Daily Capital Market Synopsis

Monday, December 5, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6212.55	-12.01	-0.19%
DSES	1359.52	-4.09	-0.30%
DS30	2198.57	-8.44	-0.38%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3448.63	3135.60	10.0%
Trade Volume	53223505	48402539	10.0%
Total No. of Trade	81440	83364	-2.3%

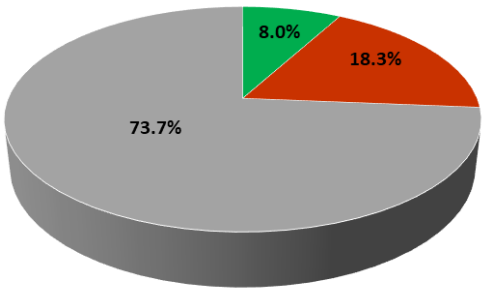
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7623141.789	7628746.244	-0.1%
Mkt P/E	17.00	17.02	-0.1%
Market Cap. To GDP	25.3%	25.3%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market remained sluggish for 2nd consecutive day

DSEX descended **12** points closing at **6212.55** points today. Market went on a down trend from the start and fell more drastically in the last two hours. Market participation improved from the last session's level. Yesterday's market participation was 3135.60 mn and it increased today than the previous day raising BDT **3448.62** mn turnover which is **10.0% higher** than the last day. Market may be reacting to the worrisome ongoing economic recession reflected by the foreign exchange crisis, rising inflation and interest rates. Some resolving measures form the government may calm down the turmoil in both our money and capital market. In term of technical analysis, DSEX has formed another short term down trend. Next technical support may lie at around 6145. In term of sectoral news front, Premier Bank Ltd has received permission from the Bangladesh Securities and Exchange Commission (BSEC) to raise Tk 600 crore by issuing bonds. The BSEC approved the bank's plan aimed at raising its Tier 2 capital by Tk 600 crore for seven years, said the lender in a filing on DSE yesterday. The face value of the fully redeemable, non-convertible, unsecured, floating rate and Basel III-compliant subordinated bond will be Tk 60 lakh.

Almost all the sectors lost value except IT, Jute, Tannery, Corporate Bond, Miscellaneous, Ceramics.

ORIONINFU, ADNTEL, SHAHJABANK, PREMIERBAN, MTB mainly moved the index positively. On the other hand, BEACONPHAR, ORIONPHARM, BXPHARMA, BPML, OLYMPIC were the negative forces today.

ORIONINFU, ADNTEL, BDTHAIFOOD, AGNISYSL, SONALYANSH were among the top gainers and JUTESPINN, NAVANAPHAR, BPML, GEMINISEA, PAPERPROC were among the top companies to lose price today.

SME Market Update

DSMEX lost **42.78** points today and ended at **1299.34 points** which was **-3.19% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **55.54 mn** which was **92.3% higher** than yesterday.

YUSUFLOUR, SADHESIVE, BENGALBISC were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

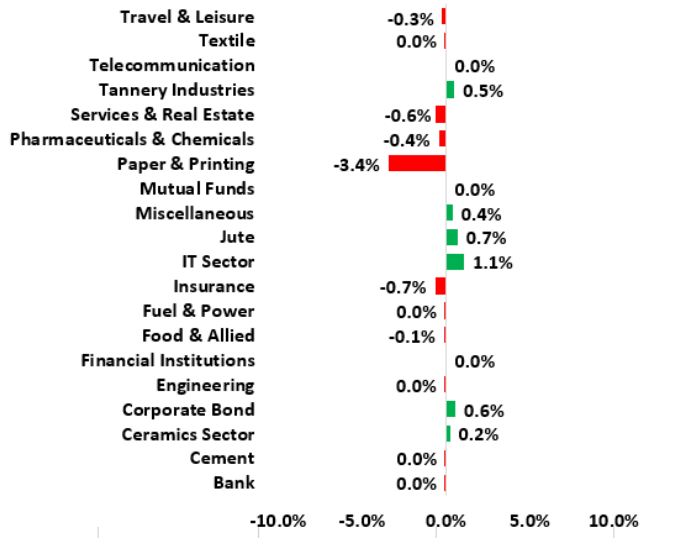
Symbol	Today	Point Change	% Change
DSMEX	1,299.35	-42.77	-3.19%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	55.54	28.88	92.3%
Trade Volume	2999821	1396008	114.9%
Total No. of Trade	1729	1481	16.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
AAMRANET	56.30	55.90	0.7%	3322189
BDCOM	37.80	37.30	1.3%	2051706
GENEXIL	86.20	88.10	-2.2%	2217233
SONALIPAPR	627.70	640.60	-2.0%	58879
EHL	77.10	78.20	-1.4%	733181
AGNISYSL	24.00	23.10	3.9%	3514880
SKICL	57.00	57.90	-1.6%	434837
BENGALWTL	27.30	27.70	-1.4%	282283
BPML	73.20	77.30	-5.3%	2731125
ORIONPHARM	83.20	87.20	-4.6%	2095856

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ORIONINFU	567	527.5	7.5%	246,923
ADNTEL	114.2	106.8	6.9%	818,777
BDTHAIFOOD	50	48.1	4.0%	1,191,285
AGNISYSL	24	23.1	3.9%	3,514,880
SONALIANSH	778.70	762.2	2.2%	23,936
SHAHJABANK	19.4	19	2.1%	129,810
MONNOCERA	107	105.1	1.8%	312,933
RUPALILIFE	81.3	80.1	1.5%	93,094
NCCBLMF1	6.90	6.8	1.5%	11,879
BDCOM	37.8	37.3	1.3%	2,051,706

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
JUTESPINN	215.7	232.4	-7.2%	7,471
PAPERPROC	203.5	215.3	-5.5%	174,781
NAVANAPHAR	80.1	84.7	-5.4%	1,190,907
BPML	73.2	77.3	-5.3%	2,731,125
GEMINISEA	388.6	408.9	-5.0%	94,790
KAY&QUE	274.9	288.3	-4.6%	10,670
ORIONPHARM	83.2	87.2	-4.6%	2,095,856
MONOSPOOL	282.3	295.8	-4.6%	122,299
PADMALIFE	48	50.2	-4.4%	1,065,086
SINOBANGLA	60.30	62.9	-4.1%	374,521

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1856.3
ANLIMAYARN	927.5
FINEFOODS	915.63
SAMATALETH	881.25
MONNOCERA	668.75
AFTABAUTO	612.5
ECABLES	572.81
AMBEEPHA	499.4
BANGAS	491.15
KAY&QUE	490.89

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
PUBALIBANK	3.86
JAMUNABANK	3.93
GIB	4.3
SHAHJABANK	4.37
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	127.9	122.7	4.24	77.663
ISLAMIBANK	33	32.7	0.92	38.506
LHBL	66.7	66.5	0.3	75.483
MPETROLEUM	204.8	204.5	0.15	7.128
BATBC	518.7	518.7	0	1.141
BBSCABLES	49.9	49.9	0	0.175
BEXIMCO	115.6	115.6	0	1.087
BRACBANK	38.5	38.5	0	2.239
BSCCL	218.9	218.9	0	0.032
BSRMLTD	90	90	0	0.529

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
AAMRANET	55.9	53.9	3.7%	180.869
BPML	77.3	82.1	-5.8%	146.878
GENEXIL	88.1	91.2	-3.4%	126.305
CLICL	63.7	68.4	-6.9%	114.814
SEAPEARL	173.7	178.4	-2.6%	103.904
ADVENT	28.4	27.3	4.0%	94.791
EGEN	58.8	62.5	-5.9%	87.095
NAVANAPHAR	84.7	89.3	-5.2%	82.67
EHL	78.2	82.2	-4.9%	80.487
OLYMPIC	127.9	122.7	4.2%	77.663

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACI	245.00	245.00	1	2100.00	0.51
ACIFORMULA	158.40	158.40	1	50000.00	7.92
ACMELAB	83.00	83.00	1	6500.00	0.54
ADNTEL	110.00	104.50	4	27250.00	2.93
AL-HAJTEX	133.10	133.10	1	5500.00	0.73
AMCL(PRAN)	245.00	245.00	1	2050.00	0.50
AOL	36.50	35.00	2	54287.00	1.96
BATBC	490.00	479.80	12	24573.00	11.80
BDFINANCE	39.70	39.70	1	13000.00	0.52
BDTHAIFOOD	44.40	43.90	2	48979.00	2.17
BEACHHATCH	44.80	44.80	1	33800.00	1.51
BENGALWTL	28.20	28.20	1	50000.00	1.41
BEXIMCO	115.50	104.10	21	225294.00	23.93
BPML	85.00	71.00	2	206875.00	14.78
BRACBANK	34.70	34.70	1	25000.00	0.87

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BSC	115.00	115.00	1	7500.00	0.86
BSCCL	199.80	199.80	5	100000.00	19.98
BSRMLTD	89.90	89.90	1	44500.00	4.00
EASTRNLUB	1800.00	1800.00	1	300.00	0.54
FORTUNE	80.00	79.60	3	1068100.00	85.43
GENNEXT	5.4	5.4	1	120000	0.648
GIB	8.5	8.4	3	270000	2.289
GP	275	272	3	24056	6.599
GSPFINANCE	30.4	29.8	4	149000	4.494
HEIDELBCEM	161.3	161.3	1	3100	0.5
IBP	15.3	15.3	1	33000	0.505
KDSALTD	84.4	84.4	1	13400	1.131
KEYACOSMET	5.8	5.8	1	100000	0.58
MATINSPINN	69.9	69.9	1	7300	0.51
MEGHNALIFE	67.6	67.6	1	40000	2.704
MERCANBANK	12.5	12.5	1	41000	0.512
METROSPIN	43	43	2	58000	2.494
MONOSPOOL	296	296	1	2350	0.696
NFML	15.9	15.9	1	31449	0.5
NPOLYMER	45.9	45.9	2	22000	1.01
ORIONINFU	530	490	13	76796	39.17
PURABIGEN	28.5	28.4	2	134000	3.811
RENATA	1218	1141.8	6	154420	187.962
SAIFPOWER	28.5	28.5	1	27000	0.769
SALVOCHEM	55.8	55.8	1	8999	0.502
SEAPEARL	191	191	1	4880	0.932
SPCERAMICS	38.7	38.7	1	16450	0.637
SQURPHARMA	209.8	206	21	150000	31.352
SUMITPOWER	31.5	31	2	47770	1.489
UNIONBANK	8.7	8.7	1	60000	0.522
UNITEDFIN	16.7	16.7	1	30000	0.501
UTTARABANK	23	22.8	2	46000	1.053
YPL	17.5	17.5	1	36000	0.63
TOTAL=48			140	3702578	477.402

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