Daily Capital Market Synopsis

Wednesday, October 12, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6500.85	50.93	0.79%
DSES	1428.08	13.07	0.92%
DS30	2316.12	6.07	0.26%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	9941.16	10103.53	-1.6%
Trade Volume	169791945	155683414	9.1%
Total No. of Trade	177789	162328	9.5%

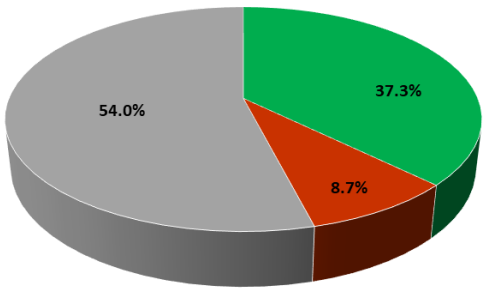
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7746691.106	7720704.418	0.3%
Mkt P/E	15.39	15.31	0.5%
Market Cap. To GDP	25.7%	25.6%	0.3%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market turned green amid low volume

Market climbed up 50.93 points and closed at 6500.85 points. Market initiated a positive procession from the start but slowed down a bit in the mid-session however gained some momentum in the last two hours. Market participation got sluggish from yesterday's level. Yesterday's market participation was 10103.53mn and it decreased today than the previous day raising BDT 9941.16mn turnover which is around 1.6% lower than the last day. In term of technical analysis, DSEX closed crossing a long-term resistance at around 6470 points indicating an uptrend. In term of macro-economics news fronts, The International Monetary Fund (IMF) has lowered its projection of gross domestic product growth for Bangladesh to 6% in the current fiscal 2022-23 from 6.7% as projected in April.

All the sectors were positive except Bank.

LHBL, UNIQUEHRL, ORIONINFU, BSC, BXPHARMA mainly moved the index positively. On the other hand, BEXIMCO, OLYMPIC, KOHINOOR, CITYBANK, ALARABANK were the negative forces today.

SEAPEARL, PENINSULA, HAKKANIPUL, ISNLTD, AFTABAUTO were among the top gainers and BIFC, KOHINOOR, OLYMPIC, NHFIL, MONNOAGML were among the top companies to lose price today.

SME Market Update

DSMEX gained 124.92 points and closed at 1611.44 points which was 8.4% higher than yesterday. Market participation significantly improved from yesterday's level.

ORYZAAGRO, MOSTFAMETL, BENGALBISC were the top 3 gainer.

Sayem Ahmed Lasker

SME Market Update

Index Update

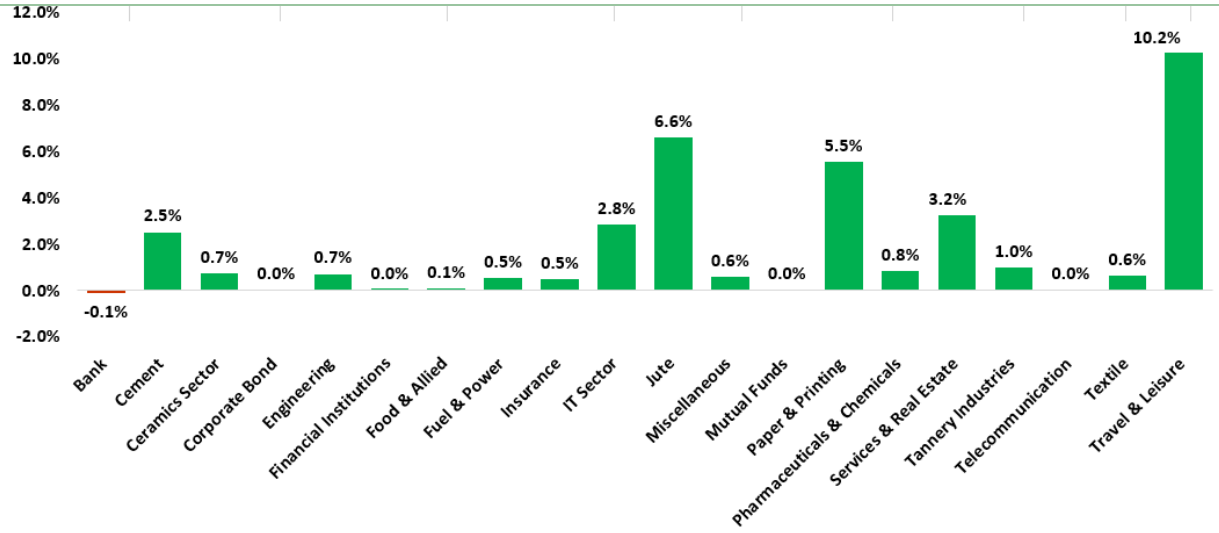
Symbol	Today	Point Change	% Change
DSMEX	1,611.44	124.92	8.40%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	90.24	61.79	46.1%
Trade Volume	3153934	2518672	25.2%
Total No. of Trade	2328	1580	47.3%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SEAPEARL	147.6	131	12.7%	1,573,091
PENINSULA	33	30	10.0%	1,117,539
HAKKANIPUL	75.4	68.6	9.9%	813,824
ISNLTD	60	54.6	9.9%	1,014,674
AFTABAUTO	32.6	29.7	9.8%	1,717,089
NAVANACNG	32.6	29.7	9.8%	1,776,352
BDWELDING	27.1	24.7	9.7%	400,107
INTRACO	48.2	44	9.5%	3,538,993
DESHBANDHU	20.7	18.9	9.5%	1,857,725
BPML	79	72.6	8.8%	1,393,501

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
BIFC	10.8	11.2	-3.6%	74,720
KOHINOOR	646.5	667.4	-3.1%	67,172
OLYMPIC	120.7	123.5	-2.3%	192,616
NHFIL	47.7	48.8	-2.3%	1,157,035
MONNOAGML	600	612.6	-2.1%	73,811
AZIZPIPES	124	126.4	-1.9%	214,219
PRAGATIINS	58.3	59.2	-1.5%	30,757
RUPALILIFE	71.9	72.9	-1.4%	103,630
CITYBANK	22	22.3	-1.3%	68,059
ALARABANK	24	24.3	-1.2%	44,309

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	733.75
BANGAS	643
AMBEEPHA	537.57
EASTRNLUB	514.46
ORIONINFU	482.31
ARGONDENIM	341.25
AL-HAJTEX	330.5
KAY&QUE	314.89
BEACHHATCH	312.75
MONNOAGML	308.22

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.06
JAMUNABANK	3.5
SHAHJABANK	4.16
PREMIERBAN	4.22
EXIMBANK	4.61
BANKASIA	5.05
DHAKABANK	5.19
NCCBANK	5.19
UTTARABANK	5.2

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	363.3	352.3	3.12	53.569
LHBL	71.8	69.7	3.01	225.82
TITASGAS	41.9	41.5	0.96	42.642
BXPHARMA	161.6	160.5	0.69	54.803
IDLC	47	46.7	0.64	7.574
EBL	32	31.8	0.63	0.82
GPHISPAT	48	47.8	0.42	58.236
PUBALIBANK	27.5	27.4	0.36	4.55
DELTALIFE	140.3	140	0.21	61.139
BBSCABLES	56.6	56.5	0.18	95.514

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
ORIONPHARM	138.5	138.6	-0.1%	891.009
BEXIMCO	126.9	128.3	-1.1%	839.197
IBP	26.9	25.1	7.2%	319.396
JHRML	123.4	116	6.4%	298.675
BSC	143.2	134.9	6.2%	237.241
BBS	31.2	29.1	7.2%	230.458
LHBL	71.8	69.7	3.0%	225.82
SEAPEARL	147.6	131	12.7%	223.508
ORIONINFU	919.6	859.6	7.0%	216.287
PAPERPROC	293.4	269.8	8.7%	208.066

Source: NRBCBSL Research

DSE Bulletin Board

Trading Code: SEAPEARL

News Title: SEAPEARL: Dividend Declaration

News: (Continuation news of SEAPEARL): The Company has also reported **EPS of Tk. 1.34**, NAV per share of Tk. 11.77 and NOCFPS of Tk. 3.48 for the year ended June 30, 2022 as against Tk. 0.61, Tk. 10.63 and Tk. 2.64 respectively for the same period of the previous year. Reasons of deviation in EPS: The Company has made a net profit of Tk. 161,338,516.00 during the reporting year from 01 July, 2021 to 30 June, 2022 whereas the net profit during the previ-

Trading Code: SEAPEARL

News Title: SEAPEARL: Dividend Declaration

News: The Board of Directors has recommended **15% cash dividend** to general shareholder excluding sponsor and director out of the distributable profit of the company for the year ended June 30, 2022. The Sponsors/Directors hold 56,550,900 shares out of total 120,750,000 shares of the Company and the cash dividend to be payable to the general shareholders is Tk. 96,298,650.00. Date of AGM: 22.12.2022, Time: 11:00 AM, Venue: Digital Platform. Record

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ABBANK	9.90	9.90	1.00	600000.00	5.94
ACTIVEFINE	19.30	19.30	1.00	52500.00	1.01
ALIF	13.30	13.30	1.00	50000.00	0.67
BATBC	518.80	518.70	2.00	13600.00	7.06
BBS	29.30	29.30	1.00	17500.00	0.51
BDCOM	72.00	72.00	2.00	28000.00	2.02
BDLAMPS	330.00	330.00	1.00	4400.00	1.45
BEACONPHAR	378.10	378.10	2.00	52500.00	19.85
BEXGSUKUK	87.50	87.50	1.00	210000.00	18.38
BEXIMCO	130.50	130.50	1.00	20000.00	2.61
BRACBANK	39.00	39.00	1.00	15000.00	0.59
BSC	148.00	148.00	1.00	3500.00	0.52
BSCCL	218.90	218.90	1.00	44000.00	9.63
CNATEX	10.20	10.20	1.00	300000.00	3.06
FAREASTLIF	86.30	86.30	1.00	6200.00	0.54
FORTUNE	81.00	79.60	4.00	441148.00	35.72
GEMINISEA	464.30	464.30	1.00	2940.00	1.37
GENEXIL	78.10	78.10	1.00	9900.00	0.77
GLOBALINS	32.70	32.70	1.00	140000.00	4.58
INTRACO	47.50	44.00	10.00	655000.00	29.02
IPDC	62.70	57.60	5.00	636394.00	38.53
ISLAMICFIN	20.00	20.00	1.00	124000.00	2.48
KEYACOSMET	7.20	7.20	2.00	196500.00	1.42
LEGACYFOOT	58.80	58.80	1.00	10000.00	0.59
LINDEBD	1399.00	1399.00	1.00	2000.00	2.80
LOVELLO	42.60	42.60	1.00	20000.00	0.85
MARICO	2425.00	2425.00	3.00	4000.00	9.70
MEGHNAINS	44.80	44.80	1.00	11198.00	0.50
METROSPIN	45.60	39.40	6.00	581100.00	23.34
MLDYEING	24.80	24.80	1.00	21499.00	0.53
ORIONINFU	910.00	850.00	5.00	109900.00	99.23
ORIONPHARM	147.00	132.00	4.00	46100.00	6.51
PADMALIFE	51.00	51.00	7.00	440750.00	22.48
PAPERPROC	265.00	265.00	1.00	11000.00	2.92
PARAMOUNT	46.60	46.60	1.00	116845.00	5.45
PF1STMF	10.60	10.60	1.00	500000.00	5.30
PRIMEINSUR	82.80	82.80	1.00	10001.00	0.83
PTL	77.4	77.4	1	10000	0.774
PURABIGEN	26.7	26.7	1	100000	2.67
RUPALIINS	27.6	27.6	1	100000	2.76

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SALVOCHEM	66.8	66.8	1	25000	1.67
SEAPEARL	137	118	12	150884	19.249
SONALIANSH	680	680	1	1766	1.201
SONALIPAPR	784.7	770.1	5	26699	20.875
SPCL	84	84	1	7500	0.63
SQURPHARMA	209.8	209.8	2	31789	6.669
STANDARINS	49.5	49.5	1	89117	4.411
SUMITPOWER	34	34	1	100000	3.4
TAKAFULINS	51	51	1	11000	0.561
UNIQUEHRL	70	70	1	10000	0.7
Total=50			**106**	**6171230**	**434.298**

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000