

# Daily Capital Market Synopsis

Wednesday, April 12, 2023



Source: DSE Broad Index, Source: DSE Website

## Index Update

Symbol	Today	Point Change	% Change
DSEX	6204.88	8.39	0.14%
DSES	1345.55	3.00	0.22%
DS30	2199.14	0.48	0.02%

## Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4110.85	4425.35	-7.1%
Trade Volume	67319433	61734136	9.0%
Total No. of Trade	80841	88856	-9.0%

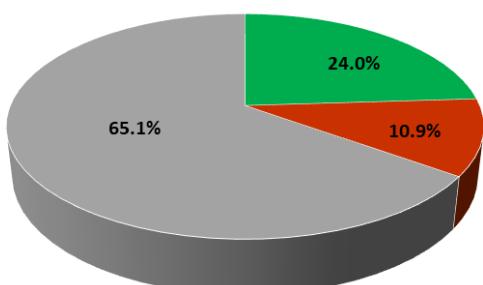
Source: NRBCSL Research & DSE Website

## Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7627781.999	7565046.611	0.8%
Mkt P/E	19.02	18.86	0.8%
Market Cap. To GDP	19.2%	19.0%	0.8%

Source: NRBCSL Research

## DSEX Strength



Source: NRBCSL Research & DSE Website

## Index laid down to positive after 3 consecutive negative session

DSE broad index moved **8.39** points up closing at **6204.88** points today. Index jumped up in the beginning of the session but gradually came down facing fluctuations till the end. Market participation decreased from yesterday's level. Yesterday's market participation was 4425.35 mn and it decreased today than the previous day raising BDT **4110.85mn** turnover which is **7.1% lower** than the last day. Several prominent stocks fell as a result of three days of devaluations, and potential buyers flocked to purchase some oversold equities. In term of technical analysis, market crossed the psychological barrier at around 6200 points. It may advance towards the next resistance at around 6240 points. In term of macro news front, The International Monetary Fund on Tuesday projected that Bangladesh's growth in the gross domestic product would remain unchanged at 5.5 per cent in the outgoing financial year. It made the observation in its latest World Economic Outlook, released on Tuesday. The IMF made the same growth projections in January. Its projections are, however, higher than those of the World Bank and the Asian Development Bank. The WB said that Bangladesh's GDP would be 5.2 per cent in the financial year 2022-2023 and the ADB said that the country's GDP growth would be 5.3 per cent in the same financial year.

Almost all the sectors ended positive except Insurance, Bank, Paper & Printing and Financial Institutions.

UNIQUEHRL, ORIONINFU, OLYMPIC mainly moved the index positively. On the other hand, DELTALIFE, BEACONPHAR, PRIMEBANK were the negative forces today. PRIMELIFE, ORIONINFU, FINEFOODS were among the top gainers. On the other hand, MIDLANDBNK, PRAGATILIFE, BEACHHACH were among the top companies to lose price today.

## SME Market Update

DSMEX lost **13.18** points today and ended at **1132.82** points which was **1.18% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **29.60 mn** which was **3.2% higher** than yesterday.

ACHIASF, KFL, ORYZAAGRO were among the top gainers.

**Sayem Ahmed Lasker**

## SME Market Update

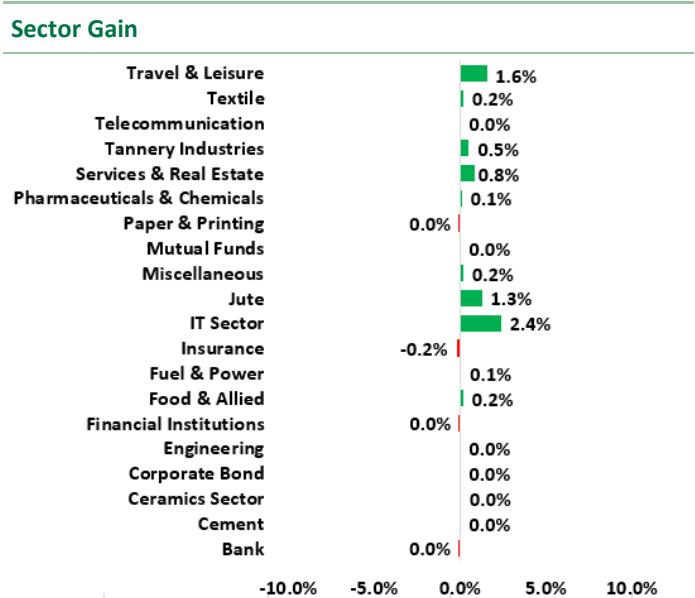
### Index Update

Symbol	Today	Point Change	% Change
DSMEX	1,132.82	13.18	1.18%

### SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	29.60	28.69	3.2%
Trade Volume	1579064	1346496	17.3%
Total No. of Trade	1223	1114	9.8%

Source: NRBCSL Research & DSE Website



Watch List				
Code	TCP	YCP	Change	Volume
GENEXIL	97.10	96.00	1.1%	1806138
FAREASTLIF	76.80	77.40	-0.8%	781006
ITC	34.10	33.80	0.9%	505138
BDCOM	39.00	38.70	0.8%	978093
EHL	117.80	115.60	1.9%	2097294
AAMRANET	78.20	75.10	4.1%	3502254
DELTALIFE	139.30	143.10	-2.7%	196120
OLYMPIC	162.30	160.10	1.4%	968120
SONALILIFE	63.50	63.90	-0.6%	128495
MEGHNALIFE	71.00	71.50	-0.7%	356477

-10.0% -5.0% 0.0% 5.0% 10.0%

Source: NRBCBSL Research

### Top 10 Gainers

Code	TCP	YCP	Change	Volume
PRIMELIFE	66.70	60.7	9.9%	1,358,271
ORIONINFU	311.20	286.2	8.7%	293,483
FINEFOODS	72.80	68.2	6.7%	531,287
SUNLIFEINS	57.40	54.2	5.9%	1,220,178
ADNTEL	140.40	133.3	5.3%	713,933
SHYAMPSUG	92.50	88.5	4.5%	40,482
AAMRANET	78.20	75.1	4.1%	3,502,254
NFML	14.80	14.3	3.5%	222,387
AAMRATECH	38.90	37.6	3.5%	1,016,717
UNIQUEHRL	72.50	70.1	3.4%	1,532,973

### Top 10 Losers

Code	TCP	YCP	Change	Volume
MIDLANDBNK	13.2	13.8	-4.3%	3,829,587
PRAGATILIF	99.5	103.4	-3.8%	290,961
BEACHHATCH	39.2	40.7	-3.7%	1,033,803
BDWELDING	23.4	24.1	-2.9%	452,181
SIMTEX	14.5	14.9	-2.7%	826,245
DELTALIFE	139.3	143.1	-2.7%	196,120
MEGHNAPET	30.1	30.9	-2.6%	31,538
BENGALWTL	26	26.6	-2.3%	757,269
USMANIAGL	54	55.2	-1.8%	10,345
BDAUTOCA	137.50	140	-1.8%	154,556

Source: NRBCBSL Research

### Companies with Highest & Lowest P/E

Highest	P/E	Lowest	P/E
Company	P/E	Company	P/E
FINEFOODS	1915.79	MERCANBANK	3.18
WALTONHIL	1114.57	SOUTHEASTB	3.72
SAMATALETH	852.5	PUBALIBANK	3.89
AFTABAUTO	612.5	JAMUNABANK	3.93
KAY&QUE	465.42	PREMIERBAN	4.05
BANGAS	464.58	GIB	4.3
DELTASPINN	425	DHAKABANK	4.97
AMBEEPHA	423.92	EXIMBANK	4.97
SSSTEEL	415	MTB	4.98
MONNOCERA	341.67	NCCBANK	4.98

Source: NRBCBSL Research

Source: NRBCBSL Research 2

Top 10 Blue Chip Companies					Top 10 Turnover Leaders				
Company	LTP	YCP	Change%	Value ( BDT mn)	Company	LTP	YCP	Gain	Value ( BDT mn)
UNIQUEHRL	72.50	70.1	3.42	110.199	AAMRANET	78.2	75.1	4.1%	270.681
OLYMPIC	162.30	160.1	1.37	156.742	EHL	117.8	115.6	1.9%	247.092
SEAPEARL	288.00	286	0.7	137.447	GEMINISEA	654.5	648.9	0.9%	204.273
BSC	122.6	122	0.49	166.148	GENEXIL	97.1	96	1.1%	175.654
FORTUNE	75.7	75.7	0	0	BSC	122.6	122	0.5%	166.148
BSRMLTD	90.00	90	0	0.001	OLYMPIC	162.3	160.1	1.4%	156.742
POWERGRID	52.4	52.4	0	0.005	APEXFOOT	359.3	365.4	-1.7%	153.96
TITASGAS	40.90	40.9	0	0.008	SEAPEARL	288	286	0.7%	137.447
BSCCL	218.9	218.9	0	0.011	RDFOOD	46.1	45.2	2.0%	130.482
IFIC	11.50	11.5	0	0.014	UNIQUEHRL	72.5	70.1	3.4%	110.199

Source: NRBCBSL Research

Source: NRBCBSL Research

#### EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWA WELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

## EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change	Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%	ACI	1.96	2	-2.00%
DSHGARME	0.34	0.25	36.00%	HAKKANIPUL	-0.37	-0.38	-2.63%
RNSPIN	-0.02	-0.03	33.33%	BPPL	0.7	0.72	-2.78%
ZEALBANGLA	-12.2	-17.12	28.74%	SINOBANGLA	0.28	0.29	-3.45%
MPETROLEUM	8.34	6.51	28.11%	ACIFORMULA	2.49	2.59	-3.86%
TITASGAS	0.93	0.73	27.40%	BDCOM	0.45	0.47	-4.26%
ITC	0.63	0.5	26.00%	APEXSPINN	1.1	1.16	-5.17%
DULAMIAcot	-0.2	-0.27	25.93%	RANFOUNDRY	0.99	1.05	-5.71%
BSCCL	4.01	3.33	20.42%	INDEXAGRO	1.05	1.12	-6.25%
KOHINOOR	2.97	2.5	18.80%	BEACHHATCH	0.29	0.31	-6.45%
HRTEX	0.54	0.46	17.39%	ISNLTD	0.13	0.14	-7.14%
BENGALWTL	0.15	0.13	15.38%	QUEENSOUTH	0.25	0.27	-7.41%
SILCOPHL	0.15	0.13	15.38%	AMCL(PRAN)	1.92	2.1	-8.57%
AGNISYSL	0.31	0.27	14.81%	ANWARGALV	2.01	2.27	-11.45%
LOVELLO	0.17	0.15	13.33%	BPML	0.55	0.65	-15.38%
MARICO	30.93	27.35	13.09%	BERGERPBL	14.73	17.52	-15.92%
GEMINISEA	3.01	2.7	11.48%	BEXIMCO	3.6	4.45	-19.10%
SAMORITA	0.2	0.18	11.11%	SIMTEX	0.21	0.26	-19.23%
EHL	2.09	1.89	10.58%	NAVANACNG	0.04	0.05	-20.00%
SQURPHARMA	5.78	5.24	10.31%	JHRML	0.52	0.66	-21.21%
JUTESPINN	-11.76	-10.83	8.59%	AOL	0.33	0.42	-21.43%
GBBPOWER	0.27	0.25	8.00%	MIRAKHTER	0.76	0.99	-23.23%
BDAUTOCA	0.15	0.14	7.14%	ALIF	0.13	0.17	-23.53%
TUNGHAI	-0.13	-0.14	7.14%	SUMITPOWER	0.76	1	-24.00%
DAFODILCOM	0.19	0.18	5.56%	RDFOOD	0.28	0.37	-24.32%
ACMELAB	2.52	2.4	5.00%	GENNEXT	0.03	0.04	-25.00%
METROSPIN	0.47	0.45	4.44%	MONNOFABR	0.03	0.04	-25.00%
ADVENT	0.29	0.28	3.57%	ACMEPL	0.38	0.52	-26.92%
EGEN	0.38	0.37	2.70%	BXPHARMA	2.77	3.84	-27.86%
AIL	0.39	0.38	2.63%	BARKAPOWER	0.56	0.78	-28.21%
LRBDL	0.5	0.49	2.04%	UPGDCL	4.84	6.85	-29.34%
GENEXIL	1.22	1.21	0.83%	KDSALTD	0.44	0.63	-30.16%
TAMIJTEX	1.86	1.85	0.54%	ORIONPHARM	1.19	1.72	-30.81%
KAY&QUE	0.11	0.11	0.00%	MHSML	0.5	0.73	-31.51%
OAL	-0.04	-0.04	0.00%	PAPERPROC	0.91	1.33	-31.58%
TUNGHAI	-0.13	-0.13	0.00%	MEGHNACEM	0.34	0.5	-32.00%
MEGHNAPET	-0.06	-0.06	0.00%	GP	22.29	34.22	-34.86%
DELTASPINN	-0.01	-0.01	0.00%	RENATA	7.66	11.89	-35.58%
IBNSINA	5.9	5.97	-1.17%	SILVAPHL	0.14	0.22	-36.36%
NAVANAPHAR	0.77	0.78	-1.28%	MATINSPINN	1.81	2.86	-36.71%
				DSSL	0.18	0.3	-40.00%

**EPS Declaration (OCTOBER-DECEMBER 22)**

Instrument	Q2-22	Q2-21	Change	Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%	GPHISPAT	-0.12	1.08	-111.11%
BDLAMPS	1.74	3.15	-44.76%	PHARMAID	-0.76	5.53	-113.74%
RENWICKJA	-5.6	-3.85	-45.45%	ZAHEENSPIN	0.03	-0.2	-115.00%
ZAHINTEX	-2.43	-1.62	-50.00%	CVOPRL	0.12	-0.64	-118.75%
PDL	0.05	0.1	-50.00%	DESCO	-0.08	0.37	-121.62%
AFCAGRO	0.02	0.04	-50.00%	YPL	-0.21	0.64	-132.81%
DESHBANDHU	0.1	0.2	-50.00%	PTL	-0.01	0.03	-133.33%
BSRMLTD	1.82	3.82	-52.36%	IBP	-0.08	0.17	-147.06%
BSRMSTEEL	1.17	2.46	-52.44%	MALEKSPIN	-0.54	1.1	-149.09%
SHEPHERD	0.14	0.32	-56.25%	GOLDENSON	-0.16	0.16	-200.00%
ARGONDENIM	0.03	0.07	-57.14%	SPCL	-1.38	1.14	-221.05%
SQUARETEXT	0.92	2.38	-61.34%	ESQUIRENIT	-0.81	0.63	-228.57%
KPCL	-0.03	-0.08	-62.50%	SAIHAMTEX	-0.62	0.41	-251.22%
WALTONHIL	2	5.45	-63.30%	RUNNERAUTO	-2.08	0.96	-316.67%
MLDYING	0.04	0.11	-63.64%	AL-HAJTEX	-0.21	0.09	-333.33%
WATACHEM	0.53	1.51	-64.90%	RAHIMTEXT	-2.71	0.94	-388.30%
VFSTDL	0.17	0.49	-65.31%	QUASEMIND	-0.26	0.09	-388.89%
ICB	0.3	0.98	-69.39%	LEGACYFOOT	-0.17	0.03	-666.67%
AAMRATECH	0.16	0.6	-73.33%	POWERGRID	-5.51	0.93	-692.47%
HFL	0.04	0.15	-73.33%	PRIMETEX	-2.12	0.16	-1425.00%
EPGL	0.14	0.53	-73.58%	BDTHAI	-0.15	0.01	-1600.00%
MONNOCERA	0.11	0.43	-74.42%	AZIZPIPES	-0.98	-0.04	-2350.00%
AMANFEED	0.23	0.91	-74.73%	APEXTANRY	-1.95	0.07	-2885.71%
IFADAUTOS	0.13	0.53	-75.47%	SAFKOSPINN	-1.71	0.02	-8650.00%
PENINSULA	0.08	0.33	-75.76%				
JMISMDL	0.32	1.5	-78.67%				
NAHEEACP	0.12	0.61	-80.33%				
SONARGAON	0.05	0.28	-82.14%				
FINEFOODS	0.004	0.039	-89.74%				
COPPERTECH	0.05	0.51	-90.20%				
FORTUNE	0.07	0.75	-90.67%				
SAIHAMCOT	0.04	0.44	-90.91%				
BBSCABLES	0.09	1.14	-92.11%				
DACCADYE	0.03	0.42	-92.86%				
NPOLYMER	0.05	0.71	-92.96%				
MAKSONSPIN	0.03	1.01	-97.03%				
NTC	0.14	5.21	-97.31%				
BBS	0.02	0.93	-97.85%				
ALLTEX	0.02	1.36	-98.53%				
ACFL	-0.02	0.29	-106.90%				

Block Trades					
Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SEAPEarl	278.00	261.10	8	411500.00	108.18
NBL	8.3	8	6	12975453	103.921
AL-HAJTEX	152	145	18	429478	63.05
AAMRANET	76.10	70.00	12	718232.00	53.93
SUNLIFEINS	54	48.9	3	806652	39.677
SQURPHARMA	209.7	202	33	187250	37.905
BEACONPHAR	267.1	267.1	1	140000	37.394
MARICO	2320	2300.5	18	7160	16.523
GPHISPAT	49	44.8	2	346567	15.737
BEXIMCO	113.2	104.1	7	111288	11.888
BSCCL	199.8	199.8	2	43786	8.748
LRBDL	32	31.6	3	250000	7.92
PRIMELIFE	64.3	64.3	1	100000	6.43
EHL	115	109	3	47500	5.26
RUPALILIFE	104.1	85.5	3	52500	5.053
BANKASIA	20.20	20.20	1	250000.00	5.05
CITYBANK	21.4	20.9	7	230000	4.863
UNIQUEHRL	72.70	70.10	3	66750.00	4.81
ACMEPL	34	34	1	87893	2.988
ACMELAB	79.00	78.10	4	32870.00	2.58
BATBC	518.6	479.8	4	5234	2.549
SONALIPAPR	605	590	3	4180	2.484
IPDC	56.90	56.90	2	40500.00	2.30
SILVAPHL	21.6	19.5	2	105005	2.205
EGEN	45.00	40.90	2	51000.00	2.17
CVOPRL	150.90	150.90	1	10000.00	1.51
HRTEX	109.5	105	2	12500	1.346
SHASHADNIM	27	27	1	48000	1.296
RAHIMAFOOD	245	234.1	2	5265	1.266
BNICL	61.00	61.00	1	20000.00	1.22
IFIC	11.4	11.4	1	100005	1.14
KDSALTD	76	76	1	15000	1.14
PEOPLESINS	31.90	31.90	1	35000.00	1.12
BPML	74	74	1	15000	1.11
GP	261.6	261.6	2	4000	1.046
PTL	70.00	69.30	2	14749.00	1.03
PROVATIINS	60	53.3	2	18000	1.016
ACFL	26.50	25.00	2	39000.00	1.00
ROBI	27.00	27.00	1	37000.00	0.999
EASTLAND	23.7	23.7	1	38287	0.907

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**Block Trades**

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
PRAGATILIF	105.5	105.5	1	8000	0.844
PADMAOIL	199.00	199.00	1	3400.00	0.68
SINGERBD	136.8	136.8	1	4937	0.675
ACI	245	245	1	2500	0.613
GLOBALINS	29.3	29.3	1	20000	0.586
BSC	133	133	1	4000	0.532
LINDEBD	1368	1368	1	388	0.531
ORIONPHARM	75	75	1	7000	0.525
NAHEEACP	58.9	58.9	1	8500	0.501
RDFOOD	44.7	44.7	1	11200	0.501
RENATA	1218.00	1218.00	1	411.00	0.50
<b>Total= 51</b>			<b>181</b>	<b>17982940</b>	<b>577.237</b>

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