Daily Capital Market Synopsis

Tuesday, April 11, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6196.49	-5.07	-0.08%
DSES	1342.55	-1.99	-0.15%
DS30	2198.66	1.58	0.07%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4425.35	4694.99	-5.7%
Trade Volume	61734136	72730947	-15.1%
Total No. of Trade	88856	102342	-13.2%

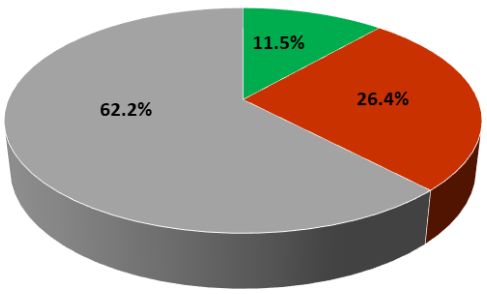
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7565046.611	7563981.427	0.0%
Mkt P/E	18.86	18.86	0.0%
Market Cap. To GDP	19.0%	19.0%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market tumbled down due to sell off scripts

DSEX sunk **5.07** points down closing at **6196.49** points. Market went on to an extremely bumpy ride from the very beginning of today's session. Market participation decreased from yesterday's level. Yesterday's market participation was 4694.98 mn and it decreased today than the previous day raising BDT **4425.35 mn** turnover which is **5.7% lower** than the last day. The main causes of the selloff are investors' desperate attempts to take gains as soon as possible before the Eid vacations and next corporate earnings announcement. In term of technical analysis, index broke the psychological barrier at around 6200 points today. It may go below this level and may find its support around 6175 points. In term of macro news front, The Bangladesh Bank last month allowed local businesses to maintain export retention quota (ERQ) in the Chinese yuan, a move that is expected to boost exports to China and encourage investment from the world's second -largest economy. This is the second move in less than seven months that the central bank took to boost trade with China. In September last year, the central bank permitted banks to maintain accounts in the yuan with their corresponding branches abroad.

Almost all the sectors ended negative except Services & Real Estate, Insurance and Bank.

OLYMPIC, DELTALIFE, BEACONPHAR mainly moved the index positively. On the other hand, PRIONINFU, AL-HAJTEX, KOHINOOR were the negative forces today.

PRIMELIFE, PRAGATILIF, MIDLANDBNK were among the top gainers. On the other hand, AL-HAJTEX, LEGACYFOOT, ORIONINFU were among the top companies to lose price today.

SME Market Update

DSMEX lost **36.29 points** today and ended at **1119.63 points** which was **3.13% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **28.69 mn** which was **36.3% lower** than yesterday.

Sayem Ahmed Lasker

SME Market Update

Index Update

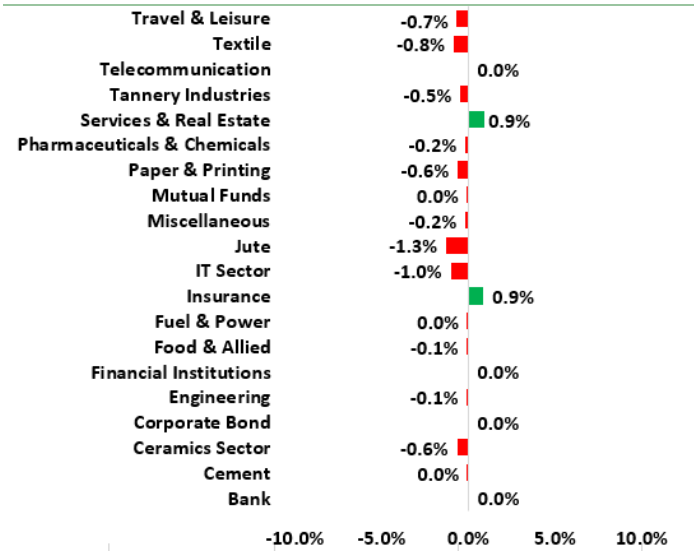
Symbol	Today	Point Change	% Change
DSMEX	1,119.63	-36.29	-3.14%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	28.69	45.07	-36.3%
Trade Volume	1346496	2109521	-36.2%
Total No. of Trade	1114	1195	-6.8%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	96.00	97.20	-1.2%	1864763
FAREASTLIF	77.40	75.10	3.1%	1361046
ITC	33.80	34.20	-1.2%	727974
BDCOM	38.70	38.30	1.0%	1199901
EHL	115.60	112.10	3.1%	1866922
AAMRANET	75.10	73.50	2.2%	4003864
DELTALIFE	143.10	140.20	2.1%	384707
OLYMPIC	160.10	158.00	1.3%	1832135
SONALILIFE	63.90	63.00	1.4%	149429
MEGHNALIFE	71.50	68.70	4.1%	507525

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
PRIMELIFE	60.70	55.2	10.0%	253,873
PRAGATILIF	103.40	95.8	7.9%	135,855
MIDLANDBNK	13.80	12.9	7.0%	6,318,786
BENGALWTL	26.60	24.9	6.8%	1,487,600
MEGHNALIFE	71.50	68.7	4.1%	507,525
RUPALILIFE	94.80	91.2	3.9%	721,978
EHL	115.60	112.1	3.1%	1,866,922
FAREASTLIF	77.40	75.1	3.1%	1,361,046
HWAWELLTEX	47.90	46.7	2.6%	6,411
SUNLIFEINS	54.20	52.9	2.5%	895,307

Top 10 Losers

Code	TCP	YCP	Change	Volume
AL-HAJTEX	157.6	175.1	-10.0%	456,075
LEGACYFOOT	88	97.7	-9.9%	878,725
ORIONINFU	286.2	311.4	-8.1%	367,971
GEMINISEA	648.9	701.5	-7.5%	302,438
SAMATALETH	69.1	74.1	-6.7%	153,914
BDAUTOCA	140	147.9	-5.3%	193,799
RAHIMTEXT	139.8	147.5	-5.2%	20,202
APEXFOODS	262.2	275.4	-4.8%	113,610
DSHGARME	112	116.9	-4.2%	52,676
MONNOAGML	824.90	860.7	-4.2%	33,182

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1794.74
WALTONHIL	1114.57
SAMATALETH	863.75
AFTABAUTO	612.5
BANGAS	467.08
KAY&QUE	465.42
DELTASPINN	425
AMBEEPHA	420.67
SSSTEEL	415
MONNOCERA	343

Lowest

Company	P/E
MERCANBANK	3.16
SOUTHEASTB	3.72
PUBALIBANK	3.87
JAMUNABANK	3.93
PREMIERBAN	4.02
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
DELTALIFE	143.10	140.2	2.07	53.62
OLYMPIC	160.10	158	1.33	292.895
MPETROLEUM	200.90	199	0.95	1.484
BEACONPHAR	246.1	245	0.45	36.206
BSC	122	121.9	0.08	121.31
CITYBANK	21.8	21.8	0	13.902
BSCCL	218.9	218.9	0	8.937
SQURPHARMA	209.8	209.8	0	1.101
ISLAMIBANK	32.70	32.7	0	0.963
ORIONPHARM	79.6	79.6	0	0.644

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
AAMRANET	75.1	73.5	2.2%	298.473
OLYMPIC	160.1	158	1.3%	292.895
APEXFOOT	365.4	369.5	-1.1%	242.821
EHL	115.6	112.1	3.1%	214.828
GEMINISEA	648.9	701.5	-7.5%	207.528
GENEXIL	96	97.2	-1.2%	180.044
SEAPEARL	286	287.5	-0.5%	173.823
ADNTEL	133.3	137.7	-3.2%	141.073
BEACHHATCH	40.7	40.1	1.5%	128.602
BSC	122	121.9	0.1%	121.31

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SEAPEARL	297	262.4	9	263123	74.298
AL-HAJTEX	191.00	162.00	14	305394.00	50.75
AL-HAJTEX	191	162	14	305394	50.752
ACMELAB	79	77	10	439600	33.952
ACMELAB	79	77	10	439600	33.952
MHSML	26.30	25.60	2	1234000.00	31.61
ACFL	26.5	26	4	633990	16.595
ACFL	26.5	26	4	633990	16.595
OLYMPIC	157.50	146.00	2	102790.00	16.14
SUNLIFEINS	53	49.8	14	294378	15.086
ADNTEL	149	136	4	103000	14.424
ADNTEL	149	136	4	103000	14.424
BSC	123.5	123.5	1	100000	12.35
BSC	123.5	123.5	1	100000	12.35
MARICO	2380	2300.5	16	5156	11.951
SUMITPOWER	30.6	30.6	5	379220	11.604
GEMINISEA	675.00	648.90	2	15678.00	10.47
BATBC	557.6	479.8	7	18472	8.936
BATBC	557.6	479.8	7	18472	8.936
PTL	69.4	69.3	12	124015	8.596
AAMRANET	73.00	72.50	3	112000.00	8.15
AAMRANET	73.00	72.50	3	112000.00	8.15
RELIANCINS	55.4	55.4	1	112000	6.205
SQURPHARMA	203.9	201.8	8	30000	6.076
GENNEXT	6	6	1	960000	5.76
BEXIMCO	117	104.1	4	41519	4.403
BEXIMCO	117	104.1	4	41519	4.403
IPDC	57.60	57.60	1	74833.00	4.31
HRTEX	106	105	4	40600	4.293
LOVELLO	41.5	41.5	2	102500	4.254
GREENDELT	65.1	65.1	1	62000	4.036
BSCCL	200.00	199.80	6	20003.00	4.00
BSCCL	200.00	199.80	6	20003.00	4.00
EHL	110	110	2	35000	3.85
RUPALILIFE	100.2	83	2	36300	3.465
LHBL	65	63.9	2	53394	3.451
PREMIERBAN	13.60	13.60	1	250000.00	3.40
GSPFINANCE	29.8	29.8	1	110000	3.278
SQUARETEXT	67.5	60.8	2	49182	3.258
AOL	37.3	34.1	2	84300	2.918

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AOL	37.30	34.10	2	84300.00	2.92
KARNAPHULI	29	29	1	100000	2.9
SONALIPAPR	594	569	5	4870	2.863
MEGHNALIFE	62.5	62.5	1	44500	2.781
SALVOCHEM	60.1	56.3	2	46416	2.651
DOMINAGE	15.60	14.60	4	151000.00	2.24
BEACHHATCH	39.00	39.00	1	50000.00	1.95
BEACHHATCH	39	39	1	50000	1.95
ACI	260.20	260.20	1	5250.00	1.37
ACI	260.2	260.2	1	5250	1.366
AAMRATECH	41.00	41.00	1	29000.00	1.19
AAMRATECH	41	41	1	29000	1.189
GENEXIL	106	106	1	10000	1.06
RENATA	1141.80	1141.80	1	911.00	1.04
CVOPRL	147.5	147.5	1	7000	1.032
FEKDIL	17.10	17.10	1	50000.00	0.86
NEWLINE	45.9	45.9	1	18000	0.826
SAPORTL	30.9	30.9	1	26380	0.815
EGEN	41.2	41.2	1	18000	0.742
GIB	8.1	8.1	1	85000	0.689
BNICL	56.7	56.7	1	12000	0.68
BNICL	56.7	56.7	1	12000	0.68
MIDLANDBNK	12.9	12.9	1	50000	0.645
NHFIL	41.8	41.8	1	15000	0.627
DHAKAINS	64	64	1	9500	0.608
FIRSTSBANK	9.70	9.70	1	60000.00	0.582
MALEKSPIN	24.5	24.5	1	23500	0.576
BXPHARMA	140	140	1	4000	0.56
BXPHARMA	140.00	140.00	1	4000.00	0.56
SINGERBD	136.8	136.8	1	4000	0.547
ORIONPHARM	74.1	74.1	1	7000	0.519
BEXGSUKUK	83.2	83.2	1	6200	0.516
BEXGSUKUK	83.2	83.2	1	6200	0.516
PRIMELIFE	51	51	1	10000	0.51
GBBPOWER	14.4	14.4	1	35000	0.504
NBL	8.10	8.10	1	62000.00	0.50
CITYBANK	21.3	21.3	1	23500	0.501
BBSCABLES	49.8	49.8	1	10050	0.5
BBSCABLES	49.8	49.8	1	10050	0.5
LEGACYFOOT	88	88	1	5685	0.5
Total= 80			**185**	**7176209**	**425.757**

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