Daily Capital Market Synopsis

Sunday, March 12, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6234.99	-25.19	-0.40%
DSES	1358.91	-3.41	-0.25%
DS30	2221.55	-5.42	-0.24%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4335.84	5456.82	-20.5%
Trade Volume	67518281	84786270	-20.4%
Total No. of Trade	103120	114390	-9.9%

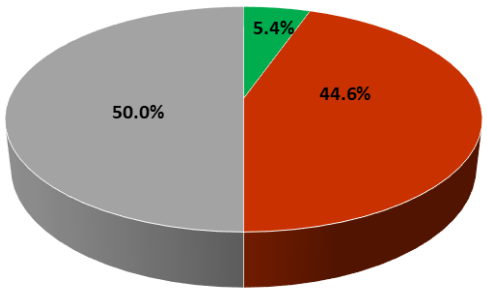
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7649660.695	7655915.907	-0.1%
Mkt P/E	18.02	18.03	-0.1%
Market Cap. To GDP	19.2%	19.3%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market dropped further for 2nd consecutive day

DSEX lost **25.19** points and closed at **6234.99** points today. Market fluctuated through the session and dropped drastically from the mid-session. Market participation saw a significant drop which may be caused by the continuous falling of the index making investors fearful. Yesterday's market participation was 5456.82 mn and it decreased today than the previous day raising BDT **4335.84 mn** turnover which is **20.5% lower** than the last day. Market continued the down trend and deepened the worries among investors. Market may remain sluggish tomorrow as well. In term of technical analysis, Index broke a support level at around 6240 points today and closed below that support level. It will find its next support at around 6171 points. In term of sectoral news front, Bangladesh's apparel exports to the European Union (EU) rose by 14.29% to $15.72 billion during the July-February period of the fiscal year 2022-23 compared to the same period last year, according to statistics of the Export Promotion Bureau (EPB). Exports to France and Spain reached $1.89 billion and $2.35 billion with 27.65% and 18.79% YoY growth respectively. On the other hand, as per data released by the EPB, the export of RMG items to Germany, one of the largest markets in the EU, registered a Year-on-Year (YoY) decline of 1.03% to $4.62 billion.

Almost all the sectors ended in red zone except Food & Allied.

UNILEVERCL, BEACONPHAR, MONNOAGML mainly moved the index positively. On the other hand, SEAPEARL, UNIQUEHRL, GENEXIL were the negative forces today.

UNILEVERCL, MONNOAGML, SHYAMPSUG were among the top gainers. On the other hand, LEGACYFOOT, PRAGATILIF, DOMINAGE were among the top companies to lose price today.

SME Market Update

DSMEX lost **7.85 points** today and ended at **1069.30 points** which was **0.73% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **17.61 mn** which was **13.9% lower** than yesterday.

KBSEED , SADHESIVE , WONDERTOYS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

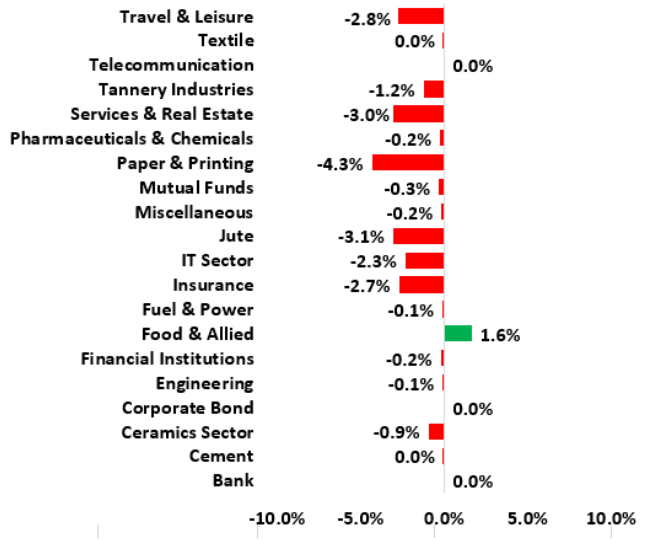
Symbol	Today	Point Change	% Change
DSMEX	1,069.30	-7.85	-0.73%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	17.62	20.45	-13.9%
Trade Volume	902555	1093698	-17.5%
Total No. of Trade	544	641	-15.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
ITC	36.80	36.40	1.1%	3037250
BDCOM	43.80	43.60	0.5%	4176093
GENEXIL	96.60	101.40	-4.7%	4034250
AAMRANET	62.40	65.30	-4.4%	2258630
EHL	99.20	105.70	-6.1%	2066535
ORIONPHARM	81.70	83.30	-1.9%	957103
BDCOM	43.80	43.60	0.5%	4176093
OLYMPIC	145.80	147.80	-1.4%	618817
BSC	129.10	133.50	-3.3%	1205232
MEGHNALIFE	87.70	91.30	-3.9%	641131

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
UNILEVERCL	3423.7	2849	20.2%	31,879
MONNOAGML	1005.3	962.6	4.4%	37,866
SHYAMPSUG	82.8	80.6	2.7%	31,522
RENWICKJA	771	750.4	2.7%	10,046
RANFOUNDRY	159	154.9	2.6%	12,674
AL-HAJTEX	178	173.7	2.2%	381,774
FINEFOODS	66.7	65.3	2.1%	361,964
UNIONINS	43.1	42.2	2.1%	1,159,766
OIMEX	16.8	16.6	1.2%	830,989
ITC	36.8	36.4	1.1%	3,037,250

Top 10 Losers

Code	TCP	YCP	Change	Volume
LEGACYFOOT	45.9	49.9	-8.0%	61,669
PRAGATILIF	113	121.8	-7.2%	130,018
DOMINAGE	16.7	17.9	-6.7%	5,663,867
EHL	99.2	105.7	-6.1%	2,066,535
CAPMIBBLMF	10.2	10.8	-5.6%	251,079
BGIC	61.3	64.5	-5.0%	26,879
ANLIMAYARN	32.8	34.5	-4.9%	44,072
JHRML	77.5	81.5	-4.9%	572,301
FAREASTLIF	76	79.5	-4.9%	599,265
REPUBLIC	31.20	32.8	-4.9%	36,854

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1755.26
WALTONHIL	1114.57
SAMATALETH	668.75
AFTABAUTO	612.5
BANGAS	453.75
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	400.25
MONNOAGML	369.6

Lowest

Company	P/E
MERCANBANK	3.21
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.96
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	283.60	283	0.21	32.51
BATBC	518.70	518.7	0	0.431
BBSCABLES	49.90	49.9	0	0.003
BEXIMCO	115.60	115.6	0	0.005
BRACBANK	38.50	38.5	0	0.018
BSCCL	218.90	218.9	0	0.036
BSRMLTD	90	90	0	0
BXPHARMA	146.2	146.2	0	5.29
CITYBANK	21.80	21.8	0	0.05
FORTUNE	75.70	75.7	0	0.001

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	96.6	101.4	-4.7%	403.54
SEAPEARL	311.8	320.1	-2.6%	227.21
EHL	99.2	105.7	-6.1%	211.34
RUPALILIFE	101.2	104.9	-3.5%	194.57
BDCOM	43.8	43.6	0.5%	184.91
BSC	129.1	133.5	-3.3%	157.69
AAMRANET	62.4	65.3	-4.4%	144.75
ADNTEL	164.1	166.5	-1.4%	140.84
GEMINISEA	465.6	479	-2.8%	132.55
BPML	80.2	84	-4.5%	117.01

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AL-HAJTEX	172.90	163.50	19	127159.00	21.72
ANWARGALV	231.9	198	4	99800	21.483
BDFINANCE	43.8	42.8	5	422026	18.363
AOL	33	33	2	489901	16.167
SQURPHARMA	203.50	199.30	11	47499.00	9.569
ADNTEL	162.30	151.00	4	57980.00	9.05
NATLIFEINS	179	179	1	50000	8.95
ACMELAB	89	83	2	83025	7.353
RUPALILIFE	107	102	2	55000	5.635
SEAPEARL	320	320	2	16100	5.152
SUMITPOWER	33.1	33.1	1	150000	4.965
FINEFOODS	62.00	60.00	2	80000.00	4.86
EGEN	42.7	40.7	5	95000	3.91
GP	283.9	261.6	4	13304	3.52
RENATA	1143	1141.8	5	2956	3.376
BSCCL	200	199.8	3	16400	3.277
LINDEBD	1375	1315	4	2230	2.958
BXPHARMA	140.5	140.5	1	20000	2.81
SONALILIFE	66	66	1	40000	2.64
LHBL	64.7	62.6	4	40477	2.57
ROBI	27.00	27.00	4	90000.00	2.43
PTL	69.30	69.30	3	25090.00	1.74
LOVELLO	39.5	34.2	2	40650	1.483
GSPFINANCE	29.9	29.9	1	40003	1.196
BEXIMCO	115.6	104.1	2	10110	1.113
ACFL	24.1	24.1	2	44690	1.077
DHAKAINS	66.90	66.90	1	16000.00	1.07
GEMINISEA	520	520	1	2000	1.04
SOUTHEASTB	13.5	13.2	2	76000	1.014
SPCERAMICS	49	49	1	18000	0.882
NBL	8.3	8.3	1	85000	0.706
MARICO	2320.00	2320.00	1	289.00	0.67
BATBC	480	480	1	1389	0.667
GIB	8.1	8.1	1	80000	0.648
WALTONHIL	983	983	1	654	0.643
SONALIPAPR	710	710	1	900	0.639
ORIONPHARM	91.5	91.5	1	6500	0.595
MALEKSPIN	24.6	24.6	1	23999	0.59
EHL	112	112	1	5000	0.56
NPOLYMER	50.7	50.7	1	11015	0.558

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SAIHAMTEX	18	18	1	30000	0.54
IPDC	57.6	57.6	1	9309	0.536
IBP	18.2	18.2	1	28500	0.519
FEKDIL	17.2	17.2	1	29200	0.502
SSSTEEL	16.7	16.7	1	30000	0.501
ISLAMICFIN	19.7	19.7	1	25400	0.5
Total= 46			**117**	**2638555**	**180.748**

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Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000