Daily Capital Market Synopsis

Thursday, February 9, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6283.31	-12.35	-0.20%
DSES	1371.89	-3.07	-0.22%
DS30	2235.36	-6.22	-0.28%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	6084.47	7484.54	-18.7%
Trade Volume	72972328	92626441	-21.2%
Total No. of Trade	115361	121066	-4.7%

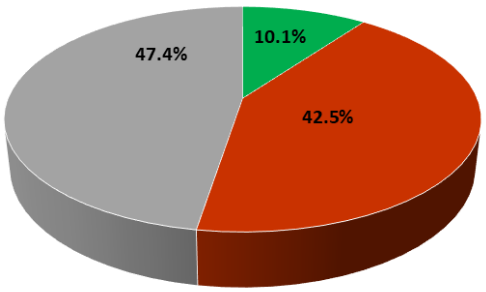
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7670501.552	7673982.673	0.0%
Mkt P/E	18.07	18.08	-0.1%
Market Cap. To GDP	19.3%	19.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market went down further with decreasing volume

DSEX fell down another **12.35** points closing at **6283.31** points. Market started positive in the very beginning but could not sustain the positivity for long and lost value again continuing the prevailing instability and bearishness. Market participation further went down slightly from yesterday's level. Yesterday's market participation was 7484.54 mn and it decreased today than the previous day raising **BDT 6084.47 mn** turnover which is **18.7% lower** than the last day. Market is still going through an uncertain sluggish phase and not giving any clear signs of improving or deteriorating further. In term of technical analysis, Index has failed to break the psychological landmark of 6300 points and heading towards its next support at around 6260 points. In term of capital market news front, around 70 per cent of listed companies in Bangladesh either suffered losses or witnessed lower profit in the July to December period of the current financial year due to the surge in production costs, the sharp depreciation of the local currency and lower consumption. Among the 400 companies that trade on the Dhaka Stock Exchange, 214 have published their financial reports for the first half of 2022-23. Of them, the profits of 64 companies rose year-on-year and it dropped for 84. Forty companies posted losses and 25 firms continued to be in the red.

Almost all the sectors ended in red zone except Paper & Printing and Jute.

BEACONPHAR, SONALIPAPR, ORIONINFU mainly moved the index positively. On the other hand, BXPHARMA, ISLAMIBANK, SEAPEARL were the negative forces today.

SUNLIFEINS, SONALIPAPR, LBSL were among the top gainers. On the other hand, AAMRANET, EHL, SPCERAMICS were among the top companies to lose price today.

SME Market Update

DSMEX lost **30.78 points** today and ended at **1132.99 points** which was **2.64% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **16.39mn** which was **10.3% lower** than yesterday.

WONDERTOYS was among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

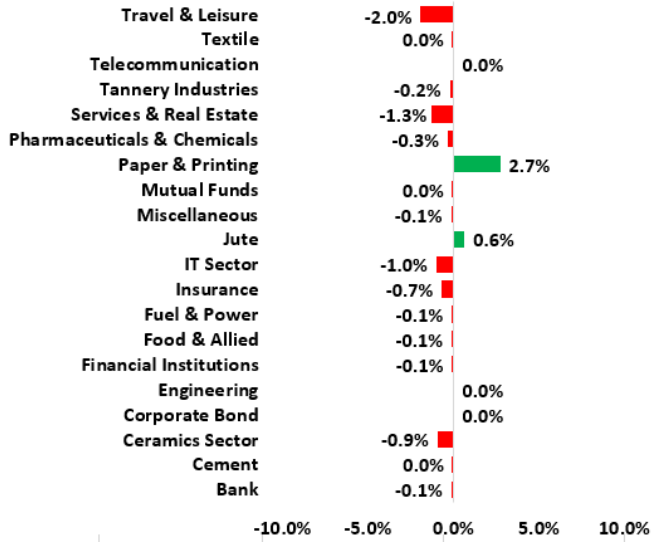
Symbol	Today	Point Change	% Change
DSMEX	1,133.00	-30.78	-2.64%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	16.39	18.27	-10.3%
Trade Volume	794654	1036330	-23.3%
Total No. of Trade	682	423	61.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BSC	142.20	140.40	1.3%	2850009
INTRACO	35.70	36.50	-2.2%	2476066
MPETROLEUM	198.60	198.90	-0.2%	106180
NAVANAPHAR	78.20	80.30	-2.6%	550923
UNIQUEHRL	67.80	69.40	-2.3%	879509
ORIONPHARM	90.30	92.10	-2.0%	2020916
PIONEERINS	74.10	75.50	-1.9%	231483
GENEXIL	106.20	108.10	-1.8%	4967526
OLYMPIC	153.50	155.60	-1.3%	1141662
ITC	37.50	37.80	-0.8%	1156011

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SUNLIFEINS	61	56.5	7.6%	834,793
SONALIPAPR	661.00	615.1	7.5%	544,504
SILVAPHL	22.7	21.7	4.6%	4,419,638
ORIONINFU	398	380.3	4.5%	444,548
PAPERPROC	189.3	183.3	3.3%	265,534
BEACHHATCH	35	34.2	2.9%	2,439,812
APEXTANRY	105.8	103.4	2.3%	13,254
NORTHERN	207.5	202.9	2.3%	16,909
APEXSPINN	114.3	111.8	2.2%	57,256
METROSPIN	43.1	42.2	2.1%	1,332,478

Top 10 Losers

Code	TCP	YCP	Change	Volume
AAMRANET	64.3	66.7	-3.6%	2,819,976
EHL	103.4	107	-3.4%	1,600,926
SPCERAMICS	52.2	53.8	-3.0%	6,839,788
RELIANCINS	63.6	65.5	-2.9%	82,934
NAVANAPHAR	78.2	80.3	-2.6%	550,923
PRAGATIINS	67.3	69.1	-2.6%	51,908
BXPHARMA	146.7	150.6	-2.6%	631,405
BPML	84.9	87.1	-2.5%	1,597,707
JHRML	83	85	-2.5%	546,609
MONOSPOOL	294.80	302.1	-2.4%	245,652

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1626.32
WALTONHIL	1114.57
SAMATALETH	711.25
AFTABAUTO	612.5
BANGAS	480.83
KAY&QUE	461.15
DELTASPINN	425
AMBEEPHA	403.92
MONNOCERA	375.33
ECABLES	346.79

Lowest

Company	P/E
MERCANBANK	3.21
SOUTHEASTB	3.72
PUBALIBANK	3.87
JAMUNABANK	3.93
PREMIERBAN	3.96
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BSC	142.20	140.4	1.28	404.508
BEACONPHAR	304.50	302.1	0.79	54.141
BATBC	518.70	518.7	0	1.236
BBSCABLES	49.9	49.9	0	0.001
BEXIMCO	115.60	115.6	0	0.608
BRACBANK	38.50	38.5	0	0.007
BSCCL	218.9	218.9	0	0.07
BSRMLTD	90.00	90	0	0.002
CITYBANK	21.8	21.8	0	1.88
DELTALIFE	136.50	136.5	0	8.975

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	106.2	108.1	-1.8%	536.57
BSC	142.2	140.4	1.3%	404.51
SPCERAMICS	52.2	53.8	-3.0%	362.34
SONALIPAPR	661	615.1	7.5%	346.29
GEMINISEA	499.5	496.6	0.6%	237.98
SEAPEARL	293	298.9	-2.0%	209.96
ORIONPHARM	90.3	92.1	-2.0%	184.22
AAMRANET	64.3	66.7	-3.6%	183.78
OLYMPIC	153.5	155.6	-1.3%	175.98
ORIONINFU	397.5	380.3	4.5%	175.18

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%
SKTRIMS	0.34	0.25	36.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%
ACI	1.96	2	-2.00%

Instrument	Q2-22	Q2-21	Change
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%
ATLASBANG	-0.82	-0.57	-43.86%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%
PHARMAID	-0.76	5.53	-113.74%

Instrument	Q2-22	Q2-21	Change
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	35.70	35.70	1	16000.00	0.57
ACI	250.00	250.00	1	5000.00	1.25
ALIF	13.30	13.30	1	54196.00	0.72
ANWARGALV	203.00	203.00	1	2464.00	0.50
AOL	36.40	32.90	7	410166.00	14.24
BATBC	479.80	466.80	81	197033.00	92.24
BDCOM	43.00	43.00	1	50000.00	2.15
BDFINANCE	44.10	44.10	2	450000.00	19.85
BEACONPHAR	309.50	309.50	1	41700.00	12.91
BEXIMCO	106.00	104.10	3	22999.00	2.41
BRACBANK	34.70	34.70	1	14500.00	0.50
BSCCL	200.00	199.80	5	15200.00	3.04
CRYSTALINS	39.00	39.00	1	60000.00	2.34
EHL	117.00	116.50	2	10000.00	1.17
FUWANGCER	17.50	17.50	1	36000.00	0.63
GEMINISEA	530.00	530.00	1	1500.00	0.80
GENEXIL	109.40	109.40	1	47282.00	5.17
GIB	9.00	9.00	1	276583.00	2.49
GP	265.00	261.60	11	22775.00	5.97
HRTEX	115.80	115.70	2	26214.00	3.03
IFIC	11.2	11.2	1	48000	0.538
INTRACO	37.6	37.6	1	40800	1.534
IPDC	58.5	51.9	12	3404029	186.417
KDSALTD	77	77	4	64215	4.945
KEYACOSMET	6.3	6.3	1	103465	0.652
LHBL	64.1	62.5	5	90000	5.721
MARICO	2340	2315	4	4060	9.475
MEGHNALIFE	90	80	2	40600	3.304
METROSPIN	42.5	39	2	160000	6.59
MONNOAGML	901	901	1	600	0.541
MONNOCERA	119.7	119.7	1	4178	0.5
MONOSPOOL	313.2	313.2	2	8000	2.506
PADMAOIL	205	205	1	10000	2.05
PRAGATILIF	137	137	1	10000	1.37
PTL	76	70	2	23500	1.741
QUASEMIND	53.4	53.4	1	25000	1.335
RENATA	1145.1	1145.1	1	624	0.715
SAIFPOWER	29.7	26.8	3	59999	1.666
SALVOCHEM	61.8	60	3	48026	2.932
SEAPEARL	303.5	275	11	86807	24.506

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SONALIANSH	451.3	451.3	1	1300	0.587
SONALIPAPR	621.5	608	23	217868	134.26
SPCERAMICS	53	52	2	31200	1.635
SQURPHARMA	207.8	205.1	33	124876	25.79
SSSTEEL	15	15	1	38584	0.579
TITASGAS	36.9	36.9	2	101885	3.76
UNILEVERCL	2850	2850	1	400	1.14
UNIONBANK	8.5	8.5	1	463000	3.936
YPL	18	18	2	61000	1.098
Total= 49			**250**	**7031628**	**603.793**

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000