Daily Capital Market Synopsis

Tuesday, March 7, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6262.31	2.84	0.05%
DSES	1361.58	-0.25	-0.02%
DS30	2225.88	-0.10	0.00%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	6495.43	7273.89	-10.7%
Trade Volume	95156914	129189522	-26.3%
Total No. of Trade	131915	144348	-8.6%

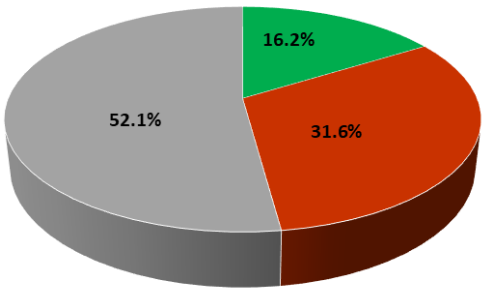
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7657432.613	7652621.116	0.1%
Mkt P/E	18.04	18.03	0.1%
Market Cap. To GDP	19.3%	19.2%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

DSEX closed positive amid fluctuations

DSEX gained **2.84** points and closed at **6262.31** points today. Market remained positive at the end after struggling in the last session and faced fluctuations all day long. Market participation went down from last day. Yesterday's market participation was 7273.89 mn and it decreased today than the previous day raising BDT **7273.89 mn** turnover which is **10.7% lower** than the last day. Market is still struggling to establish a positive vibe among investors. However, market is expected to recover from the next week. In term of technical analysis, DSEX may advance towards a minor resistance at around 6275 points and after that it will find its next resistance at around 6310 points. In term of sectoral news front, Private-sector credit growth fell for the second consecutive month in January amid the central bank's measures to contain inflation through money-supply contraction and import tightening due to forex dearth, officials and financial-market analysts say. According to the latest statistics of Bangladesh Bank (BB), the growth rate declined to 12.62 per cent in January, 2023 from 12.89 per cent in December, 2022. The decline comes at a time when it was moving towards the BB's target of 14.1 per cent set for fiscal year 2022-23.

Paper & Printing, Travel & Leisure and IT were the top gainers. On the other hand, Cement, Corporate Bond and Ceramics were the top losing sectors.

SSEAPEARL, ISLAMIBANK, SONALIPAPR mainly moved the index positively. On the other hand, LHBL, BSC, BEACONPHAR were the negative forces today.

MEGHNAPET, RUPALILIFE, LEGACYFOOT were among the top gainers. On the other hand, GBBPOWER, RSRMSTEEL, KBPPWBIL were among the top companies to lose price today.

SME Market Update

DSMEX lost **30.14 points** today and ended at **1087.52 points** which was **2.70% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **20.63 mn** which was **46.8% lower** than yesterday.

WONDERTOYS was among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

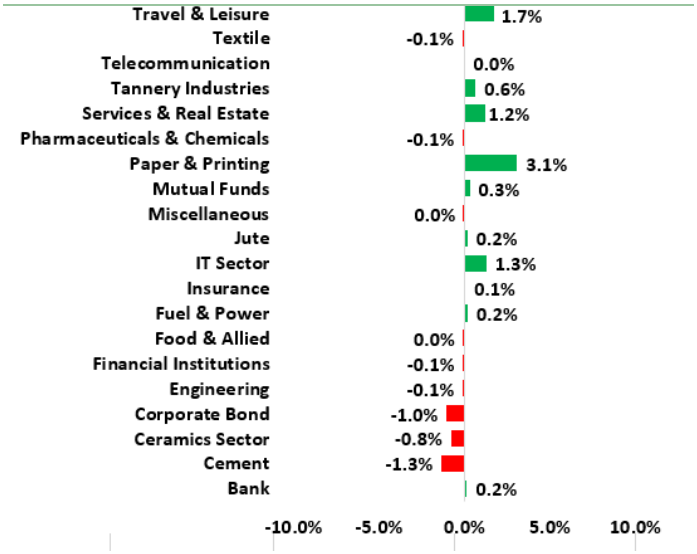
Symbol	Today	Point Change	% Change
DSMEX	1,087.52	-30.15	-2.70%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	20.64	38.75	-46.8%
Trade Volume	1034010	1887296	-45.2%
Total No. of Trade	680	1063	-36.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	101.50	99.10	2.4%	3261662
RUPALILIFE	106.40	99.20	7.3%	2044883
ITC	35.80	35.90	-0.3%	1206296
BDCOM	41.20	40.80	1.0%	2095408
EHL	106.30	101.80	4.4%	3589399
ORIONPHARM	84.00	84.80	-0.9%	2474472
BDCOM	41.20	40.80	1.0%	2095408
OLYMPIC	147.80	149.00	-0.8%	635166
BSC	133.60	136.40	-2.1%	1616656
MEGHNALIFE	93.50	89.60	4.4%	1886018

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
CAPMIBBLMF	11.1	10.1	9.9%	452,468
MEGHNAPET	33.6	30.6	9.8%	183,913
RUPALILIFE	106.4	99.2	7.3%	2,044,883
LEGACYFOOT	51	47.8	6.3%	105,063
FAREASTLIF	79.7	75.8	5.1%	913,693
APEXFOOT	321	306	4.9%	490,646
PRIMELIFE	56.5	54	4.6%	78,099
MEGCONMILK	30.3	29	4.5%	254,388
EHL	106.3	101.8	4.4%	3,589,399
MEGHNALIFE	93.5	89.6	4.4%	1,886,018

Top 10 Losers

Code	TCP	YCP	Change	Volume
GBBPOWER	15.1	16	-5.6%	880,427
RSRMSTEEL	16.7	17.6	-5.1%	144,429
KBPPWBIL	10.3	10.8	-4.6%	256,355
BGIC	63	65.9	-4.4%	114,070
DHAKAINS	63.3	66.2	-4.4%	205,454
BDTHAI	13.5	14.1	-4.3%	596,499
ARAMITCEM	22.7	23.7	-4.2%	84,530
RELIANCINS	59.1	61.6	-4.1%	51,947
SHURWID	14	14.8	-4.1%	267,498
YPL	17.40	18.1	-3.9%	425,330

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1763.16
WALTONHIL	1114.57
SAMATALETH	707.5
AFTABAUTO	612.5
BANGAS	464.58
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	402.83
MONNOAGML	363.57

Lowest

Company	P/E
MERCANBANK	3.18
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.95
PREMIERBAN	3.99
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	313.30	306	2.39	270.276
MPETROLEUM	202.40	199	1.71	13.806
DELTALIFE	154.00	151.7	1.52	150.678
ISLAMIBANK	33.90	33.4	1.5	3.746
UNIQUEHRL	66.60	66.1	0.76	64.346
BATBC	518.70	518.7	0	0.968
BBSCABLES	49.90	49.9	0	0.05
BEXIMCO	115.6	115.6	0	2.928
BRACBANK	38.5	38.5	0	0.057
BSCCL	218.90	218.9	0	0.116

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
EHL	106.3	101.8	4.4%	377.14
GEMINISEA	491.4	475.9	3.3%	332.81
GENEXIL	101.5	99.1	2.4%	330.91
SEAPEARL	313.3	306	2.4%	270.28
ADNTEL	158.9	154.2	3.0%	255.09
BPML	85.4	82.7	3.3%	229.48
BSC	133.6	136.4	-2.1%	217.50
RUPALILIFE	106.4	99.2	7.3%	212.55
ORIONPHARM	84	84.8	-0.9%	209.08
SPCERAMICS	47.6	48.8	-2.5%	185.75

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SEAPEARL	301.10	280.10	20	703337.00	200.24
SQURPHARMA	202.8	200	17	750500	150.265
BDFINANCE	48	42.8	3	588884	26.186
BEACONPHAR	305.50	300.00	5	73299.00	22.29
EGEN	48.10	40.70	15	424150.00	19.07
FINEFOODS	67	62	6	256464	16.356
GP	263	261.6	19	60410	15.826
BEXIMCO	110.5	104.1	6	134824	14.205
BSCCL	199.8	199.8	9	65000	12.987
AL-HAJTEX	177	160.2	13	69323	11.533
AOL	36.5	33	3	265048	8.973
ADNTEL	155	141	6	56470	8.492
BBSCABLES	45.10	45.00	6	172578.00	7.77
BXPHARMA	140.7	140.1	6	46393	6.511
DELTASPINN	9	9	1	700000	6.3
ACFL	27	26	2	231900	6.048
RDFOOD	38.00	36.20	3	125500.00	4.60
LINDEBD	1400	1310.4	4	3335	4.428
MARICO	2320	2300.5	6	1737	4.005
CITYBANK	21.5	21.4	4	180310	3.867
NBL	8.3	8.3	2	450000	3.735
MALEKSPIN	29.7	24.4	6	136600	3.525
PURABIGEN	27.6	27.6	1	111290	3.072
PTL	70	69.3	5	43779	3.041
BRACBANK	34.7	34.7	2	72000	2.498
SILCOPHL	21.1	21.1	1	117000	2.469
COPPERTECH	39	33.3	3	67419	2.463
INDEXAGRO	103.6	96	2	23999	2.445
ROBI	27.00	27.00	2	80000.00	2.16
DSSL	17.5	17.5	1	115500	2.021
SONALIPAPR	687	686.9	3	2400	1.649
IPDC	53.5	52	3	29400	1.543
GEMINISEA	481	450	2	3300	1.525
INTRACO	37.30	37.30	1	39991.00	1.49
SONALILIFE	64	64	1	20000	1.28
RENATA	1200.00	1200.00	2	1000.00	1.20
SALVOCHEM	62	62	1	19354	1.2
FASFIN	5.8	5.8	1	200000	1.16
NAVANAPHAR	79	79	1	13440	1.062
SAIFPOWER	26.8	26.8	2	37657	1.009

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BBS	19.5	19.5	2	51650	1.007
HRTEX	114	114	1	8771	1
SANDHANINS	29.2	29.2	1	33196	0.969
RUPALILIFE	92.00	92.00	1	10001.00	0.92
ACMELAB	83.2	83.2	1	10000	0.832
DOMINAGE	16.2	16.2	1	50000	0.81
LRBDL	36.5	36.5	1	21000	0.766
MEGHNALIFE	88.00	88.00	1	8500.00	0.75
KDSALTD	70.00	70.00	1	9101.00	0.64
RECKITTBEN	4800	4800	1	130	0.624
CLICL	62.10	62.10	1	10000.00	0.62
MONOSPOOL	278.3	278.3	1	2200	0.612
LOVELLO	34.40	34.40	1	17500.00	0.60
GOLDENSON	18.2	18.2	1	30769	0.56
GSPFINANCE	27.5	27.5	1	19999	0.55
TITASGAS	37.50	37.50	1	14000.00	0.53
Total= 62			**220**	**6869096**	**605.802**

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Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000