Daily Capital Market Synopsis

Monday, April 10, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6201.55	-12.47	-0.20%
DSES	1344.54	-3.53	-0.26%
DS30	2197.08	-3.07	-0.14%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4694.99	4988.16	-5.9%
Trade Volume	72730947	61230686	18.8%
Total No. of Trade	102342	103922	-1.5%

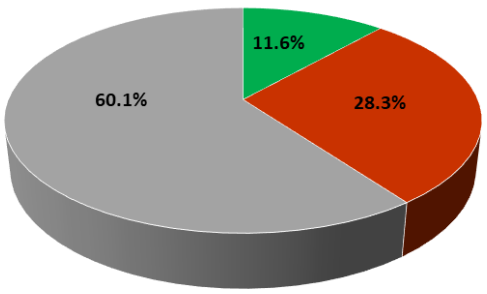
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7563981.427	7585100.447	-0.3%
Mkt P/E	18.86	18.91	-0.3%
Market Cap. To GDP	19.0%	19.1%	-0.3%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Index lost momentum amid decreased volume

DSEX dropped down **12.47** points and closed **6201.55** points. Market started plummeting down from the beginning and continued its down trend. Market participation declined from yesterday's level. Yesterday's market participation was 4988.16 mn and it decreased today than the previous day raising BDT **4988.16 mn** turnover which is **5.9% lower** than the last day. Ahead of the next corporate earnings releases, investors are taking a cautious attitude while investing. In term of technical analysis, due to the excessive profit booking tendency, index went near the psychological barrier at around 6200 points. It may went below this level and may find its support around 6175 points . In term of macro news frontDaily transactions by Mobile Financial Services (MFS) such as bKash and Rocket have grown 24% in the last year. According to data from the Bangla-desh Bank, average daily transactions in February this year stood at Tk3,475 crore, an increase from Tk2,805 crore in the same month a year ago. The total transactions at the end of the month stood at Tk97,308 crore. In April last year, an average of Tk3,582 crore was transacted per day – the highest daily transaction since the introduction of MFS.

Almost all the sectors ended negative except Tannery, Jute, Food & Allied and Miscellaneous.

APEXFOOT, EBL, PUBALIBANK mainly moved the index positively. On the other hand, UNIQUEHRL, KOHINOOR, DELTALIFE were the negative forces today.

BEACHHACH, BDWELDING, SHAYMPSUG were among the top gainers. On the other hand, AL-HAJTEX, MONNOAGML, KOHINOOR were among the top companies to lose price today.

SME Market Update

DSMEX lost **47.30 points** today and ended at **1155.92 points** which was **3.93% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **45.07mn** which was **7.9% lower** than yesterday.

Sayem Ahmed Lasker

SME Market Update

Index Update

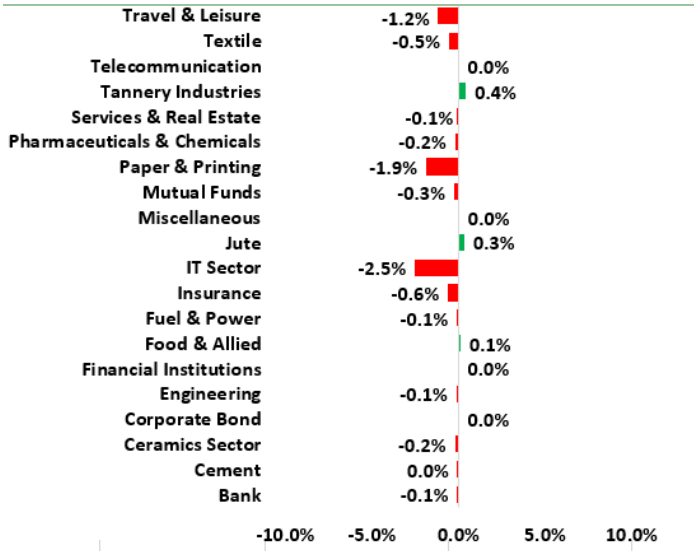
Symbol	Today	Point Change	% Change
DSMEX	1,155.92	-47.30	-3.93%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	45.07	48.92	-7.9%
Trade Volume	2109521	2377282	-11.3%
Total No. of Trade	1195	1373	-13.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	97.20	100.80	-3.6%	2155780
AAMRANET	73.50	75.10	-2.1%	3574088
ITC	34.20	34.90	-2.0%	763922
SEAPEARL	287.50	287.70	-0.1%	616554
EHL	112.10	112.30	-0.2%	1694358
NAVANAPHAR	65.90	67.80	-2.8%	348456
BDCOM	38.30	39.50	-3.0%	1499030
OLYMPIC	158.00	158.10	-0.1%	830809
BSC	121.90	125.60	-2.9%	1134424
BPML	75.40	76.80	-1.8%	714588

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
BEACHHATCH	40.10	36.5	9.9%	2,823,316
BDWELDING	24.90	22.7	9.7%	736,592
SHYAMPSUG	90.00	83.9	7.3%	56,872
LEGACYFOOT	97.70	91.4	6.9%	1,424,559
APEXFOOT	369.50	346.7	6.6%	838,128
MEGHNAPET	31.70	29.9	6.0%	75,226
BDTHAIFOOD	38.50	36.4	5.8%	808,986
SAMATALETH	74.10	70.5	5.1%	264,600
ZEALBANGLA	136.10	129.5	5.1%	9,108
SINOBANGLA	61.00	59.2	3.0%	933,368

Top 10 Losers

Code	TCP	YCP	Change	Volume
AL-HAJTEX	175.1	186.7	-6.2%	271,730
CAPMIBBLMF	10.1	10.7	-5.6%	133,486
MONNOAGML	860.7	908.9	-5.3%	35,212
KOHINOOR	438	461.8	-5.2%	42,197
PAPERPROC	171.9	180.9	-5.0%	189,414
GQBALLPEN	85.2	88.8	-4.1%	26,221
JUTESPINN	230.2	239.8	-4.0%	2,664
TAMIJTEX	183.7	191.2	-3.9%	82,176
ACIFORMULA	157	163.4	-3.9%	142,998
KAY&QUE	223.50	232.3	-3.8%	24,666

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1815.79
WALTONHIL	1114.57
SAMATALETH	926.25
AFTABAUTO	612.5
BANGAS	478.33
KAY&QUE	429.81
AMBEEPHA	425.08
DELTASPINN	425
SSSTEEL	415
MONNOCERA	347

Lowest

Company	P/E
MERCANBANK	3.18
SOUTHEASTB	3.72
PUBALIBANK	3.87
JAMUNABANK	3.93
PREMIERBAN	4.02
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
MPETROLEUM	199.00	198.9	0.05	2.21
BATBC	518.7	518.7	0	0.361
BBSCABLES	49.9	49.9	0	0.029
BEACONPHAR	245.00	245	0	3.867
BEXIMCO	115.6	115.6	0	0.082
BRACBANK	38.5	38.5	0	0.051
BSCCL	218.90	218.9	0	0.004
BSRMLTD	90	90	0	0.012
BXPHARMA	146.2	146.2	0	0.949
CITYBANK	21.8	21.8	0	1.387

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
APEXFOOT	369.5	346.7	6.6%	299.859
AAMRANET	73.5	75.1	-2.1%	264.089
GEMINISEA	701.5	687.8	2.0%	239.334
ORIONINFU	311.4	304	2.4%	236.444
GENEXIL	97.2	100.8	-3.6%	212.587
EHL	112.1	112.3	-0.2%	191.459
SEAPEARL	287.5	287.7	-0.1%	177.522
MIDLANDBNK	12.9	12.9	0.0%	160.894
BSC	121.9	125.6	-2.9%	140.11
LEGACYFOOT	97.7	91.4	6.9%	139.899

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BARKAPOWER	19.2	19.2	3	3575044	68.641
SUNLIFEINS	57.9	47.7	32	1196336	65.089
BEACONPHAR	225.1	223.6	4	205000	45.858
BEACHHATCH	38.8	37.5	14	719690	27.531
BXPHARMA	135.00	135.00	1	200000.00	27.00
AOL	36.60	34.60	8	713589.00	25.00
SQURPHARMA	203	201	31	121623	24.584
AL-HAJTEX	198.00	192.00	10	125049.00	24.41
SONALIPAPR	630	578.5	2	34180	21.473
BEXIMCO	111	104.1	2	194745	20.611
PF1STMF	10.8	10.8	1	1388000	14.99
SEAPEARL	305	272	6	41663	11.769
LHBL	62.50	61.40	4	159300.00	9.94
ACMEPL	34.00	34.00	2	289799.00	9.85
GEMINISEA	737	638	5	12543	8.78
BATBC	479.80	479.80	5	16799.00	8.06
BDWELDING	23	23	8	295424	6.795
PRIMEINSUR	80	80	1	78996	6.32
ACMELAB	80.00	79.00	7	58700.00	4.67
ANWARGALV	213.3	194.7	4	18300	3.768
RUPALILIFE	82.5	82	2	45100	3.718
LRBDL	31.6	31.6	1	100000	3.16
SINGERBD	136.8	136.8	4	20000	2.736
AMANFEED	33.9	33.9	1	80663	2.734
EGEN	48	40.7	3	62500	2.694
HRTEX	107	104.4	4	25000	2.632
NBL	8.20	8.20	3	300000.00	2.46
GENNEXT	6.00	6.00	1	400000.00	2.40
MONNOFABR	24.00	24.00	1	100000.00	2.4
NATLIFEINS	180	180	1	11800	2.124
ORIONPHARM	77	73.2	4	27500	2.048
GREENDELT	65.1	65.1	1	30000	1.953
JAMUNABANK	19.20	19.20	1	100000.00	1.92
GENEXIL	102.4	101.8	2	14600	1.49
MARICO	2421.5	2421.5	1	600	1.453
MLDYEING	24.8	24.8	1	56001	1.389
BSC	135.00	135.00	1	8400.00	1.13
RAHIMAFOOD	233	228	2	4850	1.117
MONNOAGML	977.00	977.00	1	1100.00	1.08
PEOPLESINS	31.9	31.9	1	33000	1.053

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GOLDENSON	18.2	18.2	2	56500	1.028
BSCCL	238	236.3	2	4217	1
INDEXAGRO	95.4	95.4	1	10000	0.954
EASTLAND	23.7	23.7	1	38287	0.907
APEXFOOT	346	346	1	2450	0.848
ADNTEL	154	154	1	5000	0.77
COPPERTECH	37	37	1	18720	0.693
MIDLANDBNK	14.1	14.1	1	47500	0.67
ASIAINS	48.4	48.4	1	13000	0.629
GLOBALINS	29.3	29.3	1	20000	0.586
ITC	35	35	1	16000	0.56
MHSML	26.00	26.00	1	21000.00	0.55
DOMINAGE	14.7	14.7	1	35000	0.514
LINDEBD	1380	1380	1	363	0.501
GP	261.6	261.6	1	1912	0.5
SAMORITA	72.00	72.00	1	6945.00	0.50
Total= 56			**204**	**11162788**	**488.029**

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