Daily Capital Market Synopsis

Tuesday, January 10, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6205.28	13.73	0.22%
DSES	1357.23	4.69	0.35%
DS30	2197.59	5.81	0.26%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4625.21	3346.96	38.2%
Trade Volume	79192470	53591680	47.8%
Total No. of Trade	103529	88246	17.3%

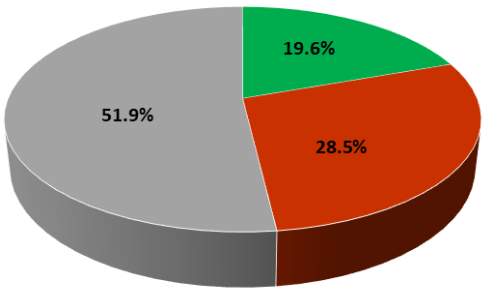
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7545818.561	7538542.37	0.1%
Mkt P/E	17.77	17.76	0.1%
Market Cap. To GDP	19.0%	19.0%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market resumed surging with swelled up volume

DSEX flew up **13.73** points and **6205.28** points today. Market went on a bumpy ride from the very beginning and continued till the end. Market participation soared up as well from yesterday's level reflecting investors' drive to catch the next upward rally. Yesterday's market participation was 3346.96 mn and it increased today than the previous day raising BDT **4625.21 mn** turnover which is **38.2% higher** than the last day. Market got back to positive zone yesterday after two profit booking sessions and it continued the positivity more strongly today. In term of technical analysis, DSEX crossed beyond a psychological barrier level at around 6200 today. Index may go beyond this resistance and head towards the next ones at around 6350 points. In term of macro news front, Bangladesh's foreign exchange reserves slipped below $33 billion after the central bank cleared international import bills. The Bangladesh Bank paid $1.12 billion to clear payments for its imports from the member countries of the Asian Clearing Union (ACU), an arrangement to settle payments for intra-regional transactions among member countries, including Bangladesh. Following the payment, forex reserves stand at $32.52 billion.

Services & Real Estate, Miscellaneous, Pharmaceuticals were the top gainers today. On the other hand, Jute, Travel & Leisure, Tannery were the top loser today.

BEACONPHAR, ORIONPHARM, BSC mainly moved the index positively. On the other hand, SEAPEARL, ADNTEL, PRIMEBANK were the negative forces today.

JHRML, IBP, SKTRIMS were among the top gainers. On the other hand, ADNTEL, SEAPEARL, MEGHNALIFE were among the top companies to lose price today.

SME Market Update

DSMEX lost **18.66 points** today and ended at **1191.10 points** which was **1.54% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **20.18 mn** which was **24% higher** than yesterday.

BDPAINTS, APEXWEAV, MOSTFAMETL were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

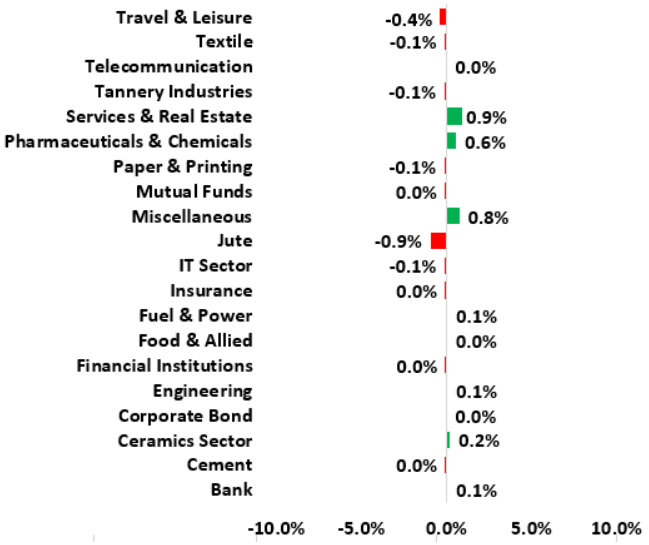
Symbol	Today	Point Change	% Change
DSMEX	1,191.10	-18.66	-1.54%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	20.18	16.27	24.0%
Trade Volume	1110878	863549	28.6%
Total No. of Trade	845	610	38.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BSC	120.10	115.10	4.3%	2690590
BDCOM	40.20	38.40	4.7%	2884595
INTRACO	41.30	40.00	3.3%	4139484
NAVANAPHAR	82.40	79.90	3.1%	1257028
EHL	83.20	81.90	1.6%	1493309
GENEXIL	84.90	84.10	1.0%	2506715
BPML	83.60	83.90	-0.4%	2770598
AAMRANET	56.20	55.20	1.8%	2735869
ORIONPHARM	86.00	81.90	5.0%	3391011
PRAGATILIF	130.90	128.20	2.1%	1295278

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
JHRML	81.1	73.8	9.9%	2,543,984
IBP	17.3	15.8	9.5%	3,984,548
SKTRIMS	24.5	22.4	9.4%	1,093,479
NAVANACNG	24.4	22.8	7.0%	402,617
ORIONPHARM	86.00	81.9	5.0%	3,391,011
BDCOM	40.2	38.4	4.7%	2,884,595
BSC	120.1	115.1	4.3%	2,690,590
FAREASTLIF	79.9	76.7	4.2%	619,176
AZIZPIPES	95.00	91.6	3.7%	39,532
SAMORITA	70.2	67.8	3.5%	61,598

Top 10 Losers

Code	TCP	YCP	Change	Volume
ADNTEL	120.1	126.9	-5.4%	1,019,246
SEAPEARL	207.1	212	-2.3%	745,032
MEGHNALIFE	72.2	73.4	-1.6%	596,227
RUPALILIFE	80.5	81.5	-1.2%	175,458
MEGHNAINS	39.6	40	-1.0%	277
JUTESPINN	307.8	310.9	-1.0%	252
RENWICKJA	883.9	892.8	-1.0%	3
EASTRNLUB	1481.4	1496.3	-1.0%	1,685
SAVAREFR	239	241.3	-1.0%	1
LIBRAINFU	799.60	807.6	-1.0%	39

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1481.4
FINEFOODS	939.06
ANLIMAYARN	830
SAMATALETH	782.5
MONNOCERA	743.13
AFTABAUTO	622.5
ECABLES	601.88
AMBEEPHA	474.7
KAY&QUE	448.57
BANGAS	438.85

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	86.00	81.9	5.01	288.316
BEACONPHAR	285.1	280.1	1.79	33.86
OLYMPIC	124.7	123.8	0.73	15.687
BXPHARMA	146.90	146.2	0.48	30.321
PUBALIBANK	26.4	26.3	0.38	2.892
ISLAMIBANK	33.10	33	0.3	3.819
BATBC	518.7	518.7	0	0.299
BBSCABLES	49.90	49.9	0	0.113
BEXIMCO	115.60	115.6	0	0.123
BRACBANK	38.5	38.5	0	0.132

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BSC	120.1	115.1	4.3%	316.54
ORIONPHARM	86	81.9	5.0%	288.32
BPML	83.6	83.9	-0.4%	233.53
GENEXIL	84.9	84.1	1.0%	213.91
JHRML	81.1	73.8	9.9%	200.08
INTRACO	41.3	40	3.3%	170.16
PRAGATILIF	130.9	128.2	2.1%	166.48
SEAPEARL	207.1	212	-2.3%	154.63
ORIONINFU	416.9	416.8	0.0%	154.17
AAMRANET	56.2	55.2	1.8%	153.08

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACMELAB	81.00	80.10	4	63000.00	5.09
ACMEPL	31.90	31.90	1	20000.00	0.64
ADNTEL	128.00	115.00	3	101000.00	12.72
ASIAINS	47.90	47.90	1	15000.00	0.72
BANKASIA	18.20	18.20	1	2000000.00	36.40
BATBC	479.80	479.80	3	4390.00	2.11
BBS	19.50	19.50	1	26000.00	0.51
BDLAMPS	252.20	252.20	1	3000.00	0.76
BDTHAIFOOD	50.00	50.00	1	20000.00	1.00
BDWELDING	29.10	29.10	1	225000.00	6.55
BEACONPHAR	300.60	300.60	1	10000.00	3.01
BENGALWTL	30.20	29.20	2	66600.00	1.96
BEXIMCO	104.80	104.10	7	43300.00	4.52
BRACBANK	34.70	34.70	2	49999.00	1.74
BSC	120.10	116.50	3	29608.00	3.50

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BSCCL	199.80	199.80	3	12600.00	2.52
CITYBANK	21.20	21.10	2	49000.00	1.04
DOMINAGE	20.60	19.60	4	1425499.00	27.96
EGEN	53.00	53.00	2	21000.00	1.11
ESQUIRENIT	31.50	31.50	1	30000.00	0.95
FARCHEM	9.6	9.6	1	55890	0.537
FAREASTLIF	76.4	76.4	1	9350	0.714
FEKDIL	16.2	16	4	191500	3.094
FORTUNE	83.2	68.2	5	951050	72.097
GEMINISEA	370	370	1	4000	1.48
GP	266	261.6	53	171171	44.815
IFIC	12.6	10.9	4	190000	2.144
INDEXAGRO	94	94	2	11000	1.034
INTRACO	42	38.8	4	315000	12.605
IPDC	57	57	1	700000	39.9
KARNAPHULI	27.1	27.1	1	23900	0.648
KDSALTD	74	74	2	30000	2.22
LANKABAFIN	23.4	23.4	1	21721	0.508
LHBL	71.1	61	14	298100	19.773
LOVELLO	37.9	37.9	1	141098	5.348
MAKSONSPIN	20.1	20.1	1	25000	0.502
MALEKSPIN	26.9	24.4	8	228850	5.721
MERCANBANK	13.4	13.3	4	178000	2.377
MONNOAGML	806	806	1	650	0.524
NATLIFEINS	177	177	1	142706	25.259
NITOLINS	39	39	1	92000	3.588
NPOLYMER	49.9	45.9	2	21900	1.049
ORIONPHARM	74.1	74.1	1	80000	5.928
PF1STMF	10.6	10.6	1	285690	3.028
POWERGRID	47.4	47.2	5	94000	4.447

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
PTL	77	69.9	3	37002	2.684
PURABIGEN	27.3	27.3	1	47000	1.283
RENATA	1150	1141.8	3	1341	1.535
ROBI	27	27	1	32000	0.864
RUPALIINS	27.9	27.9	1	116000	3.236
SAIFPOWER	30	26.8	5	205140	5.791
SAIHAMTEX	22	22	1	294000	6.468
SALVOCHEM	61.8	55.7	3	38000	2.239
SBACBANK	10.6	10.6	2	4700000	49.82
SEAPEARL	204.7	195	5	32399	6.395
SILVAPHL	20.8	19.6	3	79000	1.583
SONALIPAPR	589	589	1	1000	0.589
SQUARETEXT	60.8	60.8	1	8500	0.517
SQURPHARMA	204	199	43	150400	30.122
Total= 59			**237**	**14219354**	**487.249**

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Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000