Daily Capital Market Synopsis

Monday, March 6, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6259.48	9.27	0.15%
DSES	1361.83	-1.10	-0.08%
DS30	2225.98	0.14	0.01%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7273.89	6623.65	9.8%
Trade Volume	129189522	94926520	36.1%
Total No. of Trade	144348	124952	15.5%

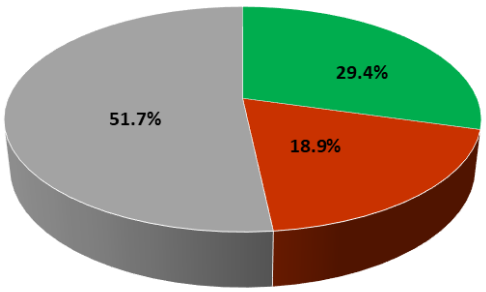
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7652621.116	7645061.258	0.1%
Mkt P/E	18.03	18.01	0.1%
Market Cap. To GDP	19.2%	19.2%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market continued its upward rally after a volatile session

DSEX moved up **9.27** points and closed at **6259.48** points. Market went on a bumpy ride from the very beginning and continued till the end. Market participation improved from last day. Yesterday's market participation was 4277.2 mn and it increased today than the previous day raising BDT **7273.89 mn** turnover which is **9.8% higher** than the last day. After a successive session of upward rally, market stumbled in the last half of today's session which may be a result of investors' profit booking tendency. Market may continue such detour with fluctuation tomorrow as well. In term of technical analysis, DSEX has turned back down slightly crossing a minor resistance at around 6275 points. In term of sectoral news front, Deposits in the country's commercial banks dropped further in January due to various factors, including high inflation, economic crisis, low interest rates and loan irregularities. According to Bangladesh Bank data, bank deposits in the country declined to Tk 14,88,447 crore in January 2023 from Tk 14,89,169 crore in December 2022. Term deposits were Tk 13.08 lakh crore and demand deposits were Tk 1.80 lakh crore in January. The volume of deposits in banks declined to Tk 14.86 lakh crore in November from Tk 14.90 lakh crore in October 2022. In December 2021, deposits in banks were Tk 14.09 lakh crore.

Almost all the sectors ended positive except Jute, Pharmaceuticals, Food & Allied, Financial Institutions, Textile.

SSEAPEARL, DELTALIFE, JAMUNAOIL mainly moved the index positively. On the other hand, BEACONPHAR, ORIONPHARM, OLYMPIC were the negative forces today.

DOMINAGE, NFML, CITYGENINS were among the top gainers. On the other hand, ZEALBANGLA, MEGCONMIL, MEGHNAPET were among the top companies to lose price today.

SME Market Update

DSMEX gained **21.56 points** today and ended at **1117.66 points** which was **1.97% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **38.75 mn** which was **18.1% higher** than yesterday.

SADHESIVE, KFL, ACHIASF was among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

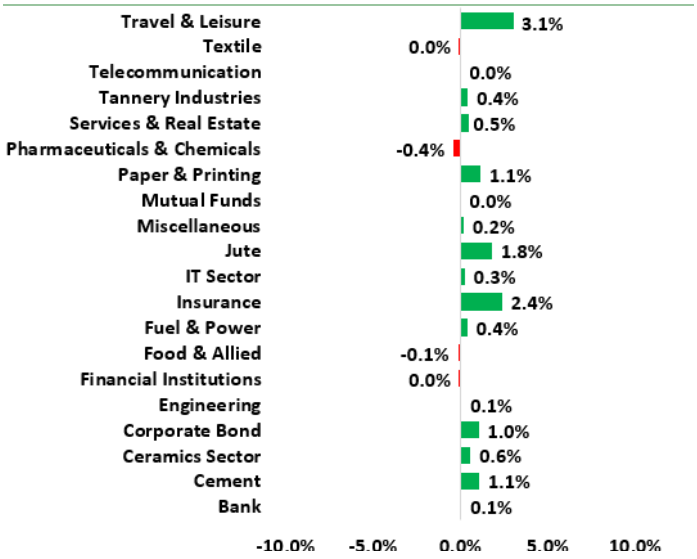
Symbol	Today	Point Change	% Change
DSMEX	1,117.66	21.56	1.97%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	38.75	32.81	18.1%
Trade Volume	1887296	1758361	7.3%
Total No. of Trade	1063	1520	-30.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	99.10	101.10	-2.0%	4212647
RUPALILIFE	99.20	98.20	1.0%	1665731
ITC	35.90	36.40	-1.4%	1370241
BDCOM	40.80	40.20	1.5%	3440573
EHL	101.80	99.70	2.1%	2177523
ORIONPHARM	84.80	86.20	-1.6%	1800612
BDCOM	40.80	40.20	1.5%	3440573
OLYMPIC	149.00	150.80	-1.2%	1327125
BSC	136.40	137.70	-0.9%	2545274
MEGHNALIFE	89.60	86.60	3.5%	1364579

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
DOMINAGE	17.8	16.2	9.9%	11,809,772
NFML	15.1	13.8	9.4%	1,598,780
CITYGENINS	32.8	30	9.3%	2,766,158
LEGACYFOOT	48	44.8	6.7%	170,854
PADMALIFE	44.7	42	6.4%	401,257
RSRMSTEEL	18	16.8	6.0%	311,239
KBPPWBIL	10.8	10.2	5.9%	1,022,814
PURABIGEN	27.2	25.7	5.8%	419,764
JAMUNAOIL	180.3	170.8	5.6%	225,199
SEAPEARL	306	290.6	5.3%	1,190,374

Top 10 Losers

Code	TCP	YCP	Change	Volume
MEGHNAPET	30	33	-9.1%	129,985
MEGCONMILK	29	30.2	-4.0%	237,106
UNIONCAP	7.8	8.1	-3.7%	1,349,317
BEACONPHAR	281.2	290	-3.0%	138,060
APEXFOODS	260.7	268.5	-2.9%	88,084
HFL	17.5	18	-2.8%	200,662
ONEBANKLTD	11	11.3	-2.7%	449,459
AZIZPIPES	85	87.2	-2.5%	38,422
PAPERPROC	170	174.7	-2.5%	141,241
AMBEEPHA	493.10	505.5	-2.5%	2,732

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1702.63
WALTONHIL	1114.57
SAMATALETH	716.25
AFTABAUTO	612.5
BANGAS	466.67
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	410.92
MONNOAGML	366.32

Lowest

Company	P/E
MERCANBANK	3.16
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.99
SHAHJABANK	4.26
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	306.00	290.6	5.3	358.472
DELTALIFE	151.7	146.3	3.69	233.703
LHBL	65.8	65	1.23	96.041
ISLAMIBANK	33.30	33.1	0.6	13.375
MPETROLEUM	199.00	198.6	0.2	9.067
BATBC	518.7	518.7	0	0.192
BBSCABLES	49.90	49.9	0	0.579
BEXIMCO	115.6	115.6	0	0.077
BRACBANK	38.50	38.5	0	1.933
BSCCL	218.90	218.9	0	0.078

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	99.1	101.1	-2.0%	425.72
SEAPEARL	306	290.6	5.3%	358.47
BSC	136.4	137.7	-0.9%	349.20
SPCERAMICS	48.8	47.4	3.0%	301.08
ADNTEL	154.2	146.8	5.0%	293.70
DELTALIFE	151.7	146.3	3.7%	233.70
EHL	101.8	99.7	2.1%	222.59
DOMINAGE	17.8	16.2	9.9%	202.29
OLYMPIC	149	150.8	-1.2%	201.29
AAMRANET	64.5	65.6	-1.7%	181.58

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SONALIPAPR	650	572.1	9	272599	167.627
SEAPEARL	315.9	265.2	42	501086	138.196
BEACONPHAR	315.3	272	16	278509	82.707
IPDC	58	51.9	17	1002634	57.346
BEXIMCO	105.2	104.1	5	475668	50.01
AL-HAJTEX	175	162.3	16	184374	30.546
PRAGATILIF	120.1	120	4	160000	19.203
BRACBANK	34.70	34.70	4	515000.00	17.87
SQURPHARMA	205	199.7	15	78170	15.694
METROSPIN	39.80	39.80	1	327500.00	13.03
GP	262.5	261.6	7	33362	8.743
BSCCL	199.80	199.80	10	42303.00	8.45
ADNTEL	149	133	8	53373	7.698
RENATA	1142.3	1141.8	4	6337	7.236
PTL	71	69.3	12	97743	6.806
EGEN	43.4	40.7	11	151100	6.233
BXPHARMA	142.7	140.1	8	41349	5.845
FINEFOODS	64.50	63.00	5	84133.00	5.35
MEGHNALIFE	80.2	78.2	3	62650	4.983
BBSCABLES	45.10	45.00	6	98170.00	4.42
HRTEX	114.9	112.1	2	30333	3.425
FEKDIL	15.5	15.5	4	192000	2.976
BATBC	479.8	479.8	2	6043	2.899
MARICO	2340.00	2300.50	3	1242.00	2.87
KDSALTD	77.00	69.40	4	34850.00	2.50
YPL	18.3	18.3	1	116000	2.123
ROBI	27.1	27	4	76940	2.079
AOL	36.5	36.5	1	50002	1.825
RDFOOD	36.5	34.4	2	48000	1.682
SSSTEEL	16.5	16.5	1	100000	1.65
RUPALILIFE	101	101	1	15000	1.515
TITASGAS	36.9	36.9	2	38247	1.411
ACMELAB	83.5	83.2	2	16010	1.335
BSC	142.9	142.9	2	9100	1.3
LINDEBD	1325.00	1325.00	2	870.00	1.15
FUWANGFOOD	21.2	21.2	2	53800	1.141
CITYBANK	21.30	21.20	2	48000.00	1.02
ZAHEENSPIN	9.2	9.2	1	110000	1.012
ANWARGALV	195.00	195.00	1	5000.00	0.98
SPCERAMICS	48	48	1	20000	0.96

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
MONOSPOOL	279.2	279.2	1	3400	0.949
COPPERTECH	37	37	1	24760	0.916
JAMUNAOIL	182.00	182.00	1	5000.00	0.91
IFIC	10.6	10.6	1	75476	0.8
UNIONBANK	9.4	9.4	1	79525	0.748
NCCBANK	13.8	13.8	1	50000	0.69
FORTUNE	68.3	68.3	1	10011	0.684
PRAGATIINS	67.5	67.5	1	10000	0.675
GIB	8.1	8.1	1	83000	0.672
ICB3RDNRB	7	7	1	84000	0.588
SALVOCHEM	60.00	60.00	1	9800.00	0.59
QUASEMIND	64	64	1	9100	0.582
RAHIMAFOOD	235.00	235.00	1	2340.00	0.55
PROVATIINS	53.20	53.20	1	10000.00	0.53
IMAMBUTTON	78.00	78.00	1	6800.00	0.53
ACIFORMULA	151	151	1	3500	0.528
GENEXIL	94.3	94.3	1	5500	0.519
INDEXAGRO	94.1	94.1	1	5500	0.518
AFCAGRO	23.50	23.50	1	22000.00	0.52
ACMEPL	32.2	32.2	1	16000	0.515
SOUTHEASTB	13.3	13.3	1	38500	0.512
SHASHADNIM	24.3	24.3	1	21000	0.51
DACCADYE	12	12	1	42000	0.504
GENNEXT	6.00	6.00	1	84000.00	0.50
GSPFINANCE	30.3	30.3	1	16552	0.502
MAKSONSPIN	20.10	20.10	1	25000.00	0.50
MONNOAGML	975	975	1	515	0.502
SHEPHERD	25.1	25.1	1	20000	0.502
CVOPRL	147.40	147.40	1	3400.00	0.50
Total= 69			**272**	**6204176**	**711.407**

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Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000