Daily Capital Market Synopsis

Tuesday, October 11, 2022

Source: DSE Broad Index, Source: DSE Website

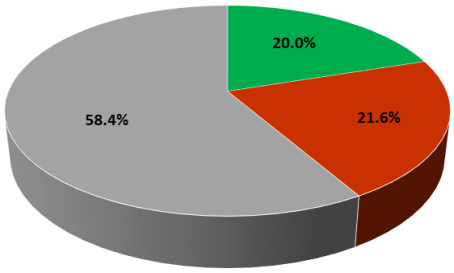
Index Update

Symbol	Today	Point Change	% Change
DSEX	6449.92	0.29	0.00%
DSES	1415.02	-0.84	-0.06%
DS30	2310.05	-4.08	-0.18%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	10103.53	14175.27	-28.7%
Trade Volume	155683414	203888791	-23.6%
Total No. of Trade	162328	217185	-25.3%

Source: NRBCBSL Research & DSE Website



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
BIFC	11.2	10.2	9.8%	150,933
BDWELDING	24.7	22.5	9.8%	283,576
SEAPEARL	131	119.4	9.7%	1,558,403
APEXFOODS	264	242.8	8.7%	202,793
MONOSPOOL	305.1	280.6	8.7%	548,727
IBP	25.1	23.1	8.7%	15,942,349
PAPERPROC	269.8	248.4	8.6%	792,698
TAMIJTEX	261.9	241.3	8.5%	354,989
APEXSPINN	149.6	138.1	8.3%	224,300
ORIONINFU	859.6	799.7	7.5%	148,854

Source: NRBCBSL Research & DSE Website

Market remained unchanged amid volatile session

Market gained 0.29 points and closed at 6449.92 points. Market started positive amidst severe fluctuation but slid down rapidly in the last two hours. Market participation lost severe value from yesterday's level. Yesterday's market participation was 14175.27mn and it decreased today than the previous day raising BDT 10103.53mn turnover which is around 29% lower than the last day. In term of technical analysis, DSEX came down after breaking a resistance at around 6470 point and bounced back up from a support at around 6435 points. In the capital market news fronts, Bangladesh Submarine Cable Company Limited, a submarine cable-based internet bandwidth provider, has posted a whopping 34-time growth in its profits in the span of four years from only Tk7 crore in FY18. In FY22, the company saw its profit cross the Tk250 crore-mark - the highest in its history. Company sources put such a massive jump in the company's profit growth down to the government's efforts to strengthen digital connectivity across the country and increase 4G-based Internet usage. The board of the company has decided to give a 46% cash dividend to its shareholders for FY22, which is also the highest so far.

All the sectors were ended positive except Miscellaneous, IT, Cement, Fuel & Power, Bank, Insurance, Engineering

SEAPEARL, ORIONINFU, ORIONPHARM, SONALIPAPR, EHL mainly moved the index positively. On the other hand, BXPHARMA, BEACONPHAR, BSC, BEXIMCO, ISLAMIBANK were the negative forces today.

BIFC, BDWELDING, SEAPEARL, APEXFOODS, MONOSPOOL were among the top gainers and PENINSULA, NAVANACNG, AFTABAUTO, BPML, BSC were among the top companies to lose price today.

Sayem Ahmed Lasker

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7720704.418	7725144.105	-0.1%
Mkt P/E	15.31	15.30	0.1%
Market Cap. To GDP	25.6%	25.7%	-0.1%

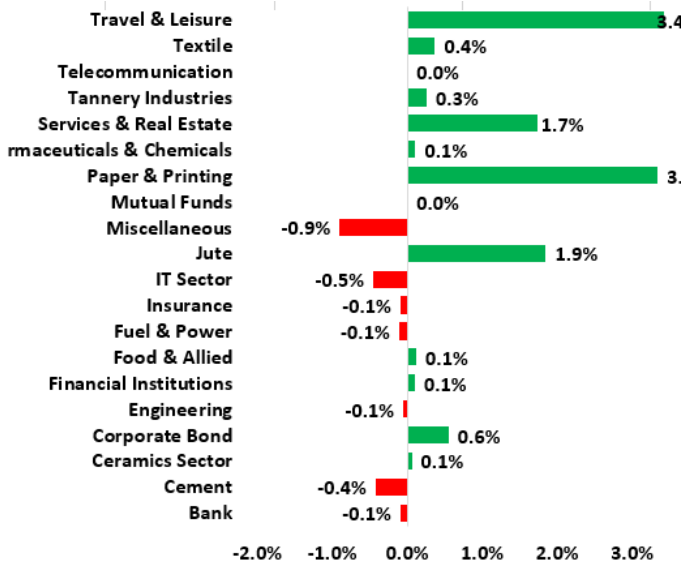
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
PENINSULA	30	32.6	-8.0%	2,292,934
NAVANACNG	29.7	32	-7.2%	1,487,817
AFTABAUTO	29.7	31.6	-6.0%	677,935
BPML	72.6	76.5	-5.1%	1,553,026
BSC	134.9	142.1	-5.1%	1,844,661
NPOLYMER	56.8	59.5	-4.5%	1,267,531
RSRMSTEEL	20.1	20.9	-3.8%	245,660
ADNTEL	73	75.9	-3.8%	365,453
FAREASTLIF	78.8	81.9	-3.8%	513,649
BBS	29.1	30.1	-3.3%	8,078,589

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
ORIONPHARM	138.6	134.9	2.7%	916.92
BEXIMCO	128.3	129.1	-0.6%	711.56
EHL	116.8	109.3	6.9%	575.958
SONALIPAPR	793.1	739.7	7.2%	527.739
IBP	25.1	23.1	8.7%	399.087
BSC	134.9	142.1	-5.1%	259.23
JHRML	116	118.8	-2.4%	248.66
BBS	29.1	30.1	-3.3%	239.774
PAPERPROC	269.8	248.4	8.6%	207.76
SEAPEARL	131	119.4	9.7%	200.549

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	733.75
BANGAS	638.5
EASTRNLUB	518.97
AMBEEPHA	516.08
ORIONINFU	450.84
ARGONDENIM	341.25
AL-HAJTEX	332
MONNOAGML	314.69
BEACHHATCH	312.75
EMERALDOIL	303.33

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.09
JAMUNABANK	3.5
SHAHJABANK	4.14
PREMIERBAN	4.19
EXIMBANK	4.56
BANKASIA	5.05
UTTARABANK	5.15
DHAKABANK	5.19
NCCBANK	5.19

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BBSCABLES	56.5	54.8	3.1	123.949
ORIONPHARM	138.6	134.9	2.74	916.92
OLYMPIC	123.5	122.3	0.98	26.374
TITASGAS	41.5	41.1	0.97	39.997
MPETROLEUM	199.8	199.1	0.35	0.608
BSRMLTD	92.1	91.8	0.33	6.999
DELTALIFE	140.00	139.9	0.07	74.336
UPGDCL	234	233.9	0.04	3.766
BATBC	518.7	518.7	0	8.732
BRACBANK	38.5	38.5	0	8.697

Source: NRBCBSL Research

SME Market Update

Index Update

Symbol	Today	Point Change	% Change
DSMEX	1486.52	63.67	4.47

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	61.79	51.99	18.8%
Trade Volume	2518672	1973461	27.6%
Total No. of Trade	1580	1397	13.1%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AFCAGRO	23.50	23.50	2.00	151308.00	3.56
AIL	53.40	53.40	2.00	315703.00	16.86
APEXFOODS	262.00	262.00	1.00	2000.00	0.52
BATBC	518.70	518.70	1.00	999.00	0.52
BDCOM	66.70	66.70	1.00	299400.00	19.97
BEACONPHAR	326.50	326.50	1.00	32000.00	10.45
BPML	80.00	80.00	1.00	8700.00	0.70
CNATEX	10.40	10.40	1.00	272000.00	2.83
DELTALIFE	153.80	153.80	4.00	511867.00	78.73
DOREENPWR	73.00	73.00	1.00	12500.00	0.91
DULAMIACOT	72.00	72.00	2.00	32500.00	2.34
EHL	111.50	111.50	1.00	5500.00	0.61
FIRSTSBANK	10.70	10.70	1.00	65000.00	0.70
FORTUNE	82.50	82.50	3.00	2018000.00	166.49
GENNEXT	6.50	6.50	1.00	500000.00	3.25
GSPFINANCE	30.30	30.30	1.00	24768.00	0.75
IBP	23.10	23.10	1.00	30000.00	0.69
ICBAGRANI1	10.10	10.10	1.00	67500.00	0.68
INTRACO	48.00	48.00	1.00	18750.00	0.90
IPDC	63.40	60.00	12.00	5116965.00	307.56
JHRML	125.00	125.00	1.00	20000.00	2.50
LRGLOBMF1	7.00	7.00	1.00	98134.00	0.69
MARICO	2435.00	2435.00	3.00	8100.00	19.72
MHSML	26.60	26.60	1.00	30000.00	0.80
MLDYEING	24.80	24.80	2.00	62000.00	1.54
MONNOCERA	102.50	102.50	1.00	10000.00	1.03
NATLIFEINS	179.00	179.00	1.00	5000.00	0.90
NHFIL	54.00	54.00	1.00	12000.00	0.65
ONEBANKLTD	11.60	11.60	1.00	208000.00	2.41
ORIONINFU	859.00	750.00	5.00	43070.00	36.28
ORIONPHARM	144.00	140.00	4.00	125000.00	17.80
PTL	77.00	77.00	1.00	20000.00	1.54
SEAPEARL	120.00	120.00	6.00	207215.00	24.87
SONALIPAPR	780.00	718.00	17.00	372764.00	286.68
SPCL	85.00	85.00	2.00	28501.00	2.42
SQURPHARMA	209.80	209.80	1.00	5000.00	1.05
TOSRIFA	24.20	24.20	1.00	78685.00	1.90
Total=37			**88**	**10818929**	**1021.778**

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