Daily Capital Market Synopsis

Sunday, May 7, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6269.34	0.18	0.00%
DSES	1368.15	0.78	0.06%
DS30	2203.93	-0.81	-0.04%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	8462.14	8635.07	-2.0%
Trade Volume	153507459	126062751	21.8%
Total No. of Trade	177954	160787	10.7%

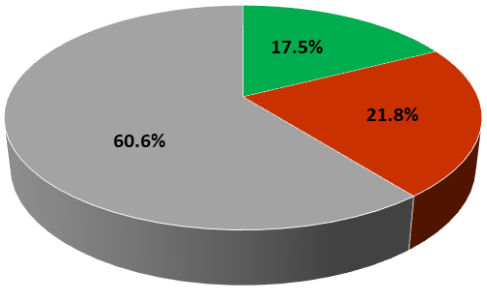
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7664572.305	7663175.056	0.0%
Mkt P/E	19.11	19.11	0.0%
Market Cap. To GDP	19.3%	19.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market managed to end positive amid lower volume

DSEX closed marginally positive at **6269.34** points gaining **0.18** points today after a volatile session. Despite being volatile, market stayed positive most of the session except for the end when market fell down to negative and edged back up before closing. Market participation decreased from yesterday's level. Yesterday's market participation was 8635.07 mn and it decreased today than the previous day raising BDT **8462.14 mn** turnover which is **2% lower** than the last day. To enhance the stock market, the BSEC substantially loosened the rules around margin loans. According to BSEC, a paid-up capital of Tk30 crore will be sufficient for listed companies that have maintained a "A" rating for three years running to witness a modest rise in their stocks' price-earnings (PE) ratios to 50 going forward. In term of technical analysis, DSEX closed near the support level at around 6270 points. If it can breach this support level, it may find its next resistance at around 6285 points. A significant portion of the financially sound firms' great earnings reports and the on-going good news about the nation's economic recovery are what are driving the current upward trajectory. Although the market continues to be dominated by small-cap enterprises, fundamentally sound businesses are also displaying sustained growth. In term of sectoral news front, Readymade garment (RMG) exports to the USA suffered a setback during the first quarter (Q1) of 2023 due to an economic downswing as ship-ments fell both in terms of value and volume. Bangladesh fetched $2.13 billion during January-March period of 2023 from the single-largest export destination, marking a 13.33 per cent fall, according to the data available with OTEXA, an affiliate of the US Department of Commerce. The earnings were US$2.46 billion during the corresponding period of last year.

Cement, Miscellaneous and Textile sectors were positive, while Travel & Leisure, IT, and Services & Real Estate sectors lost value.

LHBL, ACMELAB, BSC mainly moved the index positively. On the other hand, EBL, SEAPEARL, UNIQUESHRL were the negative forces today.

KBPPWBIL, SHURWID, MIDLANDBNK were among the top gainers. On the other hand, EBL, SEAPEARL, LEGACYFOOT were among the top companies to lose price today.

SME Market Update

DSMEX lost **1.19 points** today and ended at **1039.24 points** which was **0.11% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **23.16 mn** which was **10.7% higher** than yesterday.

HIMADRI, BENGALBISC, ORYZAAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

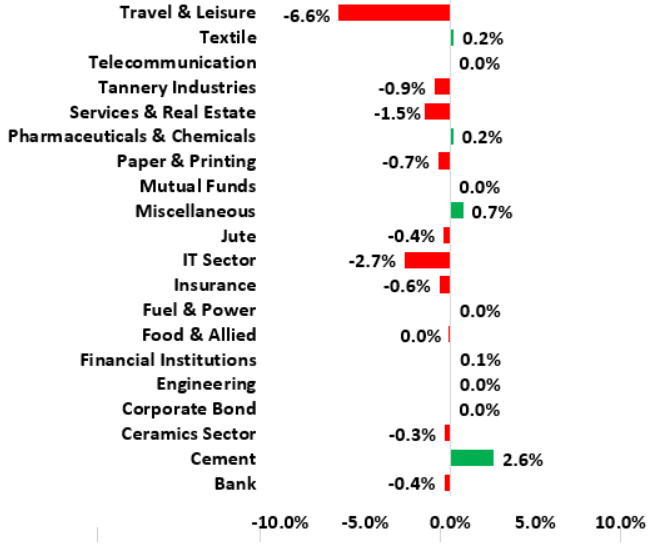
Symbol	Today	Point Change	% Change
DSMEX	1,039.24	-1.19	-0.11%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	23.16	20.91	10.7%
Trade Volume	1115570	1148573	-2.9%
Total No. of Trade	835	1229	-32.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
LHBL	69.60	67.20	3.6%	4228121
BSC	133.20	127.20	4.7%	3768440
BDCOM	39.10	39.90	-2.0%	2496472
YPL	18.20	16.80	8.3%	3309865
GENEXIL	93.70	95.40	-1.8%	2304570
UNIQUEHRL	77.30	81.60	-5.3%	3868134
METROSPIN	41.80	41.70	0.2%	1449598
OLYMPIC	168.40	173.50	-2.9%	997543
NAVANAPHAR	86.40	88.40	-2.3%	2852976
ACMELAB	91.30	85.00	7.4%	3542588

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
KBPPWBIL	13.30	12.1	9.9%	1,655,768
SHURWID	16.00	14.6	9.6%	2,514,218
MIDLANDBNK	14.90	13.6	9.6%	6,069,469
EMERALDOIL	71.90	65.9	9.1%	1,908,760
HWAWELLTEX	56.10	51.6	8.7%	482,636
CENTRALPHL	11.40	10.5	8.6%	2,483,058
YPL	18.20	16.8	8.3%	3,309,865
AGNISYSL	26.60	24.6	8.1%	9,443,379
MIDASFIN	11.00	10.2	7.8%	298,179
ACMELAB	91.30	85	7.4%	3,542,588

Top 10 Losers

Code	TCP	YCP	Change	Volume
EBL	29.4	33.1	-11.2%	31,572
SEAPEARL	229.6	250.6	-8.4%	1,365,499
LEGACYFOOT	65.9	71.5	-7.8%	568,658
RUPALILIFE	91.2	98.1	-7.0%	1,354,812
ADNTEL	128.4	137.8	-6.8%	808,377
RAHIMAFOOD	255	272.6	-6.5%	339,252
AAMRANET	79.5	84.5	-5.9%	3,005,362
MONOSPOOL	293.7	310.9	-5.5%	203,695
PRIMELIFE	58	60.7	-5.3%	245,664
UNIQUEHRL	77.30	81.6	-5.3%	3,868,134

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
PHARMAID	11860.5
FINEFOODS	1993.97
BBS	1620
NTLTUBES	1063.75
DACCADYE	990
SAMATALETH	776.25
GHAIL	656.25
AMANFEED	502.5
AFTABAUTO	480
KAY&QUE	465.42

Lowest

Company	P/E
GIB	3.69
PREMIERBAN	4.09
EXIMBANK	4.16
BANKASIA	4.43
PUBALIBANK	4.72
PRIMEBANK	5.11
UTTARABANK	5.24
CITYBANK	5.48
NCCBANK	5.52
MTB	5.53

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BSC	133.20	127.2	4.72	491.443
LHBL	69.6	67.2	3.57	290.279
CITYBANK	22.30	21.8	2.29	62.616
MPETROLEUM	201.40	200.5	0.45	1.129
ISLAMIBANK	32.80	32.7	0.31	0.643
BATBC	518.70	518.7	0	1.367
BBSCABLES	49.90	49.9	0	0.015
BEACONPHAR	245.00	245	0	1.161
BEXIMCO	115.60	115.6	0	0.156
BRACBANK	38.5	38.5	0	0.514

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
BSC	133.2	127.2	4.7%	491.443
EHL	115.8	121	-4.3%	374.957
SEAPEARL	229.6	250.6	-8.4%	323.673
ACMELAB	91.3	85	7.4%	319.942
INTRACO	35.6	33.4	6.6%	311.042
UNIQUEHRL	77.3	81.6	-5.3%	306.164
LHBL	69.6	67.2	3.6%	290.279
NAVANAPHAR	86.4	88.4	-2.3%	254.53
GEMINISEA	934.4	870.5	7.3%	250.957
AAMRANET	79.5	84.5	-5.9%	245.525

Source: NRBCBSL Research

EPS Declaration (JANUARY-MARCH 23)

Instrument	Q3-23	Q3-22	Change
GEMINISEA	8.20	0.04	20400%
RAHIMAFOOD	0.81	-0.02	4150%
PREMIERCEM	2.92	0.14	1986%
EASTRNLUB	3.97	0.32	1141%
SAMORITA	0.10	0.01	900%
CROWNCEMNT	1.52	0.16	850%
SEAPEARL	3.13	0.35	794%
HEIDELBCEM	6.85	-2.97	331%
BEACHHATCH	0.32	0.08	300%
AZIZPIPES	1.89	-1.39	236%
GIB	0.61	0.19	221%
ARAMITCEM	3.97	-3.5	213%
ANLIMAYARN	0.12	-0.11	209%
DESHBANDHU	0.06	0.02	200%
TUNGHAI	0.04	-0.05	180%
JAMUNAOIL	5.54	2.02	174%
ETL	0.14	-0.19	174%
AAMRANET	1.01	0.38	166%
APEXFOODS	3.71	1.40	165%
GHCL	-0.53	-0.2	165%
HAKKANIPUL	0.12	-0.2	160%
NTLTUBES	0.19	-0.43	144%
ZAHEENSPIN	0.03	-0.11	127%
PHARMAID	-1.21	4.63	126%
CVOPRL	0.14	-0.59	124%

Instrument	Q3-23	Q3-22	Change
STYLECRAFT	0.07	-0.65	111%
AFTABAUTO	0.02	-0.39	105%
GHAIL	0.06	0.03	100%
ADNTEL	1.02	0.54	89%
RUNNERAUTO	1.41	0.78	81%
EPGL	0.52	0.29	79%
KBPPWBIL	-0.01	-0.04	75%
AMBEEPHA	0.70	0.40	75%
MEGCONMILK	-0.42	-1.64	74%
RECKITTBEN	32.18	19.25	67%
OIMEX	-0.18	-0.4	55%
NPOLYMER	0.93	0.62	50%
FUWANGFOOD	0.03	0.02	50%
HWAWELLTEX	1.36	0.93	46%
PAPERPROC	1.25	0.86	45%
SHYAMPSUG	-15.08	-26.82	44%
CRYSTALINS	0.95	0.66	44%
FINEFOODS	0.01	0.007	43%
GQBALLPEN	-0.82	-1.36	40%
SKTRIMS	0.21	0.15	40%
CITYGENINS	0.54	0.39	38%
BSRMLTD	5.35	3.90	37%
OLYMPIC	2.04	1.51	35%
UNIQUEHRL	4.04	3	35%
BANGAS	0.08	0.06	33%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ALLTEX	0.04	0.03	33%
NAVANACNG	0.04	0.03	33%
FEKDIL	0.52	0.39	33%
EHL	1.68	1.30	29%
NAVANAPHAR	1.09	0.85	28%
PADMAOIL	6.55	5.17	27%
GENNEXT	0.05	0.04	25%
MPETROLEUM	7.91	6.37	24%
SINGERBD	1.13	0.91	24%
AGNISYSL	0.27	0.22	23%
ITC	0.66	0.54	22%
TALLUSPIN	-0.46	-0.57	19%
MONNOAGML	0.71	0.61	16%
GENEXIL	0.74	0.65	14%
RDFOOD	0.68	0.6	13%
BPML	0.51	0.45	13%
MEGHNAPET	-0.05	-0.06	13%
APEXSPINN	0.98	0.87	13%
MIRAKHTER	0.27	0.24	13%
CONTININS	0.56	0.5	12%
TOSRIFA	0.39	0.35	11%
FEDERALINS	0.35	0.32	9%
BSRMSTEEL	2.98	2.74	9%
IBNSINA	2.99	2.76	8%
BANKASIA	1.14	1.06	8%
ZAHINTEX	-0.66	-0.62	6%
ACMELAB	2.53	2.38	6%
NORTHRNINS	0.69	0.65	6%
MTB	0.75	0.71	6%
ASIAPACINS	1.15	1.09	6%
BDCOM	0.40	0.38	5%
MONOSPOOL	1.65	1.57	5%
AIL	0.42	0.4	5%
AGRANINS	0.48	0.46	4%
KOHINOOR	3.33	3.22	3%
UNIONBANK	0.36	0.35	3%
TAKAFULINS	0.37	0.36	3%
JANATAINS	0.39	0.38	3%
EGEN	0.41	0.4	2%
TAMIJTEX	1.68	1.64	2%
SINOBANGLA	0.61	0.6	2%
STANDARINS	0.65	0.64	2%
KPCL	-0.06	-0.06	0%
RNSPIN	-0.02	-0.02	0%
PRIMEBANK	0.92	0.92	0%
JUTESPINN	-10.83	-10.83	0%
GBBPOWER	0.27	0.27	0%
BSCCL	4.00	4.03	-1%
WATACHEM	0.69	0.71	-3%
RANFOUNDRY	0.89	0.92	-3%

Instrument	Q2-22	Q2-21	Change
ADVENT	0.28	0.29	-3%
GP	5.77	6	-4%
DAFODILCOM	0.17	0.18	-6%
SQURPHARMA	4.83	5.15	-6%
HRTEX	1.04	1.11	-6%
MJLBD	1.30	1.43	-9%
PEOPLESINS	0.52	0.58	-10%
ACIFORMULA	1.33	1.53	-13%
GPHISPAT	1.16	1.34	-13%
AMCL(PRAN)	1.72	1.99	-14%
BXPHARMA	2.13	2.47	-14%
KDSALTD	0.55	0.64	-14%
ORIONINFU	0.38	0.45	-16%
INTRACO	0.29	0.36	-19%
NTC	-47.70	-39.78	-20%
ACI	0.33	0.42	-21%
BARKAPOWER	0.66	0.84	-21%
YPL	-0.32	-0.41	-22%
UPGDCL	4.28	5.5	-22%
SALAMCRST	0.31	0.4	-23%
ESQUIRENIT	0.58	0.75	-23%
ICBIBANK	-0.16	-0.13	-23%
EASTERNINS	0.72	0.94	-23%
RENWICKJA	-8.77	-7.08	-24%
ABBANK	0.13	0.18	-28%
LOVELLO	0.41	0.58	-29%
FIRSTSBANK	0.37	0.53	-30%
COPPERTECH	0.47	0.68	-31%
BNICL	0.75	1.11	-32%
ISLAMIBANK	0.35	0.52	-33%
ALIF	0.08	0.12	-33%
BENGALWTL	0.10	0.15	-33%
STANDBANKL	0.08	0.12	-33%
SIMTEX	0.18	0.27	-33%
RAKCERAMIC	0.37	0.57	-35%
ISNLTD	0.11	0.17	-35%
INDEXAGRO	1.42	2.22	-36%
SILCOPHL	0.21	0.33	-36%
WALTONHIL	7.78	12.34	-37%
MONNOFABR	0.03	0.05	-40%
AAMRATECH	0.16	0.27	-41%
SUMITPOWER	0.48	0.83	-42%
SPCL	1.39	2.42	-43%
SAIHAMCOT	0.30	0.53	-43%
ACMEPL	0.17	0.31	-45%
SQUARETEXT	1.31	2.47	-47%
ORIONPHARM	0.53	1.05	-50%
PDL	0.04	0.08	-50%
NFML	-0.03	-0.06	-50%
DSHGARME	0.15	0.31	-52%

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
CENTRALPHL	0.23	0.48	-52%
SAPORTL	0.23	0.48	-52%
ARGONDENIM	0.21	0.47	-55%
DSSL	0.15	0.34	-56%
MONNOCERA	0.17	0.4	-58%
RENATA	5.06	11.92	-58%
BPPL	0.53	1.31	-60%
APEXFOOT	0.97	2.4	-60%
SAIFPOWER	0.19	0.50	-62%
QUEENSOUTH	0.18	0.49	-63%
SPCERAMICS	0.06	0.17	-65%
DOREENPWR	1.03	3.02	-66%
JHRML	0.54	1.6	-66%
SAIFPOWER	0.15	0.49	-69%
ARAMIT	0.58	2.01	-71%
IFADAUTOS	0.35	1.22	-71%
BEXIMCO	1.22	4.41	-72%
TRUSTBANK	0.32	1.16	-72%
VFSTDL	0.14	0.51	-73%
SILVAPHL	0.06	0.22	-73%
KAY&QUE	0.11	0.46	-76%
MLDYEING	0.02	0.11	-82%
FARCHEM	-0.31	-0.17	-82%
FORTUNE	0.09	0.54	-83%
BBSCABLES	0.10	0.61	-84%
MHSML	0.12	0.74	-84%
BDAUTOCA	0.03	0.19	-84%
NAHEEACP	0.16	1.29	-88%
DOMINAGE	0.02	0.17	-88%
ICB	0.03	0.26	-88%
JMISMDL	0.11	1.03	-89%
MEGHNACEM	0.04	0.47	-91%
SHASHADNIM	0.03	0.55	-95%
MATINSPINN	0.11	2.43	-95%
SSSTEEL	0.01	0.63	-99%
BEACONPHAR	-0.04	0.99	-104%
BBS	-0.03	0.46	-107%
ZEALBANGLA	-19.62	-9.44	-108%
HFL	-0.03	0.2	-115%
DULAMIACOT	-0.19	-0.08	-138%
USMANIAGL	-1.83	-0.73	-151%
AL-HAJTEX	-0.10	0.18	-156%
LEGACYFOOT	-0.13	-0.05	-160%
POWERGRID	-0.71	1.17	-161%
DACCADYE	-0.05	0.06	-183%
SAIHAMTEX	-0.47	0.51	-192%
BDLAMPS	-2.21	1.53	-244%
GOLDENSON	-0.18	0.12	-250%
ACFL	-0.69	0.43	-260%
MALEKSPIN	-1.81	1.03	-276%

Instrument	Q2-22	Q2-21	Change
TITASGAS	-1.19	0.62	-292%
AMANFEED	-0.33	0.16	-306%
MAKSONSPIN	-1.72	0.82	-310%
SAVAREFR	-1.53	-0.34	-350%
SONARGAON	-0.10	0.04	-350%
OAL	-0.91	-0.2	-355%
NBL	-0.97	-0.18	-439%
DELTASPINN	-0.05	0.01	-600%
SAFKOSPINN	-0.55	0.1	-650%
APEXTANRY	-1.92	0.12	-1700%
RAHIMTEXT	-4.39	0.22	-2095%
PRIMETEX	-3.61	0.18	-2106%
DESCO	-3.65	0.05	-7400%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SQURPHARMA	203.90	201.00	45	278772.00	56.48
CITYBANK	21.8	21.8	1	2073821	45.209
SONALIPAPR	672.1	595	10	64154	40.864
GEMINISEA	901.00	808.00	14	45434.00	38.02
SEAPEARL	272	228.7	12	124936	29.532
SPCERAMICS	43.2	38.7	16	584638	24.527
NPOLYMER	50.20	45.90	24	470736.00	22.66
CITYGENINS	38.90	36.10	3	378669.00	14.37
AOL	32.9	32.9	6	375655	12.359
GP	261.6	261.6	16	46886	12.265
IPDC	63.3	52	4	221280	12.249
HRTEX	110.30	108.30	16	99500.00	10.90
BEACONPHAR	245	245	2	39900	9.775
PRAGATILIF	127	127	1	68300	8.674
PTL	76	73.9	11	115000	8.595
KDSALTD	74.8	71.4	11	114567	8.412
APEXFOOT	327	327	1	25000	8.175
FINEFOODS	78	75	3	92000	6.962
BATBC	549.90	479.80	9	12969.00	6.354
DOMINAGE	15.5	14.6	11	413500	6.113
ANWARGALV	200	194.7	8	30630	6.016
OLYMPIC	178	178	1	33500	5.963
BSCCL	199.80	199.80	5	28002.00	5.60
AAMRANET	86	82.5	3	66046	5.486
METROSPIN	40	40	3	134000	5.36
MARICO	2320	2306.2	5	2251	5.204
ORIONPHARM	79.6	74	9	61383	4.715
BRACBANK	34.70	34.70	5	126910.00	4.40
EMERALDOIL	68.00	60.00	3	66502.00	4.12
SINGERBD	141	137	4	29000	4.023
SALVOCHEM	67.70	61.50	3	62922.00	3.93
ROBI	30	27	5	131000	3.629
MONNOAGML	950.00	950.00	1	3778.00	3.59
QUASEMIND	63	63	2	52200	3.289
EXIMBANK	11.7	11.7	1	257000	3.007
UNIQUEHRL	88	78.1	4	36000	2.988
SILVAPHL	22.2	19.5	4	131969	2.722
LRBDL	32	31.6	5	83823	2.659
ACMELAB	84.5	83.8	3	30000	2.523
BEXIMCO	104.1	104.1	3	23694	2.467

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BDTHAIFOOD	37.4	37.4	1	60000	2.244
REGENTTEX	10.7	10.7	1	200000	2.14
EGEN	40.7	40.7	4	50000	2.035
SUNLIFEINS	60.5	57.3	2	34090	1.986
ITC	35.2	35.2	1	50000	1.76
STANDBANKL	8	8	2	200000	1.6
UPGDCL	213.3	213.3	1	7157	1.527
BSC	139	131.5	2	10200	1.38
NBL	8.10	8.10	2	162000.00	1.31
SQUARETEXT	65	60.8	2	20000	1.258
FORTUNE	80	80	1	15299	1.224
SONALIANSH	566	566	1	1900	1.075
UTTARABANK	21	21	2	50000	1.05
APEXFOODS	381.00	380.90	2	2718.00	1.04
ADNTEL	146	146	1	7000	1.022
FIRSTSBANK	9.3	9.3	1	100000	0.93
FAREASTLIF	75.3	75.3	1	12050	0.907
RAKCERAMIC	38.70	38.70	1	20000.00	0.77
GSPFINANCE	28	28	1	26800	0.75
PAPERPROC	200.00	200.00	1	3500.00	0.70
BXPHARMA	135.20	135.20	1	5000.00	0.68
ORIONINFU	333	333	1	2000	0.666
MONOSPOOL	311.90	311.90	1	2100.00	0.66
DSSL	15.3	15.3	1	39900	0.61
ICB	78.9	78.9	1	7000	0.552
GPHISPAT	48	48	1	11174	0.536
RDFOOD	50	50	1	10470	0.523
IFIC	10.4	10.4	1	50000	0.52
RINGSHINE	9.80	9.80	1	51500.00	0.51
MEGHNALIFE	65.70	65.70	1	7670.00	0.50
BDCOM	37	37	1	13600	0.503
LOVELLO	37.70	37.70	1	13350.00	0.50
VFSTDL	22.1	22.1	1	22724	0.502
ICBIBANK	5.4	5.4	1	92700	0.501
OAL	9	9	1	55600	0.5
PRIMEINSUR	89.3	89.3	1	5600	0.5
Total= 76			**339**	**8459429**	**499.643**

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