Daily Capital Market Synopsis

Sunday, September 11, 2022

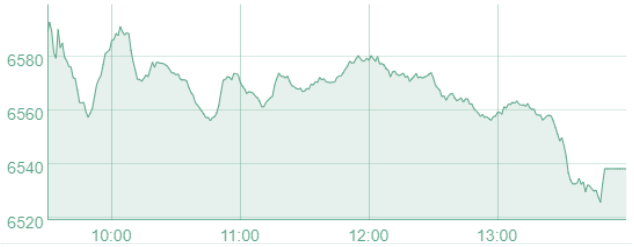


Chart: DSE Broad Index, Source: DSE Website

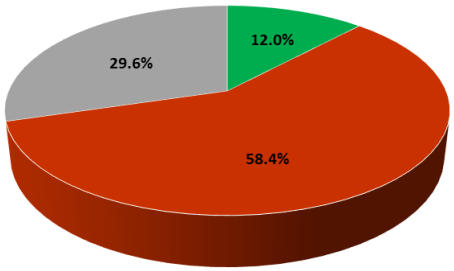
Index Update

Symbol	Today	Point Change	% Change
DSEX	6538.30	-21.72	-0.3%
DSES	1432.14	-9.11	-0.6%
DS30	2373.30	-2.87	-0.1%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	16915.61	18777.68	-9.9%
Trade Volume	279760052	317836365	-12.0%
Total No. of Trade	235840	249613	-5.5%

Source: NRBCBSL Research & DSE Website



Source: NRBCBSL Research

Top 10 Gainers

Code	LTP	YCP	Change	Volume
RSRMSTEEL	23.10	21.00	10.0%	1554922.00
SPCERAMICS	50.30	45.80	9.8%	13530362.0
YPL	25.40	23.60	7.6%	5872852.00
KOHINOOR	679.00	631.70	7.5%	205564.00
SEAPEARL	73.70	68.60	7.4%	1183840.00
BEXIMCO	139.40	132.10	5.5%	18154547.0
IDLC	52.50	50.00	5.0%	1062003.00
ACIFORMULA	192.70	183.70	4.9%	1864027.00
EHL	86.30	82.40	4.7%	3843168.00
INTRACO	37.50	35.90	4.5%	4463824.00

Source: NRBCBSL Research & DSE Website

Market slipped down to negative amid fluctuations

DSEX lost 21.72 points and closed at 6538.30 points today. Market started with frequent ups and downs which continued the whole session and index fell rapidly in the last hour. Market participation also went down as a result of market's uncertain behavior. All the sectors were losers today except Service & Real Estate, Miscellaneous, Travel & Leisure, Ceramic and Mutual Fund sectors. Market entered into a selling phase again after 3 bullish sessions. Market may continue this sluggishness and volatility to-morrow as well. In terms of technical analysis, DSEX came back again from touching the resistance at around 6590 points for the 3rd time in the last 7 days. Index closed below the support at around 6545 points, which may indicate its fall towards the next support at around 6475 points. On the sectoral news front, local garment manufacturers have set a target to raise Bangladesh's share in the global apparel market to 10 per cent by 2025 from below 7 per cent now by adding new products and entering new markets. .

Market activity increased today than the previous day generating a trade volume of 279760052 from a total trade of 235840, raising BDT 16915.61mn turnover which is around 9.9% lower than the last day.

BEXIMCO, BXPHARMA, KOHINOOR, IFIC, IDLC mainly moved the index positively. On the other hand, BEACONPHAR, LHBL, ACMELAB, ORION-PHARM, OLYMPIC were the negative forces today.

RSRMSTEEL, SPCERAMIC, YPL, KOHINOOR , SEAPEARL were among the top gainers and BEACONPHAR, SUNLIFEINS, PRIMEFIN, FAST-FIN,PAPERPROC were among the top companies to lose price today.

Quazi Naureen Ahmed

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5209761.69	5225089.12	-0.3%
Mkt P/E	15.50	15.52	-0.1%
Market Cap. To GDP	17.3%	17.4%	-0.3%

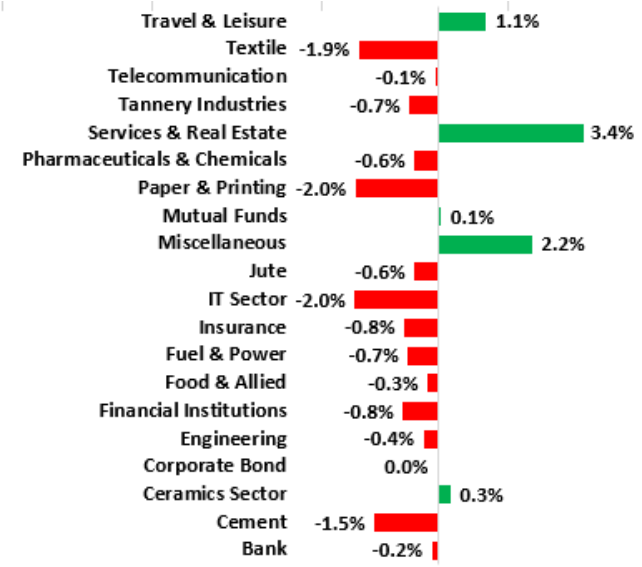
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	LTP	YCP	Change	Volume
BEACONPHAR	301.90	327.90	-7.9%	393950.00
SUNLIFEINS	64.70	69.90	-7.4%	330178.00
PRIMEFIN	12.00	12.90	-7.0%	1704626.00
FASFIN	5.60	6.00	-6.7%	1455391.00
PAPERPROC	207.50	222.20	-6.6%	303752.00
SONARGAON	60.00	63.30	-5.2%	463340.00
IBP	21.30	22.40	-4.9%	4540867.00
MALEKSPIN	39.10	41.10	-4.9%	4852491.00
TAMIJTEX	193.80	203.20	-4.6%	38568.00
SILVAPHL	22.80	23.90	-4.6%	1299556.00

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Gain	Volume
LHBL	81.30	82.80	-1.8%	14306324
ORIONPHARM	123.30	125.90	-2.1%	15261424
BEXIMCO	139.40	132.10	5.5%	22441425
BXPHARMA	191.30	185.20	3.3%	1579036
IFIC	13.70	13.20	3.8%	13819703
JHRML	95.30	92.70	2.8%	3727293
METROSPIN	44.00	44.00	0.0%	4229968
ACMELAB	97.60	97.60	0.0%	1512299
BSC	136.80	136.80	0.0%	1963112
EHL	86.30	82.40	4.7%	3843168

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	768.75
BANGAS	654.50
EASTRNLUB	536.74
AMBEEPHA	523.18
ARGONDENIM	350.63
APEXTANRY	344.73
AL-HAJTEX	340.25
BEACHHATCH	312.75
EMERALDOIL	303.33
ROBI	300.00

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.70
MERCANBANK	3.24
JAMUNABANK	3.50
SHAHJABANK	3.97
PREMIERBAN	4.32
EXIMBANK	4.61
BANKASIA	5.08
NCCBANK	5.26
DHAKABANK	5.31
EBLNRBMF	5.33

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change	Value (BDT mn)
ORIONPHARM	125.90	117.1	7.51	1,870.90
BEXIMCO	132.10	124.3	6.28	2,644.37
DELTALIFE	150.20	144.4	4.02	190.469
BEACONPHAR	327.90	320	2.47	120.389
LHBL	82.80	81	2.22	1,193.06
BXPHARMA	185.20	182.4	1.54	291.366
EBL	32.70	32.4	0.93	7.448
PUBALIBANK	28.60	28.4	0.70	2.086
RENATA	1307.20	1,303.50	0.28	9.764
MPETROLEUM	202.10	201.8	0.15	6.799

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change	Value (BDT mn)
BEXIMCO	139.40	132.10	5.5%	2518.77
ORIONPHARM	123.30	125.90	-2.1%	2012.58
SPCERAMICS	50.30	45.80	9.8%	667.20
LHBL	81.30	82.80	-1.8%	562.32
BXPHARMA	191.30	185.20	3.3%	451.24
ORIONINFU	407.60	419.00	-2.7%	446.07
NAHEEACP	81.10	79.90	1.5%	395.63
ACIFORMULA	192.70	183.70	4.9%	363.35
BSC	134.50	136.80	-1.7%	363.24
JHRML	95.30	92.70	2.8%	355.72

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACIFORMULA	195.80	170.00	4.00	230000.00	44.63
ACMEPL	42.80	42.80	1.00	245000.00	10.49
ADVENT	32.10	30.50	2.00	125000.00	3.97
AL-HAJTEX	133.00	133.00	1.00	10000.00	1.33
ALIF	14.00	14.00	1.00	117500.00	1.65
APSCLBOND	5510.50	5510.50	1.00	2700.00	14.88
BEACHHATCH	44.00	44.00	1.00	25000.00	1.10
BEXIMCO	145.00	120.20	5.00	202500.00	27.21
BRACBANK	38.50	38.50	1.00	20000.00	0.77
DGIC	39.50	39.50	2.00	300000.00	11.85
EGEN	54.50	54.50	1.00	50000.00	2.73
FAREASTLIF	92.50	80.00	3.00	27500.00	2.40
FORTUNE	81.00	79.50	4.00	1890300.00	151.72
GP	286.70	286.70	2.00	10300.00	2.95
GSPFINANCE	30.30	30.30	3.00	650800.00	19.72
HRTEX	130.00	130.00	1.00	5000.00	0.65
INTRACO	39.30	32.40	5.00	511000.00	18.51
IPDC	70.00	66.00	6.00	3461000.00	242.22
KDSALTD	79.40	79.40	1.00	38600.00	3.07
KOHINOOR	630.00	620.00	4.00	4000.00	2.50
LHBL	83.10	83.10	2.00	90000.00	7.48
MARICO	2470.00	2470.00	1.00	1000.00	2.47
MERCANBANK	14.50	14.50	1.00	1720000.00	24.94
METROSPIN	44.00	44.00	1.00	18000.00	0.79
NAHEEACP	79.80	75.00	3.00	70100.00	5.35
ORIONINFU	435.00	383.00	13.00	303543.00	117.39
ORIONPHARM	122.90	113.50	9.00	200040.00	23.03
PADMALIFE	51.00	51.00	1.00	48823.00	2.49
PENINSULA	31.90	31.90	1.00	51000.00	1.63
PHARMAID	881.00	881.00	1.00	1000.00	0.88
RDFOOD	43.50	42.40	3.00	37000.00	1.59
SAIFPOWER	34.40	34.40	2.00	29988.00	1.03
SEAPEARL	72.20	67.70	3.00	138000.00	9.73
SONALIPAPR	700.00	700.00	2.00	26600.00	18.62
SPCERAMICS	50.30	49.30	3.00	81973.00	4.09
SPCL	93.00	93.00	1.00	15100.00	1.40
SQURPHARMA	212.60	212.60	2.00	15000.00	3.19
TOSRIFA	26.70	26.70	1.00	25000.00	0.67
UNIQUEHRL	70.00	70.00	1.00	8000.00	0.56
Total=39			100	10806367	791.660

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