Daily Capital Market Synopsis

Tuesday, April 4, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6209.68	-3.77	-0.06%
DSES	1346.00	-2.78	-0.21%
DS30	2203.08	-4.68	-0.21%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	6460.05	5758.00	12.2%
Trade Volume	90104358	82645108	9.0%
Total No. of Trade	132823	122935	8.0%

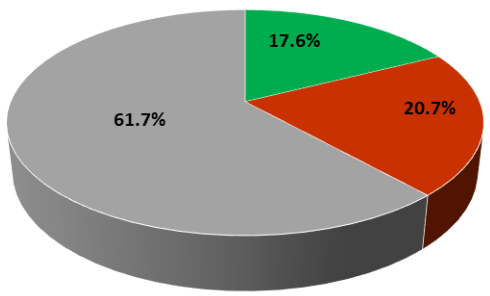
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7625603.792	7627817.59	0.0%
Mkt P/E	19.02	19.02	0.0%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Another volatile session ended marginally negative

DSEX edged down **3.76** points and closed at **6209.68** points. Despite the market's early positive momentum, the indexes were unable to hold onto their gains, and the capital market saw a correction. Yesterday's market participation was 5758.00 mn and it decreased today than the previous day raising BDT **6460.04 mn** turnover which is **12.2% higher** than the last day. The interest rate policy of the central bank may make the capital market's liquidity issues harsher. Increasing interest rates may make equities less appealing to conservative investors. In term of technical analysis, index went near support level at around 6205 points. If DSEX went below this level, it may find another support at around 6175 points In term of macro news front, Taka has been devalued against the US dollar yet again. The Bangladesh Bank made the adjustment on Monday to sell dollars from its reserve at Tk103, which was Tk102 until Sunday. With the latest adjustment, the greenback price has increased 14 times since the beginning of FY23 amid depleting foreign exchange reserves. The central bank supplied $70 million to different banks at the new rate on Monday, according to official data, while the total release of dollars from the reserve in the current fiscal year amounted to $10 billion.

Jute, Services & Real Estate , Tannery were the top gainer whereas, Food & Allied, IT, Paper & Printing, were the top losing sectors.

UTTARABANK, PRIMEBANK, EHL mainly moved the index positively. On the other hand, UNILEVERCL, BEACONPHAR, UNIQUEHRL were the negative forces today.

AZIZPIPES, NORTHERN, STYLECRAFT were among the top gainers. On the other hand, UNILEVERCL , BENGALWTL, INTECH were among the top companies to lose price today.

SME Market Update

DSMEX lost **19.67 points** today and ended at **1197.71 points** which was **1.61% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **64.27 mn** which was **37% lower** than yesterday.

SADHESIVE, BENGALBISC, WONDERTOYS, were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

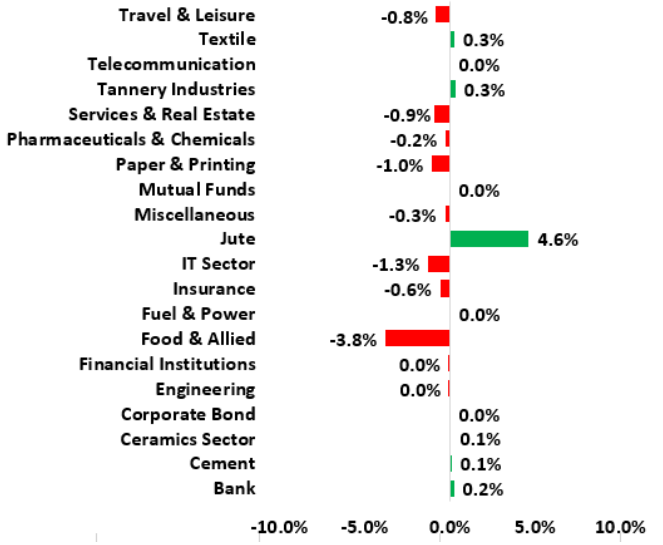
Symbol	Today	Point Change	% Change
DSMEX	1,197.72	-19.67	-1.62%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	64.27	103.30	-37.8%
Trade Volume	3311221	5401848	-38.7%
Total No. of Trade	1749	3184	-45.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	97.10	97.60	-0.5%	2495103
BPML	77.70	79.10	-1.8%	934909
ITC	35.30	35.80	-1.4%	943138
NAVANAPHAR	67.50	69.40	-2.7%	292303
EHL	110.90	107.50	3.2%	3164881
ORIONPHARM	79.60	80.60	-1.2%	1740936
BDCOM	41.00	41.40	-1.0%	1897397
OLYMPIC	156.30	157.80	-1.0%	658259
BSC	128.60	133.10	-3.4%	1733376
MEGHNALIFE	73.50	76.00	-3.3%	732925

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
AZIZPIPES	100.1	91	10.0%	284,229
NORTHERN	216.5	196.9	10.0%	28,354
STYLECRAFT	94.1	85.7	9.8%	322,951
STANCERAM	131	119	9.7%	110,515
APEXFOODS	283.4	262	8.2%	386,139
BDAUTOCA	159	147.5	7.7%	511,416
USMANIAGL	60.6	56.5	7.3%	26,091
BANGAS	124.5	116.7	6.7%	267,367
DSHGARME	120.9	114.4	5.7%	151,569
SONALIANSH	431.8	410.9	5.1%	103,487

Top 10 Losers

Code	TCP	YCP	Change	Volume
UNILEVERCL	2001.5	3200.2	-37.5%	9,491
BENGALWTL	25.7	28.2	-8.9%	2,084,062
INTECH	24.4	26.2	-6.9%	614,203
SHYAMPSUG	83	87.6	-5.3%	32,033
MEGHNAPET	29.9	31.5	-5.1%	70,888
UNIONCAP	8.1	8.5	-4.7%	624,180
ADNTEL	151	157.8	-4.3%	977,025
ORIONINFU	261.2	272.1	-4.0%	331,415
INTRACO	34	35	-3.7%	2,992,640
PRIMELIFE	61.10	63.4	-3.6%	251,584

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1947.37
WALTONHIL	1114.57
SAMATALETH	942.5
AFTABAUTO	612.5
BANGAS	518.75
KAY&QUE	434.23
AMBEEPHA	427.17
DELTASPINN	425
SSSTEEL	415
MONNOCERA	354

Lowest

Company	P/E
MERCANBANK	3.16
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.96
SHAHJABANK	4.26
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	288.6	287.2	0.49	104.68
DELTALIFE	149.5	149	0.34	139.217
MPETROLEUM	199.2	199.1	0.05	1.45
BATBC	518.7	518.7	0	0.282
BBSCABLES	49.9	49.9	0	0.002
BEXIMCO	115.6	115.6	0	0.002
BRACBANK	38.5	38.5	0	0.088
BSCCL	218.90	218.9	0	0.038
BSRMLTD	90.00	90	0	0
BXPHARMA	146.2	146.2	0	0.851

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GEMINISEA	618.6	610.3	1.4%	511.92
AAMRANET	68.3	65.3	4.6%	374.10
EHL	110.9	107.5	3.2%	346.55
AL-HAJTEX	198.80	194.7	2.1%	267.30
GENEXIL	97.10	97.6	-0.5%	243.07
BSC	128.6	133.1	-3.4%	226.48
SPCERAMICS	44.1	45.1	-2.2%	203.90
UNIQUEHRL	73.3	75.6	-3.0%	172.71
RUPALILIFE	95.2	97.9	-2.8%	164.08
ADNTEL	151	157.8	-4.3%	150.29

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GEMINISEA	595.00	565.10	6	164735.00	93.23
BARKAPOWER	19.2	19.2	1	3629244	69.681
SEAPEARL	286	263	4	218000	58.488
AL-HAJTEX	206	185	18	290943	54.265
SQURPHARMA	204.00	201.10	23	185500.00	37.64
GENEXIL	98.70	96.00	6	346601.00	33.30
MHSML	25.50	25.50	1	1000000.00	25.50
AAMRANET	68.8	59	6	280000	18.776
ANWARGALV	213.3	194.7	4	85178	17.982
BSC	131	130.7	2	134000	17.551
AOL	33.4	33	4	500150	16.635
ADNTEL	159.00	158.00	2	104000.00	16.51
RENATA	1141.80	1141.80	6	10306.00	11.767
HRTEX	112	109.1	4	92945	10.384
GP	284.00	261.60	5	38611.00	10.25
METROSPIN	33	33	1	264000	8.712
EHL	107	107	2	75000	8.025
BEXIMCO	115.60	104.40	4	48009.00	5.13
BATBC	493	479.8	5	10087	4.906
ACMELAB	80.1	79	5	39260	3.135
BEACONPHAR	262.00	262.00	1	10000.00	2.62
RDFOOD	45.5	45.5	1	50000	2.275
EGEN	45.10	45.10	1	44244.00	2.00
BSCCL	206.8	200	2	9100	1.864
FEDERALINS	22.5	22.5	2	80000	1.8
GENNEXT	6	6	1	270000	1.62
AIL	53	53	1	26896	1.425
ROBI	27	27	2	45000	1.215
SINGERBD	148	136.8	2	8400	1.187
FINEFOODS	72	72	1	15000	1.08
TOSRIFA	21.5	21.5	1	50000	1.075
BDWELDING	26.1	26.1	1	40000	1.044
SILCOPHL	21.1	21.1	2	48000	1.013
SUNLIFEINS	50	48	2	20500	1.004
GOLDENSON	18.20	18.20	1	49050.00	0.89
UNIONBANK	8.6	8.6	1	100000	0.86
JHRML	77.7	77.7	1	10500	0.816
NBL	8.1	8.1	1	100000	0.81
SALAMCRST	30	30	1	26961	0.809
GIB	8.1	8.1	1	80000	0.648

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
HAKKANIPUL	63	63	1	9999	0.63
MAKSONSPIN	20.4	20.4	1	30000	0.612
SAPORTL	31	31	1	19000	0.589
BBSCABLES	45.00	45.00	1	12000.00	0.54
STANDBANKL	8.3	8.3	1	65000	0.539
IFIC	10.4	10.4	1	50000	0.52
TITASGAS	36.9	36.9	1	14000	0.517
SALVOCHEM	60.80	60.80	1	8405.00	0.51
DOMINAGE	15	15	1	34000	0.51
BEXGSUKUK	84.40	84.40	1	6000.00	0.51
LHBL	62.6	62.6	1	8000	0.501
NRBCBANK	15.9	15.9	1	31500	0.501
SAIFPOWER	26.8	26.8	1	18700	0.501
Total= 53			**148**	**8906824**	**554.901**

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