Daily Capital Market Synopsis

Tuesday, December 6, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6229.01	16.45	0.26%
DSES	1364.04	4.52	0.33%
DS30	2205.58	7.01	0.32%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2719.76	3448.63	-21.1%
Trade Volume	38671412	53223505	-27.3%
Total No. of Trade	66834	81440	-17.9%

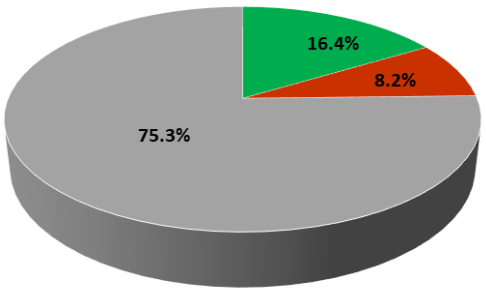
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7630848.472	7623141.789	0.1%
Mkt P/E	17.02	17.00	0.1%
Market Cap. To GDP	25.3%	25.3%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market swinged back amid record low volume

DSEX leapt up **16.45** points closing at **6229.01** points. Market climbed up in a steady uptrend gradually from the start to end. Market participation hit record low in last 21 months. Yesterday's market participation was 3448.62 mn and it decreased today than the previous day raising BDT **2719.76** mn turnover which is **21.1% lower** than the last day. Growing economic concernment among people kept causing panic sell and turmoil in the market. Most people are assuming current economic scenario may get worse. In term of technical analysis, index is hovering over a support level at around 6145 points for the last few days. There is a possibility that market may turn back from this level. In term of sectoral news front, The Bangladesh Bank has introduced a new financial instrument "Islamic Banks Liquidity Facility (IBLF)" for the Shariah-compliant banks in the country to aid their liquidity management and strengthen their financial system. Under the scheme, Islamic banks will now get a short-term liquidity facility of 14 days from the central bank, according to a circular issued by the Debt Management Department (DMD) of the Bangladesh Bank on Monday.

Almost all the sectors were positive except Cement, Fuel & Power, Tannery.

BEACONPHAR, OLYMPIC, ORIONINFU, SEAPEARL, ORIONPHARM mainly moved the index positively. On the other hand, CONFIDCEM, PADMAOIL, KOHINOOR, SONALIPAPR, PRAGATILIF were the negative forces today.

MONNOAGML, ORIONINFU, MONNOCERA, AMBEEPHA, RELIANCINS were among the top gainers and CONFIDCCEM, PRAGATILIF, PURABIGEN, AAMARTECH, KOHINOOR were among the top companies to lose price today.

SME Market Update

DSMEX gained **1.75** points today and ended at **1301.11 points** which was **0.14%% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **34.91 mn** which was **37.1% lower** than yesterday.

YUSUFLOUR, SADHESIVE, BDPAINTS were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

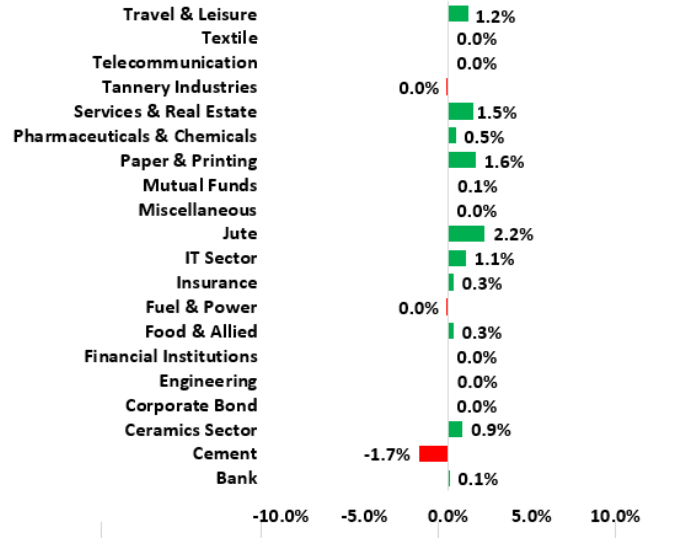
Symbol	Today	Point Change	% Change
DSMEX	1,301.11	1.76	0.14%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	34.91	55.54	-37.1%
Trade Volume	2060860	2999821	-31.3%
Total No. of Trade	1194	1729	-30.9%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
NAVANAPHAR	81.00	80.10	1.1%	814246
BDCOM	37.50	37.80	-0.8%	1604344
GENEXIL	89.10	86.20	3.4%	1296655
BEACONPHAR	292.40	284.40	2.8%	56928
EHL	80.90	77.10	4.9%	1166058
OLYMPIC	130.80	125.60	4.1%	624495
SKICL	58.20	57.00	2.1%	308585
AAMRANET	56.70	56.30	0.7%	2965887
BPML	76.80	73.20	4.9%	1464858
ORIONPHARM	84.70	83.20	1.8%	1213034

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MONNOAGML	708.1	658.7	7.5%	103,773
ORIONINFU	609.5	567	7.5%	24,474
MONNOCERA	114.1	107	6.6%	1,120,775
AMBEEPHA	528	499.4	5.7%	16,920
RELIANCINS	58.50	55.4	5.6%	9,149
EHL	80.9	77.1	4.9%	1,166,058
BPML	76.8	73.2	4.9%	1,464,858
OLYMPIC	130.8	125.6	4.1%	624,495
PAPERPROC	211.60	203.5	4.0%	119,069
MONOSPOOL	292.1	282.3	3.5%	102,468

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
CONFIDCEM	89	93.5	-4.8%	1,097
PRAGATILIF	112.7	115	-2.0%	231,221
PURABIGEN	26.7	27.2	-1.8%	393,992
AAMRATECH	39.4	40.1	-1.7%	823,076
KOHINOOR	391.7	397.4	-1.4%	15,602
PADMAOIL	209.2	211.1	-0.9%	19
AGNISYSL	23.8	24	-0.8%	1,274,044
SONALIPAPR	622.6	627.7	-0.8%	59,743
BDCOM	38	37.8	-0.8%	1,604,344
BGIC	55.70	56.1	-0.7%	134,099

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1856.3
FINEFOODS	943.75
ANLIMAYARN	927.5
SAMATALETH	881.25
MONNOCERA	713.13
AFTABAUTO	612.5
ECABLES	580.31
AMBEEPHA	528
BANGAS	491.15
KAY&QUE	487.68

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
PUBALIBANK	3.9
JAMUNABANK	3.93
GIB	4.3
SHAHJABANK	4.39
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	130.8	125.6	4.14	80.746
BEACONPHAR	292.4	284.4	2.81	16.244
ORIONPHARM	84.7	83.2	1.8	102.591
PUBALIBANK	26.6	26.3	1.14	0.159
MPETROLEUM	205.10	204.8	0.15	18.478
BATBC	518.7	518.7	0	0.256
BBSCABLES	49.9	49.9	0	0.016
BEXIMCO	115.6	115.6	0	0.906
BRACBANK	38.5	38.5	0	0.034
BSCCL	218.9	218.9	0	0.206

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
AAMRANET	56.7	56.3	0.7%	166.663
MONNOCERA	114.1	107	6.6%	124.919
GENEXIL	89.1	86.2	3.4%	114.91
BPML	76.8	73.2	4.9%	111.71
ORIONPHARM	84.7	83.2	1.8%	102.591
EHL	80.9	77.1	4.9%	93.187
ADNTEL	117.1	114.2	2.5%	93.018
OLYMPIC	130.8	125.6	4.1%	80.746
SONALIANSH	798.2	778.7	2.5%	79.239
CLICL	60.7	61.1	-0.7%	78.025

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	55.30	55.30	1	50000.00	2.77
ACMELAB	82.00	82.00	1	14000.00	1.15
ADNTEL	107.00	107.00	1	20000.00	2.14
ADVENT	28.40	28.40	1	567000.00	16.10
AMCL(PRAN)	253.00	252.90	2	6542.00	1.66
AOL	35.00	32.90	2	29486.00	1.00
APEXTANRY	116.00	116.00	2	46549.00	5.40
BANGAS	115.00	115.00	2	22580.00	2.60
BATBC	489.90	479.80	13	20649.00	9.94
BDAUTOCA	122.60	122.60	1	4100.00	0.50
BDFINANCE	39.70	39.70	1	13000.00	0.52
BDLAMPS	231.00	230.20	3	7725.00	1.78
BDTHAIFOOD	48.00	48.00	1	50000.00	2.40
BEACHHATCH	42.00	37.70	21	1833469.00	72.76
BEXIMCO	112.00	104.10	4	44200.00	4.64

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BRACBANK	36.10	34.70	3	54722.00	1.92
BSCCL	199.80	199.80	3	10600.00	2.12
CAPMBDBLMF	11.10	11.10	1	490720.00	5.45
CITYBANK	21.10	21.10	1	100000.00	2.11
DOMINAGE	19.70	19.70	2	436000.00	8.59
EBL	30	29.5	3	82648	2.452
FIRSTSBANK	9.4	9.4	3	290000	2.726
GIB	8.5	8.4	4	383395	3.251
GP	275	275	1	5000	1.375
GPHISPAT	41.5	40.4	3	43850	1.797
GSPFINANCE	30.3	30.3	1	16550	0.501
INDEXAGRO	106.5	106.5	1	20000	2.13
INTRACO	38	38	1	28000	1.064
JHRML	75	75	1	12500	0.938
KAY&QUE	294	294	1	4000	1.176
KEYACOSMET	5.8	5.8	1	87000	0.505
LOVELLO	34.4	34.3	2	29700	1.02
LRGLOBMF1	6.6	6.6	1	98134	0.648
MATINSPINN	77.4	69.9	2	13866	1.018
MONOSPOOL	289	289	1	2000	0.578
NHFIL	44.5	44.5	1	18425	0.82
NPOLYMER	51	45.9	2	21000	1.015
OLYMPIC	135	135	1	6203	0.837
ORIONINFU	600	530	5	49640	27.124
PF1STMF	11.6	11.6	2	514800	5.972
PRIMEINSUR	82.8	82.8	1	6100	0.505
RAHIMAFOOD	221	220	2	4600	1.014
RECKITTBEN	4615	4615	1	110	0.508
RENATA	1218	1141.8	11	171523	208.487
ROBI	27	27	1	35000	0.945
SAIFPOWER	26.8	26.8	1	19000	0.509
SAIHAMTEX	24.2	24.2	1	46600	1.128
SALVOCHEM	56	55.7	10	203450	11.361
SEAPEARL	176	171	3	69000	11.957
SHASHADNIM	25	25	1	26000	0.65
SILVAPHL	21	21	1	30800	0.647
SPCL	59.5	59.5	1	8500	0.506
SQURPHARMA	209.8	207.1	3	42500	8.896
UNIONBANK	8.8	8.8	1	57500	0.506
UPGDCL	230	230	1	3150	0.725
UTTARABANK	22.8	22.7	3	70000	1.594
WALTONHIL	1003	1003	1	1685	1.69
TOTAL=57			146	6343571	454.107

Source: NRBCBSL Research

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