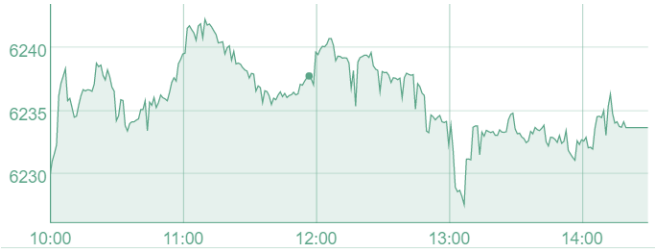
Daily Capital Market Synopsis

Wednesday, December 7, 2022



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6233.68	4.68	0.08%
DSES	1363.54	-0.50	-0.04%
DS30	2207.24	1.66	0.08%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3113.27	2719.76	14.5%
Trade Volume	44687418	38671412	15.6%
Total No. of Trade	69531	66834	4.0%

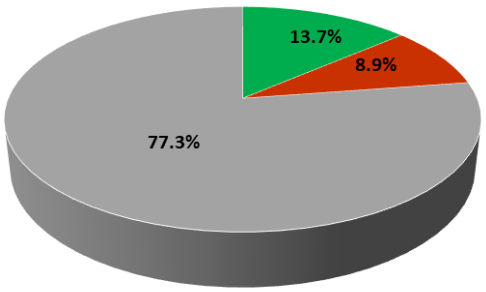
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7631453.225	7630848.472	0.0%
Mkt P/E	17.02	17.02	0.0%
Market Cap. To GDP	25.3%	25.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Another slow session ended amid extreme fluctuation

DSEX had another positive session gaining **4.67** points and closing at **6233.68** points today. Market fluctuated from start to finish of the session, though market participation moved up slightly. Yesterday's market participation was 2719.76 mn and it increased today than the previous day raising BDT **2719.76** mn turnover which is **14.5% higher** than the last day. Market is still going through an uncertain sluggish phase and not giving any clear signs of improving or deteriorating further. In term of technical analysis, index is hovering over a support level at around 6145 points for the last few days. There is a possibility that market may turn back from this level. In term of macro news front, the country's trade deficit increased to $9.58 billion in the July-October peri-od of the current financial year 2022-23 compared with that of $9.16 billion in the same period in the past financial year 2021-22. The trade deficit was $2.03 billion in October. In the first four months of FY23, the country's import payments surged by 6.72 per cent to $25.5 billion compared with that of $23.9 billion in the same period of the previous year.

Jute, Services & Real Estate, Pharmaceuticals gained the most, while Cement, Travel & Leisure, IT lost the most value.

BXPHARMA, ORIONINFU, ORIONPHARM, KDSALTD, BEACONPHAR mainly moved the index positively. On the other hand, LHBL, SEAPEARL, ADNTEL, SHAHJABANK, OLYMPIC were the negative forces today.

KDSALTD, ORIONINFU, AAMRATECH, JUTESPINN, SONALILIFE were among the top gainers and ADNTEL, ADVENT, BDTHAIFOOD, FINEFOOD, SEAPEARL were among the top companies to lose price today.

SME Market Update

DSMEX lost **13.95** points today and ended at **1287.16 points** which was **1.07% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **9.89 mn** which was **71.7%lower** than yesterday.

SADHESIVE, ORYZAAGRO, MASTERAGRO were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

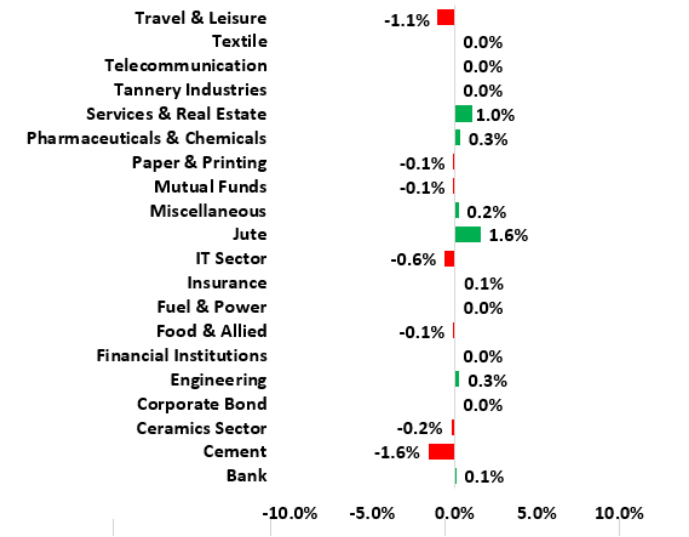
Symbol	Today	Point Change	% Change
DSMEX	1,287.16	-13.95	-1.07%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	9.89	34.91	-71.7%
Trade Volume	594906	2060860	-71.1%
Total No. of Trade	734	1194	-38.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
NAVANAPHAR	81.70	81.00	0.9%	855130
BDCOM	37.60	37.50	0.3%	1194457
GENEXIL	90.30	89.10	1.3%	2386311
BEACONPHAR	293.50	292.40	0.4%	86827
EHL	81.80	80.90	1.1%	1231367
BSC	115.50	113.10	2.1%	1196830
SKICL	58.00	58.20	-0.3%	387244
AAMRANET	56.50	56.70	-0.4%	2526398
BPML	76.30	76.80	-0.7%	1829369
ORIONPHARM	86.90	84.70	2.6%	1953189

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
KDSALTD	84.5	77.1	9.6%	1,537,642
ORIONINFU	655.2	609.5	7.5%	12,398
AAMRATECH	40.8	39.4	3.6%	1,829,352
JUTESPINN	231.2	223.3	3.5%	4,857
SONALILIFE	58.50	56.9	2.8%	190,299
SAPORTL	31.5	30.7	2.6%	2,581,709
ORIONPHARM	86.9	84.7	2.6%	1,953,189
BSC	115.5	113.1	2.1%	1,196,830
CLICL	61.90	60.7	2.0%	892,632
BXPHARMA	149.1	146.9	1.5%	163,200

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
ADNTEL	111.1	117.1	-5.1%	532,867
ADVENT	26.9	28	-3.9%	1,999,574
BDTHAIFOOD	48.4	50	-3.2%	526,189
FINEFOODS	58.7	60.4	-2.8%	73,231
SEAPEARL	172.9	177.1	-2.4%	186,141
APEXFOODS	286.6	293.4	-2.3%	141,583
LHBL	65.1	66.5	-2.1%	979,405
EGEN	57.3	58.5	-2.1%	379,746
MONNOCERA	112	114.1	-1.6%	454,535
NCCBLMF1	6.80	6.9	-1.4%	19,899

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1856.3
ANLIMAYARN	927.5
FINEFOODS	920.31
SAMATALETH	881.25
MONNOCERA	701.88
AFTABAUTO	612.5
ECABLES	572.81
AMBEEPHA	528
BANGAS	491.15
KAY&QUE	478.57

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
JAMUNABANK	3.93
PUBALIBANK	3.95
GIB	4.3
SHAHJABANK	4.35
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	86.9	84.7	2.6	170.432
BXPHARMA	149.1	146.9	1.5	24.097
MPETROLEUM	206.3	205.1	0.59	23.316
BEACONPHAR	293.5	292.4	0.38	25.277
BATBC	518.7	518.7	0	0.773
BBSCABLES	49.9	49.9	0	0.047
BEXIMCO	115.6	115.6	0	0.183
BRACBANK	38.5	38.5	0	1.356
BSCCL	218.90	218.9	0	0.044
BSRMLTD	90	90	0	0.073

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	90.3	89.1	1.3%	217.406
ORIONPHARM	86.9	84.7	2.6%	170.432
AAMRANET	56.5	56.7	-0.4%	145.263
BPML	76.3	76.8	-0.7%	141.723
BSC	115.5	113.1	2.1%	137.392
KDSALTD	84.5	77.1	9.6%	126.792
EHL	81.8	80.9	1.1%	102.224
SAPORTL	31.5	30.7	2.6%	82.267
AAMRATECH	40.8	39.4	3.6%	74.161
NAVANAPHAR	81.7	81	0.9%	70.742

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACMELAB	82.90	82.90	1	8440.00	0.70
ADNTEL	116.50	116.50	1	155000.00	18.06
AIL	53.40	53.40	3	203700.00	10.88
ALLTEX	26.90	26.90	1	35475.00	0.95
AOL	36.50	35.10	2	33224.00	1.19
APEXTANRY	115.90	115.90	1	6000.00	0.70
BATBC	484.00	479.80	14	26872.00	12.90
BDAUTOCA	122.60	122.60	2	8200.00	1.01
BDFINANCE	39.70	39.70	1	13000.00	0.52
BDLAMPS	239.90	239.90	1	3498.00	0.84
BDTHAIFOOD	48.00	45.50	2	21900.00	1.02
BEACHHATCH	42.40	37.60	6	133602.00	5.34
BEXIMCO	113.80	104.10	7	48229.00	5.11
BPML	79.50	79.50	1	7000.00	0.56
BRACBANK	35.20	34.70	3	80642.00	2.81

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BSC	124.00	124.00	1	46370.00	5.75
BSCCL	215.90	199.80	3	57503.00	12.29
DELTALIFE	135.00	135.00	1	74001.00	9.99
EGEN	62.10	58.70	2	66300.00	4.03
FIRSTSBANK	8.90	8.90	1	100000.00	0.89
FORTUNE	78	78	1	127000	9.906
GENNEXT	5.4	5.4	1	100000	0.54
GP	284	275	4	14000	3.868
GSPFINANCE	30.3	27.3	3	131400	3.901
IBP	18	18	1	50000	0.9
ICBAGRANI1	8.4	8.4	1	77500	0.651
IFIC	11	11	1	70000	0.77
INTRACO	42	38	2	132900	5.182
KDSALTD	82	82	1	400000	32.8
MAKSONSPIN	20.1	20.1	2	56600	1.138
MALEKSPIN	24.5	24.5	1	50000	1.225
MATINSPINN	77.5	69.9	2	14290	1.052
MERCANBANK	13.1	13.1	1	40000	0.524
METROSPIN	43.5	43.5	2	200000	8.7
MONOSPOOL	299.7	299.7	1	1700	0.509
NFML	16.7	16.7	1	44741	0.747
NHFIL	37.7	37.7	1	13600	0.513
NPOLYMER	46	45.9	4	53650	2.467
ORIONINFU	655.2	570	4	39088	22.591
PDL	10.9	10.9	1	100000	1.09
PTL	77	77	1	7140	0.55
RAHIMAFOOD	221	221	1	2520	0.557
RAKCERAMIC	39	39	1	13000	0.507
RENATA	1218	1141.8	8	170199	206.997
SALVOCHEM	61.8	55.7	19	387789	22.078
SEAPEARL	165	160	2	200000	32.5
SHASHADNIM	25	25	1	30124	0.753
SPCERAMICS	43	43	1	16450	0.707
SQURPHARMA	209.8	207.6	13	112950	23.573
STANDBANKL	8.8	8.8	1	67725	0.596
UNIONBANK	8.4	8.4	1	60000	0.504
UPGDCL	216	216	1	2320	0.501
TOTAL=52			139	3915642	484.423

Source: NRBCBSL Research

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