Daily Capital Market Synopsis

Thursday, November 10, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6353.77	3.63	0.06%
DSES	1385.03	-1.14	-0.08%
DS30	2235.97	4.72	0.21%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7979.40	10188.53	-21.7%
Trade Volume	113922414	147412297	-22.7%
Total No. of Trade	141267	170847	-17.3%

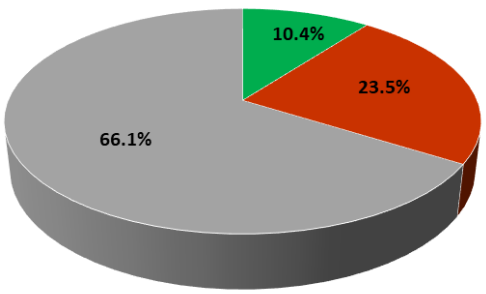
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7715560.23	7716325.649	0.0%
Mkt P/E	16.53	16.52	0.1%
Market Cap. To GDP	25.6%	25.6%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Another volatile session ended marginally positive

DSEX edged up **3.62** points and closed at **6353.76** points. Market faced a lot of fluctuations all day and ended up almost the same level from where it started. Yesterday's market participation was 10188.53 mn and it decreased today than the previous day raising BDT **7979.397** mn turnover which is **21.7% lower** than the last day. Market did not recover from the sluggish phase completely and did not continue the bullish run from today as expected. Rather market showed a confused state with frequent fluctuations. In term of technical analysis, index is still orbiting around its support level at around 6290 points. In term of sectoral news front, Banks will now get till the end of 2023 to adjust their additional investments in the stock market as the Financial Institutions Division has consented in its favour. The Division has agreed to allow the time upon a 12 October letter from the Bangladesh Bank to this end.

Services & Real Estate, travel & Leisure and Cement were the top gaining sectors, whereas Jute, IT and Ternary were the top losing sectors.

SEAPEARL, ORIONINFU, BEACONPHAR, ORIONPHARM, PUBALIBANK mainly moved the index positively. On the other hand, UNIQUEHRL, GENEXIL, BXPHARMA, KOHINOOR, ANWARGALV were the negative forces today.

SEAPEARL, CLICL, SAPORTL, SINOBANGLA, ORIONINFU were among the top gainers and AAMARTECH, SAMORITA, COPPERTECH, ITC, BDTHAIFOOD were among the top companies to lose price today.

SME Market Update

DSMEX moved **17.57** points up and ended at **1,420.80 points** which was **1.25% higher** than yesterday. Market participation marginally improved from yesterday's level. Today's market participation was **52.80 mn** which was **4.4% lower** than yesterday.

BDPAINTS, KBSEED, BENGALBISC were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

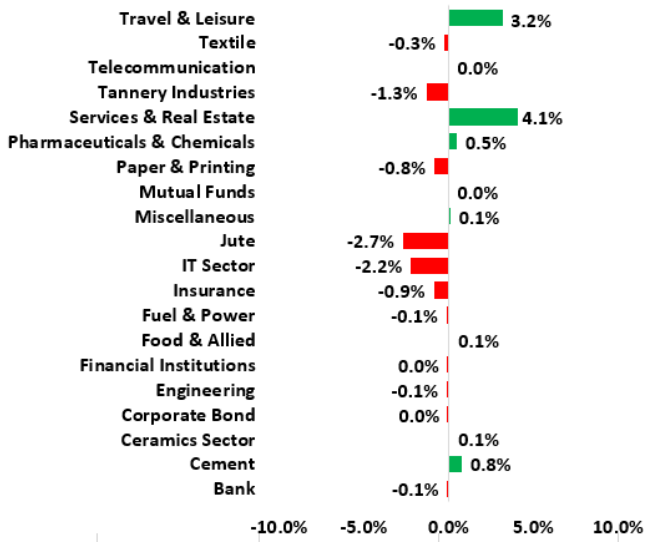
Symbol	Today	Point Change	% Change
DSMEX	1,420.80	17.57	1.25%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	52.80	55.26	-4.4%
Trade Volume	2054073	2335465	-12.0%
Total No. of Trade	1923	1836	4.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
EHL	121.20	114.30	6.0%	2241083
SINOBANGLA	90.40	83.20	8.7%	2248160
LHBL	67.10	66.40	1.1%	1462696
NAVANAPHAR	117.40	112.20	4.6%	3260680
ORIONPHARM	125.70	123.20	2.0%	5708415
BBS	22.10	22.10	0.0%	1546000
GENEXIL	112.70	116.00	-2.8%	7114862
AAMRANET	48.90	46.40	5.4%	2520137
BPML	117.90	118.20	-0.3%	2463846
LOVELLO	44.20	42.80	3.3%	1304839

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SEAPEARL	174.3	158.5	10.0%	876,893
CLICL	25.6	23.3	9.9%	455
SAPORTL	38.2	35	9.1%	10,018,899
SINOBANGLA	90.4	83.2	8.7%	2,248,160
ORIONINFU	911	847.5	7.5%	123,062
EHL	121.2	114.3	6.0%	2,241,083
AAMRANET	48.9	46.4	5.4%	2,520,137
NAVANAPHAR	117.4	112.2	4.6%	3,260,680
MIRAKHTER	58.6	56.3	4.1%	393,959
LOVELLO	44.2	42.8	3.3%	1,304,839

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
AAMRATECH	47.1	51	-7.6%	3,741,653
SAMORITA	74.1	79.3	-6.6%	273,830
COPPERTECH	40	42.4	-5.7%	2,199,968
ITC	39.4	41.6	-5.3%	2,817,675
BDTHAIFOOD	43.2	45.1	-4.2%	442,441
RUPALILIFE	77.4	80.6	-4.0%	185,749
ANWARGALV	426.8	443.5	-3.8%	266,376
DGIC	37.5	38.9	-3.6%	690,646
LRBDL	43	44.6	-3.6%	2,482,954
SONALIANSH	863.8	894.4	-3.4%	100,534

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	3205
DSHGARME	3008
AFTABAUTO	2650
EASTRNLUB	1856.3
KPCL	886.67
SAMATALETH	881.25
BDTHAI	850
ECABLES	613.75
GENNEXT	600
AMBEEPHA	492.77

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.87
JAMUNABANK	3.93
PUBALIBANK	3.93
SHAHJABANK	4.32
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	125.7	123.2	2.03	723.229
PUBALIBANK	27.10	26.6	1.88	0.562
OLYMPIC	116	114.4	1.4	18.433
BEACONPHAR	296.1	292.4	1.27	28.665
LHBL	67.10	66.4	1.05	98.822
ISLAMIBANK	33.2	33.1	0.3	4.607
MPETROLEUM	198.7	198.6	0.05	1.596
SQURPHARMA	209.9	209.8	0.05	96.955
BATBC	518.7	518.7	0	3.345
BBSCABLES	52.4	52.4	0	1.286

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	112.7	116	-2.8%	825.393
ORIONPHARM	125.7	123.2	2.0%	723.229
NAVANAPHAR	117.4	112.2	4.6%	379.826
SAPORTL	38.2	35	9.1%	370.257
BPML	117.9	118.2	-0.3%	293.864
EHL	121.2	114.3	6.0%	266.513
SINOBANGLA	90.4	83.2	8.7%	200.373
AAMRATECH	47.1	51	-7.6%	183.729
SONALIPAPR	833.5	848.1	-1.7%	165.157
SEAPEARL	174.3	158.5	10.0%	146.497

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AL-HAJTEX	138.00	132.50	18.00	243172.00	32.40
AMCL(PRAN)	266.80	266.80	1.00	1881.00	0.50
ANWARGALV	460.00	460.00	1.00	13641.00	6.28
BATBC	518.70	518.70	1.00	1080.00	0.56
BBSCABLES	56.00	52.40	2.00	29200.00	1.59
BEACHHATCH	42.40	42.40	2.00	73400.00	3.11
BEACONPHAR	302.00	302.00	1.00	23317.00	7.04
BEXIMCO	125.00	115.70	4.00	252550.00	29.47
BNICL	69.50	69.50	1.00	10000.00	0.70
BPML	124.00	110.10	9.00	417502.00	48.43
BRACBANK	38.50	38.50	1.00	25000.00	0.96
BSC	145.00	145.00	1.00	2000000.00	290.00
BSCCL	218.90	218.90	1.00	2285.00	0.50
FORTUNE	81.00	81.00	1.00	37500.00	3.04
FUWANGFOOD	23.50	23.50	1.00	100000.00	2.35
GENEXIL	121.00	121.00	1.00	130000.00	15.73
GHAIL	17.50	17.50	2.00	58000.00	1.02
HRTEX	127.50	127.50	1.00	20000.00	2.55
INTRACO	45.00	45.00	8.00	471567.00	21.22
IPDC	60.00	57.60	4.00	705000.00	40.67
ITC	44.7	44.7	1	25000	1.117
KDSALTD	97	92.7	5	306800	28.523
KOHINOOR	634	634	1	2500	1.585
LANKABAFIN	26	26	1	21300	0.554
METROSPIN	57.7	50	2	201001	10.212
MONNOFABR	26.5	26.5	1	19000	0.503
MONOSPOOL	353	353	2	4000	1.412
NAVANAPHAR	113	113	1	4425	0.5
NRBCBANK	17.7	17.7	1	32250	0.571
ORIONINFU	850.1	850	7	62220	52.888
ORIONPHARM	115.2	115.2	1	44000	5.069
PADMALIFE	52	52	2	134000	6.968
PHARMAID	790.7	790.7	1	5120	4.048
POWERGRID	53	53	1	16000	0.848
PURABIGEN	31	31	1	42000	1.302
RDFOOD	36.2	36.2	1	25000	0.905
SAPORTL	38.5	38.5	1	20000	0.77
SEAPEARL	160	160	1	6500	1.04
SHASHADNIM	27	27	1	40000	1.08
SILCOPHL	25.7	25.7	1	50000	1.285
SILVAPHL	21.6	21.6	1	50000	1.08
TAKAFULINS	49.2	49.2	1	90000	4.428
Total=42			**96**	**5816211**	**634.793**

Source: NRBCBSL Research

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Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000