Daily Capital Market Synopsis

Monday, December 12, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6266.96	27.40	0.44%
DSES	1372.34	8.27	0.61%
DS30	2213.45	8.07	0.37%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5688.99	4148.45	37.1%
Trade Volume	85710496	63895016	34.1%
Total No. of Trade	105616	70460	49.9%

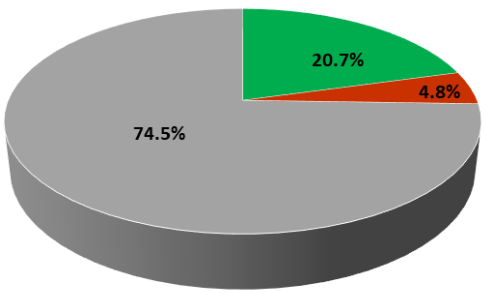
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7633668.278	7633003.429	0.0%
Mkt P/E	17.05	17.03	0.1%
Market Cap. To GDP	25.4%	25.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market kept swelling for the 2nd consecutive session

DSEX surged **27.40** points up and closed at **6266.95** points up. Market initiated a steady growth trend from the start and continued till almost the end. Market participation also increased significantly from yesterday's level reflecting investors' enthusiasm. Yesterday's market participation was 4148.45 mn and it increased today than the previous day raising BDT **5688.99** mn turnover which is **37.1% higher** than the last day. In term of technical analysis, market has initiated an uptrend and is climbing up towards to a resistance at around 6445 points. In term of macro news front, the central bank is set to return to its semiannual monetary policy stance after three years as per a suggestion of the International Monetary Fund (IMF) but local economists say the move would not bring about any change amid the lending rate cap and multiple exchange rates.

All the sectors were gainers except Tannery, Ceramics, Fuel & Power.

BEACONPHAR, BXPHARMA, ORIONINFU, ORIONPHARMA, UNIQUEHRL mainly moved the index positively. On the other hand, MPETROLEUM, SEAPEARL, EASTERNLUB, MTB, BATASHOE were the negative forces today.

MONOSPOOL, JUTESPINN, KOHINOOR, SONALIANSH, PAPERPROC were among the top gainers EASTERNLUB, MONNOAGML, MPETROLEUM, MONNOCERA, RUPALILIFE were among the top companies to lose price today.

SME Market Update

DSMEX gained **15.32** points today and ended at **1306.61 points** which was **1.19% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **29.67 mn** which was **210% higher** than yesterday.

APEXWEAV, ACHIASF, BDPAINTS were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

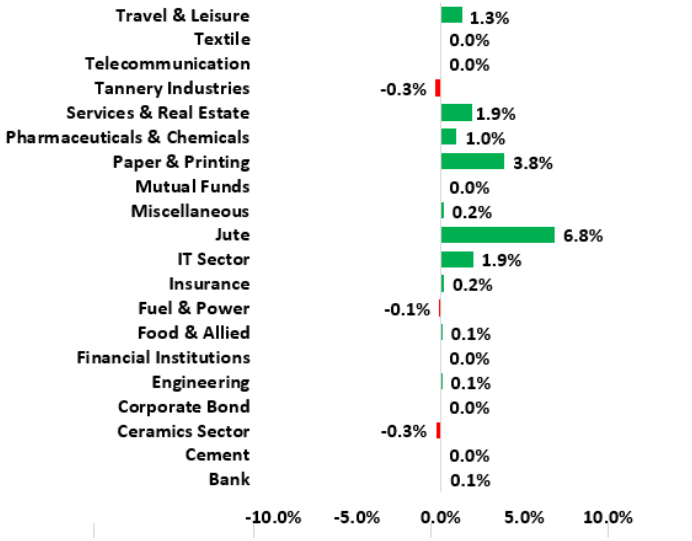
Symbol	Today	Point Change	% Change
DSMEX	1,306.62	15.32	1.19%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	29.67	9.56	210.3%
Trade Volume	1653665	454941	263.5%
Total No. of Trade	1318	500	163.6%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BPML	82.00	76.10	7.8%	3564983
AAMRATECH	43.90	43.50	0.9%	1752328
GENEXIL	92.20	89.50	3.0%	1744475
NAVANAPHAR	83.50	80.20	4.1%	963835
EHL	86.30	82.00	5.2%	2007942
BSC	121.20	116.00	4.5%	1774085
BDCOM	39.50	37.50	5.3%	2812858
BEACONPHAR	298.90	291.80	2.4%	98490
AAMRANET	57.60	57.20	0.7%	2878553
ORIONPHARM	89.70	86.20	4.1%	2425965

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MONOSPOOL	312	286.9	8.7%	199,516
JUTESPINN	273.7	251.7	8.7%	20,338
KOHINOOR	421.8	387.9	8.7%	44,028
SONALIANSH	513.1	471.9	8.7%	67,553
PAPERPROC	225.60	207.5	8.7%	262,088
ANWARGALV	231.3	213.3	8.4%	303,072
BPML	82	76.1	7.8%	3,564,983
ORIONINFU	813.8	757.1	7.5%	296,211
BDCOM	39.50	37.5	5.3%	2,812,858
EHL	86.3	82	5.2%	2,007,942

Top 10 Losers

Code	TCP	YCP	Change	Volume
EASTRNLUB	1687.5	1856.3	-9.1%	7,606
MONNOAGML	797.9	820.3	-2.7%	135,539
MPETROLEUM	198.6	204.1	-2.7%	52,441
MONNOCERA	115.7	118.1	-2.0%	1,122,204
RUPALILIFE	79.9	81.5	-2.0%	103,042
BDTHAIFOOD	49.6	50.4	-1.6%	879,617
MEGHNALIFE	65.9	66.9	-1.5%	169,492
BENGALWTL	28.5	28.9	-1.4%	1,159,483
BATASHOE	932	943.7	-1.3%	1
SEAPEARL	170.50	172.7	-1.3%	274,762

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1687.5
FINEFOODS	987.5
ANLIMAYARN	927.5
SAMATALETH	881.25
MONNOCERA	723.13
AFTABAUTO	612.5
ECABLES	579.06
AMBEEPHA	541
KAY&QUE	498.04
BANGAS	491.15

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
JAMUNABANK	3.93
PUBALIBANK	3.93
GIB	4.3
SHAHJABANK	4.32
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	89.7	86.2	4.06	214.653
BEACONPHAR	298.9	291.8	2.43	29.061
BXPHARMA	151.7	149.2	1.68	136.538
OLYMPIC	130.2	129.2	0.77	44.991
PUBALIBANK	26.80	26.6	0.75	0.952
ISLAMIBANK	32.9	32.7	0.61	5.623
BATBC	518.7	518.7	0	0.834
BBSCABLES	49.9	49.9	0	0.213
BEXIMCO	115.6	115.6	0	0.951
BRACBANK	38.50	38.5	0	0.022

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
SALVOCHEM	63	62	1.6%	355.841
BPML	82	76.1	7.8%	285.944
INTRACO	46	44	4.5%	265.567
ORIONINFU	813.8	757.1	7.5%	238.233
ORIONPHARM	89.7	86.2	4.1%	214.653
BSC	121.2	116	4.5%	210.894
EHL	86.3	82	5.2%	170.201
AAMRANET	57.6	57.2	0.7%	165.316
GENEXIL	92.2	89.5	3.0%	159.635
BXPHARMA	151.7	149.2	1.7%	136.538

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	61.70	61.70	1	15000.00	0.93
ACIFORMULA	155.00	155.00	1	25000.00	3.88
ACMELAB	82.20	81.00	9	68800.00	5.62
AL-HAJTEX	137.70	132.10	3	20900.00	2.79
ANWARGALV	195.00	195.00	2	639000.00	124.61
AOL	36.50	36.50	1	30001.00	1.10
APEXTANRY	115.90	115.90	1	4500.00	0.52
BATBC	479.80	479.80	8	29218.00	14.02
BDLAMPS	252.00	252.00	1	2300.00	0.58
BDWELDING	29.50	29.50	1	24697.00	0.73
BEACHHATCH	42.00	41.00	12	1384614.00	57.84
BEXIMCO	108.00	104.10	22	119203.00	12.45
BSCCL	204.00	199.80	10	73136.00	14.64
BSRMLTD	90.50	90.50	1	50000.00	4.53
BSRMSTEEL	57.60	57.60	1	13583.00	0.78

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BXPHARMA	149.00	148.00	2	105000.00	15.64
COPPERTECH	35.70	34.70	5	118100.00	4.17
DACCADYE	17.90	17.90	2	101000.00	1.81
DAFODILCOM	60.00	60.00	1	16600.00	1.00
DELTALIFE	123.00	123.00	1	6400.00	0.79
DOMINAGE	21.5	19.7	8	1807500	35.752
DUTCHBANGL	62.1	62.1	1	14388	0.893
ENVOYTEX	48.2	48	2	114677	5.524
FEKDIL	15.5	15.5	1	33000	0.511
FORTUNE	71.7	71.7	1	9151	0.656
GP	286.6	275	10	64340	17.976
GPHISPAT	40.6	40.6	1	12600	0.512
IBP	17	17	1	100000	1.7
ICB	84	84	1	6000	0.504
IFADAUTOS	39.7	39.7	1	12600	0.5
IFIC	11.2	11	2	91000	1.01
INDEXAGRO	103.6	103.6	1	11000	1.14
INTRACO	45	40	8	1117001	46.067
JMISMDL	263	263	1	2900	0.763
KEYACOSMET	6.2	6.2	1	100000	0.62
LHBL	64.8	64.8	1	61000	3.953
LINDEBD	1315	1312	2	2900	3.812
LOVELLO	37.6	37.6	1	24700	0.929
MATINSPINN	69.9	69.9	1	7300	0.51
MERCANBANK	13.6	13.6	1	525000	7.14
MHSML	26.5	26.5	1	100000	2.65
MONNOCERA	125	125	1	4000	0.5
MONOSPOOL	300	300	1	4000	1.2
NPOLYMER	46	46	1	11000	0.506
OLYMPIC	135	135	1	6000	0.81
ORIONINFU	813.8	701	11	75436	55.268
ORIONPHARM	82.2	82	3	108099	8.867
PAPERPROC	214	214	1	3600	0.77
PHARMAID	732	732	1	900	0.659
POPULAR1MF	4.6	4.6	1	108876	0.501

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
PRAGATIINS	60.5	60.5	1	10000	0.605
PRIMEINSUR	82.6	82.6	1	6631	0.548
PROGRESLIF	81	81	1	7000	0.567
PROVATIINS	53.1	53.1	1	17000	0.903
PTL	71.9	69.5	2	14790	1.045
QUASEMIND	52.6	52.6	1	10000	0.526
RAHIMAFOOD	232	232	1	3100	0.719
RELIANCE1	10.8	10.8	1	100000	1.08
RENATA	1218	1141.8	6	151000	183.766
RINGSHINE	8.9	8.9	1	100000	0.89
ROBI	27	27	3	139000	3.753
SAIFPOWER	27.5	26.8	2	44000	1.197
SBACBANK	10.6	10.6	2	9300000	98.58
SEAPEARL	172	172	1	50000	8.6
SILVAPHL	21.4	21.4	1	34200	0.732
SPCERAMICS	43.4	38.7	7	310976	13.195
SPCL	59	59	1	9020	0.532
SQUARETEXT	66	66	3	150000	9.9
SQURPHARMA	207.7	204.2	5	207500	42.825
SUMITPOWER	30.6	30.6	1	16700	0.511
SUNLIFEINS	54	54	1	10000	0.54
Total=71			**196**	**18076937**	**841.605**

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