Daily Capital Market Synopsis

Monday, February 6, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6280.72	-5.81	-0.09%
DSES	1369.01	0.80	0.06%
DS30	2228.80	2.53	0.11%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5808.19	7527.48	-22.8%
Trade Volume	72528681	100892884	-28.1%
Total No. of Trade	101045	136227	-25.8%

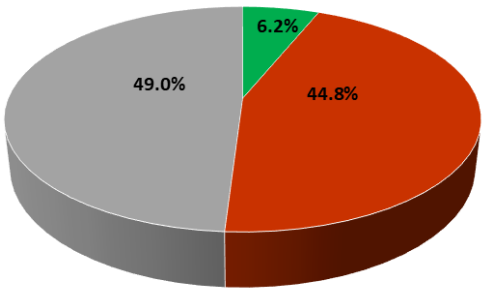
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7666179.987	7671082.05	-0.1%
Mkt P/E	18.06	18.07	-0.1%
Market Cap. To GDP	19.3%	19.3%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Another slow session ended amid extreme fluctuation

DSEX edged down **5.81** points closing at **6280.72** points today. Index went on a roller coaster ride from the start of today's session. Market participation fell further from yesterday's level. Yesterday's market participation was 7527.48 mn and it decreased today than the previous day raising BDT **5808.19 mn** turnover which is **22.8% lower** than the last day. In term of technical analysis, index is heading towards its support level at around 6260 points. Market may turn back from this point for a short positive run or go down further. In term of macro news front, the country's gross domestic product (GDP) growth rate declined to 7.1% in the fiscal 2021-22, from the provisional estimate of 7.25%, according to the Bangladesh Bureau of Statistics' final report for the last fiscal year. The per capita income also decreased to $2,793, a 1.10% drop from the provisional figure of $2,824, due to the increase in total population and depreciation of the local currency against the US dollar.

Almost all the sectors ended negative except Jute, Travel & Leisure, Ceramic, Miscellaneous, Pharmaceuticals.

BEACONPHAR, SEAPEARL, BSC mainly moved the index positively. On the other hand, LHBL, ORIONPHARM, PRAGATILIF were the negative forces today.

SONALIANASH, SEAPEARL, MONOSPOOL were among the top gainers. On the other hand, OIMEX, PRAGATOLIF, RELIANCEINS were among the top companies to lose price today.

SME Market Update

DSMEX lost **0.60 points** today and ended at **1198.94 points** which was **0.05% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **15.47 mn** which was **36% lower** than yesterday.

KBSEED, ACHIASF, APEXWEAV were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

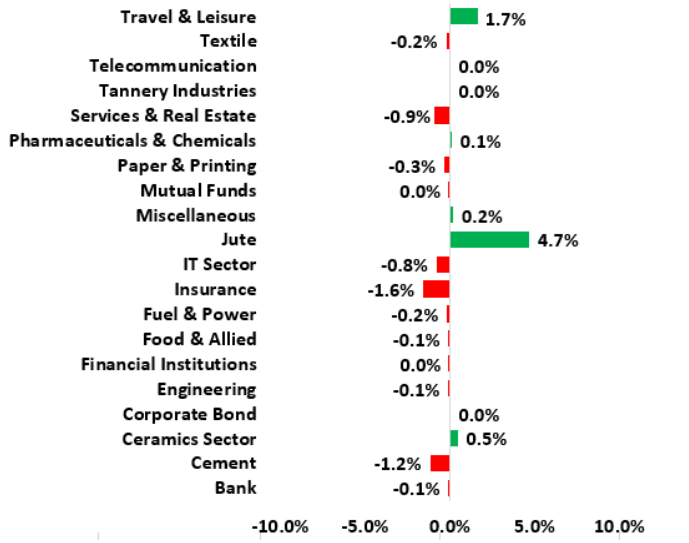
Symbol	Today	Point Change	% Change
DSMEX	1,198.94	-0.60	-0.05%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	15.47	11.38	36.0%
Trade Volume	631251	534307	18.1%
Total No. of Trade	724	465	55.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
ORIONPHARM	89.90	92.30	-2.6%	2860683
INTRACO	36.50	37.20	-1.9%	2517832
MPETROLEUM	200.20	202.50	-1.1%	83289
NAVANAPHAR	80.10	82.20	-2.6%	501455
UNIQUEHRL	68.70	69.90	-1.7%	1142430
EHL	103.10	105.60	-2.4%	1893179
PIONEERINS	75.70	78.00	-2.9%	316922
GENEXIL	104.50	105.60	-1.0%	5077611
OLYMPIC	146.10	146.80	-0.5%	1685714
ITC	38.70	39.20	-1.3%	2161055

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SONALIANSH	431	403.7	6.8%	129,892
SEAPEARL	272.10	261.6	4.0%	1,262,328
MONOSPOOL	286.5	276	3.8%	289,033
SPCERAMICS	52	50.3	3.0%	8,283,233
RENWICKJA	849	826.8	2.7%	152
BEACONPHAR	302	294.2	2.5%	228,087
ORIONINFU	395.6	385.9	2.5%	477,889
BSC	144.1	140.7	2.4%	3,894,380
GEMINISEA	463.9	455.4	1.9%	358,934
SAMATALETH	58	57	1.8%	5,166

Top 10 Losers

Code	TCP	YCP	Change	Volume
OIMEX	16.1	18.3	-12.0%	1,215,976
PRAGATILIF	139.2	149.4	-6.8%	315,176
RELIANCINS	65.1	68.2	-4.5%	58,777
POPULARLIF	75.8	78.9	-3.9%	342,352
BDTHAIFOOD	39.6	40.9	-3.2%	375,470
SONALILIFE	65.3	67.3	-3.0%	420,178
PIONEERINS	75.7	78	-2.9%	316,922
HWAWELLTEX	51.4	52.9	-2.8%	364,099
GREENDELT	67	69.3	-2.7%	107,554
PRAGATIINS	70.00	71.9	-2.6%	132,253

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1526.32
WALTONHIL	1114.57
SAMATALETH	725
AFTABAUTO	612.5
KAY&QUE	457.69
DELTASPINN	425
BANGAS	423.46
AMBEEPHA	400
MONNOCERA	358
ECABLES	357.68

Lowest

Company	P/E
MERCANBANK	3.21
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.95
PREMIERBAN	3.96
SHAHJABANK	4.28
GIB	4.3
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	272.10	261.6	4.01	339.233
BEACONPHAR	301.6	294.2	2.52	68.416
BSC	144.10	140.7	2.42	551.963
ISLAMIBANK	33.3	33.1	0.6	13.438
BATBC	518.7	518.7	0	0.728
BBSCABLES	49.9	49.9	0	0.006
BEXIMCO	115.6	115.6	0	1.05
BRACBANK	38.5	38.5	0	4.913
BSCCL	218.9	218.9	0	0.094
BSRMLTD	90.00	90	0	0.046

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
BSC	144.1	140.7	2.4%	551.96
GENEXIL	104.5	105.6	-1.0%	534.70
SPCERAMICS	51.8	50.3	3.0%	417.38
SEAPEARL	272.1	261.6	4.0%	339.23
ORIONPHARM	89.9	92.3	-2.6%	260.50
OLYMPIC	146.1	146.8	-0.5%	247.04
EHL	103.1	105.6	-2.4%	197.07
ORIONINFU	395.6	385.9	2.5%	189.48
GEMINISEA	463.9	455.4	1.9%	166.69
BPML	87	88.2	-1.4%	160.54

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%
SKTRIMS	0.34	0.25	36.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%
ACI	1.96	2	-2.00%

Instrument	Q2-22	Q2-21	Change
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%
ATLASBANG	-0.82	-0.57	-43.86%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%
PHARMAID	-0.76	5.53	-113.74%

Instrument	Q2-22	Q2-21	Change
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AGNISYSL	24.20	24.20	1	25000.00	0.61
ANWARGALV	213.30	213.30	1	93797.00	20.01
AOL	36.50	36.50	1	100000.00	3.65
BANKASIA	20.20	20.20	1	500000.00	10.10
BATBC	479.80	479.80	6	11850.00	5.69
BDFINANCE	43.50	43.50	1	1534539.00	66.75
BDLAMPS	250.20	250.20	1	5550.00	1.39
BEACONPHAR	310.00	310.00	1	17700.00	5.49
BENGALWTL	33.00	33.00	1	15200.00	0.50
BEXIMCO	115.70	104.10	10	651145.00	74.48
BPPL	32.20	32.20	1	32510.00	1.05
BRACBANK	38.00	34.70	10	392410.00	14.26
BSC	138.60	137.20	3	65050.00	8.96
BSCCL	208.40	199.80	14	164333.00	33.19
BXPHARMA	146.50	146.50	1	456233.00	66.84
CVOPRL	147.40	147.40	1	3400.00	0.50
DBH	56.50	56.50	1	9500.00	0.54
DHAKAINS	63.80	63.80	2	221430.00	14.13
FINEFOODS	58.00	58.00	1	17000.00	0.99
FORTUNE	83.20	68.20	2	42541.00	3.19
GEMINISEA	453	453	1	1120	0.507
GENEXIL	98	98	1	25800	2.528
GIB	8.1	8.1	2	178155	1.443
GP	264.4	262	5	11910	3.128
GPHISPAT	42.5	42.5	1	11800	0.501
GSPFINANCE	30.1	30.1	1	52612	1.584
HRTEX	115	115	1	41000	4.715
ISLAMIBANK	35.5	35.5	4	2287056	81.19
LHBL	63	63	1	82000	5.166
LINDEBD	1320	1318	2	1000	1.319
LOVELLO	34.4	34.4	1	17500	0.602
MALEKSPIN	29.7	29.7	1	24000	0.713
MARICO	2340	2330	7	4620	10.801
MEGHNAINS	34.3	34.3	2	73246	2.512
MEGHNALIFE	93.4	89	3	215000	19.577
METROSPIN	47	47	1	25000	1.175
MJLBD	83	81	2	67050	5.543
MONNOCERA	120.3	120.3	1	4534	0.545
MONNOFABR	24.1	24.1	1	23500	0.566
NAHEEACP	60	60	1	9436	0.566

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
OIMEX	17.9	17.9	1	39990	0.716
OLYMPIC	149.9	149.9	1	89492	13.415
ORIONPHARM	96.1	93.6	2	17450	1.658
PHARMAID	790.7	790.7	1	2500	1.977
PHOENIXFIN	16.4	16.4	2	207495	3.403
POWERGRID	54	52.3	2	165357	8.91
PRIMEINSUR	82.8	82.8	2	101000	8.363
PROVATIINS	58.9	58.9	1	8600	0.507
RAKCERAMIC	41.2	41.2	1	20000	0.824
RDFOOD	32.6	32.6	1	20000	0.652
SAIFPOWER	26.8	26.8	1	19000	0.509
SALVOCHEM	66.7	61.6	3	294900	18.669
SAPORTL	36.1	36.1	1	14000	0.505
SAVAREFR	225.3	225.3	1	3878	0.874
SEAPEARL	276	238.8	33	670625	171.777
SHEPHERD	24	24	1	20850	0.5
SILVAPHL	20.7	19.5	5	228642	4.552
SONALIPAPR	570	569	11	12000	6.832
SPCERAMICS	51.9	50	2	29000	1.486
SQURPHARMA	207	204.7	34	148240	30.416
SUMITPOWER	30.6	30.6	1	16350	0.5
TOSRIFA	20.2	20.2	1	371288	7.5
UNIQUEHRL	76	75.9	2	16000	1.215
UPGDCL	216	216	1	2335	0.504
WATACHEM	182.7	182.7	1	2737	0.5
Total= 65			**211**	**10037256**	**763.738**

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