Daily Capital Market Synopsis

Wednesday, April 5, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6211.03	1.35	0.02%
DSES	1346.30	0.30	0.02%
DS30	2202.04	-1.04	-0.05%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5273.70	6460.05	-18.4%
Trade Volume	72898479	90104358	-19.1%
Total No. of Trade	104030	132823	-21.7%

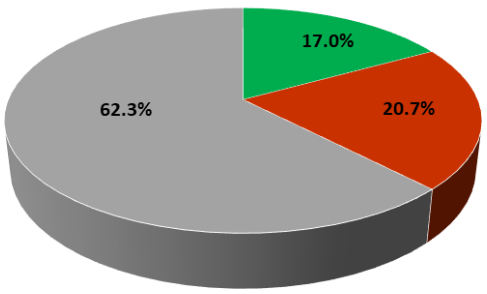
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7626326.54	7625603.792	0.0%
Mkt P/E	19.02	19.01	0.0%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market closed marginally up amid gradual slip down

DSEX edged down **1.35** points and closed at **6211.03** points. Despite the market's early positive momentum, the indexes were unable to hold onto their gains, and the capital market saw a correction. Yesterday's market participation was 6460.04 mn and it decreased today than the previous day raising BDT **5273.69 mn** turnover which is **18.4% lower** than the last day. Today's market pattern reflected a short-term profit taking tendency in the market which creates panic and disbelief among the investors. In term of technical analysis, index is hovering above the support level at around 6205 points. It may find its next resistance at around 6240 points. In term of macro news front, Bangladesh sees inflation soar amid price spikes as official arithmetic put the rate at 9.33 per cent for March—the highest in seven months—worsening consumer woes. High costs of some food items, especially protein items like chickens, eggs, and beef, spurred up the price indices, sources said.

Jute, IT, Services & Real Estate were the top gainer whereas, Miscellaneous, Tannery, Ceramics were the top losing sectors.

GENEXIL, EHL, AAMRANET mainly moved the index positively. On the other hand, BEACONPHAR, ISLAMIBANK, JAMUNAOIL were the negative forces today.

INTECH, RAHIMTEXT, SONALIANSH were among the top gainers. On the other hand, SAMATHAALETH, UNIONCAP, BDWELDING were among the top companies to lose price today.

SME Market Update

DSMEX gained **42.03 points** today and ended at **1239.74 points** which was **3.51% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **142.34mn** which was **121.5% higher** than yesterday.

BENGALBISC, WONDERTOYS, NIALCO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

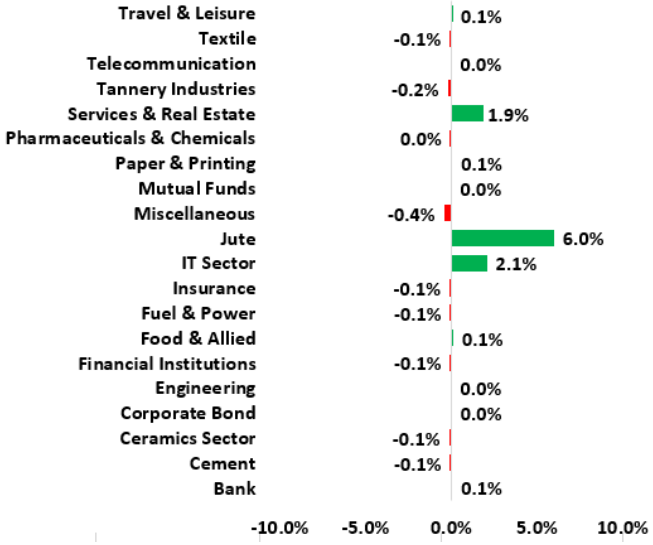
Symbol	Today	Point Change	% Change
DSMEX	1,239.75	42.03	3.51%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	142.34	64.27	121.5%
Trade Volume	6898310	3311221	108.3%
Total No. of Trade	3040	1749	73.8%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	101.20	97.10	4.2%	3992879
EHL	117.00	110.90	5.5%	3835494
ITC	35.70	35.30	1.1%	803332
AAMRANET	72.90	68.30	6.7%	4533437
EHL	117.00	110.90	5.5%	3835494
NAVANAPHAR	68.10	67.50	0.9%	273609
BDCOM	41.40	41.00	1.0%	1601809
OLYMPIC	156.60	156.30	0.2%	818027
BENGALWTL	26.20	25.70	1.9%	1134835
GEMINISEA	665.00	618.60	7.5%	283196

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
INTECH	26.8	24.4	9.8%	595,480
RAHIMTEXT	158.9	144.8	9.7%	41,775
SONALIANSH	466.5	431.8	8.0%	293,941
GEMINISEA	665	618.6	7.5%	283,196
AAMRANET	72.9	68.3	6.7%	4,533,437
MIDLANDBNK	11	10.2	5.9%	2,099,933
EHL	117	110.9	5.5%	3,835,494
IMAMBUTTON	86.3	82.8	4.2%	27,099
GENEXIL	101.2	97.1	4.2%	3,992,879
AMCL(PRAN)	264.4	254.8	3.8%	61,561

Top 10 Losers

Code	TCP	YCP	Change	Volume
SAMATALETH	70	75.4	-7.2%	240,025
UNIONCAP	7.7	8.1	-4.9%	765,024
BDWELDING	23.9	24.9	-4.0%	573,161
GQBALLPEN	90.4	94.1	-3.9%	44,440
PRIMELIFE	58.7	61.1	-3.9%	111,701
NFML	15.3	15.9	-3.8%	939,350
FINEFOODS	71.3	74	-3.6%	587,338
SINOBANGLA	59.4	61.6	-3.6%	574,813
LEGACYFOOT	90	92.4	-3.0%	1,067,103
BDAUTOCA	154.30	158.9	-2.9%	224,712

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1876.32
WALTONHIL	1114.57
SAMATALETH	875
AFTABAUTO	612.5
BANGAS	508.75
KAY&QUE	438.65
AMBEEPHA	431.5
DELTASPINN	425
SSSTEEL	415
MONNOCERA	346.67

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.96
GIB	4.3
SHAHJABANK	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
MPETROLEUM	199.60	199.2	0.2	1.52
OLYMPIC	156.60	156.3	0.19	127.2
UNIQUEHRL	73.4	73.3	0.14	203.571
BATBC	518.70	518.7	0	0.065
BBSCABLES	49.9	49.9	0	0.004
BEXIMCO	115.60	115.6	0	0.257
BRACBANK	38.5	38.5	0	0.109
BSCCL	218.9	218.9	0	0.001
BSRMLTD	90	90	0	0
BXPHARMA	146.2	146.2	0	1.474

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
EHL	117	110.9	5.5%	444.818
GENEXIL	101.2	97.1	4.2%	398.859
AAMRANET	72.9	68.3	6.7%	321.863
UNIQUEHRL	73.4	73.3	0.1%	203.571
BSC	128	128.6	-0.5%	187.482
GEMINISEA	665	618.6	7.5%	184.501
ADNTEL	149	151	-1.3%	169.905
SONALIANSH	466.5	431.8	8.0%	134.108
OLYMPIC	156.6	156.3	0.2%	127.2
RDFOOD	45.1	44.5	1.3%	110.424

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BXPHARMA	135	135	1	2000000	270
BEXGSUKUK	85	85	1	3174000	269.79
AL-HAJTEX	193	184.2	9	291530	53.861
GEMINISEA	650	575	9	77117	44.852
BDFINANCE	44.1	44.1	1	900000	39.69
AAMRANET	71.00	65.00	10	485899.00	32.27
EHL	114	109.2	10	251061	27.815
ORIONPHARM	82.90	79.60	4	318828.00	26.25
OLYMPIC	157	152.5	4	157000	24.617
SQURPHARMA	204	202	23	107968	21.873
ADNTEL	145	145	1	114000	16.53
MHSML	25.6	25.4	2	561930	14.373
AOL	33.5	33.2	4	400012	13.34
IPDC	56.5	52.3	3	210999	11.83
GP	261.80	261.60	5	35977.00	9.41
HRTEX	115.9	108	5	76371	8.725
BEXIMCO	104.7	104.1	5	78947	8.236
UNIQUEHRL	80.00	71.40	4	103500.00	7.93
DOMINAGE	14.6	14.6	2	476590	6.958
RDFOOD	44.3	44	2	155000	6.854
GENNEXT	6	6	1	1100000	6.6
MIDLANDBNK	10.10	10.10	1	555000.00	5.61
ACFL	26.4	26.4	1	212000	5.597
SONALIPAPR	665	588	7	6970	4.418
PTL	72	72	3	60486	4.355
EGEN	41.3	41.3	2	94000	3.882
MAKSONSPIN	20.30	20.30	1	150000.00	3.05
DSSL	16.80	16.80	1	180000.00	3.02
PRIMELIFE	61.5	61.5	1	35452	2.18
BDTHAIFOOD	34.80	34.80	1	60000.00	2.09
SINGERBD	136.80	136.80	3	15000.00	2.05
ROBI	27	27	2	55000	1.485
ACMELAB	80.00	79.00	2	17240.00	1.37
STANCERAM	135	135	1	9600	1.296
LHBL	63.1	62.7	2	20000	1.258
AAMRATECH	40.30	40.30	1	30000.00	1.21
UNIONINS	41.4	41.4	1	26680	1.105
UPGDCL	218	218	2	5000	1.09
TITASGAS	36.9	36.9	2	28796	1.063
METROSPIN	34	33	2	30200	1.012

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BSCCL	236.3	202.2	2	4589	1
BBSCABLES	49.9	49.9	1	20000	0.998
GENEXIL	99.7	99.7	1	9733	0.97
GSPFINANCE	30.2	30.2	1	26072	0.787
ISLAMIINS	39.2	39.2	1	18500	0.725
LOVELLO	41.4	41.4	1	17500	0.725
QUEENSOUTH	21.7	21.7	1	32500	0.705
SINOBANGLA	66	66	1	10000	0.66
NFML	16.00	16.00	1	40905.00	0.65
MALEKSPIN	24.50	24.50	1	24000.00	0.59
FORTUNE	74.9	74.9	1	7798	0.584
NBL	8.2	8.2	1	65000	0.533
LINDEBD	1375	1375	1	375	0.516
ANWARGALV	194.70	194.70	1	2600.00	0.51
CVOPRL	147.50	147.50	1	3400.00	0.50
MARICO	2320	2320	1	216	0.501
MIRAKHTER	46	46	1	10880	0.5
NHFIL	41.80	41.80	1	11970.00	0.5
RENATA	1141.8	1141.8	1	438	0.5
UNIONBANK	8.6	8.6	1	58150	0.5
Total= 60			**163**	**13032779**	**981.890**

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