Daily Capital Market Synopsis

Thursday, April 6, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6214.20	3.18	0.05%
DSES	1347.89	1.59	0.12%
DS30	2198.89	-3.14	-0.14%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	6123.19	5273.70	16.1%
Trade Volume	76282105	72898479	4.6%
Total No. of Trade	115529	104030	11.1%

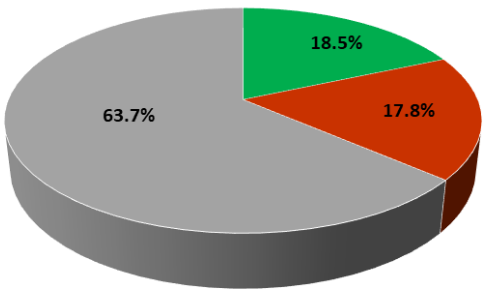
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7629119.856	7626326.54	0.0%
Mkt P/E	19.02	19.02	0.0%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market regained with improved volume

Index climbed up **3.18** points closing at **6214.20** points. Market remained in the positive zone during today's whole session with extreme fluctuations. Market participation saw some improvement over yesterday's level. Yesterday's market participation was 5273.69 mn and it increased today than the previous day raising BDT **6123.19 mn** turnover which is **16.1% higher** than the last day. In term of technical analysis, index closed the week above the support level at around 6205 points. It may advance its next resistance at around 6240 points from next week. In term of sectoral news front, Shahjalal Islami Bank, Prime Bank, and Eastern Bank have posted year-on-year growths in their profits for the year that ended on 31 December 2022, thanks to an increase in their earnings from foreign exchange. In 2022, the bank's consolidated earnings per share (EPS) increased by 38% to Tk3.31, from Tk2.4 in 2021. Prime Bank's consolidated net profit grew by 23% to Tk399 crore in 2022, from Tk325 crore a year ago. Its EPS stood at Tk3.53. Eastern Bank's consolidated EPS grew by 7% to Tk4.77 in 2022, from Tk4.47 in 2021.

Paper & Printing, Jute, Tannery were the top gainer whereas, IT, Travel & Leisure, Services & Real Estate were the top losing sectors.

KOHINOOR, ORIONINFU, APEXFOOT mainly moved the index positively. On the other hand, SEAPEARL, DELTALIFE, OLYMPIC were the negative forces today.

PAPERPROC, ORIONINFU, MIDLANDBANK were among the top gainers. On the other hand, LEGACYFOOT, STANCERAM, STYLECRAFT were among the top companies to lose price today.

SME Market Update

DSMEX gained **3.97 points** today and ended at **1243.72 points** which was **0.32% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **153.74 mn** which was **8.0% higher** than yesterday.

KFL, MAMUNAGRO, KBSEED were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

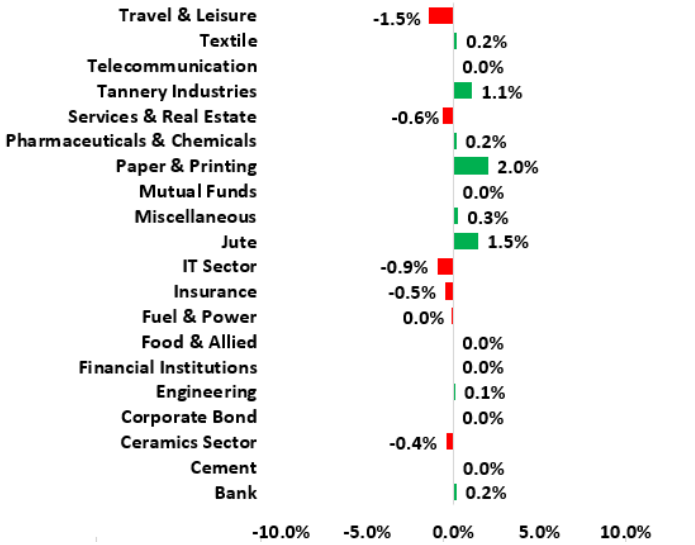
Symbol	Today	Point Change	% Change
DSMEX	1,243.72	3.97	0.32%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	153.75	142.34	8.0%
Trade Volume	7458875	6898310	8.1%
Total No. of Trade	2911	3040	-4.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	100.20	101.20	-1.0%	4365455
EHL	116.00	117.00	-0.9%	3220031
ITC	35.30	35.70	-1.1%	930766
BDCOM	40.30	41.40	-2.7%	1632396
BDLAMPS	284.20	261.60	8.6%	482061
ORIONPHARM	79.60	79.60	0.0%	315286
NAVANAPHAR	68.60	68.10	0.7%	622737
OLYMPIC	154.90	156.60	-1.1%	521613
SONALILIFE	64.60	64.80	-0.3%	218214
NFML	15.30	15.30	0.0%	839687

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
PAPERPROC	182.9	166.3	10.0%	421,869
MIDLANDBNK	11.8	10.8	9.3%	1,609,270
ORIONINFU	279.6	257.1	8.8%	408,992
MONOSPOOL	280	257.6	8.7%	196,306
APEXFOOT	342.4	314.9	8.7%	818,023
BDLAMPS	284	261.6	8.6%	482,061
GEMINISEA	714.8	665	7.5%	218,759
KOHINOOR	441.2	412.3	7.0%	69,441
APEXTANRY	113.8	106.5	6.9%	84,274
TOSRIFA	22	20.6	6.8%	1,247,018

Top 10 Losers

Code	TCP	YCP	Change	Volume
LEGACYFOOT	83.7	89.6	-6.6%	1,401,780
STANCERAM	119.7	128.1	-6.6%	32,955
STYLECRAFT	89.1	94.7	-5.9%	116,205
AZIZPIPES	96.9	102.8	-5.7%	182,786
ISNLTD	46.9	49.4	-5.1%	209,024
INTECH	25.5	26.8	-4.9%	467,261
AAMRATECH	39.5	41.2	-4.1%	1,738,346
CITYGENINS	34.8	36.1	-3.6%	1,755,570
NORTHERN	206	213	-3.5%	8,157
PRAGATILIF	100.20	103.6	-3.3%	122,370

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1876.32
WALTONHIL	1114.57
SAMATALETH	856.25
AFTABAUTO	612.5
BANGAS	494.58
KAY&QUE	442.12
AMBEEPHA	440
DELTASPINN	425
SSSTEEL	415
MONNOCERA	348

Lowest

Company	P/E
MERCANBANK	3.16
SOUTHEASTB	3.72
PUBALIBANK	3.87
JAMUNABANK	3.93
PREMIERBAN	4.02
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
UNIQUEHRL	73.5	73.4	0.14	183.588
BBSCABLES	49.9	49.9	0	0
BSRMLTD	90	90	0	0.001
UPGDCL	233.7	233.7	0	0.003
GPHISPAT	44.8	44.8	0	0.007
BRACBANK	38.50	38.5	0	0.015
ROBI	30.00	30	0	0.017
TITASGAS	40.90	40.9	0	0.033
BSCCL	218.90	218.9	0	0.049
FORTUNE	75.7	75.7	0	0.076

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	100.2	101.2	-1.0%	444.818
EHL	116	117	-0.9%	398.859
AAMRANET	73	72.9	0.1%	321.863
APEXFOOT	342.4	314.9	8.7%	203.571
UNIQUEHRL	73.5	73.4	0.1%	187.482
BSC	127.1	128	-0.7%	184.501
GEMINISEA	714.8	665	7.5%	169.905
SEAPEARL	281.2	288.6	-2.6%	134.108
ADNTEL	149.6	149	0.4%	127.2
BDLAMPS	284.2	261.6	8.6%	110.424

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BEXGSUKUK	85	85	2	3254500	276.632
BXPHARMA	137.10	132.00	4	2018000.00	272.42
SEAPEARL	292	265	8	188910	51.02
KDSALTD	75.5	75.5	1	530000	40.015
AL-HAJTEX	206	180	22	198061	36.655
GEMINISEA	714.8	616	15	40046	26.681
AOL	36.30	33.20	7	700000.00	24.68
AAMRANET	79.40	70.00	4	316000.00	22.65
MARICO	2360.00	2325.60	17	7023.00	16.502
MHSML	25.60	25.60	1	550000.00	14.08
SUNLIFEINS	52.9	47.7	13	264800	13.648
ADNTEL	153.20	153.20	1	85000.00	13.02
IBBL2PBOND	5000.00	5000.00	1	2594.00	12.97
IPDC	58.00	55.10	3	216417.00	12.47
BEXIMCO	106.8	104.1	4	98687	10.341
PREBPBOND	5100	5100	1	1862	9.496
HRTEX	114.2	105.1	6	63850	7.037
DHAKAINS	62.5	62.5	2	93000	5.813
ACIFORMULA	148.00	148.00	1	35288.00	5.22
SQURPHARMA	204.40	202.20	8	24940.00	5.06
LHBL	62.9	62.5	7	79000	4.949
CVOPRL	147.7	147.5	6	29022	4.285
LRBDL	31.70	31.60	2	116000.00	3.67
SONALIPAPR	620	596	2	5315	3.272
EHL	108	108	1	28002	3.024
METROSPIN	32	32	1	87500	2.8
SINGERBD	136.80	136.80	4	20000.00	2.74
CITYGENINS	35.8	35.8	1	75000	2.685
RUPALILIFE	105.2	105.2	1	25001	2.63
ACMELAB	81	79.5	3	30000	2.401
MIDLANDBNK	11.8	11.8	3	202500	2.389
GP	261.6	261.6	2	8827	2.309
EGEN	41.1	40.7	2	55000	2.251
TOSRIFA	21.10	21.10	1	100000.00	2.11
MONNOAGML	902	902	2	2140	1.93
FEDERALINS	22.5	22.5	1	80000	1.8
APEXFOOT	322	315	3	5595	1.781
UPGDCL	218.00	215.00	3	7999.00	1.73
DSSL	16.9	16.9	1	100000	1.69
NBL	8.3	8.3	1	195000	1.619

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
DOMINAGE	14.6	14.6	3	110000	1.606
GSPFINANCE	30.1	30.1	1	50092	1.508
RENATA	1141.8	1141.8	2	1300	1.484
COPPERTECH	40.00	40.00	1	37000.00	1.48
TITASGAS	40.9	40.9	1	36146	1.478
RDFOOD	44.90	44.90	1	30000.00	1.35
FAREASTLIF	73.00	72.50	2	17500.00	1.27
GREENDELT	62	61	2	20000	1.23
IBBLPBOND	1053.00	1053.00	1	1141.00	1.20
GENEXIL	110.5	96.5	2	10240	1.052
SAIFPOWER	26.8	26.8	2	39000	1.045
BSCCL	199.8	199.8	2	5188	1.037
BATBC	479.8	479.8	2	2150	1.032
ORIONPHARM	78.1	77.8	2	13000	1.013
PTL	75	75	1	13500	1.012
BRACBANK	34.7	34.7	2	28877	1.002
UNIQUEHRL	76.7	76.7	1	10000	0.767
ANWARGALV	194.7	194.7	1	3450	0.672
RUNNERAUTO	43.6	43.6	1	15000	0.654
IMAMBUTTON	83	83	1	6750	0.56
BEACHHATCH	36.50	36.50	1	14700.00	0.54
BBSCABLES	49.8	49.8	1	10500	0.523
IFIC	10.4	10.4	1	50000	0.52
SILVAPHL	20	20	1	26000	0.52
INTRACO	36.5	36.5	1	14100	0.515
SALVOCHEM	60.5	60.5	1	8406	0.509
Total= 66			**205**	**10514919**	**954.058**

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