Daily Capital Market Synopsis

Wednesday, January 11, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6209.52	4.24	0.07%
DSES	1357.69	0.45	0.03%
DS30	2198.76	1.18	0.05%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5324.16	4625.21	15.1%
Trade Volume	81042278	79192470	2.3%
Total No. of Trade	107318	103529	3.7%

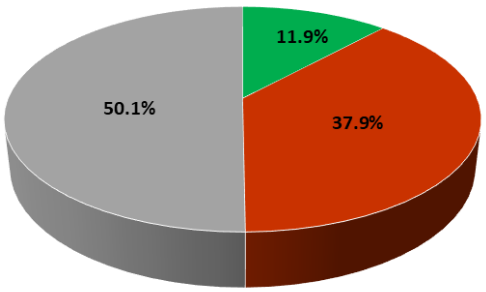
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7548201.143	7545818.561	0.0%
Mkt P/E	17.78	17.77	0.1%
Market Cap. To GDP	19.0%	19.0%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market closed positive after a volatile session

DSEX moved up **4.24** points and closed at **6209.52** points today. Market surged amid volatility but slowed down in the last hour. Market participation improved slightly from yesterday's level. Yesterday's market participation was 4625.21 mn and it increased today than the previous day raising BDT **5324.16 mn** turnover which is **15.1% higher** than the last day. Market continued its positive streak for the 2nd consecutive day and investors' enthusiasm was perceptible through today's improved volume. Most investors are expecting a potential short-term gain from this rally. In term of technical analysis, index is moving towards a resistance at around 6350 points and at around 6450 points after that. In term of sectoral news front, Banks rescheduled Tk5,551 crore of their defaulted loans in the July-September quarter last year, which is nearly 50% – or Tk1,845 crore – higher than the previous quarter. In the April -June period of 2022, the amount of rescheduled loans stood at Tk3,706 crore. Bankers attributed the in-crease in loan rescheduling to the empower-ment of bank boards to this end, the lowering of the down payment, and finally, a rise in defaulted loans.

Travel & Leisure, Paper & Printing Services & Real Estate, were the top gain-ers today. On the other hand, Jute, Ceramic, Textile were the top loser today.

SEAPEARL, BEACONPHAR, UNIQUEHRL mainly moved the index positively. On the other hand, ORIONPHARM, PRIMEBANK, ISLAMIBANK were the negative forces today.

PRAGATILIF, SEAPEARL, JHRML were among the top gainers. On the other hand, KOHINOOR, MONOSPOOL, MONNOCERA were among the top compa-nies to lose price today.

SME Market Update

DSMEX lost **10.51 points** today and ended at **1180.59 points** which was **0.88% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **29.06 mn** which was **44% higher** than yes-terday.

MAMUNAGRO, KBSEED, NIALCO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

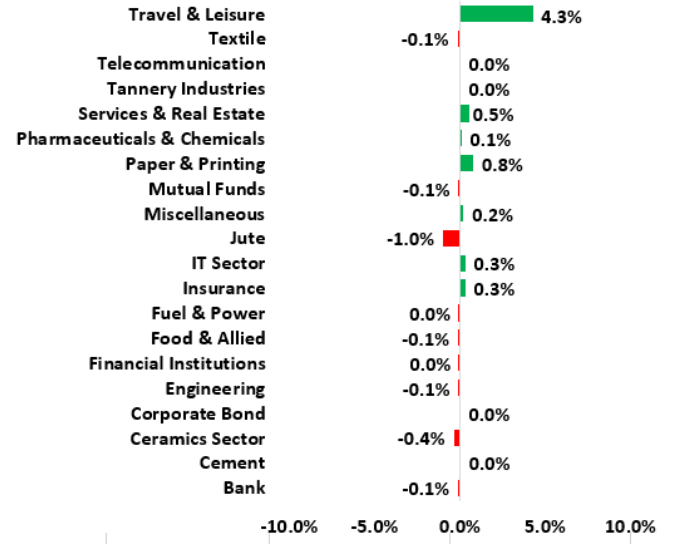
Symbol	Today	Point Change	% Change
DSMEX	1,180.59	-10.51	-0.88%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	29.06	20.18	44.0%
Trade Volume	1708295	1110878	53.8%
Total No. of Trade	913	845	8.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BSC	124.40	120.10	3.6%	3319436
BDCOM	40.00	40.20	-0.5%	2379752
INTRACO	40.50	41.30	-1.9%	4709700
NAVANAPHAR	82.10	82.40	-0.4%	1578560
EHL	84.90	83.20	2.0%	1584153
GENEXIL	85.60	84.90	0.8%	2594888
BPML	85.90	83.60	2.8%	3731469
AAMRANET	55.50	56.20	-1.2%	1567959
ORIONPHARM	84.80	86.00	-1.4%	2222473
PRAGATILIF	140.70	130.90	7.5%	601608

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
PRAGATILIF	140.7	130.9	7.5%	601,608
SEAPEARL	218.3	207.1	5.4%	653,482
JHRML	85.1	81.1	4.9%	2,546,186
POPULARLIF	71.1	68.5	3.8%	308,888
BSC	124.40	120.1	3.6%	3,319,436
UNIQUEHRL	60.8	58.7	3.6%	1,361,513
METROSPIN	44.1	42.8	3.0%	694,058
MEGHNALIFE	74.2	72.2	2.8%	951,810
BPML	85.90	83.6	2.8%	3,731,469
ADNTEL	123.4	120.1	2.7%	611,763

Top 10 Losers

Code	TCP	YCP	Change	Volume
KOHINOOR	426.1	437.3	-2.6%	24,915
MONOSPOOL	244.1	250.5	-2.6%	104,895
MONNOCERA	116	118.9	-2.4%	929,283
ORIONINFU	406.9	416.9	-2.4%	281,927
BDTHAIFOOD	45.7	46.8	-2.4%	821,149
ADVENT	25.4	26	-2.3%	2,740,369
ECABLES	188.6	192.6	-2.1%	56,935
ITC	33.5	34.2	-2.0%	985,979
INTRACO	41	41.3	-1.9%	4,709,700
AFTABAUTO	24.50	24.9	-1.6%	87,892

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1487.5
FINEFOODS	929.69
ANLIMAYARN	822.5
SAMATALETH	776.25
MONNOCERA	725
AFTABAUTO	612.5
ECABLES	589.38
AMBEEPHA	480.9
KAY&QUE	444.11
BANGAS	435.77

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
PREMIERBAN	3.87
JAMUNABANK	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	288.3	285.1	1.12	22.941
BXPHARMA	147.40	146.9	0.34	111.923
BATBC	518.70	518.7	0	2.287
BBSCABLES	49.9	49.9	0	0.015
BEXIMCO	115.60	115.6	0	0.518
BRACBANK	38.5	38.5	0	0.385
BSCCL	218.90	218.9	0	0.048
BSRMLTD	90	90	0	0.005
CITYBANK	21.80	21.8	0	0.096
DELTALIFE	136.5	136.5	0	7.445

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BSC	124.4	120.1	3.6%	413.08
BPML	85.9	83.6	2.8%	322.96
GENEXIL	85.6	84.9	0.8%	223.09
JHRML	85.1	81.1	4.9%	218.51
INTRACO	40.5	41.3	-1.9%	192.75
ORIONPHARM	84.8	86	-1.4%	191.58
SEAPEARL	218.3	207.1	5.4%	140.34
EHL	84.9	83.2	2.0%	134.63
NAVANAPHAR	82.1	82.4	-0.4%	131.33
ORIONINFU	406.9	416.9	-2.4%	116.61

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	53.90	53.90	1	50100.00	2.70
ACFL	26.20	26.20	1	191000.00	5.00
ACI	260.20	254.00	3	86166.00	22.38
ACMELAB	81.00	81.00	2	36500.00	2.96
ADNTEL	127.50	118.00	2	134345.00	16.99
ADVENT	27.00	27.00	1	240776.00	6.50
AIL	52.00	52.00	1	30000.00	1.56
AOL	33.50	33.50	1	37000.00	1.24
BATBC	479.80	479.80	4	9950.00	4.77
BBS	19.50	19.50	1	27000.00	0.53
BBSCABLES	47.00	47.00	1	15000.00	0.71
BDTHAIFOOD	49.80	49.80	1	11000.00	0.55
BEACONPHAR	309.10	309.10	1	106000.00	32.77
BENGALWTL	29.60	29.60	1	50000.00	1.48
BEXGSUKUK	85.00	85.00	1	5880000.00	499.80

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BEXIMCO	115.60	104.10	17	432926.00	48.92
BRACBANK	34.70	34.70	1	15000.00	0.52
BSCCL	199.80	199.80	2	8000.00	1.60
CITYBANK	21.20	21.20	1	25000.00	0.53
DOMINAGE	19.50	19.50	4	699000.00	13.63
DOREENPWR	55	55	1	9500	0.522
EGEN	54.4	54.4	1	16500	0.898
FARCHEM	9.6	9.6	1	53000	0.509
FORTUNE	83.2	68.2	2	121600	9.111
GENEXIL	92	92	1	10400	0.957
GIB	8.1	8.1	1	155646	1.261
GP	263	261.6	7	23640	6.19
GSPFINANCE	30.3	28.6	2	34103	1.004
HRTEX	115.9	106	2	31859	3.435
ICB	82.1	82.1	1	6250	0.513
IFIC	10.5	10.5	2	150000	1.575
INDEXAGRO	95.1	95.1	1	5500	0.523
INTRACO	45.4	38	20	1266002	49.966
ITC	37.5	37.5	1	15000	0.563
JHRML	75.1	75.1	1	69000	5.182
KDSALTD	84	71.5	3	36500	2.892
LHBL	63.2	62.7	10	123000	7.736
LRBDL	40.4	40.4	1	15000	0.606
LRGLOBMF1	6.5	6.5	1	250000	1.625
MAKSONSPIN	24.5	20.1	6	329829	6.885
MERCANBANK	13.4	13.4	1	38000	0.509
MONNOAGML	840	840	1	596	0.501
MONNOCERA	126.2	126.2	1	3962	0.5
NAHEEACP	58.8	58.8	4	39000	2.293
ORIONINFU	421.3	381	2	72998	27.873

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
POWERGRID	47.2	47.2	1	15000	0.708
PRAGATILIF	129	126	9	110000	13.904
PRIMEINSUR	82.8	80	2	19800	1.617
RENATA	1141.8	1141.8	8	4850	5.538
ROBI	27	27	2	49500	1.337
SAIFPOWER	27	26.9	3	57000	1.537
SALVOCHEM	55.7	55.7	1	10000	0.557
SBACBANK	10.6	10.6	2	4200000	44.52
SEAPEARL	208	189.3	24	1011632	195.847
SHASHADNIM	25.7	25.7	1	30124	0.774
SONALILIFE	68.9	66	2	67204	4.485
SONALIPAPR	615.1	615	2	2750	1.691
SPCERAMICS	38.7	38.7	1	13000	0.503
SQURPHARMA	201	200	19	53450	10.704
Total= 59			**198**	**16605958**	**1082.475**

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