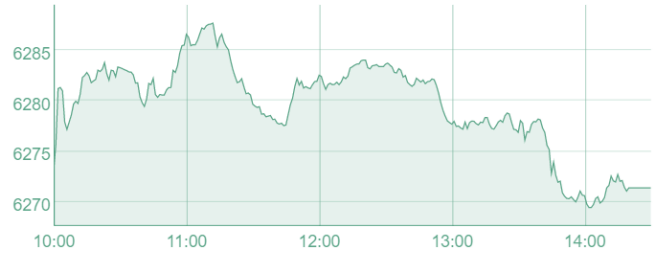
Daily Capital Market Synopsis

Tuesday, December 13, 2022



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6271.41	4.45	0.07%
DSES	1374.66	2.32	0.17%
DS30	2212.59	-0.86	-0.04%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	6164.18	5688.99	8.4%
Trade Volume	96558533	85710496	12.7%
Total No. of Trade	130157	105616	23.2%

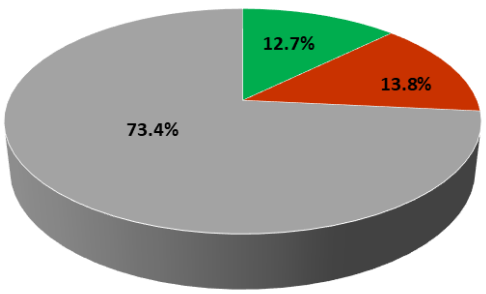
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7634516.21	7633668.278	0.0%
Mkt P/E	17.07	17.05	0.1%
Market Cap. To GDP	25.4%	25.4%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Another volatile session ended marginally positive

DSEX climbed up 4.45points and closed at 6271.41 points today. Market surged high from start but lost momentum and declined almost 10 points in the last half of today's session. Market participation also increased significantly from yesterday's level reflecting investors' enthusiasm. Yesterday's market participation was 5688.99 mn and it increased today than the previous day raising BDT **6164.18** mn turnover which is **8.4% higher** than the last day. In term of technical analysis, DSEX may be forming a short turnback from a support level at around 6130 points and heading towards a short-term resistance at around 6450 points. In term of sectoral news front, The central bank on Monday dispatched observers to Islami Bank and First Security Islami Bank amid reports of lending anomalies. Bangladesh Bank's Forex Reserve and Treasury Management Department Director Abul Kalam will serve as the observer to Islami Bank, while Payment Systems Department Director Motasim Billah will serve the post at First Security Islami Bank, said central bank spokesperson Mezbaul Haque.

Ceramic, Tannery, Jute were the top gaining sectors today, whereas Travel & Leisure, Paper & Printing, Insurance sectors were the losing ones.

BEACONPHAR, KOHINOOR, ORIONINFU, MONNOCERA, TAMIJTEX mainly moved the index positively. On the other hand, BXPHARMA, OLYMPIC, UNIQQUEHRL, ORIONPHARM, INTRACO were the negative forces today.

MONNOCERA, TAMIJTEX, KOHINOOR, JUTESPINN, MONNOAGML were among the top gainers INTRACO, PAPERPROC, SONALIANSH, PRAGATILIF, GEMINISEA were among the top companies to lose price today.

SME Market Update

DSMEX gained **1.87** points today and ended at **1,308.49 points** which was **0.14% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **36.46 mn** which was **22.9% higher** than yesterday.

YUSUFLOUR, MAMUNAGRO, KBSEED were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

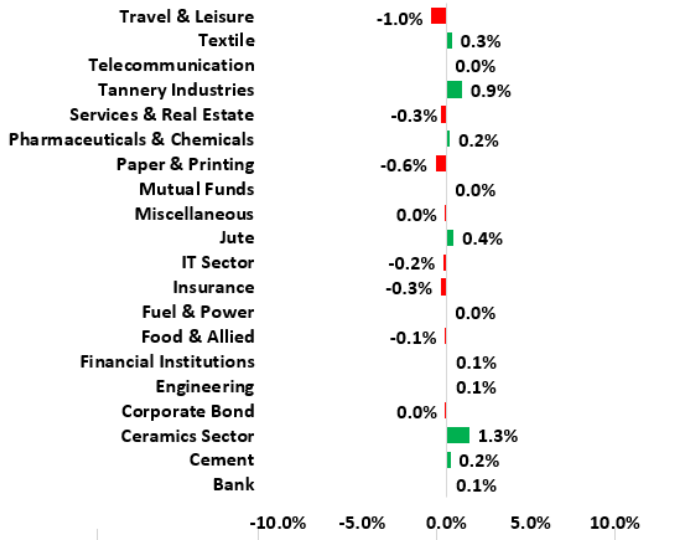
Symbol	Today	Point Change	% Change
DSMEX	1,308.49	1.87	0.14%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	36.46	29.67	22.9%
Trade Volume	2024637	1653665	22.4%
Total No. of Trade	1440	1318	9.3%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BPML	81.10	82.00	-1.1%	2603949
AAMRATECH	44.10	43.90	0.5%	2460384
GENEXIL	91.50	92.20	-0.8%	2514279
NAVANAPHAR	83.50	83.50	0.0%	1221021
EHL	85.30	86.30	-1.2%	1348995
BSC	121.80	121.20	0.5%	1728663
BDCOM	40.90	39.50	3.5%	3096304
BEACONPHAR	302.00	298.90	1.0%	93675
AAMRANET	56.10	57.60	-2.6%	3112202
ORIONPHARM	88.70	89.70	-1.1%	2135759

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MONNOCERA	127.2	115.7	9.9%	1,786,247
TAMIJTEX	195.1	178.3	9.4%	156,084
KOHINOOR	458.7	421.8	8.7%	32,666
JUTESPINN	297.6	273.7	8.7%	29,802
MONNOAGML	857.70	797.9	7.5%	145,273
AMBEEPHA	579.7	541	7.2%	65,070
SALVOCHEM	66.5	63	5.6%	6,667,292
LRBDL	38.2	36.2	5.5%	2,991,747
BDTHAIFOOD	52.20	49.6	5.2%	2,224,411
ECABLES	193.9	185.3	4.6%	116,681

Top 10 Losers

Code	TCP	YCP	Change	Volume
INTRACO	43.8	46	-4.8%	5,480,831
PAPERPROC	217.8	225.6	-3.5%	337,672
SONALIANSH	495.4	513.1	-3.4%	167,321
PRAGATILIF	114.4	118.1	-3.1%	233,760
GEMINISEA	404.8	416.7	-2.9%	236,830
KDSALTD	82.3	84.7	-2.8%	490,512
AAMRANET	56.1	57.6	-2.6%	3,112,202
SINOBANGLA	62.8	64.4	-2.5%	701,977
CLICL	63	64.8	-2.3%	1,738,153
JMISMDL	261.50	267.1	-2.1%	113,633

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1700
FINEFOODS	975
ANLIMAYARN	927.5
SAMATALETH	881.25
MONNOCERA	795
AFTABAUTO	612.5
ECABLES	605.94
AMBEEPHA	579.7
KAY&QUE	497.86
BANGAS	491.15

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
JAMUNABANK	3.93
PUBALIBANK	3.95
GIB	4.3
SHAHJABANK	4.32
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	302	298.9	1.04	28.271
PUBALIBANK	26.90	26.8	0.37	0.314
LHBL	65	64.8	0.31	68.341
BATBC	518.7	518.7	0	1.727
BBSCABLES	49.9	49.9	0	0.118
BEXIMCO	115.6	115.6	0	0.885
BRACBANK	38.50	38.5	0	0.308
BSCCL	218.9	218.9	0	0.438
BSRMLTD	90	90	0	0.033
CITYBANK	21.8	21.8	0	0.487

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
SALVOCHEM	66.5	63	5.6%	426.278
INTRACO	43.8	46	-4.8%	245.314
GENEXIL	91.5	92.2	-0.8%	234.216
MONNOCERA	127.2	115.7	9.9%	216.429
BPML	81.1	82	-1.1%	215.593
BSC	121.8	121.2	0.5%	211.256
ORIONPHARM	88.7	89.7	-1.1%	193.357
AAMRANET	56.1	57.6	-2.6%	177.429
ADVENT	28.2	27.9	1.1%	155.811
ITC	36.4	35	4.0%	136.935

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	60.00	60.00	1	8500.00	0.51
AAMRATECH	48.00	48.00	1	101000.00	4.85
ACFL	26.50	26.10	2	56670.00	1.49
ACMELAB	83.00	81.60	5	37495.00	3.08
ACMEPL	35.40	35.40	1	20000.00	0.71
ACTIVEFINE	17.70	17.40	2	86500.00	1.52
ADVENT	26.00	26.00	1	100000.00	2.60
ANWARGALV	220.00	220.00	1	5000.00	1.10
BATBC	480.00	479.80	17	66857.00	32.08
BBS	19.50	19.50	3	114300.00	2.23
BBSCABLES	45.00	45.00	1	11750.00	0.53
BDCOM	42.50	42.50	1	30000.00	1.28
BDFINANCE	39.80	39.80	1	15050.00	0.60
BDTHAIFOOD	50.00	47.30	3	225100.00	10.82
BEACHHATCH	39.00	38.10	4	61700.00	2.39

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BEACONPHAR	296.00	296.00	1	16000.00	4.74
BEXIMCO	124.80	104.10	51	672050.00	74.17
BRACBANK	34.70	34.70	1	100000.00	3.47
BSC	117.50	117.50	1	230000.00	27.03
BSCCL	216.50	199.80	14	96900.00	20.33
CITYBANK	21.5	21.5	1	140639	3.024
CONFIDCEM	80.7	80.1	3	18700	1.504
COPPERTECH	37.3	34.7	3	48500	1.718
DACCADYE	18.9	18.9	1	64200	1.213
DOMINAGE	19.7	19.7	1	997500	19.651
DOREENPWR	61	55.1	3	36000	2.066
EGEN	62.5	62.5	1	13000	0.813
EHL	94.8	94.8	1	51000	4.835
FORTUNE	79.5	71.8	2	24501	1.875
FUWANGFOOD	25	25	1	20000	0.5
GEMINISEA	421	406.2	2	14000	5.79
GENEXIL	100	100	2	20000	2
GIB	8.3	8.1	2	165000	1.357
GP	277.5	275.1	5	11900	3.288
GSPFINANCE	27.4	27.4	1	22600	0.619
HRTEX	116.5	104.4	4	23599	2.658
IBP	18.1	17.1	2	350000	6.035
ICB	79.1	78.9	3	22825	1.803
IDLC	46	46	1	47407	2.181
IFIC	11	11	1	49200	0.541
INDEXAGRO	103.6	103.6	1	10000	1.036
INTRACO	50.5	41.5	11	844500	39.16
KTL	23.7	23.7	1	21200	0.502
LHBL	66.2	66.2	1	90000	5.958
LIBRAINFU	890	890	1	579	0.515
LINDEBD	1312	1312	1	400	0.525
MAKSONSPIN	20.3	20.3	1	25000	0.507
MALEKSPIN	26	26	1	21000	0.546
MARICO	2421.5	2311	3	6467	15.618
MATINSPINN	69.9	69.9	2	14500	1.014
METROSPIN	46.5	46.5	1	11000	0.511
MONNOFABR	21.7	21.7	1	23500	0.51
MONOSPOOL	327.2	327.2	1	4700	1.538
NAHEEACP	59	58.8	2	18510	1.09
ORIONINFU	852	760	3	50644	40.342

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ORIONPHARM	89	89	1	11500	1.024
PADMALIFE	53.9	53.9	1	14000	0.755
PENINSULA	29	29	1	29175	0.846
RAKCERAMIC	38.8	38.8	1	27000	1.048
RENATA	1218	1141.8	11	122660	148.543
ROBI	27.1	27	3	60000	1.622
SAIFPOWER	27	26.8	8	206000	5.532
SAIHAMCOT	15.5	15.5	1	200000	3.1
SAIHAMTEX	24.4	24.4	1	55000	1.342
SALVOCHEM	64.2	63	3	388400	24.723
SEAPEARL	172.3	172	3	31500	5.423
SILVAPHL	21.5	21.5	1	24000	0.516
SIMTEX	16	16	1	60000	0.96
SKICL	59.9	59.9	4	191559	11.474
SPCERAMICS	38.7	38.7	2	48341	1.871
SQURPHARMA	228	204.7	54	398514	82.986
TITASGAS	37	37	1	25200	0.932
TOSRIFA	23	23	1	40000	0.92
UNIQUEHRL	54.9	54.9	1	150000	8.235
Total=74			**282**	**7420292**	**670.194**

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