Daily Capital Market Synopsis

Sunday, January 8, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6192.31	-1.66	-0.03%
DSES	1352.18	-1.10	-0.08%
DS30	2191.51	-1.89	-0.09%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2842.00	3180.15	-10.6%
Trade Volume	47729535	47106494	1.3%
Total No. of Trade	127660	69329	84.1%

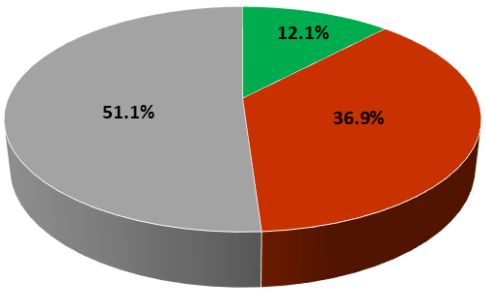
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7547008.961	7606088.189	-0.8%
Mkt P/E	17.78	17.92	-0.8%
Market Cap. To GDP	19.0%	19.1%	-0.8%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market went down slightly ending a volatile session

DSEX lost **1.66** points today and closed at **6192.30** points today. Market experienced another highly volatile session ending slightly in the negative zone. Market participation went down further from yesterday's level. Yesterday's market participation was 3180.15 mn and it decreased today than the previous day raising BDT **2842.00** mn turnover which is **10.6% lower** than the last day. Market continued yesterday's bearishness and high volatility today as well. In term of technical analysis, DSEX may find its next support at around 6170 points. Market may keep up such bearish fluctuations tomorrow. In term of sectoral news front, Discretionary authority of banks on loan write-off is broadened with the volume of elimination of receivable amounts from their balance sheets increased by 150 per cent. The central bank of Bangladesh relaxed its loan-write-off policy to this effect. The Bangladesh Bank argues that the rule is bent on grounds of higher costs associated with filing formal suits. From now on, banks can write off up to Tk 500,000, more than double the earlier amount of Tk 200,000, without filing any lawsuit with the Artha Rin Adalat.

IT, Paper & Printing and Services & Real Estate were the top gainers today. On the other hand, Jute, Ceramics and Textile were the top loser today.

AAMRANET, ADNTEL, GENEXIL, mainly moved the index positively. On the other hand, BEACONPHAR, OLYMPIC, ORIONINFU were the negative forces today.

AAMRANET, ADNTEL, PREMIERLEA were among the top gainers. On the other hand, ORIONINFU, MONNOCERA, KOHINOOR were among the top companies to lose price today.

SME Market Update

DSMEX lost **15.22 points** today and ended at **1226.14 points** which was **1.23% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **19.63 mn** which was **25.4% higher** than yesterday.

MAMUNAGRO, KBSEED, SADHESIVE were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

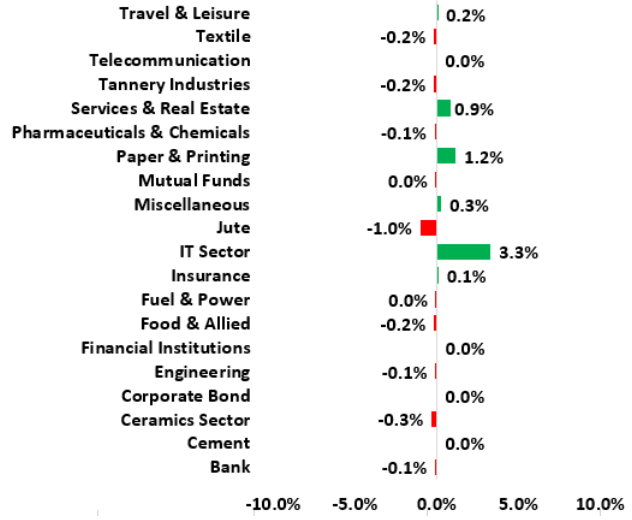
Symbol	Today	Point Change	% Change
DSMEX	1,226.14	-15.22	-1.23%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	19.64	15.66	25.4%
Trade Volume	831751	727633	14.3%
Total No. of Trade	820	822	-0.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
AAMRANET	54.50	50.40	8.1%	1904961
OLYMPIC	124.00	126.10	-1.7%	171337
GENEXIL	82.20	79.70	3.1%	1128074
NAVANAPHAR	78.20	76.40	2.4%	556231
EHL	79.20	77.90	1.7%	664851
BSC	114.00	111.80	2.0%	834509
BPML	80.70	77.60	4.0%	1868638
AAMRATECH	40.60	39.30	3.3%	1146823
SONALILIFE	62.80	62.80	0.0%	744617
PRAGATILIF	134.80	133.40	1.0%	750067

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
AAMRANET	54.5	50.4	8.1%	1,904,961
ADNTEL	123.4	114.4	7.9%	1,599,782
PREMIERLEA	7.4	6.9	7.2%	1,625
MEGHNALIFE	73.4	69.9	5.0%	721,976
BPML	80.70	77.6	4.0%	1,868,638
FIRSTFIN	5.7	5.5	3.6%	136,034
AAMRATECH	40.6	39.3	3.3%	1,146,823
GENEXIL	82.2	79.7	3.1%	1,128,074
EASTERNINS	48.90	47.5	2.9%	65,687
ICICL	46.2	44.9	2.9%	4,951,404

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	413	422.4	-2.2%	189,125
MONNOCERA	114	116.4	-2.1%	539,869
KOHINOOR	428.6	436.9	-1.9%	16,824
MONOSPOOL	246.3	250.9	-1.8%	102,455
OLYMPIC	124	126.1	-1.7%	171,337
ADVENT	24.6	25	-1.6%	2,197,737
RELIANCINS	58.9	59.7	-1.3%	9,494
NTC	598.4	606.1	-1.3%	1,620
GEMINISEA	343	347.4	-1.2%	84,075
DOMINAGE	19.80	20	-1.0%	178

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1511.4
FINEFOODS	943.75
ANLIMAYARN	845
SAMATALETH	797.5
MONNOCERA	712.5
AFTABAUTO	612.5
ECABLES	588.44
AMBEEPHA	484
KAY&QUE	450.36
BANGAS	441.92

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.89
JAMUNABANK	3.93
PREMIERBAN	3.96
SHAHJABANK	4.26
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	81.2	81.1	0.12	79.455
DELTALIFE	136.60	136.5	0.07	59.988
BATBC	518.7	518.7	0	0.464
BBSCABLES	49.90	49.9	0	0.115
BEXIMCO	115.6	115.6	0	0.283
BRACBANK	38.5	38.5	0	0.042
BSCCL	218.90	218.9	0	0.199
BSRMLTD	90.00	90	0	0.11
BXPHARMA	146.20	146.2	0	5.913
CITYBANK	21.8	21.8	0	0.457

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
ICICL	46.2	44.9	2.9%	234.72
ADNTEL	123.4	114.4	7.9%	192.63
BPML	80.7	77.6	4.0%	147.94
SEAPEARL	214	212.2	0.8%	113.80
PRAGATILIF	134.8	133.4	1.0%	101.03
AAMRANET	54.5	50.4	8.1%	100.09
BSC	114	111.8	2.0%	94.58
INTRACO	39.8	39.9	-0.3%	93.97
GENEXIL	82.2	79.7	3.1%	91.53
ORIONPHARM	81.2	81.1	0.1%	79.46

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACMELAB	83.00	83.00	1	6500.00	0.54
ADNTEL	121.50	103.00	7	101520.00	11.71
BATBC	518.70	479.80	4	13549.00	6.93
BBS	23.00	23.00	1	30000.00	0.69
BDTHAIFOOD	42.60	42.60	1	12000.00	0.51
BEACONPHAR	305.70	305.70	1	65000.00	19.87
BEXIMCO	124.10	104.10	19	139636.00	15.01
BRACBANK	35.00	35.00	1	14992.00	0.53
BSC	114.00	114.00	1	100000.00	11.40
BSCCL	200.00	199.80	2	5003.00	1.00
CITYBANK	21.30	21.30	1	25000.00	0.53
DOMINAGE	19.80	19.80	1	299000.00	5.92
FAREASTLIF	85.10	85.10	1	10000.00	0.85
FORTUNE	83.20	68.20	4	210300.00	15.76
GENEXIL	79.50	79.50	1	100000.00	7.95

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GIB	8.10	8.10	1	62000.00	0.50
GOLDENSON	17.50	17.50	2	165988.00	2.91
GP	266.50	264.40	9	19790.00	5.25
GSPFINANCE	30.30	29.30	2	33801.00	1.01
HRTEX	114.90	113.90	2	23850.00	2.72
ICB	80.1	80.1	1	6250	0.501
IFIC	12.6	10.7	3	137000	1.547
INDEXAGRO	103.5	102	2	28700	2.963
IPDC	57.6	57.6	1	100000	5.76
JAMUNABANK	20	20	1	25000	0.5
KDSALTD	77	77	1	48048	3.7
KEYACOSMET	6	6	1	90000	0.54
LANKABAFIN	23.6	23.6	1	21300	0.503
LHBL	62.7	62.2	3	30000	1.874
LINDEBD	1395	1395	1	2050	2.86
MALEKSPIN	26.9	26.7	3	388140	10.404
MARICO	2360	2360	1	500	1.18
MERCANBANK	13.3	13.2	3	233000	3.084
ORIONINFU	449.1	449.1	2	71500	32.111
ORIONPHARM	89.2	89.2	1	11100	0.99
PF1STMF	10.8	10.8	1	190475	2.057
POWERGRID	52.3	47.2	2	51000	2.611
PRIMEFIN	10.4	10.4	1	50000	0.52
RENATA	1153	1153	1	1754	2.022
ROBI	27	27	3	65550	1.77
SAIFPOWER	29.2	26.8	6	133000	3.663
SALVOCHEM	55.7	55.7	1	9000	0.501
SBACBANK	10.6	10.6	2	4300000	45.58
SEAPEARL	210	193.7	8	454656	88.678
SONARGAON	45.2	45.2	1	30000	1.356

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SQURPHARMA	201.9	200	7	23000	4.632
SUMITPOWER	34	34	1	115000	3.91
SUNLIFEINS	59	56.4	4	90000	5.102
TOSRIFA	24.2	24.2	1	100000	2.42
WALTONHIL	994	994	1	540	0.537
Total= 50			**127**	**8244492**	**345.454**

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