Daily Capital Market Synopsis

Wednesday, January 4, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6202.63	17.56	0.28%
DSES	1355.84	3.61	0.27%
DS30	2196.85	4.69	0.21%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2911.13	1989.03	46.4%
Trade Volume	47634405	34138621	39.5%
Total No. of Trade	89139	56843	56.8%

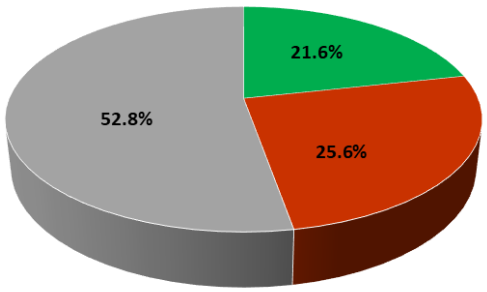
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7610676.092	7600659.661	0.1%
Mkt P/E	17.93	17.90	0.2%
Market Cap. To GDP	19.1%	19.1%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market surged with growing volume

Market ascended **17.56** points and closed at **6202.63** points today. Market started positively and continued to escalate till the end. Market participation improved further from yesterday's level. Yesterday's market participation was 1989.03 mn and it increased today than the previous day raising BDT **2911.13** mn turnover which is **46..4% higher** than the last day. Today's steady run and growing volume indicates a bullish rally ahead at least for a short run. In term of technical analysis, DSEX broke the psychological barrier at 6200 points and and may find next resistance at around 6225 points. In term of capital market news front, The Dhaka Stock Exchange (DSE) has launched an alternative trading board (ATB) to facilitate share transactions of non-listed firms. The platform formally started its journey on Wednesday during a time when the country's stock market is going through a massive liquidity crunch amid a lack of investor confidence.

Almost all the sectors ended positive except Jute, Textile, Bank, Financial Institutions.

SEAPEARL, OLYMPIC, BEACONPHAR mainly moved the index positively. On the other hand, PRIMEBANK, DSHGRAME, ANWARGALV were the negative forces today.

ICICL, SEAPEARL, RSRMSTEEL were among the top gainers. On the other hand, PRIMEBANK, DSHGRAME , LIBRAINFU were among the top companies to lose price today.

SME Market Update

DSMEX lost **8.29 points** today and ended at **1272.79 points** which was **0.65% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **111.91 mn** which was **663.4% lower** than yesterday.

MAMUNAGRO, BDPAINTS , ACHIASF were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

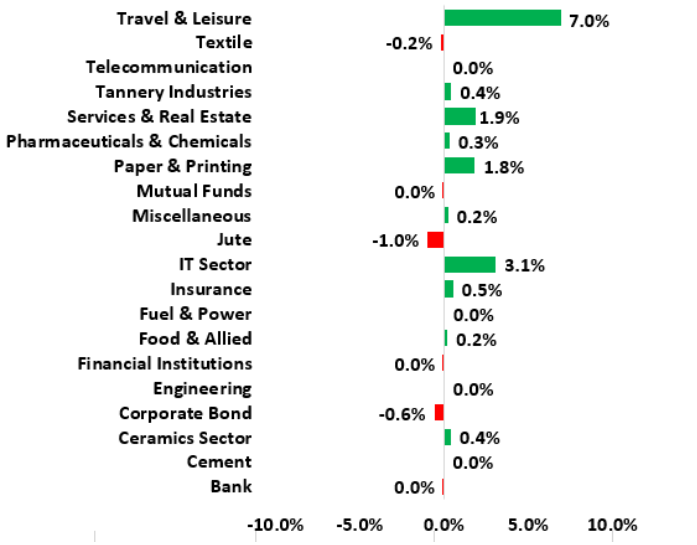
Symbol	Today	Point Change	% Change
DSMEX	1,272.79	-8.29	-0.65%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	111.91	14.66	663.4%
Trade Volume	2772994	644577	330.2%
Total No. of Trade	1335	700	90.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
SONALILIFE	63.00	59.90	5.2%	222099
OLYMPIC	124.90	120.70	3.5%	174043
GENEXIL	81.20	78.40	3.6%	1308310
NAVANAPHAR	78.50	74.60	5.2%	890287
EHL	80.00	77.10	3.8%	837526
BSC	116.00	113.60	2.1%	708746
BPML	78.30	74.70	4.8%	1868508
INTRACO	39.30	38.70	1.6%	4192436
AAMRANET	51.90	50.40	3.0%	1399685
PRAGATILIF	121.30	119.70	1.3%	166274

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICICL	40.9	37.2	9.9%	34,971
SEAPEARL	202.8	184.5	9.9%	1,337,368
RSRMSTEEL	17.9	16.3	9.8%	372,247
NAVANAPHAR	78.5	74.6	5.2%	890,287
SONALILIFE	63	59.9	5.2%	222,099
BPML	78.3	74.7	4.8%	1,868,508
UNIQUEHRL	59.1	56.6	4.4%	358,908
ADNTEL	112.7	108.1	4.3%	438,182
CLICL	62.3	59.8	4.2%	509,054
AAMRATECH	40.5	38.9	4.1%	692,808

Top 10 Losers

Code	TCP	YCP	Change	Volume
DSHGARME	126.5	140.5	-10.0%	8,696
PRIMEBANK	19.1	19.5	-2.1%	318,621
LIBRAINFU	832.2	840.6	-1.0%	9
EASTRNLUB	1542	1557.5	-1.0%	169
APEXSPINN	120	121.2	-1.0%	761
RENWICKJA	920.1	929.3	-1.0%	2
JUTESPINN	320.3	323.5	-1.0%	53
SHYAMPSUG	90.1	91	-1.0%	82
NITOLINS	40	40.5	-1.0%	357
RAHIMTEXT	201.00	203	-1.0%	109

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1542
FINEFOODS	943.75
ANLIMAYARN	860
SAMATALETH	812.5
MONNOCERA	756.25
AFTABAUTO	612.5
ECABLES	599.69
AMBEEPHA	493.7
KAY&QUE	459.29
BANGAS	450.38

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
JAMUNABANK	3.93
PUBALIBANK	3.95
PREMIERBAN	4.05
SHAHJABANK	4.26
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	124.9	120.7	3.48	21.575
ORIONPHARM	82.90	81	2.35	110.213
PUBALIBANK	26.90	26.6	1.13	2.639
BEACONPHAR	283.2	280.6	0.93	9.932
ISLAMIBANK	33.5	33.4	0.3	9.349
BXPHARMA	146.60	146.2	0.27	68.027
BATBC	518.70	518.7	0	0.896
BBSCABLES	49.90	49.9	0	0.017
BEXIMCO	115.6	115.6	0	0.255
BRACBANK	38.50	38.5	0	0.105

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
SEAPEARL	202.8	184.5	9.9%	262.58
INTRACO	39.3	38.7	1.6%	164.71
BPML	78.3	74.7	4.8%	143.50
ORIONPHARM	82.9	81	2.3%	110.21
GENEXIL	81.2	78.4	3.6%	105.27
ANWARGALV	213.4	215.5	-1.0%	102.95
ORIONINFU	456.1	454.2	0.4%	88.34
BSC	116	113.6	2.1%	81.75
MONNOCERA	121	117.8	2.7%	77.22
AAMRANET	51.9	50.4	3.0%	72.03

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ABB1STMF	5.20	5.20	1	200000.00	1.04
ADNTEL	116.00	108.00	5	85551.00	9.61
AMCL(PRAN)	255.30	255.30	2	39000.00	9.96
ANWARGALV	224.80	224.80	1	2950.00	0.66
BATBC	479.80	479.80	6	13350.00	6.41
BBS	19.60	19.60	1	30000.00	0.59
BDAUTOCA	139.00	139.00	1	5799.00	0.81
BDTHAIFOOD	53.30	53.30	1	12000.00	0.64
BEACHHATCH	42.70	42.70	1	15000.00	0.64
BEACONPHAR	304.10	304.10	1	75000.00	22.81
BENGALWTL	29.50	29.50	1	17000.00	0.50
BEXIMCO	104.10	104.10	2	10198.00	1.06
BRACBANK	34.70	34.70	6	201500.00	6.99
BSC	113.90	113.90	1	5900.00	0.67
BSCCL	199.80	199.80	1	2503.00	0.50

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BSRMLTD	87.00	87.00	1	57250.00	4.98
CITYBANK	21.00	21.00	1	24000.00	0.50
CNATEX	10.20	10.20	1	970000.00	9.89
DOMINAGE	20.20	20.20	1	100000.00	2.02
DOREENPWR	61.00	59.00	2	18365.00	1.10
FAREASTLIF	79.1	72	3	56991	4.319
FEKDIL	16.8	16.8	1	29800	0.501
FORTUNE	83.2	68.2	4	258700	19.383
GENEXIL	78.7	78.7	1	50000	3.935
GP	268	268	1	2000	0.536
HRTEX	120	115.9	2	10020	1.179
IFIC	12.6	10.5	5	1040000	11.004
INTRACO	42.5	42.1	2	89991	3.813
JAMUNABANK	20.8	20.8	1	24500	0.51
KDSALTD	77	74.2	3	51000	3.908
KEYACOSMET	6.5	6.5	2	200000	1.3
LANKABAFIN	23.4	23.4	2	51370	1.202
LHBL	64.1	64.1	5	58000	3.718
LOVELLO	38	38	1	13250	0.503
MALEKSPIN	27.1	25.8	9	293490	7.735
MARICO	2350	2349.5	3	1450	3.407
MERCANBANK	13.5	13.5	2	145000	1.958
MJLBD	80	80	1	6300	0.504
MONNOCERA	106.1	106.1	1	400000	42.44
MONOSPOOL	267	267	1	1912	0.511

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
NAVANAPHAR	75.1	75.1	1	6700	0.503
OIMEX	18.1	18.1	1	40000	0.724
ORIONINFU	415.1	415.1	1	52700	21.876
ORIONPHARM	73.9	73.9	1	9999	0.739
PEOPLESINS	35.8	35.5	2	34551	1.233
POWERGRID	47.5	47.5	1	15000	0.713
RDFOOD	32.6	32.6	4	70800	2.308
ROBI	27	27	1	21000	0.567
SEAPEARL	198.4	169	15	241644	45.189
SONALILIFE	61.8	61.8	1	27800	1.718
SONALIPAPR	627	569	5	5261	3.122
SPCERAMICS	42.5	42.5	1	12000	0.51
SQURPHARMA	204.9	200	40	204250	41.139
SUNLIFEINS	57.3	57.3	1	20000	1.146
TOSRIFA	22.8	22.8	2	200000	4.56
YPL	20.3	20.3	1	54225	1.101
Total= 56			**165**	**5685070**	**320.891**

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