Daily Capital Market Synopsis

Tuesday, February 7, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6285.40	4.69	0.07%
DSES	1369.86	0.84	0.06%
DS30	2234.68	5.88	0.26%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5532.00	5808.19	-4.8%
Trade Volume	69970600	72528681	-3.5%
Total No. of Trade	93433	101045	-7.5%

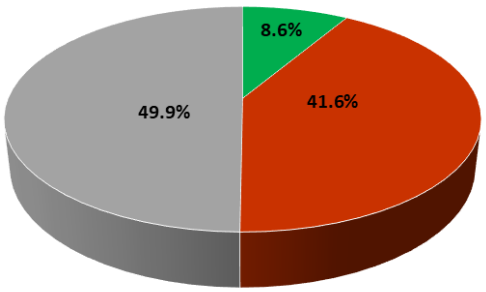
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7669276.703	7666179.987	0.0%
Mkt P/E	18.07	18.06	0.1%
Market Cap. To GDP	19.3%	19.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market ended moderately positive amid lower volume

DSEX remained **4.69** points positive closing at **6285.41** points today. Index went on a roller coaster ride from the start of today's session. Market participation fell slightly today from yesterday's level. Yesterday's market participation was 5808.19 mn and it decreased today than the previous day raising BDT **7527.48 mn** turnover which is **4.8% lower** than the last day. In term of technical analysis, index may find its next support level at around 6260 points. Market may slow down tomorrow again but if so, it will hopefully surge back up from next week again. In term of macro news front, The inflation rate eased further as it fell to 8.57 per cent in January down from 8.71 per cent last December, according to the monthly consumer price (CPI) index of the Bangladesh Bureau of Statistics (BBS).

Travel & Leisure, Services & Real Estate and jute were the top gaining sectors. On the other hand, Insurance, Cement and Textile were the top losing sectors.

OLYMPIC, SEAPEARL, ORIONPHARM mainly moved the index positively. On the other hand, PRAGATILIF, ISLAMIBANK, JAMUNAOIL were the negative forces today.

OLYMPIC, EHL, LBSL were among the top gainers. On the other hand, PRAGATOLIF, RUPALILIFE, ECABLES were among the top companies to lose price today.

SME Market Update

DSMEX lost **27.41 points** today and ended at **1171.53 points** which was **2.29% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **12.59 mn** which was **18.6% lower** than yesterday.

WONDERTOYS, ACHIASF, MASTERAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

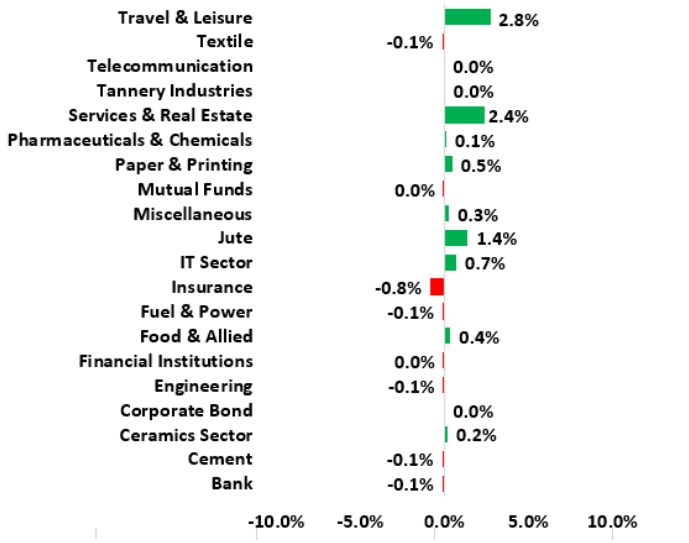
Symbol	Today	Point Change	% Change
DSMEX	1,171.53	-27.41	-2.29%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	12.60	15.47	-18.6%
Trade Volume	501174	631251	-20.6%
Total No. of Trade	602	724	-16.9%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
ORIONPHARM	93.20	89.90	3.7%	3431583
INTRACO	36.60	36.50	0.3%	2238837
MPETROLEUM	200.00	200.20	-0.1%	45629
NAVANAPHAR	81.00	80.10	1.1%	467753
UNIQUEHRL	69.00	68.70	0.4%	891739
EHL	108.60	103.10	5.3%	1856792
PIONEERINS	75.60	75.70	-0.1%	289968
GENEXIL	107.70	104.50	3.1%	5313415
OLYMPIC	154.00	146.10	5.4%	2275060
ITC	38.70	38.70	0.0%	1841266

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
OLYMPIC	154	146.1	5.4%	2,275,060
EHL	108.60	103.1	5.3%	1,856,792
SEAPEARL	284.4	272.1	4.5%	806,179
DULAMIACOT	70	67	4.5%	2
ORIONPHARM	93.2	89.9	3.7%	3,431,583
GENEXIL	108	104.5	3.1%	5,313,415
SAPORTL	34	33.1	2.7%	3,829,265
SONALILIFE	66.9	65.3	2.5%	449,617
SONALIANSH	440.9	431.3	2.2%	122,345
MONNOAGML	843.9	825.8	2.2%	22,563

Top 10 Losers

Code	TCP	YCP	Change	Volume
PRAGATILIF	125.3	139.2	-10.0%	864,806
RUPALILIFE	86.4	88.9	-2.8%	553,973
ECABLES	194.7	200.3	-2.8%	116,370
POPULARLIF	73.8	75.8	-2.6%	383,932
HWAWELLTEX	50	51.3	-2.5%	121,040
EGEN	49	50.1	-2.2%	340,333
ASIAINS	50.6	51.7	-2.1%	414,695
BDTHAIFOOD	38.9	39.6	-1.8%	280,000
JAMUNAOIL	174	177.2	-1.6%	77,806
GEMINISEA	456.70	463.9	-1.6%	294,391

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1526.32
WALTONHIL	1114.57
SAMATALETH	718.75
AFTABAUTO	612.5
KAY&QUE	456.73
DELTASPINN	425
BANGAS	420
AMBEEPHA	396.42
MONNOCERA	353.33
ECABLES	347.68

Lowest

Company	P/E
MERCANBANK	3.21
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.99
SHAHJABANK	4.23
GIB	4.3
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	154.00	146.1	5.41	340.905
SEAPEARL	284.40	272.1	4.52	227.185
ORIONPHARM	93.20	89.9	3.67	315.674
BSC	145.9	144.1	1.25	541.497
CITYBANK	21.90	21.8	0.46	2.939
UNIQUEHRL	69.00	68.7	0.44	61.342
BATBC	518.70	518.7	0	1.118
BBSCABLES	49.9	49.9	0	0.011
BEXIMCO	115.6	115.6	0	0.925
BRACBANK	38.5	38.5	0	0.088

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	107.7	104.5	3.1%	567.34
BSC	145.9	144.1	1.2%	541.50
SPCERAMICS	52.6	51.8	1.5%	348.96
OLYMPIC	154	146.1	5.4%	340.91
ORIONPHARM	93.2	89.9	3.7%	315.67
SEAPEARL	284.4	272.1	4.5%	227.19
EHL	108.6	103.1	5.3%	197.95
BPML	88.2	87	1.4%	145.53
AAMRANET	68.3	67.5	1.2%	142.08
GEMINISEA	456.7	463.9	-1.6%	136.58

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%
SKTRIMS	0.34	0.25	36.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%
ACI	1.96	2	-2.00%

Instrument	Q2-22	Q2-21	Change
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%
ATLASBANG	-0.82	-0.57	-43.86%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%
PHARMAID	-0.76	5.53	-113.74%

Instrument	Q2-22	Q2-21	Change
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	35.70	35.70	1	22000.00	0.79
ACFL	26.50	26.50	1	100000.00	2.65
ADNTEL	124.00	122.00	3	82477.00	10.13
AGNISYSL	24.10	24.10	1	39000.00	0.94
ANWARGALV	195.00	195.00	1	2700.00	0.53
BANKASIA	20.20	20.20	1	600000.00	12.12
BARKAPOWER	21.30	21.30	1	925000.00	19.70
BATBC	479.80	479.80	6	8286.00	3.98
BDCOM	47.00	47.00	1	18800.00	0.88
BDFINANCE	43.60	42.50	3	2100000.00	91.45
BEACHHATCH	37.80	37.80	1	100000.00	3.78
BENGALWTL	37.00	32.40	3	94000.00	3.25
BEXIMCO	106.10	104.10	6	63836.00	6.71
BPML	94.00	94.00	1	5335.00	0.50
BSC	137.10	137.10	1	30000.00	4.11
BSCCL	199.90	199.80	6	19600.00	3.92
BXPHARMA	146.50	146.50	5	135000.00	19.78
CLICL	65.20	65.20	1	100000.00	6.52
DBH	56.10	56.10	1	9000.00	0.51
DELTALIFE	131.30	131.30	1	10000.00	1.31
DOMINAGE	17.6	17.6	1	100000	1.76
DULAMIACOT	71.6	71.6	1	18000	1.289
EHL	100.5	100.1	2	10000	1.003
EPGL	34.2	34.2	1	46398	1.587
FINEFOODS	61	61	1	8200	0.5
GEMINISEA	490	435	2	2790	1.285
GIB	9	9	1	550000	4.95
GP	262.3	261.6	29	154524	40.428
HEIDELBCEM	161.2	161.2	3	10000	1.612
HFL	19.9	19.9	1	35000	0.697
HRTEX	115	115	1	28500	3.277
IBP	18.5	18.5	2	224077	4.145
IFIC	11.1	11.1	2	97000	1.077
INDEXAGRO	103.6	95	2	10500	1.04
IPDC	58.5	57.6	2	75582	4.403
LHBL	70	70	1	10000	0.7
LINDEBD	1320	1320	1	1000	1.32
MAKSONSPIN	21.2	21.2	1	26000	0.551
MARICO	2340	2315	5	1450	3.385

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
MJLBD	81	80	3	22600	1.821
MONOSPOOL	295.2	295.2	1	5000	1.476
NAVANAPHAR	86	86	1	10000	0.86
NBL	8.3	8.3	2	1200000	9.96
OLYMPIC	149	149	2	33558	5
ORIONINFU	399	399	1	4800	1.915
ORIONPHARM	94.8	94.8	1	20000	1.896
PHARMAID	790.5	790.4	2	2372	1.875
POWERGRID	57.4	57.4	1	9000	0.517
PRAGATIINS	72.8	72.8	1	11000	0.801
PRAGATILIF	145	142	4	37320	5.336
PROVATIINS	53.1	53.1	1	10000	0.531
RELIANCINS	65	65	1	184615	12
RENATA	1210	1210	1	2063	2.496
SAIFPOWER	30.3	26.8	2	48001	1.384
SEAPEARL	280	248.4	36	865667	226.187
SIBL	11.3	11.3	1	44500	0.503
SILVAPHL	21	19.5	5	221691	4.473
SONALIPAPR	615.1	569	5	41591	25.522
SPCERAMICS	50	50	1	18500	0.925
SQURPHARMA	204.2	202	49	278936	56.898
TAKAFULINS	46.8	46.8	1	20000	0.936
UNIONINS	44.5	44.5	1	15000	0.667
Total= 62			**227**	**8980269**	**632.532**

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000