Daily Capital Market Synopsis

Sunday, December 11, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6239.55	11.73	0.19%
DSES	1364.07	2.45	0.18%
DS30	2205.38	1.80	0.08%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4148.45	2957.44	40.3%
Trade Volume	63895016	46325669	37.9%
Total No. of Trade	70460	61019	15.5%

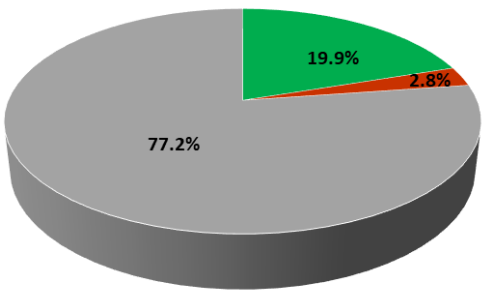
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7633003.429	7627128.615	0.1%
Mkt P/E	17.01	17.01	0.0%
Market Cap. To GDP	25.3%	25.3%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

DSEX grew with improved market participation

DSEX climbed up **11.73** points and closed at **6239.55** points today. Market remained positive the whole session with some fluctuations. Market participation also increased significantly from yesterday's level showing growing investors' interest in the capital market. Yesterday's market participation was 2957.44 mn and it increased today than the previous day raising BDT **4148.45** mn turnover which is **40.3% higher** than the last day. In term of technical analysis, DSEX may be forming a short turnback from a support level and heading towards a short-term resistance at around 6305 points. In term of macro news front, For the 10th consecutive month, monthly wage growth of workers has remained below inflation, a trend that indicates a worsening poverty situation as many people are being compelled to cut consumption amid falling real income. In November this year, wages of low and unskilled workers grew 6.98 per cent, which was 1.87 percentage points below the average inflation rate of 8.85 per cent in the same month.

Almost all the sectors gained value except Tannery, Corporate Bond, Miscellaneous.

ORIONINFU, INTRACO, BXPHARMA, ORIONPHARMA, OLYMPIC mainly moved the index positively. On the other hand, BATASHOE, SONALIPAPR, BERGERPBL, BEACONPHAR, AMBEEPHA were the negative forces today.

INTRACO, SONALIANSH, AAMRATECH, ORIONINFU, MONNOAGML were among the top gainers AMBEEPHA, BATASHOE, SONALIPAPR, BERGERPBL, ECABLES were among the top companies to lose price today.

SME Market Update

DSMEX gained **22.39** points today and ended at **1291.29 points** which was **1.76% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **9.56 mn** which was **22.6% lower** than yesterday.

YUSUFLOUR, BENGALBISC, MAMUNAGRO were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

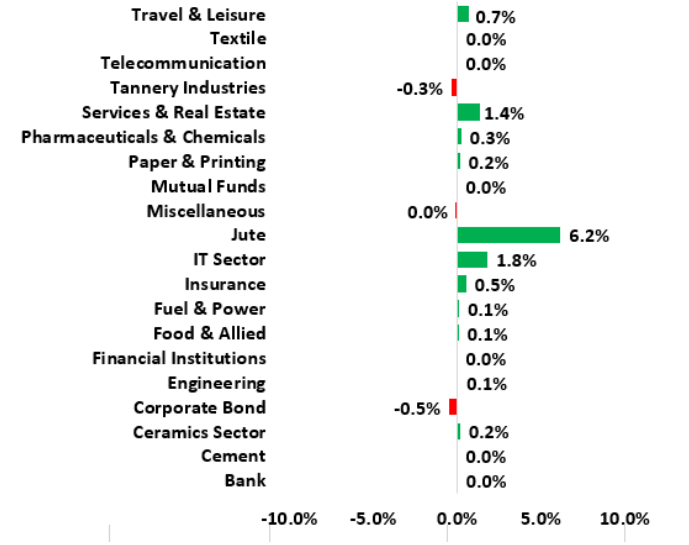
Symbol	Today	Point Change	% Change
DSMEX	1,291.29	22.39	1.76%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	9.56	12.36	-22.6%
Trade Volume	454941	580890	-21.7%
Total No. of Trade	500	848	-41.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BDCOM	37.50	37.00	1.4%	1756402
INTRACO	44.00	40.00	10.0%	8117539
GENEXIL	89.50	88.60	1.0%	1623999
NAVANAPHAR	80.20	79.60	0.8%	682553
EHL	82.00	80.50	1.9%	737643
PRAGATILIF	116.60	111.50	4.6%	420564
AAMRATECH	43.50	40.20	8.2%	2776726
BEACONPHAR	291.80	291.90	0.0%	61869
AAMRANET	57.20	56.00	2.1%	2278968
ORIONPHARM	86.20	85.20	1.2%	1037606

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
INTRACO	44	40	10.0%	8,117,539
SONALIANSH	471.9	434	8.7%	96,169
AAMRATECH	43.5	40.2	8.2%	2,776,726
ORIONINFU	757.1	704.3	7.5%	4,214
MONNOAGML	820.30	767.3	6.9%	127,765
JUTESPINN	251.7	237.2	6.1%	21,932
CLICL	64.2	61.1	5.1%	1,729,813
PRAGATILIF	116.6	111.5	4.6%	420,564
PADMALIFE	48.70	47.1	3.4%	616,327
EGEN	57.3	55.5	3.2%	360,727

Top 10 Losers

Code	TCP	YCP	Change	Volume
AMBEEPHA	541	553.3	-2.2%	22,622
BATASHOE	935	950.2	-1.6%	9
SONALIPAPR	615.1	619.9	-0.8%	42,429
BERGERPBL	1720.2	1730.8	-0.6%	1,645
BEXGSUKUK	89	89.5	-0.6%	45,277
ECABLES	182.9	183.3	-0.2%	57,141
BGIC	55.6	55.7	-0.2%	104,374
BEACONPHAR	291.8	291.9	0.0%	61,869
1JANATAMF	6	6.1	0.0%	52,368
1STPRIMFMF	17.00	17	0.0%	1

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1856.3
FINEFOODS	945.31
ANLIMAYARN	927.5
SAMATALETH	881.25
MONNOCERA	738.13
AFTABAUTO	612.5
ECABLES	571.56
AMBEEPHA	541
KAY&QUE	491.25
BANGAS	491.15

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
PUBALIBANK	3.9
JAMUNABANK	3.93
GIB	4.3
SHAHJABANK	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	86.2	85.2	1.17	89.649
OLYMPIC	129.2	128	0.94	39.272
BXPHARMA	149.2	148.4	0.54	143.088
PUBALIBANK	26.60	26.5	0.38	0.346
BATBC	518.7	518.7	0	0.867
BBSCABLES	49.9	49.9	0	0.182
BEXIMCO	115.6	115.6	0	0.293
BRACBANK	38.5	38.5	0	0.389
BSCCL	218.9	218.9	0	0.021
BSRMLTD	90	90	0	0.114

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
SALVOCHEM	62	61.8	0.3%	401.098
INTRACO	44	40	10.0%	348.578
BSC	116	115.7	0.3%	203.29
GENEXIL	89.5	88.6	1.0%	146.505
BXPHARMA	149.2	148.4	0.5%	143.088
BEACHHATCH	41.7	41.7	0.0%	133.075
AAMRANET	57.2	56	2.1%	130.081
AAMRATECH	43.5	40.2	8.2%	117.61
CLICL	64.2	61.1	5.1%	110.813
MONNOAGML	820.3	767.3	6.9%	103.266

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACMELAB	82.90	82.60	2	13000.00	1.08
ACMEPL	34.40	34.40	1	14650.00	0.50
ADNTEL	122.00	122.00	1	15000.00	1.83
AFCAGRO	23.10	23.10	1	100000.00	2.31
AL-HAJTEX	133.10	132.50	2	12000.00	1.59
APEXTANRY	115.90	115.90	1	4500.00	0.52
BANGAS	125.00	125.00	1	4000.00	0.50
BATBC	479.80	479.80	10	13595.00	6.52
BBS	19.50	19.50	1	27400.00	0.53
BDFINANCE	39.70	39.70	3	54303.00	2.16
BDLAMPS	233.20	233.20	1	2200.00	0.51
BDTHAIFOOD	52.90	52.90	1	11400.00	0.60
BEACHHATCH	41.30	41.30	2	292165.00	12.07
BENGALWTL	27.30	27.30	1	50000.00	1.37
BEXIMCO	104.10	104.10	4	24804.00	2.58

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BRACBANK	38.70	37.90	2	185312.00	7.16
BSCCL	235.00	199.80	11	321210.00	72.27
BSRMLTD	89.80	89.80	1	11000.00	0.99
CONFIDCEM	88.00	80.50	2	12300.00	1.04
DBH	52.20	52.20	1	9600.00	0.50
DELTALIFE	134.5	131	2	187037	24.631
FORTUNE	74	74	1	273000	20.202
GENEXIL	96	91	3	25100	2.358
GPHISPAT	40.6	40.6	1	12600	0.512
GSPFINANCE	30.3	30.3	1	18100	0.548
HRTEX	115.9	115.9	1	8600	0.997
IFIC	11.4	11.4	1	65000	0.741
INTRACO	44	38.1	15	2109003	87.273
IPDC	56.5	56.5	1	9998	0.565
KDSALTD	85	85	1	25000	2.125
LHBL	71	71	1	75000	5.325
LINDEBD	1390	1390	1	400	0.556
LOVELLO	35.1	35.1	1	30000	1.053
MAKSONSPIN	22	22	1	25000	0.55
MARICO	2408	2408	1	215	0.518
MATINSPINN	71.5	69.9	2	14300	1.011
MONNOAGML	820	820	1	1000	0.82
MONNOCERA	125	125	1	4000	0.5
NPOLYMER	45.9	45.9	1	11000	0.505
NRBCBANK	17.5	17.5	1	250000	4.375
ORIONINFU	757.1	680	6	38500	28.212
ORIONPHARM	87	82	7	301500	24.78
PADMALIFE	47	47	1	70000	3.29
PRIMEINSUR	82.8	82.8	1	10001	0.828
PTL	69.3	69.3	1	28900	2.003
RENATA	1218	1141.8	7	127451	154.972
SAIFPOWER	27.1	27	2	39000	1.055
SALVOCHEM	61.7	55.8	23	3216728	193.428
SEAPEARL	185	161	9	194740	32.513
SONALIPAPR	665	615	3	3360	2.131
SQURPHARMA	205.8	205.6	4	10000	2.058
SUNLIFEINS	59.8	59.8	3	314368	18.799
UNIONBANK	8.4	8.4	1	60000	0.504
TOTAL=53			155	8737340	736.370

Source: NRBCBSL Research

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