Daily Capital Market Synopsis

Sunday, February 12, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6256.16	-27.15	-0.43%
DSES	1365.95	-5.94	-0.43%
DS30	2225.34	-10.02	-0.45%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4708.48	6084.47	-22.6%
Trade Volume	61039239	72972328	-16.4%
Total No. of Trade	100386	115361	-13.0%

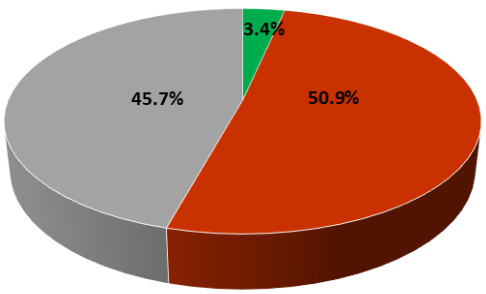
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7651677.832	7670501.552	-0.2%
Mkt P/E	18.02	18.07	-0.3%
Market Cap. To GDP	19.2%	19.3%	-0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market had another drastic fall amid low volume

DSEX fell down **27.15** points closing at **6256.16** points today. Market was positive in the beginning but started falling drastically after a while. Market participation decreased drastically from yesterday's level. Yesterday's market participation was 6084.473 mn and it decreased today than the previous day raising BDT **4708.48 mn** turnover which is **22.6% lower** than the last day. Market has been in the negative zone for the last three sessions. In term of technical analysis Market may be heading towards the next technical support at around 6260 points. In term of capital market news front, just five companies contributed about one-third of the turnover registered by the Dhaka Stock Exchange (DSE) last week as investors rushed to buy shares heeding rumours that their values would go up. Stocks of these companies -- Genex Infosys, Bangladesh Shipping Corporation, Shinepukur Ceramic, Sea Pearl Cox's Bazar Beach Resort and Orion Pharma -- saw Tk 234 crore worth of trade over the past five days with average turnover standing at Tk 648 for the week.

Only Paper & Printing, Tannery Industries, Bank and Mutual Funds closed positive today.

SONALIPAPR, PRIMEBANK, ALHAJTEX mainly moved the index positively. On the other hand, BEACONPHAR, OLYMPIC, UNIQUEHRL were the negative forces today.

ALHAJTEX, SONALIPAPR, BDTHAIFOOD were among the top gainers. On the other hand, SPCERAMICS, EHL, INTRACO were among the top companies to lose price today.

SME Market Update

DSMEX lost **2.79 points** today and ended at **1130.20 points** which was **0.25% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **16.39mn** which was **40.7% lower** than yesterday.

BDPAINTS, BENGALBISC, SADHESIVE were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

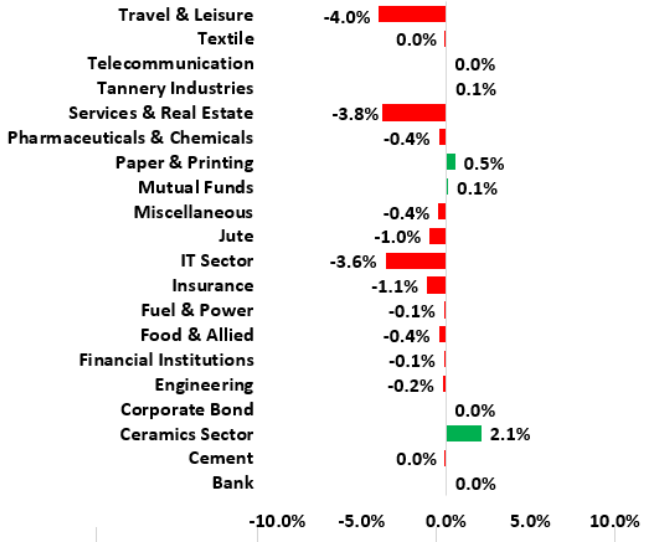
Symbol	Today	Point Change	% Change
DSMEX	1,130.20	-2.79	-0.25%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	9.72	16.39	-40.7%
Trade Volume	556741	794654	-29.9%
Total No. of Trade	540	682	-20.8%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BSC	137.60	142.20	-3.2%	1659327
AAMRANET	61.20	64.30	-4.8%	2168600
MPETROLEUM	198.60	198.80	-0.1%	17307
NAVANAPHAR	75.60	78.20	-3.3%	502307
UNIQUEHRL	63.70	67.80	-6.0%	907396
ORIONPHARM	86.00	90.30	-4.8%	1804027
PIONEERINS	71.80	74.10	-3.1%	157088
GENEXIL	99.80	106.20	-6.0%	3750466
OLYMPIC	146.10	153.50	-4.8%	1585213
ITC	35.90	37.50	-4.3%	943087

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICB3RDNRB	7	6.5	9.2%	212,317
AL-HAJTEX	140.60	132.3	6.3%	486,661
SONALIPAPR	695.8	661	5.3%	184,604
PRIMEBANK	20	20	2.0%	142,252
BDWELDING	29	28.5	1.8%	106,987
APEXSPINN	116	114.3	1.6%	72,400
BDTHAIFOOD	39.1	38.5	1.6%	471,412
BATASHOE	951	941.5	1.0%	150
MIDASFIN	10.9	10.8	0.9%	22,264
ORIONINFU	400.1	397.5	0.7%	492,169

Top 10 Losers

Code	TCP	YCP	Change	Volume
EHL	96	103.4	-7.2%	1,552,138
SPCERAMICS	48.6	52.2	-6.9%	5,080,709
INTRACO	33.5	35.7	-6.2%	2,875,107
UNIQUEHRL	63.7	67.8	-6.0%	907,396
GENEXIL	99.8	106.2	-6.0%	3,750,466
SAPORTL	31.4	33.2	-5.4%	2,108,337
JHRML	78.5	82.9	-5.3%	637,364
BPML	80.6	84.9	-5.1%	1,500,607
MONOSPOOL	280	294.8	-5.0%	235,240
AAMRANET	61.20	64.3	-4.8%	2,168,600

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1623.68
WALTONHIL	1114.57
SAMATALETH	706.25
AFTABAUTO	612.5
BANGAS	476.25
KAY&QUE	456.73
DELTASPINN	425
AMBEEPHA	399.92
MONNOCERA	361.33
ECABLES	337.68

Lowest

Company	P/E
MERCANBANK	3.18
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.96
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BATBC	518.70	518.7	0	0.687
BBSCABLES	49.90	49.9	0	1.259
BEXIMCO	115.60	115.6	0	0.544
BRACBANK	38.5	38.5	0	0.197
BSCCL	218.90	218.9	0	0.079
CITYBANK	21.8	21.8	0	0.154
DELTALIFE	136.50	136.5	0	10.004
FORTUNE	75.70	75.7	0	0.042
GP	286.6	286.6	0	1.075
GPHISPAT	44.8	44.8	0	0.02

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	99.8	106.2	-6.0%	384.75
SPCERAMICS	48.6	52.2	-6.9%	257.45
OLYMPIC	146.1	153.5	-4.8%	233.97
BSC	137.6	142.2	-3.2%	232.45
ORIONINFU	400.1	397.5	0.7%	200.17
SUNLIFEINS	58.2	58.7	-0.9%	198.30
GEMINISEA	480.4	499.5	-3.8%	187.16
SEAPEARL	283.4	293	-3.3%	160.36
ORIONPHARM	86	90.3	-4.8%	158.40
EHL	96	103.4	-7.2%	154.30

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	64.00	64.00	1	10000.00	0.64
AAMRATECH	36.00	36.00	1	31000.00	1.12
ACFL	26.40	26.40	1	175000.00	4.62
ACI	250.10	250.00	4	12000.00	3.00
ACIFORMULA	170.00	170.00	1	4000.00	0.68
ADNTEL	121.90	121.90	1	32000.00	3.90
AGNISYSL	23.30	23.30	1	25000.00	0.58
AL-HAJTEX	135.00	124.00	36	1266506.00	164.95
ANWARGALV	194.70	194.70	1	2600.00	0.51
AOL	32.90	32.90	1	15200.00	0.50
APEXFOOT	312.00	312.00	1	15000.00	4.68
BATBC	479.80	479.80	3	3277.00	1.57
BBSCABLES	54.80	45.00	2	36113.00	1.87
BDFINANCE	44.10	40.00	3	311975.00	13.70
BEACONPHAR	290.10	290.10	1	30500.00	8.85
BEXIMCO	104.10	104.10	1	4850.00	0.51
BRACBANK	34.70	34.70	1	14500.00	0.50
BSCCL	200.10	199.80	4	98898.00	19.76
CITYBANK	21.60	21.60	1	42500.00	0.92
DHAKAINS	63.40	63.40	1	265000.00	16.80
DOMINAGE	18	18	1	50000	0.9
EHL	108	106.5	2	39000	4.199
FINEFOODS	63	63	1	30000	1.89
FORTUNE	75	74.7	4	192146	14.38
FUWANGCER	15.7	15.7	1	41000	0.644
GEMINISEA	515	515	1	2200	1.133
GENEXIL	116	116	1	5000	0.58
GENNEXT	6	6	1	180000	1.08
GP	262.5	261.6	4	16915	4.433
GSPFINANCE	30	27.8	2	73000	2.113
HRTEX	104.9	104.9	1	5000	0.524
IFIC	11.3	11.3	1	46000	0.52
IPDC	56	51.9	2	87000	4.831
KDSALTD	78.5	78.5	1	6400	0.502
LHBL	68.9	63.1	3	53000	3.402
LOVELLO	34.4	34.4	1	17500	0.602
MALEKSPIN	29.7	24.7	4	307500	8.289
MARICO	2317	2316	3	843	1.953
METROSPIN	47.3	47.3	1	360000	17.028
MHSML	26.1	26.1	1	474537	12.385

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
MJLBD	80	80	1	6250	0.5
MONNOCERA	117	117	1	4999	0.585
MONNOFABR	24.1	24.1	1	25000	0.603
MONOSPOOL	298.7	298.7	1	3104	0.927
NBL	8.3	8.3	1	1025500	8.512
PRAGATILIF	121	113.3	2	33078	3.84
PRIMEINSUR	75.7	75.7	1	6615	0.501
RAKCERAMIC	46.4	46.4	1	25000	1.16
RENATA	1221.6	1142.5	8	9000	10.783
ROBI	27	27	1	45000	1.215
SEAPEARL	295	267.4	8	155411	43.511
SONALIPAPR	640.5	620.3	2	9000	5.663
SPCERAMICS	54	54	2	56000	3.024
SQURPHARMA	205.8	191.5	43	153340	31.35
STANDARINS	45.1	45.1	1	145964	6.583
SUNLIFEINS	59.4	59.4	1	10000	0.594
TITASGAS	36.9	36.9	2	98910	3.65
TOSRIFA	19	19	1	100000	1.9
Total= 58			**180**	**6295131**	**455.948**

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