Daily Capital Market Synopsis

Sunday, March 5, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6250.20	36.46	0.59%
DSES	1362.92	5.64	0.42%
DS30	2225.84	9.56	0.43%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	6623.65	4277.20	54.9%
Trade Volume	94926520	56761973	67.2%
Total No. of Trade	124952	86066	45.2%

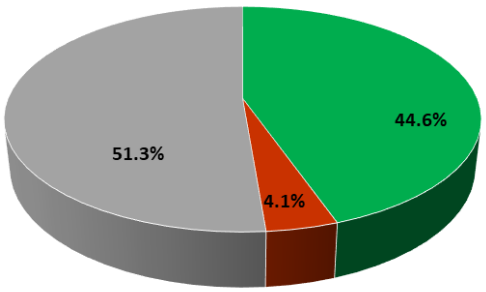
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7645061.258	7631154.938	0.2%
Mkt P/E	18.01	17.98	0.2%
Market Cap. To GDP	19.2%	19.2%	0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market surged with growing volume

DSEX jumped up **36.46** points and closed at **6250.20** today. Market was on a positive rally today facing frequent ups and downs but maintained an overall positive trend. Market participation soared up from yesterday's level reflecting investors' drive to catch the next upward rally. Yesterday's market participation was 4277.2 mn and it increased today than the previous day raising BDT **6623.65 mn** turnover which is **54.9% higher** than the last day. Market is expected to go strongly bullish in the next few days. In term of technical analysis, DSEX crossed beyond a resistance level at around 6240 today and may advance towards another resistance at around 6310 points. In term of macro news front, The government can expect budget support of $500 million at best from the World Bank this fiscal year after it failed to implement key reforms that would have unlocked the entire $1 billion it was seeking. As per the original plan, $250 million was supposed to come from the Green, Resilient Inclusive Development (GRID) programme and another $250 million from the Development Policy Credit (DPC) scheme. Further amount would have been mobilised were the government able to meet more conditions, which would have been tangential to DPC's.

Almost all the sectors ended positive except Mutual Fund and Corporate Bond.

SEAPEARL, UNIQUEHRL, ORIONPHARM mainly moved the index positively. On the other hand, ISLAMIBANK, BEACONPHAR, UNIONCAP were the negative forces today.

MEGHNAPET, BGIC, USMANIAGL were among the top gainers. On the other hand, UNIONCAP, FASFIN, MONNOAGML were among the top companies to lose price today.

SME Market Update

DSMEX gained **54.97 points** today and ended at **1096.10 points** which was **5.28% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **32.81mn** which was **23.8% higher** than yesterday.

APEXWEAV, ACHIASF, MAMUNAGRO was among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

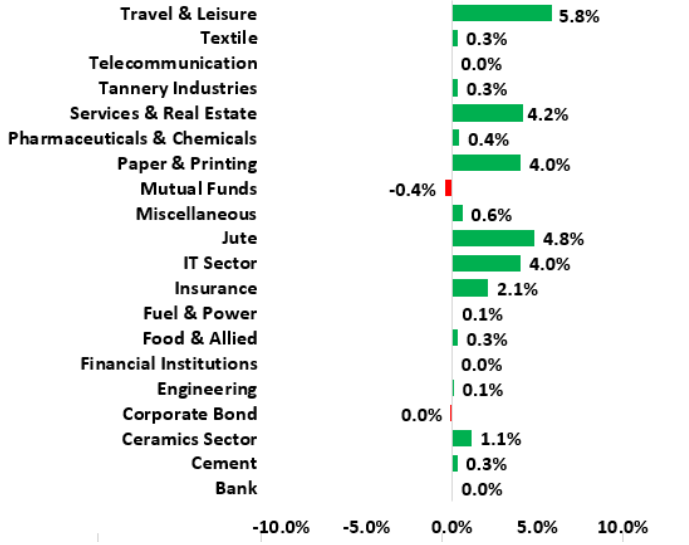
Symbol	Today	Point Change	% Change
DSMEX	1,096.10	54.97	5.28%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	32.81	26.51	23.8%
Trade Volume	1758361	1400758	25.5%
Total No. of Trade	1520	916	65.9%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	101.10	95.10	6.3%	3799203
RUPALILIFE	98.20	95.50	2.8%	1834008
ITC	36.40	35.30	3.1%	1292331
BPML	83.60	76.10	9.9%	2427154
EHL	99.70	90.70	9.9%	2565863
ORIONPHARM	86.20	82.00	5.1%	2222003
BDCOM	40.20	38.70	3.9%	1701010
OLYMPIC	150.80	147.10	2.5%	1442088
BSC	137.70	128.90	6.8%	3588747
MEGHNALIFE	86.60	84.60	2.4%	974305

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MEGHNAPET	33	30	10.0%	209,632
BGIC	65.1	59.2	10.0%	168,906
USMANIAGL	55.2	50.2	10.0%	30,341
SHYAMPSUG	76	69.4	9.9%	3,335
EHL	99.7	90.7	9.9%	2,565,863
BPML	84	76.1	9.9%	2,427,154
LEGACYFOOT	44.8	40.8	9.8%	67,523
JHRML	82.9	75.5	9.8%	1,142,012
SAMATALETH	58.7	53.5	9.7%	73,385
NAVANAPHAR	75.1	68.5	9.6%	566,466

Top 10 Losers

Code	TCP	YCP	Change	Volume
UNIONCAP	8.1	9	-10.0%	13,878
ICB3RDNRB	6.5	6.9	-5.8%	6,466
AIBL1STIMF	7.3	7.7	-5.2%	14,288
FASFIN	5.4	5.6	-3.6%	4,201
MONNOAGML	992.2	1024.1	-3.1%	67,190
AIBLPBOND	5000	5100	-2.0%	1
ISLAMIBANK	33.1	33.4	-0.9%	205,975
PROGRESLIF	79.1	79.5	-0.5%	69,347
EASTRNLUB	1,545	1552.8	-0.5%	3,748
BERGERPBL	1,713.00	1721	-0.5%	1,004

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1718.42
WALTONHIL	1114.57
SAMATALETH	733.75
AFTABAUTO	612.5
BANGAS	465.83
KAY&QUE	433.65
DELTASPINN	425
AMBEEPHA	421.25
MONNOCERA	363
MONNOAGML	360.63

Lowest

Company	P/E
MERCANBANK	3.16
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.96
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
UNIQUEHRL	66.40	61.9	7.27	75.717
BSC	137.70	128.9	6.83	481.291
SEAPEARL	290.6	275.2	5.6	264.991
ORIONPHARM	86.20	82	5.12	187.427
OLYMPIC	150.80	147.1	2.52	216.684
LHBL	65.00	64.8	0.31	196.682
DELTALIFE	146.30	146	0.21	109.922
BATBC	518.70	518.7	0	0.185
BBSCABLES	49.9	49.9	0	0.005
BEXIMCO	115.6	115.6	0	0.015

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
BSC	137.7	128.9	6.8%	481.29
GENEXIL	101.1	95.1	6.3%	374.93
ADNTEL	146.8	141	4.1%	270.26
SEAPEARL	290.6	275.2	5.6%	264.99
EHL	99.7	90.7	9.9%	247.07
OLYMPIC	150.8	147.1	2.5%	216.68
LHBL	65	64.8	0.3%	196.68
BPML	83.6	76.1	9.9%	195.66
ORIONPHARM	86.2	82	5.1%	187.43
SPCERAMICS	47.4	45.8	3.5%	185.59

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SEAPEARL	280.00	251.40	66	2129056.00	567.30
DOMINAGE	17.3	16.2	6	2107000	35.209
AL-HAJTEX	184	160.7	21	196094	32.349
SQURPHARMA	199.9	197	32	153296	30.283
BEXIMCO	126.2	104.1	3	230549	27.972
MEGHNALIFE	88.30	88.00	3	262300.00	23.14
BEACONPHAR	265.7	265.7	1	86000	22.85
BANKASIA	20.20	20.20	1	988000.00	19.96
SONALIPAPR	615.1	590.1	10	31691	19.332
RDFOOD	35.4	33.1	9	372111	12.419
METROSPIN	38.50	37.00	7	329000.00	12.29
RUPALILIFE	97	97	1	100001	9.7
GP	263	261.6	10	33674	8.84
FINEFOODS	61.20	61.20	2	140000.00	8.57
LANKABAFIN	26.5	26.5	1	300000	7.95
EGEN	43.80	40.70	12	190000.00	7.88
MARICO	2300.5	2300.5	4	3315	7.626
ADNTEL	145.00	141.00	4	52000.00	7.46
BXPHARMA	146	141.6	7	44098	6.365
BATBC	490.00	479.80	2	12746.00	6.24
ACFL	26.1	26.1	1	235000	6.133
BSC	130	130	2	42000	5.46
ANWARGALV	213	213	1	19000	4.047
BENGALWTL	39.00	39.00	1	100000.00	3.90
ACMELAB	93.5	84.5	3	40000	3.56
ACI	239.8	238	2	13620	3.262
BBSCABLES	45	45	3	50750	2.284
NRBCBANK	19.30	19.30	1	107500.00	2.08
ALIF	12.9	12.9	1	150000	1.935
SAIFPOWER	26.9	26.8	2	70500	1.893
IFIC	12.6	10.4	3	155000	1.843
IPDC	57.6	56.9	3	30136	1.73
PHARMAID	780	780	1	2200	1.716
RENATA	1142.2	1141.8	2	1483	1.693
GSPFINANCE	28.80	28.80	1	57975.00	1.67
YPL	16.4	16.4	1	100000	1.64
MONNOAGML	1031	1024	2	1290	1.327
LHBL	63.30	63.20	2	20000.00	1.27
MALEKSPIN	25.90	24.50	2	48000.00	1.21
EHL	90.70	90.70	2	13000.00	1.18

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
MIDASFIN	11.00	11.00	1	106050.00	1.17
GENEXIL	104.60	93.30	2	11500.00	1.14
SPCERAMICS	47.5	47.5	1	22000	1.045
ROBI	29.40	29.40	1	33600.00	0.99
BDFINANCE	43.2	43.2	1	20000	0.864
ABBANK	10.8	10.8	1	77250	0.834
FEKDIL	15.5	15.5	1	50000	0.775
HAKKANIPUL	57.3	57.3	1	13500	0.774
LOVELLO	41.3	41.3	1	17500	0.723
GOLDENSON	18.20	18.20	1	32849.00	0.60
NITOLINS	38.4	38.4	1	15000	0.576
HEIDELBCEM	161.2	161.2	1	3200	0.516
FAMILYTEX	5.00	5.00	1	103000.00	0.52
EBLNRBMF	6.6	6.6	1	77700	0.513
KDSALTD	70.4	70.4	1	7200	0.507
BSCCL	199.8	199.8	1	2510	0.501
POWERGRID	47.2	47.2	1	10600	0.5
Total= 57			**256**	**9621844**	**936.081**

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