Daily Capital Market Synopsis

Tuesday, May 9, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6273.60	11.97	0.19%
DSES	1369.87	2.34	0.17%
DS30	2200.38	4.01	0.18%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	8312.79	7595.17	9.4%
Trade Volume	169653877	165443596	2.5%
Total No. of Trade	176625	164399	7.4%

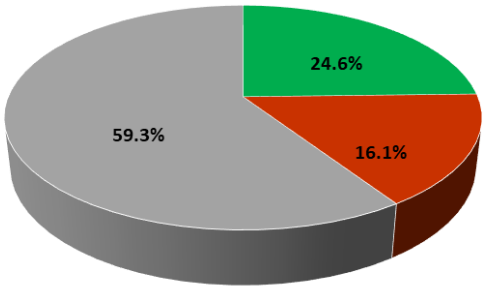
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7665054.462	7658013.88	0.1%
Mkt P/E	19.11	19.10	0.1%
Market Cap. To GDP	19.3%	19.3%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market jumped up with higher volume

DSE broad index jumped **11.97** points and climbed up to **6273.60** points today The day started bullish and gradually index keep going upward till the end of the session. Market participation increased from yesterday's level. Yesterday's market participation was 7595.17 mn and it increased today than the previous day raising BDT **8312.79 mn** turnover which is **9.4% higher** than the last day. Investors pumped money into large-cap firms. In term of technical analysis, Market is expected to continue the steady up-trend and DSEX may over pass the next resistance at around 6285 point. In term of macro news front, The interbank dollar rate, at which one bank sells dollars to another, rose to a record Tk108, but transactions on the platform were poor due to a shortage of greenbacks in the country. And the country's foreign currency reserves have dipped to $29.78 billion. According to data from the central bank, banks on Sunday transacted dollars among themselves between Tk107.30 and Tk108.

Travel & Leisure, IT, Insurance sectors were positive, while, Jute, Services & Real Estate, Paper & Printing sectors lost value.

SEAPEARL, LHBL, ADNTEL mainly moved the index positively. On the other hand, HEIDELBCEM, BSC, SONALIPAPR were the negative forces today.

MIDLANDBNK, ECABLES, MIRACLEIND were among the top gainers. On the other hand, SONALIANSH, KBPPWBIL, ZAHEENSPIN were among the top companies to lose price today.

SME Market Update

DSMEX lost **25.91 points** today and ended at **1007.29 points** which was **2.51% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **29.12 mn** which was **86.51% higher** than yesterday.

HIMADRI, MOSTFAMETL , ACHIASF were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

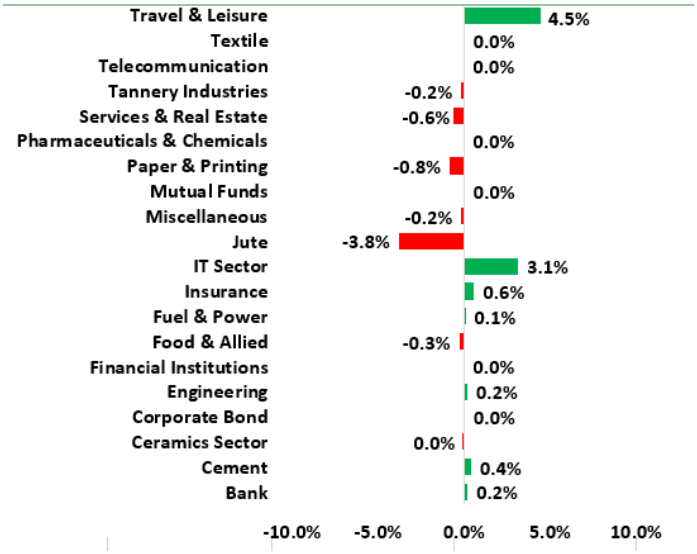
Symbol	Today	Point Change	% Change
DSMEX	1,007.29	-25.92	-2.51%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	29.12	15.61	86.5%
Trade Volume	1437126	904607	58.9%
Total No. of Trade	1241	988	25.6%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
BSC	128.10	130.90	-2.1%	1723332
EHL	113.90	115.50	-1.4%	1534808
ITC	40.80	40.00	2.0%	5097061
METROSPIN	42.80	41.70	2.6%	1473802
PTL	77.00	77.00	0.0%	1152311
UNIQUEHRL	77.90	77.60	0.4%	2237972
YPL	18.00	18.50	-2.7%	1813505
OLYMPIC	165.80	166.20	-0.2%	454065
NAVANAPHAR	84.30	87.20	-3.3%	1263353
INTRACO	37.80	36.30	4.1%	8674249

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MIDLANDBNK	15.40	14	10.0%	5,491,167
ECABLES	205.70	187	10.0%	393,014
MIRACLEIND	29.00	26.4	9.8%	1,986,171
INTECH	28.40	26.1	8.8%	1,230,422
SEAPEARL	228.40	210.1	8.7%	832,791
ARAMITCEM	25.00	23.1	8.2%	437,118
SIMTEX	17.30	16.1	7.5%	2,700,330
ADNTEL	134.50	125.8	6.9%	898,760
GBBPOWER	18.10	17.1	5.8%	2,455,896
PRAGATILIF	122.60	115.9	5.8%	665,585

Top 10 Losers

Code	TCP	YCP	Change	Volume
SONALIANSH	520.1	550.1	-5.5%	244,708
KBPPWBIL	13.1	13.8	-5.1%	1,285,318
ZAHEENSPIN	10.5	11	-4.5%	3,109,711
ETL	9.8	10.2	-3.9%	690,530
HEIDELBCEM	306.9	319.2	-3.9%	358,177
NAVANAPHAR	84.3	87.2	-3.3%	1,263,353
GENNEXT	6.4	6.6	-3.0%	5,133,164
ZEALBANGLA	124.7	128.5	-3.0%	9,256
UNILEVERCL	2,027	2084.7	-2.7%	3,309
YPL	18.00	18.5	-2.7%	1,813,505

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
PHARMAID	11860.5
FINEFOODS	2087.07
BBS	1620
NTLTUBES	1050
DACCADYE	1005
SAMATALETH	757.5
GHAIL	656.25
AFTABAUTO	502.5
AMANFEED	502.5
KAY&QUE	465.42

Lowest

Company	P/E
GIB	3.69
PREMIERBAN	4.15
EXIMBANK	4.2
BANKASIA	4.43
PUBALIBANK	4.68
SHAHJABANK	4.8
PRIMEBANK	5.11
CITYBANK	5.48
NCCBANK	5.52
MTB	5.53

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	228.40	210	8.71	187.657
DELTALIFE	141.80	139	1.87	38.608
LHBL	69.20	68	1.17	567.812
UNIQUEHRL	77.90	78	0.39	175.541
ISLAMIBANK	33.1	33	0.3	6.476
BATBC	518.70	519	0	1.436
BBSCABLES	49.9	49.9	0	0.011
BEACONPHAR	245.00	245	0	0.744
BEXIMCO	115.60	116	0	0.134
BSCCL	218.90	219	0	0.1

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
LHBL	69.2	68.4	1.2%	567.812
INTRACO	37.8	36.3	4.1%	327.859
AGNISYSL	30	29	3.4%	239.841
APEXFOODS	459.4	447.6	2.6%	237.654
GEMINISEA	906.6	925.9	-2.1%	228.393
BSC	128.1	130.9	-2.1%	223.032
ITC	40.8	40	2.0%	209.221
BDCOM	41.1	39.6	3.8%	198.048
BEACHHATCH	45.9	46.3	-0.9%	192.139
SEAPEARL	228.4	210.1	8.7%	187.657

Source: NRBCBSL Research

EPS Declaration (JANUARY-MARCH 23)

Instrument	Q3-23	Q3-22	Change
GEMINISEA	8.20	0.04	20400%
RAHIMAFOOD	0.81	-0.02	4150%
PREMIERCEM	2.92	0.14	1986%
EASTRNLUB	3.97	0.32	1141%
SAMORITA	0.10	0.01	900%
CROWNCEMNT	1.52	0.16	850%
SEAPEARL	3.13	0.35	794%
HEIDELBCEM	6.85	-2.97	331%
BEACHHATCH	0.32	0.08	300%
AZIZPIPES	1.89	-1.39	236%
GIB	0.61	0.19	221%
ARAMITCEM	3.97	-3.5	213%
ANLIMAYARN	0.12	-0.11	209%
DESHBANDHU	0.06	0.02	200%
TUNGHAI	0.04	-0.05	180%
JAMUNAOIL	5.54	2.02	174%
ETL	0.14	-0.19	174%
AAMRANET	1.01	0.38	166%
APEXFOODS	3.71	1.40	165%
GHCL	-0.53	-0.2	165%
HAKKANIPUL	0.12	-0.2	160%
NTLTUBES	0.19	-0.43	144%
ZAHEENSPIN	0.03	-0.11	127%
PHARMAID	-1.21	4.63	126%
CVOPRL	0.14	-0.59	124%

Instrument	Q3-23	Q3-22	Change
STYLECRAFT	0.07	-0.65	111%
AFTABAUTO	0.02	-0.39	105%
LHBL	1.64	0.81	102%
GHAIL	0.06	0.03	100%
ADNTEL	1.02	0.54	89%
RUNNERAUTO	1.41	0.78	81%
EPGL	0.52	0.29	79%
KBPPWBIL	-0.01	-0.04	75%
AMBEEPHA	0.70	0.40	75%
MEGCONMILK	-0.42	-1.64	74%
RECKITTBEN	32.18	19.25	67%
OIMEX	-0.18	-0.4	55%
NPOLYMER	0.93	0.62	50%
FUWANGFOOD	0.03	0.02	50%
HWAWELLTEX	1.36	0.93	46%
PAPERPROC	1.25	0.86	45%
SHYAMPSUG	-15.08	-26.82	44%
CRYSTALINS	0.95	0.66	44%
FINEFOODS	0.01	0.007	43%
GQBALLPEN	-0.82	-1.36	40%
SKTRIMS	0.21	0.15	40%
CITYGENINS	0.54	0.39	38%
BSRMLTD	5.35	3.90	37%
OLYMPIC	2.04	1.51	35%
UNIQUEHRL	4.04	3	35%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
BANGAS	0.08	0.06	33%
ALLTEX	0.04	0.03	33%
NAVANACNG	0.04	0.03	33%
FEKDIL	0.52	0.39	33%
EHL	1.68	1.30	29%
NAVANAPHAR	1.09	0.85	28%
PADMAOIL	6.55	5.17	27%
GENNEXT	0.05	0.04	25%
BRACBANK	0.96	0.77	25%
MPETROLEUM	7.91	6.37	24%
SINGERBD	1.13	0.91	24%
AGNISYSL	0.27	0.22	23%
ITC	0.66	0.54	22%
UTTARABANK	0.85	0.71	20%
TALLUSPIN	-0.46	-0.57	19%
UNILEVERCL	16.72	14.33	17%
MONNOAGML	0.71	0.61	16%
GENEXIL	0.74	0.65	14%
RDFOOD	0.68	0.6	13%
BPML	0.51	0.45	13%
MEGHNAPET	-0.05	-0.06	13%
APEXSPINN	0.98	0.87	13%
MIRAKHTER	0.27	0.24	13%
CONTININS	0.56	0.5	12%
TOSRIFA	0.39	0.35	11%
FEDERALINS	0.35	0.32	9%
BSRMSTEEL	2.98	2.74	9%
IBNSINA	2.99	2.76	8%
BANKASIA	1.14	1.06	8%
ZAHINTEX	-0.66	-0.62	6%
ACMELAB	2.53	2.38	6%
NORTHRNINS	0.69	0.65	6%
MTB	0.75	0.71	6%
ASIAPACINS	1.15	1.09	6%
BDCOM	0.40	0.38	5%
MONOSPOOL	1.65	1.57	5%
AIL	0.42	0.4	5%
AGRANINS	0.48	0.46	4%
SHAHJABANK	0.98	0.94	4%
KOHINOOR	3.33	3.22	3%
UNIONBANK	0.36	0.35	3%
TAKAFULINS	0.37	0.36	3%
JANATAINS	0.39	0.38	3%
EGEN	0.41	0.4	2%
TAMIJTEX	1.68	1.64	2%
SINOBANGLA	0.61	0.6	2%
STANDARINS	0.65	0.64	2%
KPCL	-0.06	-0.06	0%
RNSPIN	-0.02	-0.02	0%
PRIMEBANK	0.92	0.92	0%

Instrument	Q2-22	Q2-21	Change
JUTESPINN	-10.83	-10.83	0%
GBBPOWER	0.27	0.27	0%
ROBI	0.08	0.08	0%
BSCCL	4.00	4.03	-1%
WATACHEM	0.69	0.71	-3%
RANFOUNDRY	0.89	0.92	-3%
ADVENT	0.28	0.29	-3%
GP	5.77	6	-4%
DAFODILCOM	0.17	0.18	-6%
SQURPHARMA	4.83	5.15	-6%
HRTEX	1.04	1.11	-6%
MJLBD	1.30	1.43	-9%
PEOPLESINS	0.52	0.58	-10%
ACIFORMULA	1.33	1.53	-13%
GPHISPAT	1.16	1.34	-13%
AMCL(PRAN)	1.72	1.99	-14%
BXPHARMA	2.13	2.47	-14%
KDSALTD	0.55	0.64	-14%
ORIONINFU	0.38	0.45	-16%
INTRACO	0.29	0.36	-19%
QUASEMIND	0.12	0.15	-20%
NTC	-47.70	-39.78	-20%
ACI	0.33	0.42	-21%
BARKAPOWER	0.66	0.84	-21%
YPL	-0.32	-0.41	-22%
UPGDCL	4.28	5.5	-22%
SALAMCRST	0.31	0.4	-23%
ESQUIRENIT	0.58	0.75	-23%
ICBIBANK	-0.16	-0.13	-23%
EASTERNINS	0.72	0.94	-23%
RENWICKJA	-8.77	-7.08	-24%
ABBANK	0.13	0.18	-28%
LOVELLO	0.41	0.58	-29%
FIRSTSBANK	0.37	0.53	-30%
COPPERTECH	0.47	0.68	-31%
BNICL	0.75	1.11	-32%
ISLAMIBANK	0.35	0.52	-33%
ALIF	0.08	0.12	-33%
BENGALWTL	0.10	0.15	-33%
STANDBANKL	0.08	0.12	-33%
SIMTEX	0.18	0.27	-33%
RAKCERAMIC	0.37	0.57	-35%
ISNLTD	0.11	0.17	-35%
INDEXAGRO	1.42	2.22	-36%
SILCOPHL	0.21	0.33	-36%
WALTONHIL	7.78	12.34	-37%
PENINSULA	0.05	0.08	-38%
MONNOFABR	0.03	0.05	-40%
AAMRATECH	0.16	0.27	-41%
SUMITPOWER	0.48	0.83	-42%

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SPCL	1.39	2.42	-43%
SAIHAMCOT	0.30	0.53	-43%
ACMEPL	0.17	0.31	-45%
SQUARETEXT	1.31	2.47	-47%
ORIONPHARM	0.53	1.05	-50%
PDL	0.04	0.08	-50%
NFML	-0.03	-0.06	-50%
DSHGARME	0.15	0.31	-52%
CENTRALPHL	0.23	0.48	-52%
SAPORTL	0.23	0.48	-52%
ARGONDENIM	0.21	0.47	-55%
DSSL	0.15	0.34	-56%
MONNOCERA	0.17	0.4	-58%
RENATA	5.06	11.92	-58%
GREENDELT	0.74	1.78	-58%
BPPL	0.53	1.31	-60%
APEXFOOT	0.97	2.4	-60%
SAIFPOWER	0.19	0.50	-62%
QUEENSOUTH	0.18	0.49	-63%
SPCERAMICS	0.06	0.17	-65%
DOREENPWR	1.03	3.02	-66%
JHRML	0.54	1.6	-66%
SAIFPOWER	0.15	0.49	-69%
ARAMIT	0.58	2.01	-71%
IFADAUTOS	0.35	1.22	-71%
BEXIMCO	1.22	4.41	-72%
TRUSTBANK	0.32	1.16	-72%
VFSTDL	0.14	0.51	-73%
SILVAPHL	0.06	0.22	-73%
KAY&QUE	0.11	0.46	-76%
MLDYEING	0.02	0.11	-82%
FARCHEM	-0.31	-0.17	-82%
FORTUNE	0.09	0.54	-83%
BBSCABLES	0.10	0.61	-84%
MHSML	0.12	0.74	-84%
BDAUTOCA	0.03	0.19	-84%
NAHEEACP	0.16	1.29	-88%
DOMINAGE	0.02	0.17	-88%
ICB	0.03	0.26	-88%
JMISMDL	0.11	1.03	-89%
MEGHNACEM	0.04	0.47	-91%
ATLASBANG	-0.71	-0.37	-92%
IPDC	0.04	0.6	-93%
SHASHADNIM	0.03	0.55	-95%
MATINSPINN	0.11	2.43	-95%
SSSTEEL	0.01	0.63	-99%
BEACONPHAR	-0.04	0.99	-104%
BBS	-0.03	0.46	-107%
ZEALBANGLA	-19.62	-9.44	-108%
HFL	-0.03	0.2	-115%

Instrument	Q2-22	Q2-21	Change
DULAMIACOT	-0.19	-0.08	-138%
USMANIAGL	-1.83	-0.73	-151%
AL-HAJTEX	-0.10	0.18	-156%
LEGACYFOOT	-0.13	-0.05	-160%
POWERGRID	-0.71	1.17	-161%
DACCADYE	-0.05	0.06	-183%
SAIHAMTEX	-0.47	0.51	-192%
BDLAMPS	-2.21	1.53	-244%
GOLDENSON	-0.18	0.12	-250%
ACFL	-0.69	0.43	-260%
MALEKSPIN	-1.81	1.03	-276%
TITASGAS	-1.19	0.62	-292%
AMANFEED	-0.33	0.16	-306%
MAKSONSPIN	-1.72	0.82	-310%
SAVAREFR	-1.53	-0.34	-350%
SONARGAON	-0.10	0.04	-350%
OAL	-0.91	-0.2	-355%
NBL	-0.97	-0.18	-439%
DELTASPINN	-0.05	0.01	-600%
SAFKOSPINN	-0.55	0.1	-650%
APEXTANRY	-1.92	0.12	-1700%
RAHIMTEXT	-4.39	0.22	-2095%
PRIMETEX	-3.61	0.18	-2106%
DESCO	-3.65	0.05	-7400%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
NORTHRNINS	49	48.9	10	4329823	211.82
SONALIPAPR	673.1	597	15	164336	103.467
SEAPEARL	216.00	215.00	9	186000.00	40.00
BEACONPHAR	266.3	244	2	115700	30.755
SUNLIFEINS	53	53	1	568000	30.104
SQURPHARMA	204.4	202.9	30	134003	27.232
FORTUNE	75	74	3	311438	23.158
GP	261.6	261.6	14	75615	19.781
AAMRANET	79	76	10	162207	12.437
BDTHAIFOOD	42.1	42.1	6	261220	10.997
BATBC	479.8	479.8	9	19113	9.17
BSCCL	217	199.8	8	39700	8.242
PRAGATILIF	119	119	2	65000	7.735
BXPHARMA	146.00	138.50	7	47508.00	6.73
SAIFPOWER	30	26.8	2	219000	6.509
SILVAPHL	21.4	19.5	3	264515	5.572
AOL	36.4	32.9	4	158906	5.527
RENATA	1141.80	1141.80	4	4630.00	5.29
FARCHEM	10.40	10.40	1	500000.00	5.20
IPDC	55	55	1	87000	4.785
BEXIMCO	105.00	104.10	4	42596.00	4.46
METROSPIN	42.7	40	4	96600	3.996
SALVOCHEM	55.9	55.7	7	70000	3.902
EGEN	45.2	40.7	6	85000	3.602
INTRACO	35.1	35.1	3	100000	3.51
FINEFOODS	82	81.5	2	41000	3.357
KDSALTD	74.80	73.50	3	44794.00	3.33
ORIONPHARM	74.20	73.00	6	44500.00	3.28
NPOLYMER	46.2	45.9	5	64500	2.965
AGNISYSL	26.2	26.2	1	100000	2.62
HRTEX	114.7	104.4	3	23600	2.604
UNIQUEHRL	84.00	84.00	1	30000.00	2.52
PEOPLESINS	29	28.8	4	77562	2.242
LRBDL	35.1	31.6	4	63775	2.113
CLICL	70.20	70.20	1	26030.00	1.83
ACI	241	241	3	7500	1.808
IFADAUTOS	39.8	39.7	3	45200	1.796
NBL	8.1	8.1	2	183265	1.484
MIDLANDBNK	14.40	14.40	1	100000.00	1.44
FIRSTSBANK	9.1	9	2	150000	1.359

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BBSCABLES	45.00	45.00	2	30000.00	1.35
DOMINAGE	14.6	14.6	2	87553	1.278
POWERGRID	52.4	48	2	21950	1.096
MONOSPOOL	312.20	312.20	1	3500.00	1.09
LINDEBD	1310.5	1310.5	2	800	1.048
IFIC	10.4	10.4	2	100000	1.04
GENEXIL	101.00	101.00	1	10000.00	1.01
RAKCERAMIC	38.7	38.7	2	25840	1
RINGSHINE	9.5	9.5	1	100000	0.95
ITC	43.8	43.8	1	20000	0.876
BEXGSUKUK	83.5	83.5	1	10000	0.835
EMERALDOIL	67.1	67.1	1	12400	0.832
APEXFOOT	343.70	343.70	1	2328.00	0.80
CONFIDCEM	94	94	1	8000	0.752
ACFL	27.5	27.5	1	25500	0.701
MERCANBANK	13.30	13.30	1	50000.00	0.67
SAIHAMCOT	14.90	14.90	1	41000.00	0.61
MONNOFABR	24.00	24.00	1	25000.00	0.60
HWAWELLTEX	62.70	62.70	1	9268.00	0.58
BDCOM	39	39	1	13600	0.53
UTTARABANK	21.5	21.5	1	24500	0.527
SPCERAMICS	40	40	1	13000	0.52
SPCL	59	59	1	8800	0.519
FAREASTLIF	74	74	1	7000	0.518
NAVANAPHAR	94	94	1	5500	0.517
MLDYEING	24.80	24.80	1	20600.00	0.51
INDEXAGRO	93.3	93.3	1	5400	0.504
TRUSTB1MF	5.6	5.6	1	90000	0.504
CVOPRL	147.40	147.40	1	3400.00	0.50
GEMINISEA	945	945	1	530	0.501
GSPFINANCE	27.7	27.7	1	18098	0.501
Total= 76			**243**	**9903203**	**651.982**

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000