Daily Capital Market Synopsis

Monday, September 12, 2022

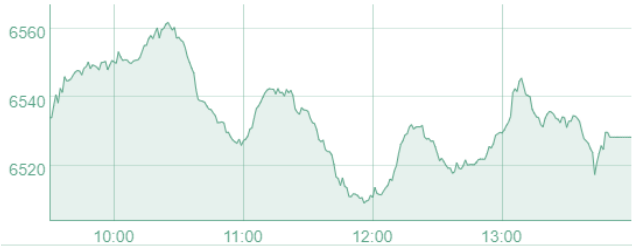


Chart: DSE Broad Index, Source: DSE Website

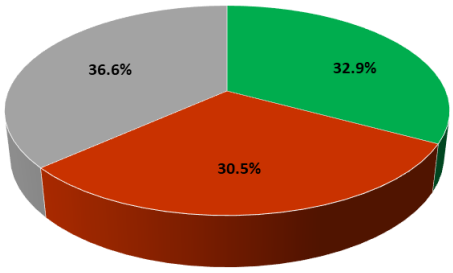
Index Update

Symbol	Today	Point Change	% Change
DSEX	6528.31	-9.99	-0.2%
DSES	1429.46	-2.68	-0.2%
DS30	2356.63	-16.67	-0.7%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	13607.41	16915.61	-19.6%
Trade Volume	236489909	279760052	-15.5%
Total No. of Trade	203493	235840	-13.7%

Source: NRBCBSL Research & DSE Website



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
JHRML	104.80	95.30	10.0%	5198241.00
BDWELDING	29.40	26.80	9.7%	1584032.00
UNIONCAP	10.20	9.30	9.7%	631690.00
FAREASTLIF	94.70	86.90	9.0%	2336831.00
MONOSPOOL	188.10	172.80	8.9%	84425.00
ILFSL	6.20	5.70	8.8%	976620.00
SALAMCRST	40.40	37.20	8.6%	2037187.00
PRIMEFIN	12.90	12.00	7.5%	1625737.00
PAPERPROC	223.00	207.50	7.5%	218578.00
FASFIN	6.00	5.60	7.1%	1029449.00

Source: NRBCBSL Research & DSE Website

Market went down slightly ending a volatile session

DSEX lost 9.99 points today and closed at 6528.31 points today. Market experienced another highly volatile session ending slightly in the negative zone. Market participation went down further from yesterday's level. Travel & Leisure, Paper & Printing and IT sectors were today's top gainers and Service & Real Estate, Ceramic and Pharmaceuticals were the most losing sectors. Market continued yesterday's bearishness and high volatility today as well. This profit booking tendency may intensify tomorrow. In terms of technical analysis, DSEX came back from near a resistance at around 6560 points during today's ups and downs, whereas it also recovered from a previous support level at around 6510 points. Market may keep up such bearish fluctuations tomorrow. On the sectoral news front, International cotton prices have significantly fallen but brought little cheer to local spinners and garment manufacturers suffering from a drop in work orders from international retailers and brands.

Market activity decreased today than the previous day generating a trade volume of 236489909 from a total trade of 203493, raising BDT 13607.41mn turnover which is around 20% lower than the last day.

BSC, FAREASTLIF, ONEBANKLTD, SEAPEARL, SPCL mainly moved the index positively. On the other hand, BXPHARMA, BEXIMCO, ORIONPHARM, BEACONPHAR, SQURPHARA were the negative forces today.

JHRML, BDWELDING, UNIONCAP, FAREASTLIF, MONOSPOOL were among the top gainers and SONARGAON, ORIONPHARM, EHL, SPCERAMICS,YPL were among the top companies to lose price today.

Quazi Naureen Ahmed

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5207583.20	5209761.69	0.0%
Mkt P/E	15.50	15.50	0.0%
Market Cap. To GDP	17.3%	17.3%	0.0%

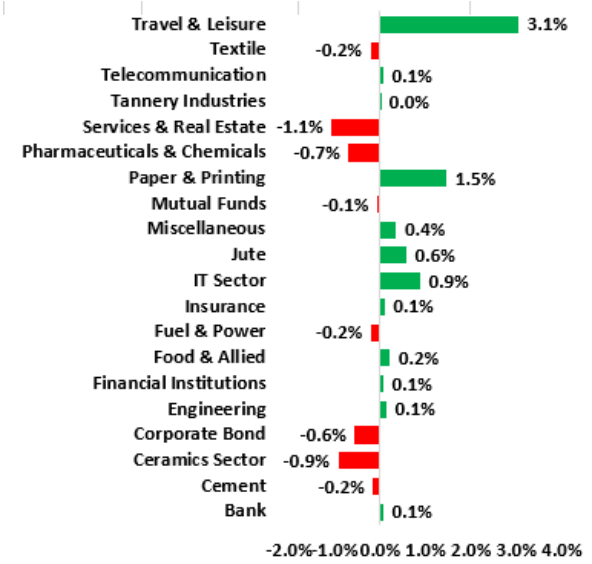
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
SONARGAON	54.60	60.00	-9.0%	1620002.00
ORIONPHARM	117.60	123.30	-4.6%	12836027.0
EHL	82.40	86.30	-4.5%	3433265.00
SPCERAMICS	48.50	50.30	-3.6%	5882187.00
YPL	24.50	25.40	-3.5%	2768867.00
SUNLIFEINS	62.50	64.70	-3.4%	348937.00
FUWANGCER	18.10	18.60	-2.7%	1774314.00
WATACHEM	221.50	227.50	-2.6%	18604.00
BXPHARMA	186.30	191.30	-2.6%	964155.00
LEGACYFOOT	59.90	61.50	-2.6%	85154.00

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Gain	Volume
LHBL	81	78.1	3.7%	13470116
JHRML	99.6	97.1	2.6%	6813771
ORIONPHARM	117.1	106.5	10.0%	19883083
BEACONPHARM	320	294.3	8.7%	240560
ACMELAB	99.9	93.9	6.4%	4919585
OLYMPIC	144.4	142.2	1.5%	1728222
MALEK	41.2	40.1	2.7%	1025922
BXPHARMA	182.4	169.2	7.8%	2987006
BSC	137.2	135.9	1.0%	31300889
BSCCL	228.8	235.8	-3.0%	641805

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	748.75
BANGAS	654.00
EASTRNLUB	531.78
AMBEEPHA	516.89
ARGONDENIM	348.75
APEXTANRY	347.95
AL-HAJTEX	336.25
BEACHHATCH	312.75
EMERALDOIL	303.33
ROBI	300.00

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.70
MERCANBANK	3.27
JAMUNABANK	3.50
SHAHJABANK	3.97
PREMIERBAN	4.38
EXIMBANK	4.65
BANKASIA	5.05
NCCBANK	5.26
DHAKABANK	5.27
EBLNRBMF	5.33

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change	Value (BDT mn)
BEXIMCO	137.20	139.40	-1.6%	1976.17
ORIONPHARM	117.60	123.30	-4.6%	1543.36
BSC	141.40	134.50	5.1%	572.06
JHRML	104.80	95.30	10.0%	525.30
NAHEEACP	85.90	81.10	5.9%	478.58
LHBL	81.30	81.30	0.0%	465.95
SPCERAMICS	48.50	50.30	-3.6%	292.58
EHL	82.40	86.30	-4.5%	289.02
IFIC	13.90	13.70	1.5%	269.13
ORIONINFU	400.80	407.60	-1.7%	220.41

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change	Value (BDT mn)
ORIONPHARM	125.90	117.1	7.51	1,870.90
BEXIMCO	132.10	124.3	6.28	2,644.37
DELTALIFE	150.20	144.4	4.02	190.469
BEACONPHAR	327.90	320	2.47	120.389
LHBL	82.80	81	2.22	1,193.06
BXPHARMA	185.20	182.4	1.54	291.366
EBL	32.70	32.4	0.93	7.448
PUBALIBANK	28.60	28.4	0.7	2.086
RENATA	1307.20	1,303.50	0.28	9.764
MPETROLEUM	202.10	201.8	0.15	6.799

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	35.90	35.90	1.00	14000.00	0.50
ACMELAB	86.00	86.00	1.00	9500.00	0.82
AIL	56.00	56.00	1.00	13600.00	0.76
BATBC	518.70	518.70	1.00	25000.00	12.97
BEXIMCO	149.00	128.50	4.00	17700.00	2.47
BSC	134.90	134.90	1.00	3750.00	0.51
COPPERTECH	48.00	40.00	2.00	33450.00	1.46
DELTALIFE	160.00	160.00	1.00	10000.00	1.60
EMERALDOIL	39.90	39.90	1.00	13500.00	0.54
EPGL	38.40	38.40	1.00	13897.00	0.53
FARCHEM	12.60	12.60	4.00	1411441.00	17.78
FAREASTLIF	89.70	89.70	1.00	15000.00	1.35
FINEFOODS	61.00	60.00	2.00	148000.00	9.00
FORTUNE	87.20	80.00	6.00	1279297.00	108.61
FUWANGFOOD	23.60	23.50	2.00	58000.00	1.37
GEMINISEA	429.80	429.80	1.00	1598.00	0.69
INTRACO	37.30	35.60	4.00	790000.00	29.39
IPDC	69.00	67.50	6.00	745000.00	51.16
KDSALTD	80.00	80.00	1.00	8000.00	0.64
KOHINOOR	727.00	727.00	1.00	2000.00	1.45
LHBL	81.00	81.00	1.00	53000.00	4.29
MAKSONSPIN	27.00	27.00	1.00	25000.00	0.68
METROSPIN	42.00	42.00	1.00	17500.00	0.74
NAHEEACP	80.90	76.30	2.00	37000.00	2.96
NCCBLMF1	7.10	7.10	1.00	400931.00	2.85
NPOLYMER	64.00	64.00	1.00	50000.00	3.20
NTC	747.00	747.00	1.00	1850.00	1.38
ORIONINFU	420.00	372.50	5.00	120000.00	45.65
ORIONPHARM	133.00	124.00	3.00	305950.00	40.26
PHARMAID	900.00	900.00	1.00	2350.00	2.12
PHOENIXFIN	16.50	16.50	1.00	50000.00	0.83
POWERGRID	61.50	61.50	1.00	12000.00	0.74
PRIME1ICBA	8.40	8.40	1.00	60000.00	0.50
RDFOOD	42.00	42.00	1.00	52000.00	2.18
SAIFPOWER	34.90	34.90	1.00	14997.00	0.52
SALVOCHEM	61.80	61.80	1.00	15001.00	0.93
SEAPEARL	75.00	70.20	6.00	91578.00	6.70
SHEPHERD	26.00	26.00	1.00	25000.00	0.65
SILVAPHL	23.60	23.60	1.00	46000.00	1.09
SINOBANGLA	74.30	74.30	1.00	10000.00	0.74

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SPCL	84	84	1.00	8500	0.714
SUNLIFEINS	70	63.8	4.00	78800.0	5.408
Total=42			**79**	**6090190**	**368.702**

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Quazi Naureen Ahmed,
Lead Analyst
NRBC Bank Securities Ltd.
naureen@narbcbanksecurities.com

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (7th Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Modhumita Extension Office
Modhumita Building (Ground Floor),
158-160, Motijheel C/A,
Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000