.704
POWERGRID	57.4	57.4	1	550000	31.57
PRIMEINSUR	75.2	75.2	1	6650	0.5
PTL	73	73	1	55758	4.07
RAKCERAMIC	40	40	1	15000	0.6
RELIANCINS	63	63	1	69885	4.403
RENATA	1218	1142.4	7	15340	17.988
RUPALILIFE	92.1	92.1	1	8137	0.749
SAIFPOWER	27.9	27.9	1	120000	3.348
SEAPEARL	285	259.8	29	477507	129.288

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SHASHADNIM	25	25	1	25000	0.625
SIBL	11.7	11.7	1	200000	2.34
SKICL	60	60	1	30800	1.848
SONALIPAPR	644	644	3	3800	2.447
SOUTHEASTB	13.2	13.2	1	38000	0.502
SPCERAMICS	52.1	52.1	1	18500	0.964
SPCL	59.3	59.1	2	27000	1.598
SQURPHARMA	205	202.3	38	130096	26.477
UNIONINS	39.9	39.9	1	17000	0.678
Total= 49			**198**	**6107602**	**428.382**

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