Daily Capital Market Synopsis

Monday, October 10, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6449.63	-119.88	-1.82%
DSES	1415.86	-27.62	-1.91%
DS30	2314.13	-47.43	-2.01%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	14175.27	11698.38	21.2%
Trade Volume	203888791	186260414	9.5%
Total No. of Trade	217185	188351	15.3%

Source: NRBCBSL Research & DSE Website

Market collapsed after two consecutive positive session

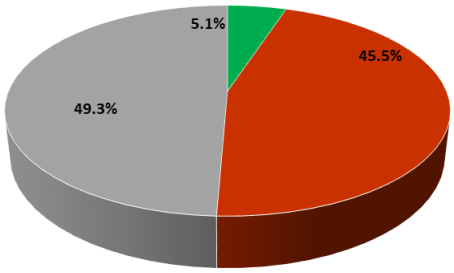
DSE Broad Index sank down 119.88 points and closed at 6449.63 points. Market started to go downward from the very beginning of the trading session and continued its downward journey till the end. Rumor about the withdrawal of floor price plays a pivotal role on today's market collapse. Market participation improved significantly from yesterday's level. Yesterday's market participation was 11698.38mn and it increased today than the previous day raising BDT 14175.27mn turnover which is around 21% higher than the last day. In term of technical analysis, Index breached a strong support at around 6470 point and closed near another support at around 6430 points. In term of sectoral news fronts, The knitwear segment has retained its position as the country's biggest export earner in the readymade garment industry and among all the sectors of Bangladesh. In 2020-21, knitwear outran woven and recaptured the glory. And it continued in the last fiscal year as well as it brought home $23.21 billion, versus the woven's $19.40 billion.

All the sectors were ended negative except Paper & Printing.

ORIONINFU, SONALIPAPR, MONNOCARA, AFTABAUTO, TAMIJTEX mainly moved the index positively. On the other hand, BEACONPHAR, BXPHARMA, ORIONPHARM, LHBL, BEXIMCO were the negative forces today.

IBP, NAVANACNG, MONNOCERA, AFTABAUTO, ORIONINFU were among the top gainers and COPPERTECH, PENINSULA, BPML, MALEKSPIN, BSC, BBSCABLES were among the top companies to lose price today.

Sayem Ahmed Lasker



Source: NRBCBSL Research

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7725144.105	5216764.563	48.1%
Mkt P/E	15.50	15.48	0.1%
Market Cap. To GDP	25.7%	17.3%	48.1%

Source: NRBCBSL Research & DSE Website

Top 10 Gainers

Code	TCP	YCP	Change	Volume
IBP	23.1	21	10.0%	8,973,413
NAVANACNG	32	29.2	9.6%	2,045,394
MONNOCERA	113.8	103.9	9.5%	1,787,579
AFTABAUTO	31.6	29	9.0%	1,772,364
ORIONINFU	799.7	753.7	6.1%	328,395
TAMIJTEX	241.3	227.8	5.9%	350,077
SONALIPAPR	739.7	699.3	5.8%	1,110,721
MONOSPOOL	280.6	267.2	5.0%	743,261
BDCOM	74.1	71.2	4.1%	2,517,637
HAKKANIPUL	70.4	67.7	4.0%	784,985

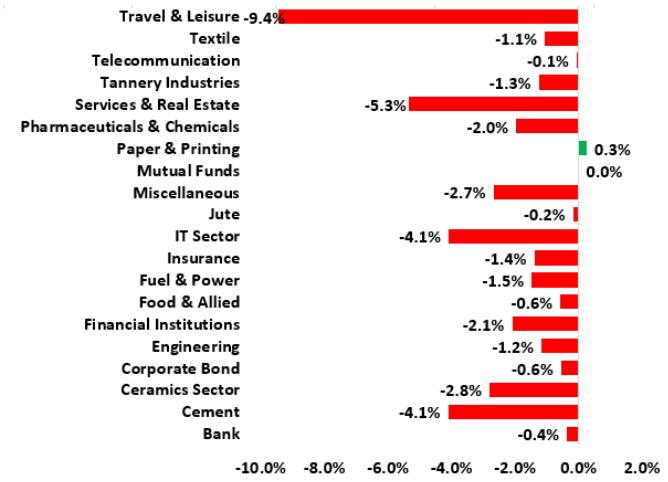
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
COPPERTECH	46.1	51.1	-9.8%	3,495,902
PENINSULA	32.6	36.1	-9.7%	1,673,835
BPML	76.5	84.7	-9.7%	1,718,746
MALEKSPIN	33.9	37.5	-9.6%	2,529,682
BSC	142.1	157	-9.5%	1,500,201
BBSCABLES	54.8	60.5	-9.4%	2,818,766
BBS	30.1	33.2	-9.3%	9,226,593
SPCL	77.8	85.8	-9.3%	1,110,747
ADNTEL	75.9	83.7	-9.3%	902,395
SEAPEARL	119.4	131.6	-9.3%	449,525

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
ORIONPHARM	134.9	148	-8.9%	1,503.22
BEXIMCO	129.1	131.3	-1.7%	1,154.58
SONALIPAPR	739.7	699.3	5.8%	816.893
IPDC	57.7	62.1	-7.1%	494.903
EHL	109.3	110.7	-1.3%	344.701
JHRML	118.8	130	-8.6%	323.196
BBS	30.1	33.2	-9.3%	289.566
SPCERAMICS	49.5	54.5	-9.2%	288.902
ORIONINFU	810.2	753.7	7.5%	260.768
INTRACO	45.4	47.5	-4.4%	245.409

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.09
JAMUNABANK	3.5
SHAHJABANK	4.14
PREMIERBAN	4.19
EXIMBANK	4.56
BANKASIA	5.05
NCCBANK	5.19
UTTARABANK	5.2
DHAKABANK	5.23

Source: NRBCBSL Research

Lowest

Company	P/E
LEGACYFOOT	733.75
BANGAS	639.5
EASTRNLUB	523.96
AMBEEPHA	514.56
ORIONINFU	419.42
ARGONDENIM	341.25
AL-HAJTEX	339.5
BEACHHATCH	312.75
MONNOAGML	306.42
KAY&QUE	305.98

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ISLAMIBANK	32.7	32.6	0.31	38.187
BATBC	518.7	518.7	0	11.673
BRACBANK	38.5	38.5	0	15.688
FORTUNE	79.5	79.5	0	0.256
GP	286.6	286.6	0	4.919
LANKABAFIN	26	26	0	0.885
PUBALIBANK	27.4	27.4	0	1.588
RENATA	1,303.20	1,303.20	0	6.3
ROBI	30.00	30	0	1.05
SINGERBD	151.90	151.9	0	4.405

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	40.90	40.90	1.00	30000.00	1.23
AL-HAJTEX	142.50	132.70	4.00	59200.00	8.06
AMCL(PRAN)	333.00	333.00	1.00	2000.00	0.67
ANWARGALV	432.00	432.00	1.00	3000.00	1.30
AOL	39.00	39.00	1.00	26000.00	1.01
BATBC	518.70	518.70	3.00	58425.00	30.31
BBS	35.00	35.00	1.00	20000.00	0.70
BBSCABLES	65.00	65.00	2.00	71900.00	4.67
BDCOM	72.00	72.00	1.00	7000.00	0.50
BDFINANCE	44.10	44.10	1.00	112000.00	4.94
BEXIMCO	140.00	140.00	1.00	100000.00	14.00
BRACBANK	38.50	38.50	1.00	231165.00	8.90
BSC	160.00	160.00	1.00	5000.00	0.80
FARCHEM	13.00	13.00	1.00	45200.00	0.59
FAREASTFIN	5.90	5.90	1.00	139100.00	0.82
FAREASTLIF	95.00	95.00	2.00	37500.00	3.56
FORTUNE	82.90	79.70	7.00	2121183.00	170.70
IBP	21.20	21.20	1.00	24000.00	0.51
INTRACO	45.50	45.50	2.00	45000.00	2.05
IPDC	67.10	63.00	6.00	728716.00	47.78
JHRML	135.00	133.00	4.00	89052.00	11.98
KDSALTD	80.00	80.00	1.00	8000.00	0.64
KEYACOSMET	8.60	8.10	3.00	1245000.00	10.66
LHBL	81.40	75.90	3.00	70500.00	5.55
LOVELLO	44.50	44.50	1.00	20000.00	0.89
MALEKSPIN	41.00	41.00	1.00	50001.00	2.05
METROSPIN	51.80	51.80	1.00	250000.00	12.95
MLDYEING	25.50	25.50	1.00	20200.00	0.52
NAHEEACP	74.00	74.00	1.00	10000.00	0.74
ORIONINFU	802.00	710.00	17.00	226724.00	174.16
ORIONPHARM	162.30	142.90	8.00	601615.00	88.54
PAPERPROC	248.00	248.00	1.00	3000.00	0.74
PENINSULA	38.90	38.90	1.00	136939.00	5.33
PRIMEINSUR	82.80	82.80	2.00	18101.00	1.50
RDFOOD	42.60	42.60	1.00	50100.00	2.13
SAPORTL	36.00	36.00	1.00	50000.00	1.80
SONALIPAPR	751.70	680.00	39.00	467183.00	335.24
SPCERAMICS	55.00	55.00	1.00	9300.00	0.51
SPCL	86.8	86.8	1	8620	0.748
SQURPHARMA	209.8	209.8	1	130134	27.302
TAMIJTEX	220	217	2	13550	2.953
Total=41			**130**	**7344408**	**990.023**

Source: NRBCBSL Research

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