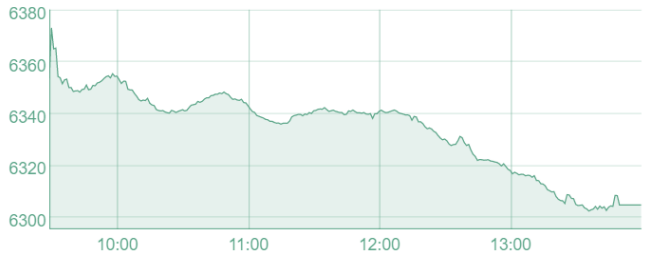
Daily Capital Market Synopsis

Sunday, November 13, 2022



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6304.83	-48.93	-0.77%
DSES	1370.40	-14.63	-1.06%
DS30	2213.49	-22.48	-1.01%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7241.56	7979.40	-9.2%
Trade Volume	105048506	113922414	-7.8%
Total No. of Trade	143039	141267	1.3%

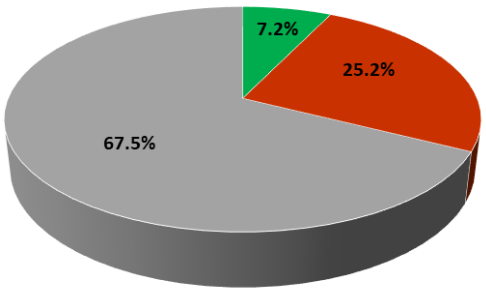
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7690511.259	7715560.23	-0.3%
Mkt P/E	16.61	16.66	-0.3%
Market Cap. To GDP	25.5%	25.6%	-0.3%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market crashed down with low volume

DSEX crash dived **48.93** points closing at **6304.83** points today. Market kept sliding down from start to end of today's session. Market participation further went down slightly from yesterday's level. Yesterday's market participation was 7979.397 mn and it decreased today than the previous day raising BDT **7241.56** mn turnover which is **9.2% lower** than the last day. Panic seems to dominate the current market scenario, keeping the various macroeconomic disasters in concern. In term of technical analysis, Market may find a support at around 6290 points. In term of macro news front, the inter-bank call money rate has increased further amid a dollar crisis, a hike in policy rate and a liquidity shortage in the financial system. The weighted average rate on call money rose to 5.81 per cent on November 10. The rate has soared since September 29 when it was at 5.54.

Almost all the sectors ended in the red zone.

ORIONINFU, SEAPEARL, AAMRANET, MPETROLEUM, ADNTEL mainly moved the index positively. On the other hand, RENATA, BEACONPHAR, BXPHARMA, ORIONPHARM, LHBL were the negative forces today.

CLICL, BDWELDING, AAMRANET, MONNOAGML, ORIONINFU were among the top gainers and GEMINISEA, BDLAMPS, JHRML, BPML, NAVANAPHAR were among the top companies to lose price today.

SME Market Update

DSMEX moved **33.29** points up and ended at **1,454.09 points** which was **2.3% higher** than yesterday. Market participation marginally improved from yesterday's level. Today's market participation was **66.64 mn** which was **26.2% higher** than yesterday.

YUSUFLOUR, ORYZAAGRO, KBSEED were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

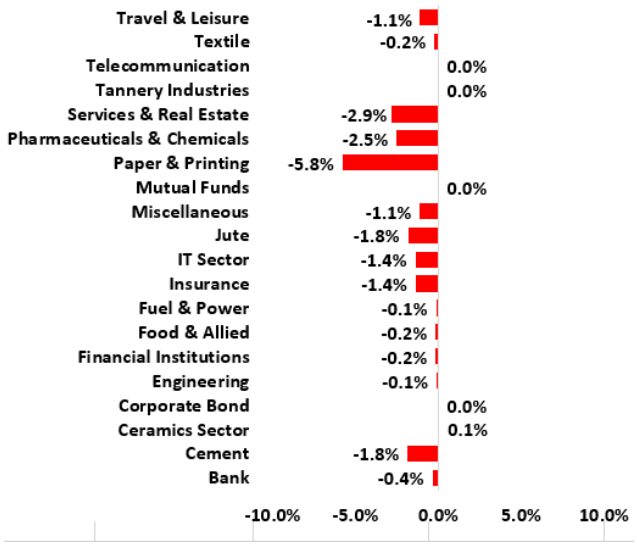
Symbol	Today	Point Change	% Change
DSMEX	1,454.09	33.29	2.34%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	66.64	52.80	26.2%
Trade Volume	2798703	2054073	36.3%
Total No. of Trade	2222	1923	15.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
AAMRANET	53.60	48.90	9.6%	3495840
EHL	111.50	121.20	-8.0%	2454109
LHBL	65.30	67.10	-2.7%	1166196
SEAPEARL	181.30	174.30	4.0%	1314673
ADNTEL	132.10	127.10	3.9%	841144
SINOBANGLA	82.00	90.40	-9.3%	2021044
GENEXIL	106.90	112.70	-5.1%	7554141
ORIONPHARM	116.90	125.70	-7.0%	3872046
LOVELLO	42.30	44.20	-4.3%	1502636
BPML	106.50	117.90	-9.7%	2522173

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
CLICL	28.1	25.6	9.8%	1,050
BDWELDING	32.9	30	9.7%	1,915,339
AAMRANET	53.6	48.9	9.6%	3,495,840
MONNOAGML	559.1	520.2	7.5%	57,126
BDTHAIFOOD	46	43.2	6.5%	894,053
ORIONINFU	959.2	911	5.3%	157,463
MONOSPOOL	357.7	341.3	4.8%	361,766
BENGALWTL	25.30	24.2	4.5%	581,791
SEAPEARL	181.3	174.3	4.0%	1,314,673
ADNTEL	132.1	127.1	3.9%	841,144

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
GEMINISEA	442.8	529.4	-16.4%	21,542
BDLAMPS	252.9	282	-10.3%	131,543
JHRML	90.7	100.7	-9.9%	2,521,657
BPML	106.5	117.9	-9.7%	2,522,173
NAVANAPHAR	106.3	117.4	-9.5%	2,712,131
SINOBANGLA	82	90.4	-9.3%	2,021,044
LRBDL	39.4	43	-8.4%	2,743,826
KOHINOOR	526.4	574.2	-8.3%	46,437
EHL	111.5	121.2	-8.0%	2,454,109
DGIC	34.7	37.5	-7.5%	780,959

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	3140
DSHGARME	3008
AFTABAUTO	2680
EASTRNLUB	1856.3
KPCL	886.67
SAMATALETH	881.25
BDTHAI	850
ECABLES	601.88
GENNEXT	600
ORIONINFU	503.08

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
PUBALIBANK	3.87
JAMUNABANK	3.93
SHAHJABANK	4.28
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98
MTB	5.01

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
MPETROLEUM	202.3	198.7	1.81	14.056
BATBC	518.7	518.7	0	2.173
BBSCABLES	52.4	52.4	0	0.287
BEXIMCO	115.6	115.6	0	12.922
BRACBANK	38.5	38.5	0	0.087
BSCCL	218.9	218.9	0	3.687
BSRMLTD	90	90	0	1.048
EBL	31.8	31.8	0	0.115
FORTUNE	79.5	79.5	0	1.035
GP	286.6	286.6	0	0.675

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	106.9	112.7	-5.1%	853.724
ORIONPHARM	116.9	125.7	-7.0%	468.221
SAPORTL	38.1	38.2	-0.3%	337.997
NAVANAPHAR	106.3	117.4	-9.5%	300.121
EHL	111.5	121.2	-8.0%	291.545
BPML	106.5	117.9	-9.7%	284.094
SEAPEARL	181.3	174.3	4.0%	241.022
JHRML	90.7	100.7	-9.9%	229.976
AAMRANET	53.6	48.9	9.6%	187.437
SINOBANGLA	82	90.4	-9.3%	177.155

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	50.60	48.90	4.00	343350.00	17.21
ACIFORMULA	155.00	155.00	1.00	4200.00	0.65
ACTIVEFINE	19.30	19.30	1.00	50000.00	0.97
ADNTEL	139.80	130.00	2.00	15000.00	2.05
AIL	53.40	53.40	1.00	30000.00	1.60
BATBC	518.70	518.70	1.00	1113.00	0.58
BDFINANCE	48.10	48.10	1.00	1520000.00	73.11
BEACHHATCH	41.70	41.70	2.00	151376.00	6.31
BEACONPHAR	323.10	299.00	2.00	4872.00	1.50
BEXIMCO	119.80	117.90	2.00	30001.00	3.56
BNICL	66.00	66.00	1.00	15000.00	0.99
BPML	120.00	108.50	5.00	60200.00	7.06
BSCCL	218.90	218.90	1.00	3200.00	0.70
DSSL	17.00	17.00	1.00	32500.00	0.55
EHL	133.00	133.00	1.00	20000.00	2.66

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GP	286.60	286.60	4.00	301774.00	86.49
IBP	18.50	18.50	1.00	40000.00	0.74
ITC	42.00	42.00	1.00	12000.00	0.50
JHRML	110.70	110.70	1.00	20000.00	2.21
KAY&QUE	270.00	270.00	1.00	2000.00	0.54
LOVELLO	44.8	44.8	2	44000	1.971
METROSPIN	50.3	49	3	146850	7.246
NAHEEACP	65.3	65.3	1	38500	2.514
NAVANAPHAR	121	121	1	39046	4.725
NEWLINE	46.9	46.9	1	15000	0.704
NPOLYMER	53.3	53.3	1	16300	0.869
NRBCBANK	17.7	17.7	1	32250	0.571
ORIONINFU	978.5	978.5	1	1300	1.272
ORIONPHARM	138.2	128	5	170000	23.041
PRIMEINSUR	82.8	82.8	1	9997	0.828
RENATA	1230	1217.9	2	59425	73.084
SAIFPOWER	31.2	29.7	2	235191	7.233
SEAPEARL	189	167	9	297950	54.53
SONALIPAPR	870	772	4	22190	18.313
SPCERAMICS	43	43	2	27850	1.198
Total=35			**70**	**3812435**	**408.081**

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