Daily Capital Market Synopsis

Monday, May 8, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6261.63	-7.72	-0.12%
DSES	1367.53	-0.61	-0.04%
DS30	2196.37	-7.56	-0.34%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7595.17	8462.14	-10.2%
Trade Volume	165443596	153507459	7.8%
Total No. of Trade	164399	177954	-7.6%

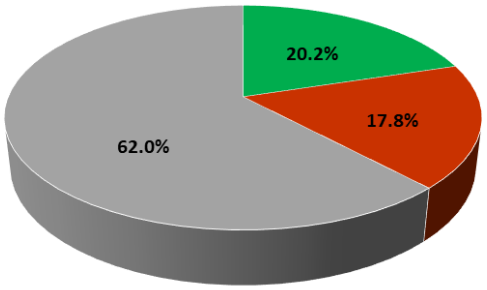
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7658013.88	7664572.305	-0.1%
Mkt P/E	19.10	19.11	-0.1%
Market Cap. To GDP	19.3%	19.3%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market ended negative after a extremely volatile session

DSEX lost **7.72** points and dropped down to **6261.63** points today after a volatile session. Market experienced extreme volatility throughout today's session and lost more than 13 index points at the end. Market participation decreased from yesterday's level. Yesterday's market participation was 8462.14 mn and it decreased today than the previous day raising BDT **7595.17 mn** turnover which is **10.2% lower** than the last day. Investors were eager to sell their shares in order to make a rapid profit. In term of technical analysis, Index may find its next support level at around 6250 points . In term of macro news front, The year-on-year disbursements and commitments of foreign loans from development partners have decreased in the first nine months of the current fiscal year, which may intensify pressure on the country's foreign exchange reserves. According to the Economic Relations Division (ERD) of finance ministry data, foreign aid disbursement has decreased to $5.36 billion in the July-March period of FY23, registering a 21% fall compared to $6.79 billion in the same period of FY22. In addition, commitments of foreign aid declined by 43% to $3.07 billion in the nine months of this fiscal year, down from $5.43 billion in the corresponding period of the last fiscal year.

Jute, Textile, Services & Real Estate sectors were positive, while Travel & Leisure, Cement and Paper & Printing sectors lost value.

ZAHEENSPIN, GENNEXT, APEXSPIN mainly moved the index positively. On the other hand, SEAPEARL, LHBL, ACMELAB were the negative forces today.

KBPPWBIL, SHURWID, MIDLANDBNK were among the top gainers. On the other hand, SEAPEARL, AL-HAJTEX, MIDLANDBNK were among the top companies to lose price today.

SME Market Update

DSMEX lost **6.02 points** today and ended at **1033.21 points** which was **0.58% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **15.61 mn** which was **32.6% lower** than yesterday.

HIMADRI, APEXWEAV, MAMUNAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

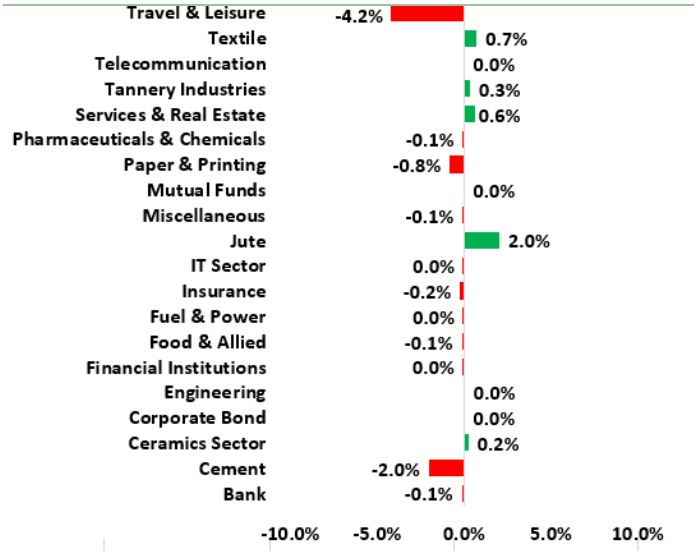
Symbol	Today	Point Change	% Change
DSMEX	1,033.21	-6.03	-0.58%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	15.61	23.16	-32.6%
Trade Volume	904607	1115570	-18.9%
Total No. of Trade	988	835	18.3%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
BSC	130.90	133.20	-1.7%	2333674
EHL	115.50	115.80	-0.3%	2412738
ITC	40.00	38.50	3.9%	4481419
RDFOOD	49.10	47.90	2.5%	1672281
PTL	77.00	77.00	0.0%	5010868
UNIQUEHRL	77.60	77.30	0.4%	2635820
YPL	18.90	18.20	3.8%	1514090
OLYMPIC	166.20	168.40	-1.3%	936500
NAVANAPHAR	87.20	86.40	0.9%	1330117
NFML	17.20	17.80	-3.4%	1617675

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ZAHEENSPIN	11.00	10	10.0%	5,193,970
GENNEXT	6.60	6	10.0%	12,360,784
APEXSPINN	139.40	126.8	9.9%	245,780
HWAWELLTEX	61.60	56.1	9.8%	878,752
AGNISYSL	29.00	26.6	9.0%	9,286,667
ORIONINFU	339.30	312	8.8%	357,427
APEXFOODS	447.60	411.6	8.7%	67,623
LEGACYFOOT	71.60	65.9	8.6%	624,631
BEACHHATCH	46.30	42.7	8.4%	2,893,721
ETL	10.20	9.5	7.4%	2,262,820

Top 10 Losers

Code	TCP	YCP	Change	Volume
SEAPEARL	210.1	229.6	-8.5%	1,404,227
AL-HAJTEX	145.7	156.8	-7.1%	185,009
MIDLANDBNK	14	14.9	-6.0%	8,423,767
HEIDELBCEM	319.2	337.6	-5.5%	355,602
JUTESPINN	275	287.4	-4.3%	8,534
ARAMITCEM	23.1	24.1	-4.1%	152,920
ACMELAB	87.6	91.3	-4.1%	577,486
UNILEVERCL	2084.7	2164.2	-3.7%	2,704
CENTRALPHL	11	11.4	-3.5%	824,574
ANLIMAYARN	35.80	37.1	-3.5%	331,660

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
PHARMAID	11860.5
FINEFOODS	2141.38
BBS	1620
NTLTUBES	1022.5
DACCADYE	1012.5
SAMATALETH	750
GHAIL	663.75
AMANFEED	502.5
AFTABAUTO	495
KAY&QUE	465.42

Lowest

Company	P/E
GIB	3.69
PREMIERBAN	4.12
EXIMBANK	4.2
BANKASIA	4.43
PUBALIBANK	4.68
SHAHJABANK	4.8
PRIMEBANK	5.11
UTTARABANK	5.24
CITYBANK	5.48
NCCBANK	5.52

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ISLAMIBANK	33	32.7	0.92	1.935
UNIQUEHRL	77.60	77.3	0.39	205.842
MPETROLEUM	201.70	201.4	0.15	4.696
BATBC	518.70	518.7	0	0.584
BBSCABLES	49.9	49.9	0	0.039
BEACONPHAR	245.00	245	0	0.076
BEXIMCO	115.6	115.6	0	0.119
BRACBANK	38.50	38.5	0	1.296
BSCCL	218.90	218.9	0	0.644
BSRMLTD	90.00	90	0	0

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
PTL	77	77	0.0%	386.316
BSC	130.9	133.2	-1.7%	307.558
SEAPEARL	210.1	229.6	-8.5%	297.749
EHL	115.5	115.8	-0.3%	275.359
AGNISYSL	29	26.6	9.0%	258.984
LHBL	68.4	69.6	-1.7%	257.059
INTRACO	36.3	35.6	2.0%	228.316
AAMRANET	77	79.5	-3.1%	218.468
UNIQUEHRL	77.6	77.3	0.4%	205.842
GENEXIL	92.6	93.7	-1.2%	202.468

Source: NRBCBSL Research

EPS Declaration (JANUARY-MARCH 23)

Instrument	Q3-23	Q3-22	Change
GEMINISEA	8.20	0.04	20400%
RAHIMAFOOD	0.81	-0.02	4150%
PREMIERCEM	2.92	0.14	1986%
EASTRNLUB	3.97	0.32	1141%
SAMORITA	0.10	0.01	900%
CROWNCEMNT	1.52	0.16	850%
SEAPEARL	3.13	0.35	794%
HEIDELBCEM	6.85	-2.97	331%
BEACHHATCH	0.32	0.08	300%
AZIZPIPES	1.89	-1.39	236%
GIB	0.61	0.19	221%
ARAMITCEM	3.97	-3.5	213%
ANLIMAYARN	0.12	-0.11	209%
DESHBANDHU	0.06	0.02	200%
TUNGHAI	0.04	-0.05	180%
JAMUNAOIL	5.54	2.02	174%
ETL	0.14	-0.19	174%
AAMRANET	1.01	0.38	166%
APEXFOODS	3.71	1.40	165%
GHCL	-0.53	-0.2	165%
HAKKANIPUL	0.12	-0.2	160%
NTLTUBES	0.19	-0.43	144%
ZAHEENSPIN	0.03	-0.11	127%
PHARMAID	-1.21	4.63	126%
CVOPRL	0.14	-0.59	124%

Instrument	Q3-23	Q3-22	Change
STYLECRAFT	0.07	-0.65	111%
AFTABAUTO	0.02	-0.39	105%
GHAIL	0.06	0.03	100%
ADNTEL	1.02	0.54	89%
RUNNERAUTO	1.41	0.78	81%
EPGL	0.52	0.29	79%
KBPPWBIL	-0.01	-0.04	75%
AMBEEPHA	0.70	0.40	75%
MEGCONMILK	-0.42	-1.64	74%
RECKITTBEN	32.18	19.25	67%
OIMEX	-0.18	-0.4	55%
NPOLYMER	0.93	0.62	50%
FUWANGFOOD	0.03	0.02	50%
HWAWELLTEX	1.36	0.93	46%
PAPERPROC	1.25	0.86	45%
SHYAMPSUG	-15.08	-26.82	44%
CRYSTALINS	0.95	0.66	44%
FINEFOODS	0.01	0.007	43%
GQBALLPEN	-0.82	-1.36	40%
SKTRIMS	0.21	0.15	40%
CITYGENINS	0.54	0.39	38%
BSRMLTD	5.35	3.90	37%
OLYMPIC	2.04	1.51	35%
UNIQUEHRL	4.04	3	35%
BANGAS	0.08	0.06	33%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ALLTEX	0.04	0.03	33%
NAVANACNG	0.04	0.03	33%
FEKDIL	0.52	0.39	33%
EHL	1.68	1.30	29%
NAVANAPHAR	1.09	0.85	28%
PADMAOIL	6.55	5.17	27%
GENNEXT	0.05	0.04	25%
BRACBANK	0.96	0.77	25%
MPETROLEUM	7.91	6.37	24%
SINGERBD	1.13	0.91	24%
AGNISYSL	0.27	0.22	23%
ITC	0.66	0.54	22%
TALLUSPIN	-0.46	-0.57	19%
MONNOAGML	0.71	0.61	16%
GENEXIL	0.74	0.65	14%
RDFOOD	0.68	0.6	13%
BPML	0.51	0.45	13%
MEGHNAPET	-0.05	-0.06	13%
APEXSPINN	0.98	0.87	13%
MIRAKHTER	0.27	0.24	13%
CONTININS	0.56	0.5	12%
TOSRIFA	0.39	0.35	11%
FEDERALINS	0.35	0.32	9%
BSRMSTEEL	2.98	2.74	9%
IBNSINA	2.99	2.76	8%
BANKASIA	1.14	1.06	8%
ZAHINTEX	-0.66	-0.62	6%
ACMELAB	2.53	2.38	6%
NORTHRNINS	0.69	0.65	6%
MTB	0.75	0.71	6%
ASIAPACINS	1.15	1.09	6%
BDCOM	0.40	0.38	5%
MONOSPOOL	1.65	1.57	5%
AIL	0.42	0.4	5%
AGRANINS	0.48	0.46	4%
SHAHJABANK	0.98	0.94	4%
KOHINOOR	3.33	3.22	3%
UNIONBANK	0.36	0.35	3%
TAKAFULINS	0.37	0.36	3%
JANATAINS	0.39	0.38	3%
EGEN	0.41	0.4	2%
TAMIJTEX	1.68	1.64	2%
SINOBANGLA	0.61	0.6	2%
STANDARINS	0.65	0.64	2%
KPCL	-0.06	-0.06	0%
RNSPIN	-0.02	-0.02	0%
PRIMEBANK	0.92	0.92	0%
JUTESPINN	-10.83	-10.83	0%
GBBPOWER	0.27	0.27	0%
BSCCL	4.00	4.03	-1%

Instrument	Q2-22	Q2-21	Change
WATACHEM	0.69	0.71	-3%
RANFOUNDRY	0.89	0.92	-3%
ADVENT	0.28	0.29	-3%
GP	5.77	6	-4%
DAFODILCOM	0.17	0.18	-6%
SQURPHARMA	4.83	5.15	-6%
HRTEX	1.04	1.11	-6%
MJLBD	1.30	1.43	-9%
PEOPLESINS	0.52	0.58	-10%
ACIFORMULA	1.33	1.53	-13%
GPHISPAT	1.16	1.34	-13%
AMCL(PRAN)	1.72	1.99	-14%
BXPHARMA	2.13	2.47	-14%
KDSALTD	0.55	0.64	-14%
ORIONINFU	0.38	0.45	-16%
INTRACO	0.29	0.36	-19%
QUASEMIND	0.12	0.15	-20%
NTC	-47.70	-39.78	-20%
ACI	0.33	0.42	-21%
BARKAPOWER	0.66	0.84	-21%
YPL	-0.32	-0.41	-22%
UPGDCL	4.28	5.5	-22%
SALAMCRST	0.31	0.4	-23%
ESQUIRENIT	0.58	0.75	-23%
ICBIBANK	-0.16	-0.13	-23%
EASTERNINS	0.72	0.94	-23%
RENWICKJA	-8.77	-7.08	-24%
ABBANK	0.13	0.18	-28%
LOVELLO	0.41	0.58	-29%
FIRSTSBANK	0.37	0.53	-30%
COPPERTECH	0.47	0.68	-31%
BNICL	0.75	1.11	-32%
ISLAMIBANK	0.35	0.52	-33%
ALIF	0.08	0.12	-33%
BENGALWTL	0.10	0.15	-33%
STANDBANKL	0.08	0.12	-33%
SIMTEX	0.18	0.27	-33%
RAKCERAMIC	0.37	0.57	-35%
ISNLTD	0.11	0.17	-35%
INDEXAGRO	1.42	2.22	-36%
SILCOPHL	0.21	0.33	-36%
WALTONHIL	7.78	12.34	-37%
PENINSULA	0.05	0.08	-38%
MONNOFABR	0.03	0.05	-40%
AAMRATECH	0.16	0.27	-41%
SUMITPOWER	0.48	0.83	-42%
SPCL	1.39	2.42	-43%
SAIHAMCOT	0.30	0.53	-43%
ACMEPL	0.17	0.31	-45%
SQUARETEXT	1.31	2.47	-47%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ORIONPHARM	0.53	1.05	-50%
PDL	0.04	0.08	-50%
NFML	-0.03	-0.06	-50%
DSHGARME	0.15	0.31	-52%
CENTRALPHL	0.23	0.48	-52%
SAPORTL	0.23	0.48	-52%
ARGONDENIM	0.21	0.47	-55%
DSSL	0.15	0.34	-56%
MONNOCERA	0.17	0.4	-58%
RENATA	5.06	11.92	-58%
GREENDELT	0.74	1.78	-58%
BPPL	0.53	1.31	-60%
APEXFOOT	0.97	2.4	-60%
SAIFPOWER	0.19	0.50	-62%
QUEENSOUTH	0.18	0.49	-63%
SPCERAMICS	0.06	0.17	-65%
DOREENPWR	1.03	3.02	-66%
JHRML	0.54	1.6	-66%
SAIFPOWER	0.15	0.49	-69%
ARAMIT	0.58	2.01	-71%
IFADAUTOS	0.35	1.22	-71%
BEXIMCO	1.22	4.41	-72%
TRUSTBANK	0.32	1.16	-72%
VFSTDL	0.14	0.51	-73%
SILVAPHL	0.06	0.22	-73%
KAY&QUE	0.11	0.46	-76%
MLDYEING	0.02	0.11	-82%
FARCHEM	-0.31	-0.17	-82%
FORTUNE	0.09	0.54	-83%
BBSCABLES	0.10	0.61	-84%
MHSML	0.12	0.74	-84%
BDAUTOCA	0.03	0.19	-84%
NAHEEACP	0.16	1.29	-88%
DOMINAGE	0.02	0.17	-88%
ICB	0.03	0.26	-88%
JMISMDL	0.11	1.03	-89%
MEGHNACEM	0.04	0.47	-91%
SHASHADNIM	0.03	0.55	-95%
MATINSPINN	0.11	2.43	-95%
SSSTEEL	0.01	0.63	-99%
BEACONPHAR	-0.04	0.99	-104%
BBS	-0.03	0.46	-107%
ZEALBANGLA	-19.62	-9.44	-108%
HFL	-0.03	0.2	-115%
DULAMIACOT	-0.19	-0.08	-138%
USMANIAGL	-1.83	-0.73	-151%
AL-HAJTEX	-0.10	0.18	-156%
LEGACYFOOT	-0.13	-0.05	-160%
POWERGRID	-0.71	1.17	-161%
DACCADYE	-0.05	0.06	-183%

Instrument	Q2-22	Q2-21	Change
SAIHAMTEX	-0.47	0.51	-192%
BDLAMPS	-2.21	1.53	-244%
GOLDENSON	-0.18	0.12	-250%
ACFL	-0.69	0.43	-260%
MALEKSPIN	-1.81	1.03	-276%
TITASGAS	-1.19	0.62	-292%
AMANFEED	-0.33	0.16	-306%
MAKSONSPIN	-1.72	0.82	-310%
SAVAREFR	-1.53	-0.34	-350%
SONARGAON	-0.10	0.04	-350%
OAL	-0.91	-0.2	-355%
NBL	-0.97	-0.18	-439%
DELTASPINN	-0.05	0.01	-600%
SAFKOSPINN	-0.55	0.1	-650%
APEXTANRY	-1.92	0.12	-1700%
RAHIMTEXT	-4.39	0.22	-2095%
PRIMETEX	-3.61	0.18	-2106%
DESCO	-3.65	0.05	-7400%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GP	261.6	261.6	22	166912	43.664
CITYBANK	21.80	21.80	1	1802736.00	39.30
SQURPHARMA	203.30	202.10	35	187354.00	37.98
BSCCL	199.80	199.80	33	108433.00	21.67
MHSML	25.5	25.5	1	624880	15.934
BEACONPHAR	245	235	2	58000	13.71
KDSALTD	84.00	70.70	13	174210.00	13.30
EMERALDOIL	66.5	65	7	193001	12.737
NPOLYMER	47.00	45.90	7	185000.00	8.53
DOMINAGE	15	14.6	11	449885	6.611
APEXFOODS	432	430	2	14500	6.259
RDFOOD	48.8	47.9	4	129770	6.252
MARICO	2400.00	2335.00	5	2500.00	5.88
BEXIMCO	117.00	104.10	6	51648.00	5.60
EGEN	40.80	40.70	11	137350.00	5.59
EHL	123	120	2	40000	4.86
AAMRANET	85.5	80	3	57052	4.7
BXPHARMA	146.2	132.1	5	33255	4.662
BRACBANK	34.7	34.7	7	124230	4.311
BATBC	515	479.8	6	8588	4.163
ADNTEL	136	134	2	29849	4.009
SINGERBD	137.1	136.8	4	28700	3.931
IFIC	11.5	11.3	2	307500	3.527
LRBDL	35.10	31.60	4	104000.00	3.48
SEAPEARL	240	240	1	13011	3.123
PTL	76.9	70	4	37007	2.725
UNIQUEHRL	85	79.4	4	31100	2.584
RUPALILIFE	83.00	82.20	2	31000.00	2.55
ORIONPHARM	79.6	75.5	4	32535	2.537
FINEFOODS	80.00	78.00	2	31700.00	2.50
TOSRIFA	23.7	23.6	2	100000	2.365
LOVELLO	34.50	34.20	3	65000.00	2.24
BSC	134.80	120.00	3	16750.00	2.15
SALVOCHEM	61.80	55.70	4	36300.00	2.13
GENEXIL	96	96	1	20500	1.968
PHARMAID	790	790	1	2300	1.817
AOL	33.00	33.00	1	53011.00	1.749
HRTEX	110	107.5	2	16000	1.748
GIB	8.70	8.60	3	182000.00	1.57
RENATA	1141.8	1141.8	2	1349	1.54

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
UPGDCL	213.3	213.3	1	7159	1.527
SUNLIFEINS	58.4	56	2	25000	1.436
AL-HAJTEX	159	159	1	9000	1.431
AGNISYSL	27.2	26.2	2	50000	1.34
JHRML	82.8	82.8	1	16000	1.325
SQUARETEXT	60.8	60.8	2	20000	1.216
SONALIPAPR	640	597	2	1880	1.16
MEGHNALIFE	75	75	1	15000	1.125
ANWARGALV	194.7	194.7	2	5400	1.051
LINDEBD	1310.5	1310.4	2	799	1.047
GSPFINANCE	28.3	28.3	1	34769	0.984
UNIONINS	45.5	45.5	1	20000	0.91
SPCL	62.6	62.6	1	13163	0.824
NBL	8.1	8.1	1	100000	0.81
RAKCERAMIC	38.70	38.70	1	20000.00	0.77
MALEKSPIN	29.70	29.70	1	24000.00	0.71
ALIF	14.30	14.30	1	49800.00	0.71
FAREASTLIF	72.9	72.9	1	9500	0.693
APEXSPINN	135	135	1	5000	0.675
ICB	85.1	85.1	1	7350	0.625
ACI	242	242	1	2500	0.605
FARCHEM	9.7	9.7	1	60000	0.582
EXIM1STMF	5.8	5.8	1	100000	0.58
QUEENSOUTH	21	21	1	25000	0.525
IPDC	52	52	1	9999	0.52
GENNEXT	6.6	6.6	1	78500	0.518
SPCERAMICS	38.7	38.7	1	13200	0.511
CONFIDCEM	85	85	1	6000	0.51
SAIFPOWER	26.8	26.8	1	19000	0.509
MONNOCERA	110	110	1	4600	0.506
DSSL	15.3	15.3	1	33000	0.505
IBP	17.6	17.6	1	28500	0.502
GEMINISEA	920	920	1	544	0.5
IFIC1STMF	5.00	5.00	1	100000.00	0.50
SBACBANK	10	10	1	50000	0.5
Total= 76			**275**	**6653579**	**344.207**

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