Daily Capital Market Synopsis

Tuesday, January 3, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6185.06	7.18	0.12%
DSES	1352.23	1.21	0.09%
DS30	2192.17	0.73	0.03%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	1989.03	1465.11	35.8%
Trade Volume	34138621	20319245	68.0%
Total No. of Trade	56843	42596	33.4%

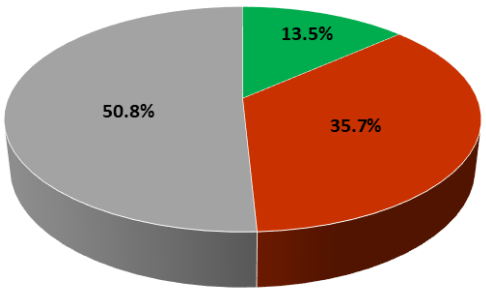
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7600659.661	7593017.759	0.1%
Mkt P/E	17.90	17.89	0.1%
Market Cap. To GDP	19.1%	19.1%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

In spite of intense Volatility, the index ended slightly positive

Market escalated slightly **7.18** points and closed at **6185.06** points. Market started negative however bounced back due to moderately high buy pressure. There was a significant improvement in market participation compared to yesterday. Yesterday's market participation was 1465.11 mn and it increased today than the previous day raising BDT **1989.03** mn turnover which is **35.8% higher** than the last day. In term of technical analysis, DSEX may be bounced back its next support at around 6135 points today which may indicate a falls breakout and index may initiate a short-term recovery from here. In term of macro news front, Though the monthly rate of inflation eased in December last, the just con-cluded year was marked by a higher rate of inflation of 7.70 per cent on aver-age, compared to 5.54 per cent in 2021.

Almost all the sectors ended positive except Jute, Textile, Cement, Financial Institutions.

PREMEIRBAN, ONEBANKLTD, BSC mainly moved the index positively. On the other hand, ORIONINFU, BEACONPHAR, QUEENSOUTH were the negative forces today.

ICICL, BPML, AAMRANET were among the top gainers. On the other hand, ORIONINFU, QUEENSOUTH, MEGCONMILK were among the top companies to lose price today.

SME Market Update

DSMEX gained **6.22 points** today and ended at **1,281.09 points** which was **0.49% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **14.66 mn** which was **22.3% lower** than yesterday.

BENGALBISC, MAMUNAGRO, APEXWEAV were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

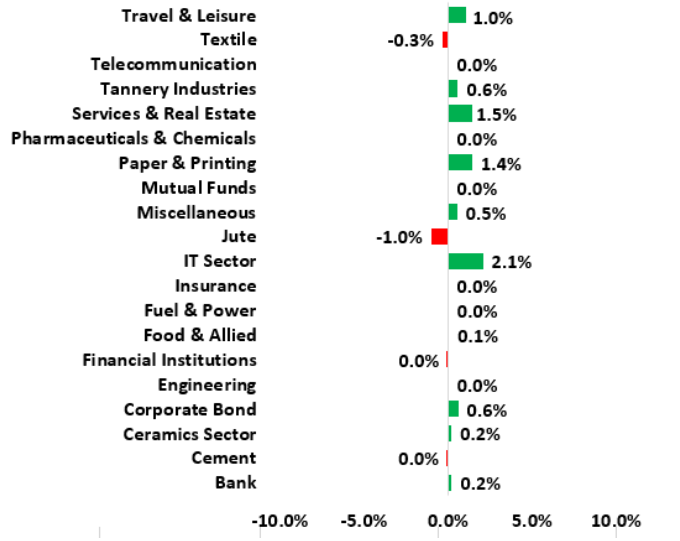
Symbol	Today	Point Change	% Change
DSMEX	1,281.09	6.22	0.49%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	14.66	18.88	-22.3%
Trade Volume	644577	812669	-20.7%
Total No. of Trade	700	1018	-31.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
AAMRANET	50.40	48.20	4.6%	1081183
BDCOM	36.70	37.00	-0.8%	96286
GENEXIL	78.40	77.00	1.8%	691641
NAVANAPHAR	74.60	73.20	1.9%	593849
EHL	77.10	74.70	3.2%	568188
BSC	113.60	110.40	2.9%	574544
BPML	74.70	71.30	4.8%	1137829
INTRACO	38.70	38.10	1.6%	2680177
ADVENT	25.20	24.20	4.1%	1544714
PRAGATILIF	119.70	119.00	0.6%	102627

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICICL	37.2	33.9	9.7%	19,636
PBLPBOND	4935	4700	5.0%	1
BPML	74.7	71.3	4.8%	1,137,829
AAMRANET	50.4	48.2	4.6%	1,081,183
AAMRATECH	38.90	37.3	4.3%	487,392
BDTHAIFOOD	48.9	46.9	4.3%	380,853
ADVENT	25.2	24.2	4.1%	1,544,714
BENGALWTL	31	29.8	4.0%	1,667,807
ONEBANKLTD	10.70	10.3	3.9%	950,592
EGEN	50.4	48.6	3.7%	66,310

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	454.2	491	-7.5%	557,949
QUEENSOUTH	23.3	24.7	-5.7%	21,282
MEGCONMILK	39.6	40	-1.0%	1
PF1STMF	9.9	10	-1.0%	3,105
STANCERAM	138.7	140.1	-1.0%	8,300
SONALIANSH	456	460.6	-1.0%	2,280
AMCL(PRAN)	257.8	260.4	-1.0%	6,727
EASTRNLUB	1557.5	1573.2	-1.0%	426
AMBEEPHA	499	503.6	-1.0%	224
APEXFOODS	289.70	292.6	-1.0%	979

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1557.5
FINEFOODS	943.75
ANLIMAYARN	867.5
SAMATALETH	820
MONNOCERA	736.25
AFTABAUTO	612.5
ECABLES	595
AMBEEPHA	498.6
KAY&QUE	463.75
BANGAS	454.62

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.9
JAMUNABANK	3.93
PREMIERBAN	4.05
GIB	4.3
SHAHJABANK	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	81.00	79.6	1.76	68.272
OLYMPIC	121.30	120.1	1	3.467
PUBALIBANK	26.6	26.5	0.38	2.042
BATBC	518.7	518.7	0	0.597
BBSCABLES	49.90	49.9	0	0.091
BEXIMCO	115.60	115.6	0	0.087
BRACBANK	38.5	38.5	0	0.007
BSCCL	218.90	218.9	0	0.013
BSRMLTD	90	90	0	0.018
BXPHARMA	146.20	146.2	0	1.585

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
ORIONINFU	454.2	491	-7.5%	255.01
INTRACO	38.7	38.1	1.6%	102.61
MONNOCERA	117.8	116	1.6%	97.35
BPML	74.7	71.3	4.8%	82.70
ORIONPHARM	81	79.6	1.8%	68.27
SEAPEARL	184.5	183.1	0.8%	65.96
BSC	113.6	110.4	2.9%	64.42
ANWARGALV	215.5	213.3	1.0%	57.41
GENEXIL	78.4	77	1.8%	53.78
AAMRANET	50.4	48.2	4.6%	53.37

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	40.50	40.50	1	20000.00	0.81
ADNTEL	114.00	114.00	1	4750.00	0.54
BATBC	479.80	479.80	1	1050.00	0.50
BDLAMPS	233.20	233.20	1	2200.00	0.51
BEACONPHAR	265.00	265.00	1	75000.00	19.88
BEXIMCO	115.40	115.40	2	27498.00	3.17
BRACBANK	38.50	38.50	1	18000.00	0.69
BSCCL	199.80	199.80	1	2550.00	0.51
BSRMLTD	88.00	88.00	1	56650.00	4.99
CITYBANK	21.10	20.90	4	134021.00	2.81
DOMINAGE	20.40	20.40	1	100000.00	2.04
DOREENPWR	54.90	54.90	1	12600.00	0.69
FAREASTLIF	67.50	67.50	1	7500.00	0.51
FORTUNE	83.20	68.20	4	225900.00	16.93
GP	264.80	261.90	36	105831.00	27.81

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ICBIBANK	4.90	4.90	1	103000.00	0.51
IFIC	12.60	11.10	3	167000.00	1.95
INDEXAGRO	102.40	98.30	2	21055.00	2.11
INTRACO	41.00	40.00	2	150000.00	6.10
JAMUNABANK	20.80	20.80	1	24100.00	0.50
JMISMDL	233.5	233.5	1	2150	0.502
KDSALTD	77.1	77.1	1	20000	1.542
LHBL	63.7	63.5	3	40000	2.545
MALEKSPIN	26.5	24.4	5	214500	5.553
MARICO	2325	2310	3	1050	2.432
MATINSPINN	82.5	82.5	1	70000	5.775
MERCANBANK	13.1	13	2	78750	1.028
NFML	16.7	16.7	1	33133	0.553
ORIONINFU	490	490	1	1061	0.52
ORIONPHARM	87	87	1	9999	0.87
PHARMAID	790.7	790.7	1	1176	0.93
RDFOOD	32.6	32.6	4	79500	2.592
RELIANCINS	57	57	1	140000	7.98
SAIFPOWER	26.9	26.9	1	21001	0.565
SALVOCHEM	61.9	61.9	1	12290	0.761
SBACBANK	10.6	10.6	2	4300000	45.58
SEAPEARL	172	167	2	10300	1.745
SONALIPAPR	569.4	569.3	3	3000	1.708
SOUTHEASTB	13.5	13.5	1	40000	0.54
SQURPHARMA	203.1	200	29	741771	148.51
TITASGAS	43.9	36.9	2	209000	9.077
YPL	20.4	20.4	1	90275	1.842
Total= 42			**133**	**7377661**	**336.699**

Source: NRBCBSL Research

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000