Daily Capital Market Synopsis

Monday, April 3, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6213.45	-4.34	-0.07%
DSES	1348.78	-4.12	-0.30%
DS30	2207.76	-2.02	-0.09%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5758.00	5318.39	8.3%
Trade Volume	82645108	81966910	0.8%
Total No. of Trade	122935	114491	7.4%

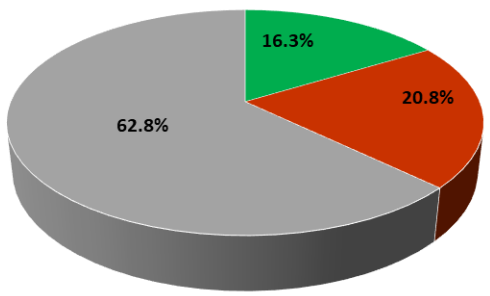
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7627817.59	7629914.974	0.0%
Mkt P/E	19.02	19.03	-0.1%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market tumbled down after 3 consecutive positive session

DSEX dropped down **4.34** points and closed **6213.45** points. Market was progressing in an uptrend but lost momentum on the half way and eventually ended negative. Market participation increased from yesterday's level. Yesterday's market participation was 5318.387 mn and it decreased today than the previous day raising BDT **5758.00 mn** turnover which is **8.3% higher** than the last day. In term of technical analysis, Market witnessed a strong sell pressure before reaching the next resistance at around 6240 marks pausing a 3 days upward rally. In term macro news front, The Bangladesh Bank has finally agreed to move away from the 9 per cent interest rate ceiling on loans and implement a market-based rate from July 1. Banks have been following the interest rate cap since April 2020 in line with the central bank's instructions. Analysts have long been demanding the removal of the ceiling saying the cap is not relevant to the market-based economy. Rather, it has created a distortion in the financial sector as a whole.

Miscellaneous, Insurance and Travel & Leisure were the top gainer whereas, Paper & Printing, Jute, Serviced & Real Estate were the top losing sectors.

PRIMEBANK, DELTALIFEE, BSC mainly moved the index positively. On the other hand, BEACONPHAR, JHRML, GENEXIL were the negative forces today.

SAMATALETH, BDAUTOCA, LEGACYFOOT were among the top gainers. On the other hand, OIMAX, BDCOM, JHRML were among the top companies to lose price today.

SME Market Update

DSMEX gained **10.59 points** today and ended at **1217.39 points** which was **0.88% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **103.30mn** which was **31.7% higher** than yesterday.

MASTERAGRO, WONDERTOYS, KFL were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

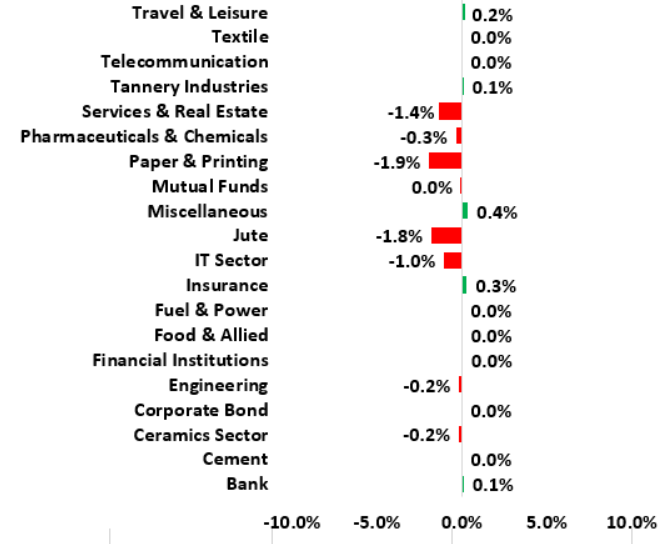
Symbol	Today	Point Change	% Change
DSMEX	1,217.39	10.59	0.88%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	103.30	78.44	31.7%
Trade Volume	5401848	3897898	38.6%
Total No. of Trade	3184	2236	42.4%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	97.60	100.20	-2.6%	3304029
BPML	79.10	80.90	-2.2%	1329412
ITC	35.80	35.00	2.3%	2281717
NAVANAPHAR	69.40	71.70	-3.2%	496736
EHL	107.50	110.90	-3.1%	2784108
ORIONPHARM	80.60	81.60	-1.2%	1333971
BDCOM	41.40	43.10	-3.9%	2799633
OLYMPIC	157.80	158.50	-0.4%	780188
BSC	133.10	130.40	2.1%	3225813
MEGHNALIFE	76.00	76.00	0.0%	1175455

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SAMATALETH	77	70	10.0%	455,687
BDAUTOCA	147.5	134.1	10.0%	302,065
LEGACYFOOT	89.8	81.7	9.9%	1,073,604
UNIONCAP	9	7.8	9.0%	1,076,018
STANCERAM	119	109.9	8.3%	37,741
GEMINISEA	610	567.8	7.5%	95,807
AAMRATECH	42.1	39.2	7.4%	3,491,615
PRIMELIFE	63.4	60.5	4.8%	563,913
AZIZPIPES	91	87.2	4.4%	86,141
GQBALLPEN	92.9	89.2	4.1%	115,066

Top 10 Losers

Code	TCP	YCP	Change	Volume
OIMEX	16.8	17.5	-4.0%	374,501
BDCOM	41.4	43.1	-3.9%	2,799,633
JHRML	77.2	80.2	-3.7%	1,194,999
PAPERPROC	165.1	171	-3.5%	151,938
NAVANAPHAR	69.4	71.7	-3.2%	496,736
EHL	107.5	110.9	-3.1%	2,784,108
APEXFOOT	309	318.7	-3.0%	214,953
BDTHAI	13	13.4	-3.0%	634,957
MONNOAGML	931	959	-2.9%	50,083
BDLAMPS	258.30	265.9	-2.9%	74,213

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1950
WALTONHIL	1114.57
SAMATALETH	962.5
AFTABAUTO	615
BANGAS	486.25
KAY&QUE	429.62
DELTASPINN	425
AMBEEPHA	421.17
SSSTEEL	415
MONNOCERA	345.67

Lowest

Company	P/E
MERCANBANK	3.16
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.26
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BSC	133.1	130.4	2.07	429
DELTALIFE	149	146.2	1.92	86.384
UNIQUEHRL	75.6	75	0.8	339.595
MPETROLEUM	199.2	198.9	0.15	1.007
BATBC	518.7	518.7	0	1.335
BBSCABLES	49.90	49.9	0	0.003
BEXIMCO	115.60	115.6	0	1.171
BRACBANK	38.5	38.5	0	0.05
BSCCL	218.9	218.9	0	0.002
BSRMLTD	90	90	0	0.024

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
BSC	133.1	130.4	2.1%	429.00
UNIQUEHRL	75.6	75	0.8%	339.60
GENEXIL	97.6	100.2	-2.6%	327.90
EHL	107.50	110.9	-3.1%	305.46
AAMRANET	65.30	65.9	-0.9%	234.82
ADNTEL	157.8	162.2	-2.7%	156.05
AAMRATECH	42.1	39.2	7.4%	145.75
RUPALILIFE	97.9	96.3	1.7%	129.00
OLYMPIC	157.8	158.5	-0.4%	124.55
SEAPEARL	287	287.8	-0.2%	122.21

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SEAPEARL	271	262.7	11	466431	123.486
GEMINISEA	610.3	529.1	16	217410	121.626
SQURPHARMA	204.4	202.9	23	142450	28.937
SUNLIFEINS	47.70	47.70	2	527977.00	25.19
AAMRANET	71.3	63	6	387702	24.876
BEACONPHAR	278.1	278.1	1	87900	24.445
RENATA	1207	1141.8	15	19907	23.382
AL-HAJTEX	191	180.5	12	109252	20.298
IPDC	57	57	2	300002	17.1
GP	261.6	261.6	4	50000	13.08
FINEFOODS	74.00	72.00	4	145000.00	10.67
WALTONHIL	1042	1042	2	10000	10.42
ADNTEL	160.00	156.00	4	62000.00	9.79
BEXIMCO	104.90	104.10	5	84052.00	8.80
RUPALILIFE	96.30	88.00	2	92000.00	8.30
SONALIPAPR	680	680	1	10000	6.8
IDLC	45	45	1	146974	6.614
BXPHARMA	148	140.1	4	45209	6.481
LHBL	63.00	61.00	9	92126.00	5.72
ACMEPL	35.5	35.5	2	160201	5.687
MIDLANDBNK	10.1	10.1	2	555000	5.606
AFTABAUTO	24	24	1	188790	4.531
BSCCL	200.00	199.80	3	21925.00	4.38
MEGHNALIFE	82.50	68.50	3	57850.00	4.14
BATBC	479.9	479.8	3	8389	4.026
MARICO	2350	2350	4	1406	3.304
ORIONPHARM	82.30	82.30	1	40000.00	3.29
UNIQUEHRL	75.00	69.00	3	42500.00	3.03
SINGERBD	136.8	136.8	4	20000	2.736
MALEKSPIN	29.6	24.4	3	102000	2.617
CITYBANK	21.2	21	4	122000	2.574
ROBI	27	27	3	94000	2.538
PREMIERBAN	12	12	1	200000	2.4
AMANFEED	33.7	33.7	1	66000	2.224
IFIC	11.5	11.5	1	175000	2.013
LINDEBD	1312.00	1310.50	3	1500.00	1.97
DESHBANDHU	17.1	17.1	1	100000	1.71
ACMELAB	81.1	81	2	17000	1.378
SANDHANINS	28.5	28.5	1	45600	1.3
PHARMAID	732.00	732.00	1	1750.00	1.281

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
TITASGAS	36.9	36.9	2	34256	1.264
KOHINOOR	412.3	412.3	1	3000	1.237
EHL	112.8	112.8	1	10000	1.128
PRIMEINSUR	82.80	82.80	1	13476.00	1.12
NAVANAPHAR	78	78	1	13000	1.014
QUASEMIND	56	56	1	15850	0.888
BEXGSUKUK	84.5	84.5	1	10000	0.845
BDCOM	43.2	43.2	1	18200	0.786
ACIFORMULA	145.00	145.00	1	5000.00	0.73
BPML	82.7	82.7	1	7500	0.62
GENEXIL	99.1	99.1	1	6100	0.605
LOVELLO	34.4	34.4	1	17500	0.602
CVOPRL	147.4	147.4	1	3727	0.549
SAIFPOWER	26.8	26.8	1	20000	0.536
RAHIMAFOOD	237.8	237.8	1	2125	0.505
PRIMELIFE	59	59	1	8500	0.501
REPUBLIC	31.2	31.2	1	16050	0.501
AOL	32.90	32.90	1	15199.00	0.50
DOMINAGE	15.3	15.3	1	32700	0.5
STANDARINS	43	43	1	11630	0.5
Total= 60			**192**	**5281116**	**573.660**

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