Daily Capital Market Synopsis

Tuesday, May 2, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6270.77	8.09	0.13%
DSES	1367.76	7.93	0.58%
DS30	2206.12	3.70	0.17%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	8516.94	6931.53	22.9%
Trade Volume	123933055	97637108	26.9%
Total No. of Trade	157779	151826	3.9%

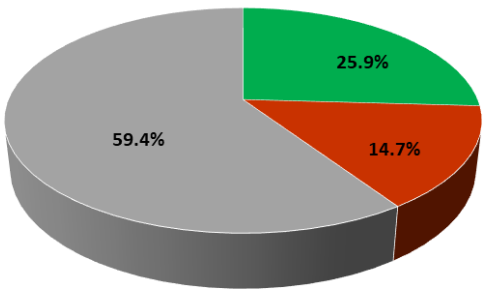
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7664020.07	7656907.401	0.1%
Mkt P/E	19.11	19.09	0.1%
Market Cap. To GDP	19.3%	19.3%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market turned green with significant volume

DSEX climbed up **8.09** points and closed **6270.77** points today. Market went on a bumpy ride from the very beginning and continued till the end. Market participation increased from yesterday's level. Yesterday's market participation was 6931.53 mn and it increased today than the previous day raising BDT **8516.94 mn** turnover which is **26.4% higher** than the last day. During the session, some low-paid-up and specified stocks moved, but the majority of blue-chip companies remained at the floor price. Investors were unable to overcome the lack of demand for their products as a result. In term of technical analysis, index closed at the next resistance at around 6270 points and may gallop towards the next resistance at around 6295 points. In term of macro news front, The World Bank will provide $2.25 billion as a loan to Bangladesh to develop various sectors, including regional trade and connectivity, disaster preparedness and environmental management. Sharifa Khan, secretary of the Economic Relations Division (ERD) and Abdoulaye Seck, Country Director, World Bank in Bangladesh signed the financing agreements on behalf of Bangladesh and the World Bank respectively, said a press release issued by the Ministry of Finance.

Almost all the sectors ended positive except Travel & Leisure, Services & Real Estate, Bank, Fuel & Power and Insurance.

LHBL, OLYMPIC, ADNTEL mainly moved the index positively. On the other hand, PRIMEBANK, SEAPEARL, EBL were the negative forces today.

SAMATHALETH, LEGACYFOOT, EMERLDOIL were among the top gainers. On the other hand, PRIMEBANK, SEAPEARL, APEXFOOTS were among the top companies to lose price today.

SME Market Update

DSMEX gained **3.21 points** today and ended at **1038.20 points** which was **0.31% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **13.65 mn** which was **26.51% lower** than yesterday.

HIMADRI, BDPAINTS, MOSTFAMETL were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

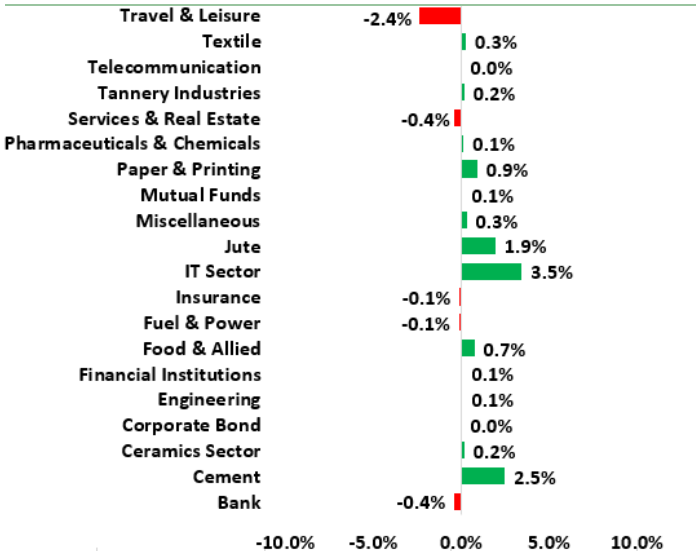
Symbol	Today	Point Change	% Change
DSMEX	1,038.20	3.21	0.31%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	13.65	21.66	-37.0%
Trade Volume	840862	1326241	-36.6%
Total No. of Trade	848	1032	-17.8%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	96.90	95.10	1.9%	2256645
EHL	123.90	124.30	-0.3%	2809599
LHBL	67.60	64.80	4.3%	3916718
RDFOOD	49.50	49.30	0.4%	2702828
METROSPIN	41.70	41.00	1.7%	836727
UNIQUEHRL	83.70	83.30	0.5%	4125827
ITC	38.70	36.80	5.2%	4725568
OLYMPIC	173.30	165.90	4.5%	2956662
NAVANAPHAR	86.10	81.10	6.2%	2811626
ADNTEL	141.60	131.50	7.7%	1312011

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SAMATALETH	63.30	57.6	9.9%	101,586
LEGACYFOOT	72.40	65.9	9.9%	542,550
EMERALDOIL	64.90	59.6	8.9%	1,408,553
APEXFOODS	390.50	359.1	8.7%	336,439
BEACHHATCH	44.10	40.7	8.4%	3,830,730
JUTESPINN	290.70	268.3	8.3%	34,991
AGNISYSL	24.50	22.7	7.9%	5,124,939
ADNTEL	141.60	131.5	7.7%	1,312,011
PAPERPROC	215.10	200.7	7.2%	524,856
MONOSPOOL	320.70	300.7	6.7%	279,147

Top 10 Losers

Code	TCP	YCP	Change	Volume
PRIMEBANK	19.3	20.7	-6.8%	224,564
SEAPEARL	249.8	262.4	-4.8%	1,239,695
APEXFOOT	324.3	337.8	-4.0%	652,071
NTC	644.9	670.2	-3.8%	15,039
DAFODILCOM	65.8	68.3	-3.7%	10
NFML	17.5	18.1	-3.3%	1,960,894
ARAMIT	264.8	272.1	-2.7%	23,616
HEIDELBCEM	295.8	303.8	-2.6%	246,247
APEXTANRY	104	106.7	-2.5%	48,821
EASTRNLUB	1,826.60	1868	-2.2%	16,549

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
PHARMAID	11860.5
FINEFOODS	1955.17
BBS	1620
NTLTUBES	1032.5
DACCADYE	990
SAMATALETH	791.25
GHAIL	656.25
AMANFEED	502.5
AFTABAUTO	481.88
KAY&QUE	465.42

Lowest

Company	P/E
GIB	3.69
PREMIERBAN	4.12
EXIMBANK	4.2
BANKASIA	4.43
PUBALIBANK	4.72
PRIMEBANK	5.11
UTTARABANK	5.24
CITYBANK	5.48
NCCBANK	5.52
MTB	5.53

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	173.30	165.9	4.46	507.439
LHBL	67.60	64.8	4.32	259.15
UNIQUEHRL	83.7	83.3	0.48	345.209
DELTALIFE	140.7	140.6	0.07	12.195
BATBC	518.70	518.7	0	0.671
BBSCABLES	49.9	49.9	0	0.029
BEACONPHAR	245	245	0	0.355
BEXIMCO	115.60	115.6	0	0.197
BRACBANK	38.5	38.5	0	0.674
BSCCL	218.90	218.9	0	0.189

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
OLYMPIC	173.3	165.9	4.5%	507.439
EHL	123.9	124.3	-0.3%	353.093
UNIQUEHRL	83.7	83.3	0.5%	345.209
SEAPEARL	249.8	262.4	-4.8%	309.763
LHBL	67.6	64.8	4.3%	259.15
NAVANAPHAR	86.1	81.1	6.2%	240.909
BPML	83.2	80.4	3.5%	236.231
GENEXIL	96.9	95.1	1.9%	217.91
AAMRANET	84.3	80.5	4.7%	210.074
APEXFOOT	324.3	337.8	-4.0%	207.683

Source: NRBCBSL Research

EPS Declaration (JANUARY-MARCH 23)

Instrument	Q3-23	Q3-22	Change
GEMINISEA	8.20	0.04	20400%
RAHIMAFOOD	0.81	-0.02	4150%
PREMIERCEM	2.92	0.14	1986%
EASTRNLUB	3.97	0.32	1141%
SAMORITA	0.10	0.01	900%
CROWNCEMNT	1.52	0.16	850%
SEAPEARL	3.13	0.35	794%
HEIDELBCEM	6.85	-2.97	331%
AZIZPIPES	1.89	-1.39	236%
GIB	0.61	0.19	221%
ANLIMAYARN	0.12	-0.11	209%
DESHBANDHU	0.06	0.02	200%
TUNGHAI	0.04	-0.05	180%
JAMUNAOIL	5.54	2.02	174%
ETL	0.14	-0.19	174%
AAMRANET	1.01	0.38	166%
APEXFOODS	3.71	1.40	165%
GHCL	-0.53	-0.2	165%
HAKKANIPUL	0.12	-0.2	160%
NTLTUBES	0.19	-0.43	144%
ZAHEENSPIN	0.03	-0.11	127%
STYLECRAFT	0.07	-0.65	111%
RUNNERAUTO	1.41	0.78	81%
KBPPWBIL	-0.01	-0.04	75%
AMBEEPHA	0.70	0.40	75%

Instrument	Q3-23	Q3-22	Change
MEGCONMILK	-0.42	-1.64	74%
RECKITTBEN	32.18	19.25	67%
NPOLYMER	0.93	0.62	50%
FUWANGFOOD	0.03	0.02	50%
HWAWELLTEX	1.36	0.93	46%
SHYAMPSUG	-15.08	-26.82	44%
CRYSTALINS	0.95	0.66	44%
SKTRIMS	0.21	0.15	40%
CITYGENINS	0.54	0.39	38%
BSRMLTD	5.35	3.90	37%
OLYMPIC	2.04	1.51	35%
UNIQUEHRL	4.04	3	35%
BANGAS	0.08	0.06	33%
EHL	1.68	1.30	29%
NAVANAPHAR	1.09	0.85	28%
PADMAOIL	6.55	5.17	27%
GENNEXT	0.05	0.04	25%
MPETROLEUM	7.91	6.37	24%
SINGERBD	1.13	0.91	24%
TALLUSPIN	-0.46	-0.57	19%
MONNOAGML	0.71	0.61	16%
GENEXIL	0.74	0.65	14%
MEGHNAPET	-0.05	-0.06	13%
APEXSPINN	0.98	0.87	13%
MIRAKHTER	0.27	0.24	13%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
CONTININS	0.56	0.5	12%
FEDERALINS	0.35	0.32	9%
BSRMSTEEL	2.98	2.74	9%
IBNSINA	2.99	2.76	8%
ACMELAB	2.53	2.38	6%
NORTHRNINS	0.69	0.65	6%
ASIAPACINS	1.15	1.09	6%
AIL	0.42	0.4	5%
AGRANINS	0.48	0.46	4%
TAKAFULINS	0.37	0.36	3%
JANATAINS	0.39	0.38	3%
EGEN	0.41	0.4	2%
TAMIJTEX	1.68	1.64	2%
SINOBANGLA	0.61	0.6	2%
STANDARINS	0.65	0.64	2%
KPCL	-0.06	-0.06	0%
RNSPIN	-0.02	-0.02	0%
PRIMEBANK	0.92	0.92	0%
BSCCL	4.00	4.03	-1%
RANFOUNDRY	0.89	0.92	-3%
MJLBD	1.30	1.43	-9%
PEOPLESINS	0.52	0.58	-10%
AMCL(PRAN)	1.72	1.99	-14%
BXPHARMA	2.13	2.47	-14%
INTRACO	0.29	0.36	-19%
SALAMCRST	0.31	0.4	-23%
ESQUIRENIT	0.58	0.75	-23%
ICBIBANK	-0.16	-0.13	-23%
RENWICKJA	-8.77	-7.08	-24%
FIRSTSBANK	0.37	0.53	-30%
COPPERTECH	0.47	0.68	-31%
BNICL	0.75	1.11	-32%
ISLAMIBANK	0.35	0.52	-33%
ALIF	0.08	0.12	-33%
BENGALWTL	0.10	0.15	-33%
SIMTEX	0.18	0.27	-33%
RAKCERAMIC	0.37	0.57	-35%
ISNLTD	0.11	0.17	-35%
INDEXAGRO	1.42	2.22	-36%
WALTONHIL	7.78	12.34	-37%

Instrument	Q2-22	Q2-21	Change
AAMRATECH	0.16	0.27	-41%
ARGONDENIM	0.21	0.47	-55%
DSSL	0.15	0.34	-56%
MONNOCERA	0.17	0.4	-58%
RENATA	5.06	11.92	-58%
BPPL	0.53	1.31	-60%
APEXFOOT	0.97	2.4	-60%
SAIFPOWER	0.19	0.50	-62%
SPCERAMICS	0.06	0.17	-65%
DOREENPWR	1.03	3.02	-66%
SAIFPOWER	0.15	0.49	-69%
BEXIMCO	1.22	4.41	-72%
TRUSTBANK	0.32	1.16	-72%
VFSTDL	0.14	0.51	-73%
KAY&QUE	0.11	0.46	-76%
BBSCABLES	0.10	0.61	-84%
NAHEEACP	0.16	1.29	-88%
ICB	0.03	0.26	-88%
JMISMDL	0.11	1.03	-89%
MEGHNACEM	0.04	0.47	-91%
MATINSPINN	0.11	2.43	-95%
BBS	-0.03	0.46	-107%
ZEALBANGLA	-19.62	-9.44	-108%
HFL	-0.03	0.2	-115%
AL-HAJTEX	-0.10	0.18	-156%
POWERGRID	-0.71	1.17	-161%
BDLAMPS	-2.21	1.53	-244%
ACFL	-0.69	0.43	-260%
MALEKSPIN	-1.81	1.03	-276%
TITASGAS	-1.19	0.62	-292%
AMANFEED	-0.33	0.16	-306%
SAVAREFR	-1.53	-0.34	-350%
SONARGAON	-0.10	0.04	-350%
DELTASPINN	-0.05	0.01	-600%
RAHIMTEXT	-4.39	0.22	-2095%
PRIMETEX	-3.61	0.18	-2106%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BEXGSUKUK	85	85	8	11614041	987.193
SQURPHARMA	205.5	200	135	632832	127.671
EGEN	45	40.7	10	754000	31.032
PTL	73.40	69.30	14	357320.00	25.36
SONALIPAPR	691	600	13	36506	23.104
GEMINISEA	811	747	9	29355	23.009
FINEFOODS	74	72.1	2	215000	15.882
SILVAPHL	19.5	19.5	1	500000	9.75
HRTEX	116	105.2	5	85151	9.57
EMERALDOIL	54.1	53.7	5	140500	7.559
AAMRANET	81.4	79.8	3	90000	7.198
BSCCL	199.80	199.80	7	31000.00	6.19
NPOLYMER	46.30	45.90	8	129700.00	5.97
SEAPEARL	280.00	241.00	3	23011.00	5.90
BATBC	530	479.8	7	11250	5.488
METROSPIN	44	40.3	3	126000	5.392
SUNLIFEINS	56.9	56.9	1	92000	5.235
KDSALTD	74	71	7	67850	4.946
MARICO	2315	2315	4	1970	4.561
AOL	36.50	35.00	2	117408.00	4.15
ADNTEL	134	134	1	30000	4.02
ACMELAB	85.1	82.2	5	45700	3.825
FAREASTLIF	75.9	73	4	48200	3.554
NHFIL	38.20	37.70	5	83500.00	3.17
AAMRATECH	38	38	1	80200	3.048
FORTUNE	79.9	75.6	3	39058	2.999
SAIFPOWER	30.5	26.8	4	86999	2.543
MEGHNALIFE	77	77	1	32500	2.502
SIBL	12.6	11.5	2	200000	2.41
IFIC	11.1	11.1	1	207000	2.298
SPCERAMICS	43.00	43.00	1	50000.00	2.15
DSSL	15.30	15.30	3	136341.00	2.09
ORIONPHARM	77	73	4	28000	2.076
BBS	19.6	19.6	1	100000	1.96
SALVOCHEM	59	55.9	2	31169	1.808
STANDBANKL	9	9	1	200000	1.8
GIB	8.2	8.1	3	218000	1.778
NAVANAPHAR	88.50	88.50	1	19970.00	1.77
APEXFOODS	350	350	2	4915	1.72
IFIC1STMF	5.1	5.1	1	329463	1.68

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
OLYMPIC	166	166	1	10000	1.66
TOSRIFA	24.1	23.6	2	68900	1.645
LRBDL	32.00	32.00	1	50000.00	1.60
FEKDIL	15.60	15.50	2	100000.00	1.56
SUMITPOWER	34	34	1	37700	1.282
IPDC	57.6	57.6	1	20001	1.152
RENATA	1141.8	1141.8	1	1000	1.142
GP	261.6	261.6	2	3942	1.031
UPGDCL	214	213.5	2	4700	1.005
VFSTDL	20.50	20.50	1	48903.00	1.00
SINGERBD	136.80	136.80	2	7315.00	1.00
PADMALIFE	41.2	41.2	1	24200	0.997
ABB1STMF	5.2	5.2	1	188900	0.982
RINGSHINE	9.7	9.7	1	101000	0.98
GENEXIL	87.10	87.10	1	10000.00	0.87
ONEBANKLTD	9	9	1	90000	0.81
MERCANBANK	13.90	13.90	1	50000.00	0.70
FIRSTSBANK	9.7	9.7	1	71500	0.694
BPML	84.5	84.5	1	7800	0.659
BSC	123	123	1	5200	0.64
APEXFOOT	312.00	312.00	1	2000.00	0.624
JMISMDL	233.2	233.2	1	2500	0.583
NBL	8.10	8.10	1	68450.00	0.55
UTTARABANK	21.4	21.4	1	25000	0.535
CVOPRL	150.3	150.3	1	3460	0.52
KBPPWBIL	11.4	11.4	1	45000	0.513
CONFIDCEM	80.20	80.20	1	6300.00	0.51
IBP	17.70	17.70	1	28500.00	0.50
BRACBANK	34.70	34.70	1	14410.00	0.50
FUWANGFOOD	21.2	21.2	1	23600	0.5
Total= 70			**328**	**18146190**	**1391.093**

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000