Daily Capital Market Synopsis

Thursday, December 8, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6227.82	-5.86	-0.09%
DSES	1361.62	-1.93	-0.14%
DS30	2203.58	-3.66	-0.17%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2957.44	3113.27	-5.0%
Trade Volume	46325669	44687418	3.7%
Total No. of Trade	61019	69531	-12.2%

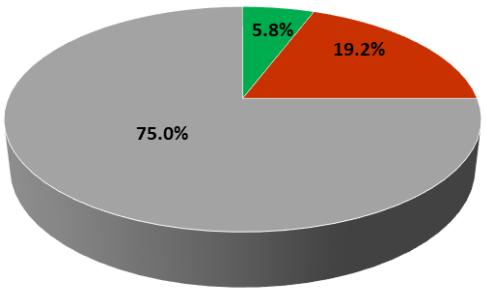
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7627128.615	7631453.225	-0.1%
Mkt P/E	17.01	17.02	0.0%
Market Cap. To GDP	25.3%	25.3%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market bled again amid chaos and instability engulfing politics

DSEX closed at **6227.82** points being marginally negative by **5.86** points. Market started the session negative and continued on that path with volatility. Market participation fell significantly down from yesterday's level. Yesterday's market participation was 3113.27 mn and it decreased today than the previous day raising BDT **2719.76** mn turnover which is **5% lower** than the last day. Panic seems to dominate the current market scenario, keeping the chaos and instability engulfing politics. In term of technical analysis Market may find a support at around 6145 Market may see some recovery from next week. In term of capital market news front, The Capital Market Stabilization Fund (CMSF) is providing Tk20 crore in capital support to tackle the liquidity crisis in the country's stock market. The CMSF will lend the fund to the Investment Corporation of Bangladesh (ICB) for investing in stocks. Due to the liquidity crunch, institutional investors have become inactive in the capital market, while others are opting for a slow-moving policy.

Almost all the sectors lost value except Ceramics and Engineering.

ORIONINFU, MONNOAGML, MONNOCERA, JAMUNAOIL, MEGHNACEM mainly moved the index positively. On the other hand, SONALIANSH, ORIONPHARM, UNIQUEHRL, OLYMPIC, PUBALIBANK were the negative forces today.

MONNOAGML, ORIONINFU, AMBEEPHA, JUTESPINN, MONNOCERA were among the top gainers and SONALIANSH, PADMALIFE, EGEN, UNIQUEHRL, NAVANAPHAR were among the top companies to lose price today.

SME Market Update

DSMEX lost **18.25** points today and ended at **1268.91 points** which was **1.41% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **12.36 mn** which was **25% higher** than yesterday.

YUSUFLOUR, BDPAINTS, BENGALBISC were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

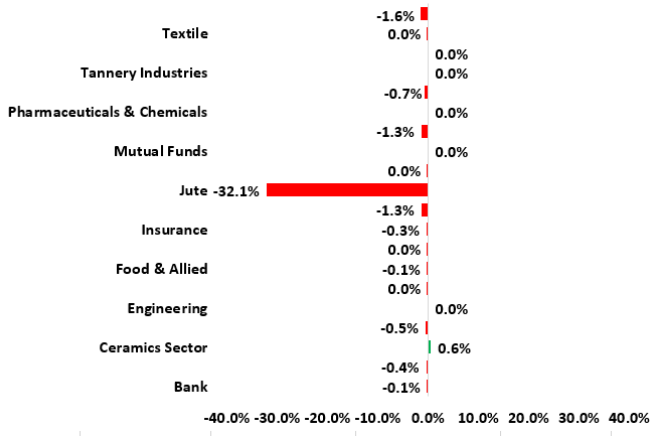
Symbol	Today	Point Change	% Change
DSMEX	1,268.91	-18.25	-1.42%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	12.36	9.89	25.0%
Trade Volume	580890	594906	-2.4%
Total No. of Trade	848	734	15.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
NAVANAPHAR	79.60	81.70	-2.6%	484131
BDCOM	37.00	37.60	-1.6%	954832
GENEXIL	88.60	90.30	-1.9%	988606
BEACONPHAR	291.90	293.20	-0.4%	36287
EHL	80.50	81.80	-1.6%	1095380
BSC	115.70	115.50	0.2%	754253
ADVENT	27.20	26.90	1.1%	2149613
AAMRANET	56.00	56.50	-0.9%	2605145
BPML	75.10	76.30	-1.6%	1223264
ORIONPHARM	85.20	86.90	-2.0%	1091821

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MONNOAGML	767.3	713.8	7.5%	156,887
ORIONINFU	704.3	655.2	7.5%	7,096
AMBEEPHA	553.3	528	4.8%	32,628
JUTESPINN	242	231.2	4.7%	8,665
MONNOCERA	116.60	112.3	3.8%	1,254,030
MEGHNACEM	67.8	65.3	3.8%	1,811
FINEFOODS	60.2	58.9	2.2%	66,719
BDTHAIFOOD	49.2	48.4	1.7%	693,759
KAY&QUE	272.40	268	1.6%	13,476
ADVENT	27.2	26.9	1.1%	2,149,613

Top 10 Losers

Code	TCP	YCP	Change	Volume
SONALIANSH	434	798.2	-45.6%	91,869
PADMALIFE	47.1	48.7	-3.3%	663,791
EGEN	55.5	57.3	-3.1%	314,956
UNIQUEHRL	57.8	59.4	-2.7%	236,599
NAVANAPHAR	79.6	81.7	-2.6%	484,131
ITC	33.7	34.5	-2.3%	542,924
GEMINISEA	395.1	403.7	-2.1%	123,279
AGNISYSL	23	23.5	-2.1%	874,342
DGIC	33	33.5	-2.1%	149,969
ORIONPHARM	85.20	86.9	-2.0%	1,091,821

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1856.3
FINEFOODS	940.63
ANLIMAYARN	927.5
SAMATALETH	881.25
MONNOCERA	728.75
AFTABAUTO	612.5
ECABLES	572.81
AMBEEPHA	553.3
BANGAS	491.15
KAY&QUE	486.43

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
PUBALIBANK	3.89
JAMUNABANK	3.93
GIB	4.3
SHAHJABANK	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BATBC	518.7	518.7	0	0.482
BBSCABLES	49.9	49.9	0	0.142
BEXIMCO	115.6	115.6	0	0.137
BRACBANK	38.5	38.5	0	0.02
BSCCL	218.9	218.9	0	0.143
BSRMLTD	90	90	0	0.111
BXPHARMA	148.4	148.4	0	15.939
CITYBANK	21.8	21.8	0	0.494
DELTALIFE	136.5	136.5	0	7.439
EBL	31.80	31.8	0	0.121

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BEACHHATCH	41.7	41.7	0.0%	333.687
MONNOCERA	116.6	112.3	3.8%	145.498
AAMRANET	56	56.5	-0.9%	143.778
MONNOAGML	767.3	713.8	7.5%	118.038
ORIONPHARM	85.2	86.9	-2.0%	93.157
BPML	75.1	76.3	-1.6%	91.779
GENEXIL	88.6	90.3	-1.9%	87.546
EHL	80.5	81.8	-1.6%	87.365
BSC	115.7	115.5	0.2%	86.897
LHBL	64.8	65.1	-0.5%	81.671

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	58.00	57.80	3	105000.00	6.08
ACI	255.00	255.00	1	2200.00	0.56
ACMELAB	82.80	82.80	1	6500.00	0.54
ACTIVEFINE	17.70	17.70	1	30000.00	0.53
ADNTEL	114.00	114.00	1	5000.00	0.57
AMCL(PRAN)	255.00	255.00	1	2200.00	0.56
AOL	32.90	32.90	3	69000.00	2.27
APEXTANRY	115.90	115.90	1	4500.00	0.52
BATBC	479.80	479.80	11	20279.00	9.73
BBS	19.50	19.50	1	25650.00	0.50
BDFINANCE	39.70	39.70	1	13000.00	0.52
BDLAMPS	242.00	242.00	1	5833.00	1.41
BEACHHATCH	42.00	42.00	1	118000.00	4.96
BENGALWTL	28.30	28.30	1	25000.00	0.71
BEXIMCO	124.90	104.10	13	136610.00	15.49

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BSC	117.00	117.00	1	4400.00	0.52
BSCCL	199.80	199.80	14	90017.00	17.99
BSRMLTD	89.80	89.80	1	72200.00	6.48
CONFIDCEM	80.10	80.10	1	6500.00	0.52
EASTRNLUB	1780.10	1780.00	2	600.00	1.07
EBLNRBMF	6.7	6.7	1	75000	0.502
EGEN	60.3	60.3	1	81800	4.933
EHL	83	83	1	12510	1.038
FORTUNE	80	80	1	10236	0.819
GP	275.1	270	3	7800	2.131
GSPFINANCE	28	28	1	22321	0.625
INTRACO	38	37.5	2	240000	9.02
ITC	35	35	1	15000	0.525
JAMUNABANK	20.8	20.6	6	150000	3.11
KEYACOSMET	5.8	5.8	1	100000	0.58
LANKABAFIN	23.4	23.4	1	21500	0.503
LHBL	68.9	68.9	1	7500	0.517
LOVELLO	40.8	34.2	2	44700	1.727
MALEKSPIN	24.5	24.5	1	21000	0.514
MATINSPINN	69.9	69.9	1	7300	0.51
MERCANBANK	13.3	13	2	80000	1.052
MONNOAGML	665	665	1	1000	0.665
MONNOCERA	116.5	110	4	23924	2.711
NAVANAPHAR	83	83	1	16100	1.336
NPOLYMER	45.9	45.9	1	11000	0.505
OLYMPIC	137	137	1	6000	0.822
ORIONINFU	680	615	9	193460	121.881
POWERGRID	47.2	47.2	1	14500	0.684
PTL	72	72	1	7200	0.518
RAHIMAFOOD	228.3	228.3	1	2200	0.502
RENATA	1218	1141.8	7	127600	155.142
ROBI	27	27	1	100000	2.7
SAIFPOWER	27.1	27.1	1	20000	0.542
SALVOCHEM	57.9	55.7	44	470628	26.252
SBACBANK	10.6	10.6	2	4640000	49.184
SEAPEARL	179	179	1	4000	0.716
SQURPHARMA	208	207	17	62440	12.957
SUMITPOWER	30.6	30.6	1	25000	0.765
SUNLIFEINS	60	59.9	3	62240	3.732
UNIONBANK	8.4	8.4	1	70000	0.588
UNITEDFIN	16.7	16.7	1	30000	0.501
UPGDCL	215	215	1	3000	0.645
TOTAL=57			186	7529448	482.977

Source: NRBCBSL Research

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