Daily Capital Market Synopsis

Wednesday, May 3, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6269.16	-1.61	-0.03%
DSES	1367.37	-0.39	-0.03%
DS30	2204.75	-1.38	-0.06%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	8635.07	8516.94	1.4%
Trade Volume	126062751	123933055	1.7%
Total No. of Trade	160787	157779	1.9%

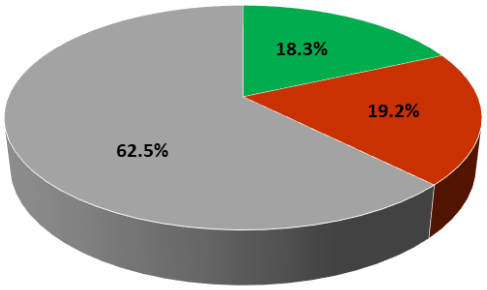
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7663175.056	7664020.07	0.0%
Mkt P/E	19.11	19.11	0.0%
Market Cap. To GDP	19.3%	19.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Index closed negative on eleventh hour sell off

DSEX fell **1.61** points down and closed at **6269.16** points today. Market fluctuated extremely throughout today's session and slid down drastically in the last half of the session. Market participation increased from yesterday's level. Yesterday's market participation was 8516.94 mn and it increased today than the previous day raising BDT **8635.07 mn** turnover which is **1.4% higher** than the last day. At the starting of today's session, investors chasing their shares for quick returns, it was because of the tenacious businesses that reported increased earnings for the most recent quarter but they booked profit from some overpriced share in the last half of the session. In term of technical analysis, DSEX breached down a support at around 6270 points and closed near it. In term of macro news front, Net foreign direct investment (FDI) in the country fell by 35.56% in the last quarter (October-December) of 2022 compared to the previous quarter due to the ongoing foreign exchange crisis in the country, according to the latest report of the Bangladesh Bank. Central bank data shows that foreign net investment in the last quarter of 2022 amounted to $703 million, which was $1,100 million in the previous quarter. Net foreign investment is calculated by excluding dividends taken by foreign companies from the total foreign investment.

Tannery, Jute and Miscellaneous sectors were positive, while Travel & Leisure, Services & Real Estate and Paper & Printing sectors lost value.

HEIDELBCEM, PRAGATILIF, GEMINISEA mainly moved the index positively. On the other hand, UNIQUESHRL, KOHINOOR, ORIONINFU were the negative forces today.

KBPPWBIL, MIDLANDBNK, BDWELDING were among the top gainers. On the other hand, RAHIMAFOOD, BDAUTOCA, ORIONINFU were among the top companies to lose price today.

SME Market Update

DSMEX gained **2.22 points** today and ended at **1040.42 points** which was **0.21% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **20.90 mn** which was **53.1% higher** than yesterday.

HIMADRI, BENGALBISC, KBSEED were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

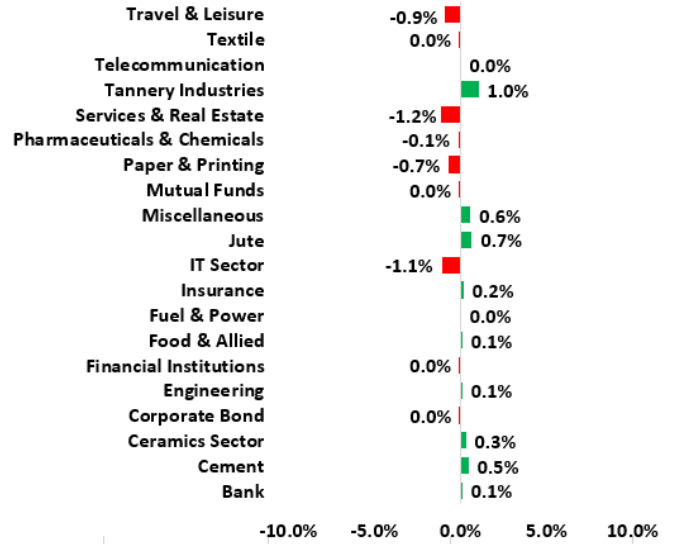
Symbol	Today	Point Change	% Change
DSMEX	1,040.43	2.23	0.21%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	20.91	13.65	53.1%
Trade Volume	1148573	840862	36.6%
Total No. of Trade	1229	848	44.9%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
BDCOM	39.90	39.90	0.0%	1959172
EHL	121.00	123.90	-2.3%	4589328
BPML	82.90	83.20	-0.4%	2220155
RDFOOD	48.30	49.50	-2.4%	2187234
GENEXIL	95.40	96.90	-1.5%	2340692
UNIQUEHRL	81.60	83.70	-2.5%	4221939
METROSPIN	41.70	41.70	0.0%	1305665
OLYMPIC	173.50	173.30	0.1%	1813435
NAVANAPHAR	88.40	86.10	2.7%	3473479
NFML	18.40	17.50	5.1%	1929799

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
KBPPWBIL	12.10	11	10.0%	2,058,871
MIDLANDBNK	13.60	12.4	9.7%	5,818,450
BDWELDING	28.40	25.9	9.7%	1,871,032
PRAGATILIF	116.20	106.2	9.4%	553,924
HEIDELBCEM	321.60	295.8	8.7%	383,038
DESHBANDHU	17.80	16.7	6.6%	1,588,520
BDTHAI	14.60	13.8	5.8%	1,020,064
GEMINISEA	870.50	827.3	5.2%	271,335
NFML	18.40	17.5	5.1%	1,929,799
SHURWID	14.80	14.1	5.0%	813,877

Top 10 Losers

Code	TCP	YCP	Change	Volume
RAHIMAFOOD	272.6	287.7	-5.2%	347,654
BDAUTOCA	141.5	148.7	-4.8%	123,416
ORIONINFU	326.1	342.3	-4.7%	327,906
KOHINOOR	461.8	481.4	-4.1%	119,198
CONFIDCEM	89.7	93.1	-3.7%	336,370
MONOSPOOL	310.9	320.7	-3.1%	212,639
RUPALILIFE	98.1	101.1	-3.0%	2,488,372
SHYAMPSUG	81.7	84.1	-2.9%	15,546
ADNTEL	138	141.6	-2.7%	788,101
SINOBANGLA	62.30	64	-2.7%	889,904

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
PHARMAID	11860.5
FINEFOODS	1993.97
BBS	1620
NTLTUBES	1063.75
DACCADYE	990
SAMATALETH	776.25
GHAIL	656.25
AMANFEED	502.5
AFTABAUTO	480
KAY&QUE	465.42

Lowest

Company	P/E
GIB	3.69
PREMIERBAN	4.09
EXIMBANK	4.16
BANKASIA	4.43
PUBALIBANK	4.72
PRIMEBANK	5.11
UTTARABANK	5.24
CITYBANK	5.48
NCCBANK	5.52
MTB	5.53

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
EHL	121	123.9	-2.3%	565.974
UNIQUEHRL	81.6	83.7	-2.5%	350.631
OLYMPIC	173.5	173.3	0.1%	315.304
NAVANAPHAR	88.4	86.1	2.7%	306.479
LHBL	67.2	67.6	-0.6%	265.076
RUPALILIFE	98.1	101.1	-3.0%	249.465
GEMINISEA	870.5	827.3	5.2%	232.705
GENEXIL	95.4	96.9	-1.5%	225.26
BSC	127.2	126.8	0.3%	220.499
AAMRANET	84.5	84.3	0.2%	218.725

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
BSC	127.2	126.8	0.32	220.499
SEAPEARL	250.60	249.8	0.32	215.575
DELTALIFE	140.90	140.7	0.14	17.205
OLYMPIC	173.50	173.3	0.12	315.304
BATBC	518.70	518.7	0	0.427
BBSCABLES	49.9	49.9	0	0.006
BEACONPHAR	245.00	245	0	0.349
BEXIMCO	115.6	115.6	0	0.023
BRACBANK	38.50	38.5	0	1.278
BSCCL	218.9	218.9	0	0.147

Source: NRBCBSL Research

EPS Declaration (JANUARY-MARCH 23)

Instrument	Q3-23	Q3-22	Change
GEMINISEA	8.20	0.04	20400%
RAHIMAFOOD	0.81	-0.02	4150%
PREMIERCEM	2.92	0.14	1986%
EASTRNLUB	3.97	0.32	1141%
SAMORITA	0.10	0.01	900%
CROWNCEMNT	1.52	0.16	850%
SEAPEARL	3.13	0.35	794%
HEIDELBCEM	6.85	-2.97	331%
BEACHHATCH	0.32	0.08	300%
AZIZPIPES	1.89	-1.39	236%
GIB	0.61	0.19	221%
ARAMITCEM	3.97	-3.5	213%
ANLIMAYARN	0.12	-0.11	209%
DESHBANDHU	0.06	0.02	200%
TUNGHAI	0.04	-0.05	180%
JAMUNAOIL	5.54	2.02	174%
ETL	0.14	-0.19	174%
AAMRANET	1.01	0.38	166%
APEXFOODS	3.71	1.40	165%
GHCL	-0.53	-0.2	165%
HAKKANIPUL	0.12	-0.2	160%
NTLTUBES	0.19	-0.43	144%
ZAHEENSPIN	0.03	-0.11	127%
PHARMAID	-1.21	4.63	126%
CVOPRL	0.14	-0.59	124%

Instrument	Q3-23	Q3-22	Change
STYLECRAFT	0.07	-0.65	111%
AFTABAUTO	0.02	-0.39	105%
GHAIL	0.06	0.03	100%
ADNTEL	1.02	0.54	89%
RUNNERAUTO	1.41	0.78	81%
EPGL	0.52	0.29	79%
KBPPWBIL	-0.01	-0.04	75%
AMBEEPHA	0.70	0.40	75%
MEGCONMILK	-0.42	-1.64	74%
RECKITTBEN	32.18	19.25	67%
OIMEX	-0.18	-0.4	55%
NPOLYMER	0.93	0.62	50%
FUWANGFOOD	0.03	0.02	50%
HWAWELLTEX	1.36	0.93	46%
PAPERPROC	1.25	0.86	45%
SHYAMPSUG	-15.08	-26.82	44%
CRYSTALINS	0.95	0.66	44%
FINEFOODS	0.01	0.007	43%
GQBALLPEN	-0.82	-1.36	40%
SKTRIMS	0.21	0.15	40%
CITYGENINS	0.54	0.39	38%
BSRMLTD	5.35	3.90	37%
OLYMPIC	2.04	1.51	35%
UNIQUEHRL	4.04	3	35%
BANGAS	0.08	0.06	33%

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ALLTEX	0.04	0.03	33%
NAVANACNG	0.04	0.03	33%
FEKDIL	0.52	0.39	33%
EHL	1.68	1.30	29%
NAVANAPHAR	1.09	0.85	28%
PADMAOIL	6.55	5.17	27%
GENNEXT	0.05	0.04	25%
MPETROLEUM	7.91	6.37	24%
SINGERBD	1.13	0.91	24%
AGNISYSL	0.27	0.22	23%
ITC	0.66	0.54	22%
TALLUSPIN	-0.46	-0.57	19%
MONNOAGML	0.71	0.61	16%
GENEXIL	0.74	0.65	14%
RDFOOD	0.68	0.6	13%
BPML	0.51	0.45	13%
MEGHNAPET	-0.05	-0.06	13%
APEXSPINN	0.98	0.87	13%
MIRAKHTER	0.27	0.24	13%
CONTININS	0.56	0.5	12%
TOSRIFA	0.39	0.35	11%
FEDERALINS	0.35	0.32	9%
BSRMSTEEL	2.98	2.74	9%
IBNSINA	2.99	2.76	8%
BANKASIA	1.14	1.06	8%
ZAHINTEX	-0.66	-0.62	6%
ACMELAB	2.53	2.38	6%
NORTHRNINS	0.69	0.65	6%
MTB	0.75	0.71	6%
ASIAPACINS	1.15	1.09	6%
BDCOM	0.40	0.38	5%
MONOSPOOL	1.65	1.57	5%
AIL	0.42	0.4	5%
AGRANINS	0.48	0.46	4%
KOHINOOR	3.33	3.22	3%
UNIONBANK	0.36	0.35	3%
TAKAFULINS	0.37	0.36	3%
JANATAINS	0.39	0.38	3%
EGEN	0.41	0.4	2%
TAMIJTEX	1.68	1.64	2%
SINOBANGLA	0.61	0.6	2%
STANDARINS	0.65	0.64	2%
KPCL	-0.06	-0.06	0%
RNSPIN	-0.02	-0.02	0%
PRIMEBANK	0.92	0.92	0%
JUTESPINN	-10.83	-10.83	0%
GBBPOWER	0.27	0.27	0%
BSCCL	4.00	4.03	-1%
WATACHEM	0.69	0.71	-3%
RANFOUNDRY	0.89	0.92	-3%

Instrument	Q2-22	Q2-21	Change
ADVENT	0.28	0.29	-3%
GP	5.77	6	-4%
DAFODILCOM	0.17	0.18	-6%
SQURPHARMA	4.83	5.15	-6%
HRTEX	1.04	1.11	-6%
MJLBD	1.30	1.43	-9%
PEOPLESINS	0.52	0.58	-10%
ACIFORMULA	1.33	1.53	-13%
GPHISPAT	1.16	1.34	-13%
AMCL(PRAN)	1.72	1.99	-14%
BXPHARMA	2.13	2.47	-14%
KDSALTD	0.55	0.64	-14%
ORIONINFU	0.38	0.45	-16%
INTRACO	0.29	0.36	-19%
NTC	-47.70	-39.78	-20%
ACI	0.33	0.42	-21%
BARKAPOWER	0.66	0.84	-21%
YPL	-0.32	-0.41	-22%
UPGDCL	4.28	5.5	-22%
SALAMCRST	0.31	0.4	-23%
ESQUIRENIT	0.58	0.75	-23%
ICBIBANK	-0.16	-0.13	-23%
EASTERNINS	0.72	0.94	-23%
RENWICKJA	-8.77	-7.08	-24%
ABBANK	0.13	0.18	-28%
LOVELLO	0.41	0.58	-29%
FIRSTSBANK	0.37	0.53	-30%
COPPERTECH	0.47	0.68	-31%
BNICL	0.75	1.11	-32%
ISLAMIBANK	0.35	0.52	-33%
ALIF	0.08	0.12	-33%
BENGALWTL	0.10	0.15	-33%
STANDBANKL	0.08	0.12	-33%
SIMTEX	0.18	0.27	-33%
RAKCERAMIC	0.37	0.57	-35%
ISNLTD	0.11	0.17	-35%
INDEXAGRO	1.42	2.22	-36%
SILCOPHL	0.21	0.33	-36%
WALTONHIL	7.78	12.34	-37%
MONNOFABR	0.03	0.05	-40%
AAMRATECH	0.16	0.27	-41%
SUMITPOWER	0.48	0.83	-42%
SPCL	1.39	2.42	-43%
SAIHAMCOT	0.30	0.53	-43%
ACMEPL	0.17	0.31	-45%
SQUARETEXT	1.31	2.47	-47%
ORIONPHARM	0.53	1.05	-50%
PDL	0.04	0.08	-50%
NFML	-0.03	-0.06	-50%
DSHGARME	0.15	0.31	-52%

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
CENTRALPHL	0.23	0.48	-52%
SAPORTL	0.23	0.48	-52%
ARGONDENIM	0.21	0.47	-55%
DSSL	0.15	0.34	-56%
MONNOCERA	0.17	0.4	-58%
RENATA	5.06	11.92	-58%
BPPL	0.53	1.31	-60%
APEXFOOT	0.97	2.4	-60%
SAIFPOWER	0.19	0.50	-62%
QUEENSOUTH	0.18	0.49	-63%
SPCERAMICS	0.06	0.17	-65%
DOREENPWR	1.03	3.02	-66%
JHRML	0.54	1.6	-66%
SAIFPOWER	0.15	0.49	-69%
ARAMIT	0.58	2.01	-71%
IFADAUTOS	0.35	1.22	-71%
BEXIMCO	1.22	4.41	-72%
TRUSTBANK	0.32	1.16	-72%
VFSTDL	0.14	0.51	-73%
SILVAPHL	0.06	0.22	-73%
KAY&QUE	0.11	0.46	-76%
MLDYEING	0.02	0.11	-82%
FARCHEM	-0.31	-0.17	-82%
FORTUNE	0.09	0.54	-83%
BBSCABLES	0.10	0.61	-84%
MHSML	0.12	0.74	-84%
BDAUTOCA	0.03	0.19	-84%
NAHEEACP	0.16	1.29	-88%
DOMINAGE	0.02	0.17	-88%
ICB	0.03	0.26	-88%
JMISMDL	0.11	1.03	-89%
MEGHNACEM	0.04	0.47	-91%
SHASHADNIM	0.03	0.55	-95%
MATINSPINN	0.11	2.43	-95%
SSSTEEL	0.01	0.63	-99%
BEACONPHAR	-0.04	0.99	-104%
BBS	-0.03	0.46	-107%
ZEALBANGLA	-19.62	-9.44	-108%
HFL	-0.03	0.2	-115%
DULAMIACOT	-0.19	-0.08	-138%
USMANIAGL	-1.83	-0.73	-151%
AL-HAJTEX	-0.10	0.18	-156%
LEGACYFOOT	-0.13	-0.05	-160%
POWERGRID	-0.71	1.17	-161%
DACCADYE	-0.05	0.06	-183%
SAIHAMTEX	-0.47	0.51	-192%
BDLAMPS	-2.21	1.53	-244%
GOLDENSON	-0.18	0.12	-250%
ACFL	-0.69	0.43	-260%
MALEKSPIN	-1.81	1.03	-276%

Instrument	Q2-22	Q2-21	Change
TITASGAS	-1.19	0.62	-292%
AMANFEED	-0.33	0.16	-306%
MAKSONSPIN	-1.72	0.82	-310%
SAVAREFR	-1.53	-0.34	-350%
SONARGAON	-0.10	0.04	-350%
OAL	-0.91	-0.2	-355%
NBL	-0.97	-0.18	-439%
DELTASPINN	-0.05	0.01	-600%
SAFKOSPINN	-0.55	0.1	-650%
APEXTANRY	-1.92	0.12	-1700%
RAHIMTEXT	-4.39	0.22	-2095%
PRIMETEX	-3.61	0.18	-2106%
DESCO	-3.65	0.05	-7400%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BEXIMCO	108.5	104.1	35	9623371	1010.275
SQURPHARMA	206.2	200.6	88	351548	71.281
GEMINISEA	815	768	7	48600	38.863
BEACONPHAR	227	227	1	167500	38.023
SUNLIFEINS	66.2	66.2	1	568000	37.602
SILVAPHL	21.60	19.50	3	1479700.00	31.59
MALEKSPIN	27.10	24.50	3	1059000.00	28.63
AAMRANET	92	82	11	244761	20.319
GP	261.6	261.6	8	64124	16.775
AOL	36.50	32.90	7	471504.00	15.86
KDSALTD	82	72	17	170024	12.727
PTL	74.1	71	11	173268	12.48
PRAGATILIF	111	107	4	110000	11.9
ACMELAB	83.9	82.5	15	130830	10.873
CITYBANK	21.5	21.5	2	500000	10.75
MARICO	2340	2310	6	4540	10.509
EMERALDOIL	58.70	58.50	2	168000.00	9.84
IPDC	56	56	1	166000	9.296
HRTEX	115.5	106	10	77913	8.614
ADNTEL	150.5	150.5	1	56000	8.428
UCB	13	13	1	577500	7.508
FINEFOODS	74	72	2	80000	5.82
DSSL	15.3	15.3	2	371520	5.684
ZAHEENSPIN	10.4	9.1	4	454071	4.334
BSCCL	200.00	199.80	5	20030.00	4.00
NPOLYMER	47.20	45.90	7	85000.00	3.96
SALVOCHEM	61.9	55.7	4	65185	3.917
ORIONPHARM	81.00	73.60	6	47000.00	3.60
LRBDL	32.9	31.6	5	98900	3.179
ANWARGALV	194.7	194.7	5	15670	3.051
PRIMELIFE	65.5	65.5	1	45484	2.979
BEXGSUKUK	83.60	83.00	4	33900.00	2.83
SONALIPAPR	673.90	673.90	1	3700.00	2.49
MONOSPOOL	326.30	326.30	1	7400.00	2.42
TOSRIFA	22.5	22.5	2	100000	2.25
GENEXIL	106.5	106	2	19900	2.114
BEACHHATCH	42.6	41.9	3	46000	1.944
NBL	8.10	8.10	2	220000.00	1.78
SPCERAMICS	39	38.7	3	41000	1.593
LOVELLO	41.4	41.4	1	35000	1.449

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
FORTUNE	76.7	68.2	2	19817	1.435
BXPHARMA	134.00	134.00	1	10000.00	1.34
SAIHAMCOT	15	14.8	2	90000	1.34
BBSCABLES	45	45	2	29000	1.305
CVOPRL	150.30	150.00	2	8500.00	1.28
ACFL	25.4	25.4	1	49000	1.245
INDEXAGRO	113.4	113.4	1	10300	1.168
JHRML	70	70	1	16000	1.12
IFIC	10.40	10.40	2	100000.00	1.04
SHEPHERD	24	24	1	42000	1.008
UNIONINS	47.7	47.7	1	20000	0.954
RINGSHINE	9.6	9.6	1	99000	0.95
OLYMPIC	173.50	173.50	1	5000.00	0.87
BDLAMPS	273.9	273.9	1	3000	0.822
APEXFOOT	296.1	296.1	1	2600	0.77
RUPALILIFE	110	110	1	6500	0.715
DULAMIACOT	70.9	70.9	1	10000	0.709
GOLDENSON	18.2	18.2	1	32849	0.598
NAVANAPHAR	84	84	1	7000	0.588
PRIMEINSUR	83.8	83.8	1	7000	0.587
METROSPIN	40.4	40.4	1	14000	0.566
GIB	8.70	8.70	1	62000.00	0.54
SONALILIFE	61.4	61.4	1	8783	0.539
RDFOOD	51.00	51.00	1	10000.00	0.51
SAPORTL	30.70	30.70	1	16500.00	0.51
BATBC	479.80	479.80	1	1050.00	0.504
EGEN	40.7	40.7	1	12350	0.503
FUWANGCER	17	17	1	29470	0.501
SILCOPHL	21.5	21.5	1	23300	0.501
Total= 69			**328**	**18746962**	**1506.036**

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Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000