Daily Capital Market Synopsis

Sunday, February 5, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6286.53	-8.20	-0.13%
DSES	1368.21	-5.75	-0.42%
DS30	2226.27	-4.46	-0.20%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7527.48	6871.22	9.6%
Trade Volume	100892884	104010228	-3.0%
Total No. of Trade	136227	125588	8.5%

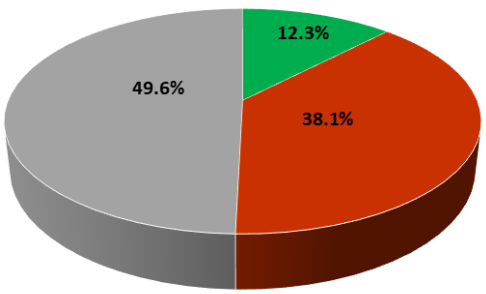
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7671082.05	7673381.812	0.0%
Mkt P/E	18.07	18.07	0.0%
Market Cap. To GDP	19.3%	19.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market fell down again after 2 positive sessions

DSEX dropped **8.20** points and closed at **6286.53** points today. Market had a jump start in the beginning but could not sustain the growth and went on a reverse journey from the mid-session. Market participation also grew from yesterday's level and it's been growing for last two days indicating growing investor interest and involvement in the booming market. Yesterday's market participation was 6871.22 mn and it increased today than the previous day raising BDT **7527.48mn** turnover which is **9.6% higher** than the last day. In term of capital market news front, To increase banks' participation in stock market investment, the Bangladesh Bank has reduced the provision from 2% to 1% against loans given to intermediary brokerage firms, merchant banks and stock dealers. The new decision regarding credit loss provision will be effective from 30 March, said the central bank in a letter sent to the managing directors of all banks in the country Thursday.

Miscellaneous, Cement, Tannery were the top gaining sectors and Travel & Leisure, IT, Services & Real Estate were the top loser.

BSC, OLYMPIC, ORIONINFU mainly moved the index positively. On the other hand, BEACONPHAR, SEAPEARL, GENEXIL were the negative forces today.

HWAHELLTEX, LIBRAINFU, ORIONINFU were among the top gainers. On the other hand, BEACONPHAR, MEGHNALIFE, AAMRANET were among the top companies to lose price today.

SME Market Update

DSMEX lost **12.04 points** today and ended at **1199.54 points** which was **0.99% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **11.37 mn** which was **2.6% lower** than yesterday.

BDPAINTS, KBSEED, MAMUNAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

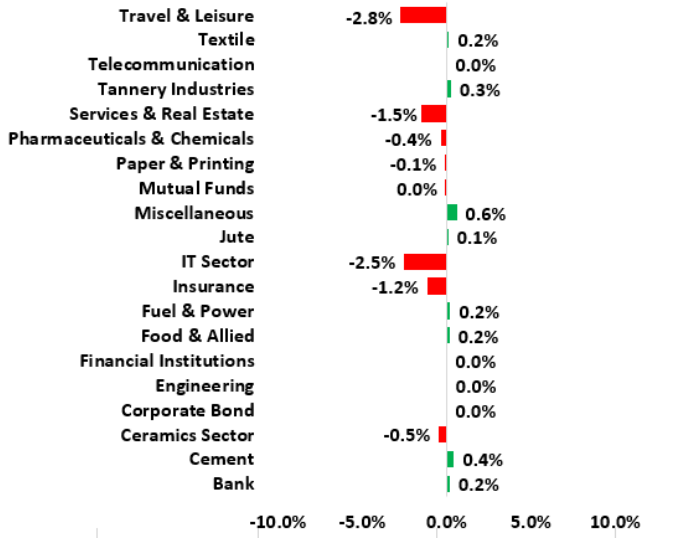
Symbol	Today	Point Change	% Change
DSMEX	1,199.54	-12.04	-0.99%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	11.38	11.09	2.6%
Trade Volume	534307	506272	5.5%
Total No. of Trade	465	377	23.3%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
ORIONPHARM	92.30	90.90	1.5%	4963735
INTRACO	37.20	38.00	-2.1%	3539497
MPETROLEUM	202.50	198.60	2.0%	199310
NAVANAPHAR	82.20	82.70	-0.6%	779342
UNIQUEHRL	69.90	71.40	-2.1%	1863679
EHL	105.60	108.20	-2.4%	2147137
PIONEERINS	78.00	80.00	-2.5%	443500
GENEXIL	105.60	109.40	-3.5%	9338850
OLYMPIC	146.80	143.90	2.0%	1922199
ITC	39.20	39.80	-1.5%	3304196

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
HWAWELLTEX	53	48.1	10.0%	370,555
LIBRAINFU	723.10	680.7	6.2%	10,206
ORIONINFU	385.9	364.6	5.8%	418,749
APEXFOOT	277	261.9	5.8%	242,660
BSC	140.7	133.4	5.5%	4,871,276
DSHGARME	115	109.5	4.9%	24,121
ANLIMAYARN	32.5	31.1	4.5%	56,945
AMBEEPHA	485.9	467	4.0%	2,044
KAY&QUE	240	231	3.9%	5,425
JAMUNAOIL	178.5	172.9	3.2%	185,313

Top 10 Losers

Code	TCP	YCP	Change	Volume
BEACONPHAR	294.2	308.2	-4.5%	167,744
MEGHNALIFE	85.4	89.1	-4.2%	1,299,866
AAMRANET	67.2	69.7	-3.6%	3,589,964
GENEXIL	105.6	109.4	-3.5%	9,338,850
SEAPEARL	261.6	271	-3.5%	479,688
SONALILIFE	67.3	69.7	-3.4%	772,425
RUPALILIFE	90.4	93.6	-3.4%	1,249,106
EGEN	50.2	51.9	-3.3%	519,030
SANDHANINS	28	29.3	-3.1%	353,694
PRAGATIINS	71.90	74.1	-3.0%	204,939

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1539.47
WALTONHIL	1114.57
SAMATALETH	712.5
AFTABAUTO	612.5
KAY&QUE	453.46
BANGAS	427.69
DELTASPINN	425
AMBEEPHA	401.5
MONNOCERA	364.67
ECABLES	363.57

Lowest

Company	P/E
MERCANBANK	3.23
SOUTHEASTB	3.72
PUBALIBANK	3.87
JAMUNABANK	3.95
PREMIERBAN	3.99
SHAHJABANK	4.28
GIB	4.3
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BSC	140.7	133.4	5.47	676.289
OLYMPIC	146.8	143.9	2.02	281.434
MPETROLEUM	202.5	198.6	1.96	40.061
ORIONPHARM	92.3	90.9	1.54	462.199
LHBL	65.90	65.5	0.61	100.338
CITYBANK	21.9	21.8	0.46	11.708
BATBC	518.70	518.7	0	1.171
BBSCABLES	49.9	49.9	0	0.066
BEXIMCO	115.6	115.6	0	0.804
BRACBANK	38.50	38.5	0	0.225

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	105.6	109.4	-3.5%	1011.82
BSC	140.7	133.4	5.5%	676.29
ORIONPHARM	92.3	90.9	1.5%	462.20
OLYMPIC	146.8	143.9	2.0%	281.43
SPCERAMICS	50.3	51.5	-2.3%	251.80
AAMRANET	67.2	69.7	-3.6%	245.94
EHL	105.6	108.2	-2.4%	231.31
BPML	88.2	88.4	-0.2%	230.67
ORIONINFU	385.9	364.6	5.8%	164.08
GEMINISEA	455.4	444.1	2.5%	145.73

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%
SKTRIMS	0.34	0.25	36.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%
ACI	1.96	2	-2.00%

Instrument	Q2-22	Q2-21	Change
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%
ATLASBANG	-0.82	-0.57	-43.86%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%
PHARMAID	-0.76	5.53	-113.74%

Instrument	Q2-22	Q2-21	Change
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	71.10	71.10	1	80000.00	5.69
ACFL	26.20	26.20	1	175562.00	4.60
ACIFORMULA	156.00	155.00	2	25600.00	3.98
ADNTEL	125.00	116.20	2	179000.00	21.76
AL-HAJTEX	126.00	124.50	3	12100.00	1.51
ANWARGALV	213.40	194.70	2	28800.00	6.10
AOL	33.00	32.90	2	104000.00	3.43
BATBC	480.00	479.80	11	45025.00	21.60
BDFINANCE	42.60	42.30	5	173000.00	7.35
BEACONPHAR	319.50	319.50	1	1600.00	0.51
BENGALWTL	38.00	33.00	2	54000.00	1.91
BEXIMCO	115.90	104.10	10	654890.00	75.08
BGIC	65.70	65.70	1	50100.00	3.29
BRACBANK	38.10	34.70	2	319095.00	12.09
BSC	136.00	132.00	4	563480.00	76.40
BSCCL	200.70	199.80	10	33626.00	6.72
BXPHARMA	146.20	146.20	1	400000.00	58.48
CLICL	66.50	66.50	1	9000.00	0.60
DELTALIFE	136.50	136.50	1	30000.00	4.10
DOMINAGE	17.80	17.80	1	49000.00	0.87
EASTLAND	27.4	27.4	1	31700	0.869
EHL	103	103	1	9000	0.927
FEKDIL	15.5	15.5	1	35000	0.542
FUWANGCER	17.3	17.3	1	36000	0.623
GENEXIL	108.5	108.5	1	12000	1.302
GIB	8.1	8.1	1	64000	0.518
GP	264.9	263	8	19000	5.026
GSPFINANCE	30.1	30.1	1	40006	1.204
IFIC	11.2	11.2	1	48000	0.538
IPDC	57.6	51.9	6	2020690	110.012
ITC	43.4	40	3	144601	5.968
KOHINOOR	458	458	1	7000	3.206
LINDEBD	1315	1315	1	400	0.526
MARICO	2340	2340	1	215	0.503
MEGHNALIFE	94	91	2	157000	14.728
MERCINS	33.5	33.5	1	25491	0.854
MJLBD	80.1	80.1	1	6500	0.521
MLDYEING	24.3	24.3	1	20600	0.501
MONNOAGML	818	818	1	700	0.573
MONOSPOOL	285.2	285.2	1	3600	1.027

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
NAHEEACP	64.9	64.9	1	18510	1.201
ORIONPHARM	99.8	89	2	55000	5.057
PRAGATILIF	145	140	3	19469	2.776
PRIMELIFE	59.6	59.6	1	10060	0.6
RENATA	1142	1142	1	459	0.524
RUNNERAUTO	43.6	43.6	1	15000	0.654
SAIFPOWER	26.8	26.8	1	20000	0.536
SEAPEARL	294.5	277.5	11	424000	117.957
SHAHJABANK	19	19	1	100000	1.9
SILVAPHL	20.5	19.5	11	1164199	22.75
SONALIPAPR	661	569	5	10315	6.14
SOUTHEASTB	13.4	13.4	1	38000	0.509
SPCERAMICS	51.9	51.9	1	17000	0.882
SQUARETEXT	61	61	1	8200	0.5
SQURPHARMA	205.5	202	15	71500	14.645
TITASGAS	37.1	36.9	2	42511	1.574
UNIONBANK	9.4	9.4	1	197864	1.86
UNIONINS	42.9	42.8	2	29700	1.272
UNIQUEHRL	72.4	72.4	1	20000	1.448
WATACHEM	182.7	182.7	1	2750	0.502
Total= 60			**161**	**7933918**	**649.326**

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Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000