Daily Capital Market Synopsis

Thursday, April 13, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6215.18	10.30	0.17%
DSES	1347.52	1.97	0.15%
DS30	2201.93	2.79	0.13%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4141.32	4110.85	0.7%
Trade Volume	58990789	67319433	-12.4%
Total No. of Trade	86279	80841	6.7%

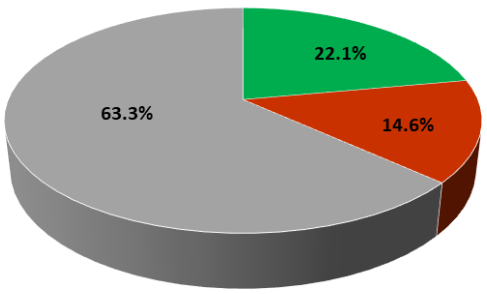
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7630260.354	7627781.999	0.0%
Mkt P/E	19.03	19.02	0.1%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market surged again with growing volume

DSEX leapt up **10.30** points closing at **6215.18** points. Market climbed up in a steady uptrend gradually from the start to end. Market participation increased from yesterday's level. Yesterday's market participation was 4110.85 mn and it increased today than the previous day raising BDT **4141.32 mn** turnover which is **0.7% higher** than the last day. Several trendy stocks fell as a result of market correction, and potential buyers flocked to purchase some oversold equities. In term of technical analysis, index is galloping towards the next resistance at around 6240 points. In term of macro news front, Poverty in Bangladesh has fallen faster recently to 18.7 per cent, but in a disparate socioeconomic development, as a national survey shows gaping in-come inequality between upper and lower strata of people. Overall poverty rate dropped to 18.7 per cent in 2022 from a high at 24.3 per cent in 2016, while the extreme poverty also fell significantly to 5.6 per cent from 12.9 per cent during the period.

Paper & Printing and Services & Real Estate and Miscellaneous were the top gainers, whereas, Jute, IT and Insurance were the top losing sectors.

BSC, ORIONINFU, OLYMPIC mainly moved the index positively. On the other hand, SEAPEARL, UNIONBANK, ADNTEL were the negative forces today.

TOSHRIFA, ORIONINFU, GEMINISEA were among the top gainers. On the other hand, LEGACYFOOT, UNIONBANK, PRIMELIFE were among the top companies to lose price today.

SME Market Update

DSMEX lost **38.64 points** today and ended at **1094.17 points** which was **3.41% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **20.07 mn** which was **32.2% lower** than yesterday.

BENGALBISC, MASTERAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

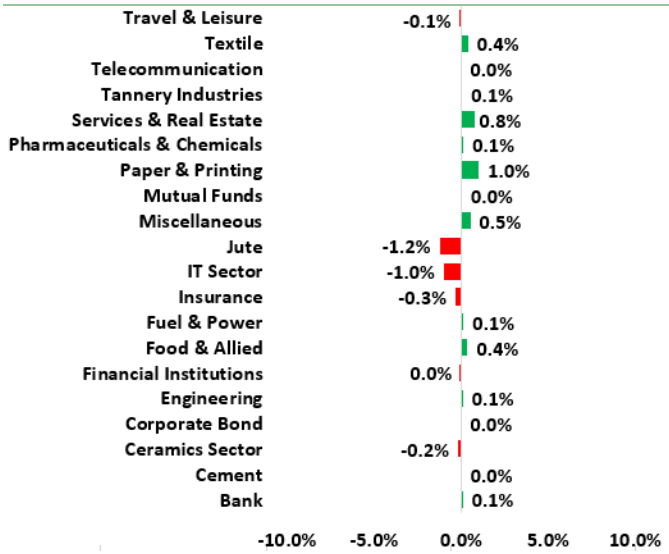
Symbol	Today	Point Change	% Change
DSMEX	1,094.17	-38.64	-3.41%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	20.07	29.60	-32.2%
Trade Volume	1048603	1579064	-33.6%
Total No. of Trade	656	1223	-46.4%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	95.90	97.10	-1.2%	2343168
EHL	120.50	117.80	2.3%	2139804
ITC	34.50	34.10	1.2%	685122
BDCOM	38.90	39.00	-0.3%	1107879
BSC	127.90	122.60	4.3%	2009170
UNIQUEHRL	74.40	72.50	2.6%	2130076
AAMRANET	77.60	78.20	-0.8%	3943611
OLYMPIC	165.40	162.30	1.9%	1269703
SONALILIFE	62.50	63.90	-2.2%	143125
MEGHNALIFE	69.30	71.00	-2.4%	366240

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
TOSRIFA	23.90	21.9	9.1%	2,683,807
ORIONINFU	336.50	311.2	8.1%	654,929
GEMINISEA	703.50	654.5	7.5%	158,508
APEXFOODS	281.50	263.3	6.9%	130,804
BDAUTOCA	147.00	137.5	6.9%	176,404
METROSPIN	35.00	33.2	5.4%	2,091,356
BENGALWTL	27.30	26	5.0%	1,882,490
CITYGENINS	36.20	34.5	4.9%	746,538
APEXTANRY	110.00	105.3	4.5%	46,983
RDFOOD	48.10	46.1	4.3%	3,387,619

Top 10 Losers

Code	TCP	YCP	Change	Volume
LEGACYFOOT	81.9	90.5	-9.5%	1,244,431
UNIONBANK	8.9	9.3	-4.3%	15,563
PRIMELIFE	64.2	66.7	-3.7%	238,068
MIDLANDBNK	12.8	13.2	-3.0%	2,509,815
RUPALILIFE	92.2	95	-2.9%	458,762
NORTHRNINS	37.9	39	-2.8%	160,664
ADNTEL	136.8	140.4	-2.6%	692,675
MEGHNALIFE	69.3	71	-2.4%	366,240
POPULARLIF	66	67.6	-2.2%	32,717
FAREASTLIF	75.10	76.8	-2.2%	791,574

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1926.32
WALTONHIL	1114.57
SAMATALETH	833.75
AFTABAUTO	612.5
BANGAS	483.33
KAY&QUE	465.42
DELTASPINN	425
AMBEEPHA	423.17
SSSTEEL	415
MONNOCERA	340.33

Lowest

Company	P/E
MERCANBANK	3.21
SOUTHEASTB	3.72
PUBALIBANK	3.9
JAMUNABANK	3.93
PREMIERBAN	4.05
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BSC	127.9	122.6	4.32	252.736
UNIQUEHRL	74.40	72.5	2.62	157.281
OLYMPIC	165.4	162.3	1.91	209.217
MPETROLEUM	201.5	199.7	0.9	9.69
DELTALIFE	140.1	139.3	0.57	25.607
ISLAMIBANK	32.8	32.7	0.31	0.293
BATBC	518.70	518.7	0	0.554
BBSCABLES	49.90	49.9	0	0.009
BEACONPHAR	245.00	245	0	8.925
BEXIMCO	115.60	115.6	0	0.074

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
AAMRANET	77.6	78.2	-0.8%	308.524
EHL	120.5	117.8	2.3%	256.811
BSC	127.9	122.6	4.3%	252.736
GENEXIL	95.9	97.1	-1.2%	225.861
ORIONINFU	336.5	311.2	8.1%	216.593
OLYMPIC	165.4	162.3	1.9%	209.217
APEXFOOT	367.2	359.3	2.2%	194.738
RDFOOD	48.1	46.1	4.3%	160.609
UNIQUEHRL	74.4	72.5	2.6%	157.281
GEMINISEA	703.5	654.5	7.5%	109.394

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GEMINISEA	666.10	606.00	8	85188.00	56.14
SEAPEARL	306.00	263.70	10	102443.00	27.77
BARKAPOWER	19.2	19.2	2	1412948	27.129
SALVOCHEM	61.8	56.5	5	352447	20.92
SQURPHARMA	203	200.2	22	101000	20.325
METROSPIN	34.5	33	6	450001	15.106
RDFOOD	47	44.2	5	277580	12.628
HRTEX	114	112	2	92500	10.39
MARICO	2344	2300.5	12	3439	7.934
TOSRIFA	22.5	22.2	4	299999	6.705
PREMIERBAN	13.7	13.7	1	450000	6.165
BANKASIA	20.2	20.2	1	300000	6.06
BATBC	479.80	479.80	4	11192.00	5.37
ORIONPHARM	75.00	73.40	9	71330.00	5.27
AL-HAJTEX	172	152	4	32000	5.174
AAMRANET	82.40	75.00	4	60700.00	4.80
AOL	36.00	35.00	3	114198.00	4.01
GP	261.60	261.60	4	15250.00	3.99
MATINSPINN	77.5	77.5	1	50000	3.875
EGEN	45	41	3	89000	3.815
BRACBANK	34.7	34.7	5	83909	2.912
GSPFINANCE	28.3	27.3	2	100000	2.81
MALEKSPIN	29.5	27.3	2	93500	2.604
BSC	130.00	123.90	2	20100.00	2.52
RANFOUNDRY	142	142	1	16720	2.374
SONALIPAPR	595	589	3	3200	1.892
MEGHNALIFE	77.6	77.6	1	19600	1.521
BEACONPHAR	245	245	2	5500	1.347
ACMELAB	79.80	78.00	2	16500.00	1.30
UNIQUEHRL	66	66	1	14500	0.957
SAIHAMCOT	14.8	14.8	1	50000	0.74
GENEXIL	98.2	98.2	1	7500	0.737
BNICL	56.7	56.7	1	12000	0.68
LHBL	61.8	61.8	1	10000	0.618
LOVELLO	34.40	34.40	1	17500.00	0.60
NBL	8.1	8.1	1	67900	0.55
BSCCL	218.9	218.9	1	2503	0.548
EHL	108.1	108.1	1	5000	0.54
SINGERBD	136.80	136.80	1	3810.00	0.521
UNIONINS	42	42	1	12250	0.514

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ISLAMIINS	39.2	39.2	1	13070	0.512
DHAKAINS	63.5	63.5	1	8000	0.508
GRAMEENS2	14.5	14.5	1	35000	0.507
MHSML	26	26	1	19500	0.507
SONARBAINS	44.80	44.80	1	11300.00	0.51
LEGACYFOOT	88.7	88.7	1	5685	0.504
SAIFPOWER	26.80	26.80	1	18700.00	0.50
POWERGRID	52.40	52.40	1	9550.00	0.50
Total= 48			**149**	**5054012**	**283.92**

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