Daily Capital Market Synopsis

Thursday, January 12, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6215.05	5.53	0.09%
DSES	1357.58	-0.10	-0.01%
DS30	2199.05	0.28	0.01%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5075.72	5324.16	-4.7%
Trade Volume	72806572	81042278	-10.2%
Total No. of Trade	110581	107318	3.0%

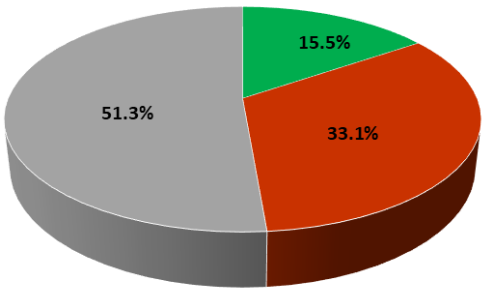
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7546920.33	7548201.143	0.0%
Mkt P/E	17.78	17.78	0.0%
Market Cap. To GDP	19.0%	19.0%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market continued positivity amid volatility

DSEX edged up 5.53 points and closed at 6215.05 points. Market started with fluctuations and had a sharp fall after the first hours followed by an immediate recovery but fell again in the last half managing to close barely positive. Yesterday's market participation was 5324.16 mn and it decreased today than the previous day raising BDT **5075.72 mn** turnover which is **4.7% lower** than the last day. After two bullish sessions market experienced a profit taking sell pressure leading to an extremely volatile session which ended slightly positive. This tendency may continue tomorrow as well. In term of technical analysis, index is moving towards a resistance at around 6350 points and at around 6450 points after that. In term of sectoral news front, Apparel exporters have called for further raising garment accessories manufacturing capacity in the country so that they can achieve the target of $100 billion in clothing exports by 2030. "Increasing productivity and the capacity to locally manufacture the accessories are a must to achieve the $100 apparel export target.

Paper & Printing IT, Insurance were the top gainers today. On the other hand, Jute, Tannery, Ceramic were the top loser today.

SEAPEARL, BEACONPHAR, BPML mainly moved the index positively. On the other hand, ORIONINFU, BXPHARMA, OLYMPIC were the negative forces today.

JHRML, SUNLIFEINS, MALEKSPIN were among the top gainers. On the other hand, ORIONINFU, BDTHAIFOOD, MONOSPOOL, were among the top companies to lose price today.

SME Market Update

DSMEX lost **11.04 points** today and ended at **1169.55 points** which was **0.93% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **19.98mn** which was **31.2% lower** than yesterday.

MAMUNAGRO was among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

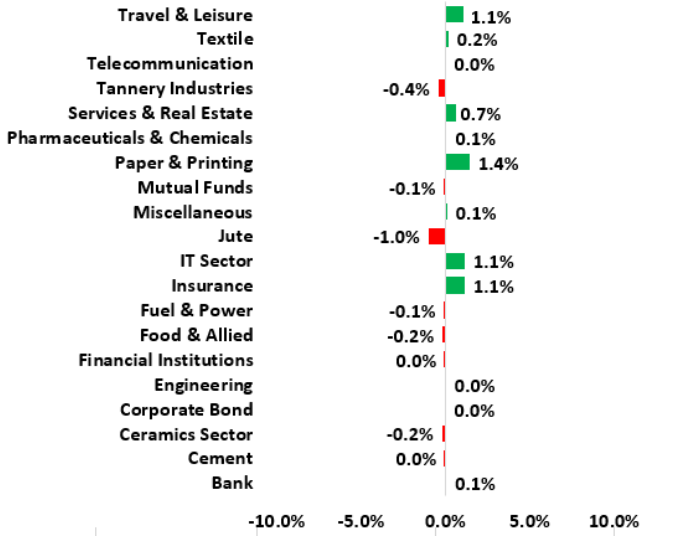
Symbol	Today	Point Change	% Change
DSMEX	1,169.55	-11.04	-0.93%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	19.98	29.06	-31.2%
Trade Volume	890873	1708295	-47.9%
Total No. of Trade	813	913	-11.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
SKICL	57.20	55.90	2.3%	576050
BDCOM	39.70	40.00	-0.7%	1704943
INTRACO	39.50	40.50	-2.5%	4156429
NAVANAPHAR	85.70	82.10	4.4%	1608951
EHL	88.00	84.90	3.7%	1747743
GENEXIL	87.60	85.60	2.3%	2853948
BPML	90.20	85.90	5.0%	3424939
BSC	126.10	124.40	1.4%	3219669
ORIONPHARM	85.90	84.80	1.3%	2580956
PRAGATILIF	147.40	140.70	4.8%	953980

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
JHRML	93.3	85.1	9.6%	3,178,182
SUNLIFEINS	59.8	56.1	6.6%	642,247
MALEKSPIN	28.7	27.1	5.9%	3,628,515
BENGALWTL	32.7	30.9	5.8%	1,774,896
MEGHNALIFE	78.20	74.1	5.5%	1,883,303
BGIC	68.9	65.5	5.2%	413,775
BPML	90.2	85.9	5.0%	3,424,939
PRAGATILIF	147.4	140.7	4.8%	953,980
NAVANAPHAR	85.70	82.1	4.4%	1,608,951
POPULARLIF	73.8	70.7	4.4%	614,528

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	372.2	406.9	-8.5%	493,376
BDTHAIFOOD	42.9	45.7	-6.1%	1,093,374
MONOSPOOL	229.9	244.1	-5.8%	127,157
INTRACO	39.5	40.5	-2.5%	4,156,429
KOHINOOR	417	426.1	-2.1%	24,771
GEMINISEA	351.8	359.4	-2.1%	118,282
AAMRATECH	39.5	40.2	-1.7%	862,280
MONNOCERA	114.4	116	-1.4%	581,362
SAPORTL	30	30.7	-1.3%	1,550,516
LRBDL	36.40	36.8	-1.1%	692,856

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1472.7
FINEFOODS	921.88
ANLIMAYARN	815
SAMATALETH	768.75
MONNOCERA	715
AFTABAUTO	612.5
ECABLES	586.88
AMBEEPHA	476.1
KAY&QUE	439.82
BANGAS	431.54

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.87
PUBALIBANK	3.87
JAMUNABANK	3.93
SHAHJABANK	4.26
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	85.90	84.8	1.3	219.962
BEACONPHAR	289.80	288.3	0.52	25.239
PUBALIBANK	26.40	26.3	0.38	0.843
DELTALIFE	137	136.5	0.37	55.787
BATBC	518.7	518.7	0	0.96
BBSCABLES	49.90	49.9	0	0.014
BEXIMCO	115.6	115.6	0	0.281
BRACBANK	38.50	38.5	0	0.064
BSCCL	218.9	218.9	0	0.009
BSRMLTD	90.00	90	0	0.021

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BSC	126.1	124.4	1.4%	398.89
BPML	90.2	85.9	5.0%	300.54
JHRML	93.3	85.1	9.6%	280.77
GENEXIL	87.6	85.6	2.3%	247.56
ORIONPHARM	85.9	84.8	1.3%	219.96
ORIONINFU	372.2	406.9	-8.5%	188.43
INTRACO	39.5	40.5	-2.5%	164.62
EHL	88	84.9	3.7%	150.41
SEAPEARL	223	218.3	2.2%	146.28
MEGHNALIFE	78.2	74.1	5.5%	145.85

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACI	260.20	248.10	4	9815.00	2.49
ACMELAB	79.70	79.70	1	10000.00	0.80
ADNTEL	128.50	120.00	2	158000.00	19.98
AL-HAJTEX	133.00	133.00	1	4200.00	0.56
BATBC	490.00	479.80	14	23390.00	11.23
BBSCABLES	45.00	45.00	1	11112.00	0.50
BDTHAIFOOD	50.00	50.00	1	108175.00	5.41
BEACONPHAR	275.00	275.00	1	80000.00	22.00
BENGALWTL	30.20	29.00	2	210000.00	6.22
BEXGSUKUK	84.00	84.00	1	10000.00	0.84
BEXIMCO	125.10	104.10	15	2041952.00	230.65
BRACBANK	34.70	34.70	3	207525.00	7.20
BSC	123.50	119.90	5	71550.00	8.62
BSCCL	217.90	199.80	4	23001.00	4.65
DHAKABANK	12.90	12.90	1	40000.00	0.52

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
DOMINAGE	21.20	21.20	1	25850.00	0.55
DULAMIACOT	77.00	77.00	1	29680.00	2.29
DUTCHBANGL	57.10	57.10	1	9000.00	0.51
EGEN	54.70	54.70	1	10400.00	0.57
EIL	26.40	26.40	1	27000.00	0.71
FAREASTLIF	79.7	79.7	1	30000	2.391
GEMINISEA	370	370	1	5400	1.998
GOLDENSON	16.6	16.6	1	34007	0.565
GP	263.9	261.6	8	19915	5.216
GSPFINANCE	27.3	27.3	1	18321	0.5
HRTEX	114.5	114	2	77100	8.805
IFIC	12.6	10.5	3	150000	1.665
INDEXAGRO	98	98	1	5500	0.539
INTRACO	44.5	37.9	4	628984	23.986
IPDC	57.3	57.3	2	30000	1.719
JHRML	93.6	77.2	3	153500	12.852
KDSALTD	77	69.4	5	107041	7.912
LHBL	63.9	62.6	7	66528	4.18
MARICO	2320	2310	4	1200	2.776
MERCANBANK	13.4	13.3	2	78000	1.041
METROSPIN	44.5	42.5	6	120100	5.29
MJLBD	80.1	80.1	2	13300	1.065
NATLIFEINS	177	177	3	143925	25.475
NEWLINE	45.3	45.3	1	11514	0.522
NPOLYMER	49.4	45.9	7	89000	4.168
POWERGRID	50	47.2	2	265000	13.208
PTL	82	70	2	137200	11.164
RENATA	1141.9	1141.9	1	549	0.627
RUPALILIFE	80	80	1	22000	1.76
SALVOCHEM	61.8	55.7	4	319100	19.578
SEAPEARL	215	199.5	9	183145	38.2

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SILCOPHL	25.7	25.7	1	50000	1.285
SONALIPAPR	661.1	569	5	54220	33.769
SQURPHARMA	200	198	14	38089	7.598
TITASGAS	43.9	43.9	1	70000	3.073
UNIQUEHRL	60	60	1	24000	1.44
UPGDCL	215	215	1	2400	0.516
VAMLRBBF	7.4	7.4	1	99388	0.735
Total= 53			**168**	**6159076**	**571.911**

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000