Daily Capital Market Synopsis

Thursday, March 2, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6213.74	-0.95	-0.02%
DSES	1357.29	-0.46	-0.03%
DS30	2216.29	-2.06	-0.09%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4277.20	4524.02	-5.5%
Trade Volume	56761973	66774881	-15.0%
Total No. of Trade	86066	100040	-14.0%

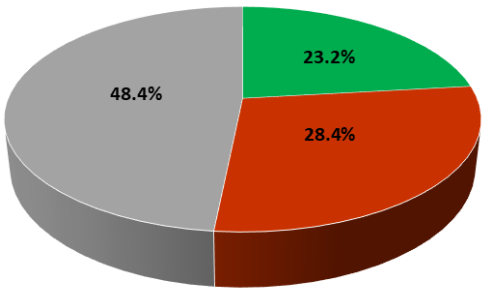
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7631154.938	7629170.733	0.0%
Mkt P/E	17.98	17.97	0.1%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Another volatile session ended marginally negative

DSEX edged down **0.95** points and closed at **6213.74** points. Market faced a lot of fluctuations all day and ended up almost the same level from where it started. Market participation went down from yesterday's level. Yesterday's market participation was 4524.02 mn and it increased today than the previous day raising BDT **4277.20 mn** turnover which is **5.5% lower** than the last day. Market did not recover from the sluggish phase completely and did not continue the bullish run from today as expected in spite of the reinstatement of the floor price for 169 small-cap scrips on Wednesday. Rather market showed a confused state with frequent fluctuations. In term of technical analysis, index went down near the psychological barrier at around 6200 points but bounced back from that points. Index may advance towards its next resistance at around 6240 points. In term of sectoral news front, Moody's Investors Service revised the outlook on Bangladesh's banking system to negative from stable in a report published on Wednesday (1 March). Two other banking systems with negative outlooks are China and Pakistan.

Almost all the sectors ended in the red zone except IT, Insurance, Paper & Printing, Textile and Cement.

DELTALIFE, ADNTEL, GENEXIL mainly moved the index positively. On the other hand, BEACONPHAR, OLYMPIC, BSC were the negative forces today.

ZEALBANGLA, ADNTEL, SHYAMPSUG were among the top gainers. On the other hand, ILFSL, UNIONCAP, PREMIERLEA were among the top companies to lose price today.

SME Market Update

DSMEX gained **10.07 points** today and ended at **1041.13 points** which was **0.98% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **26.51 mn** which was **28.6% lower** than yesterday.

MAMUNAGRO, SADHESIVE, MOSTFAMETL was among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

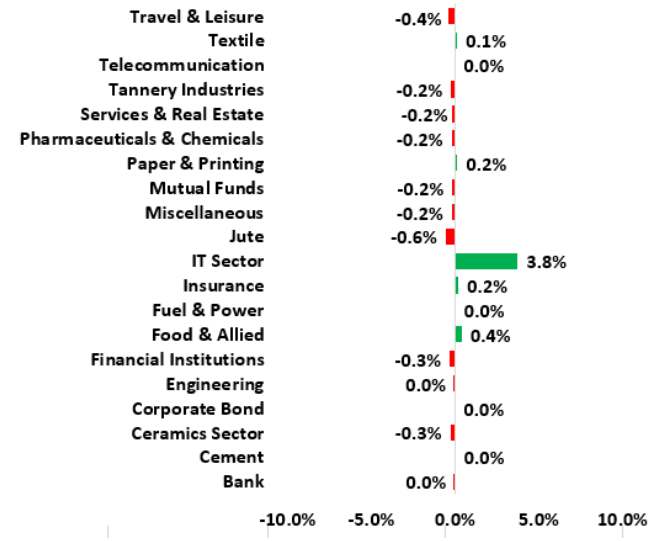
Symbol	Today	Point Change	% Change
DSMEX	1,041.14	10.07	0.98%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	26.51	37.14	-28.6%
Trade Volume	1400758	2181302	-35.8%
Total No. of Trade	916	1469	-37.6%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	95.10	92.30	3.0%	2853683
RUPALILIFE	95.50	91.70	4.1%	916395
ITC	35.30	34.60	2.0%	936964
NAVANAPHAR	68.50	70.90	-3.4%	367491
EHL	90.70	90.70	0.0%	986200
ORIONPHARM	82.00	82.40	-0.5%	651407
BDCOM	38.70	40.00	-3.3%	1990156
OLYMPIC	147.10	149.90	-1.9%	802612
BSC	128.90	130.70	-1.4%	934139
MEGHNALIFE	84.60	82.70	2.3%	635817

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ADNTEL	141	128.2	10.0%	2,587,733
SHYAMPSUG	69.4	63.1	10.0%	34,026
BGIC	59.2	53.9	9.8%	62,734
HAKKANIPUL	52	48	8.8%	70,094
MEGHNAPET	30	27.7	8.3%	357,152
GEMINISEA	475	450.4	5.5%	353,358
LEGACYFOOT	41	39	5.1%	59,042
DELTALIFE	146	139	5.0%	1,396,224
AAMRANET	63.2	60.3	4.8%	2,657,626
RUPALILIFE	95.5	91.7	4.1%	916,395

Top 10 Losers

Code	TCP	YCP	Change	Volume
ILFSL	5.6	6.2	-9.7%	51,568
UNIONCAP	9	9.9	-9.1%	30,148
PREMIERLEA	6.8	7.4	-8.1%	1,410
ICICL	31.8	34.2	-7.0%	567,329
FASFIN	5.4	5.8	-6.9%	110
MONNOAGML	1024.1	1086.4	-5.7%	73,344
CITYGENINS	27.5	29	-5.2%	200,512
USMANIAGL	51	53.5	-4.7%	14,795
CRYSTALINS	36	38.1	-4.5%	82,670
ICBAMCL2ND	8.70	9.1	-4.4%	7,000

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1636.84
WALTONHIL	1114.57
SAMATALETH	668.75
AFTABAUTO	612.5
BANGAS	460
KAY&QUE	429.62
DELTASPINN	425
AMBEEPHA	417.25
MONNOAGML	376.51
MONNOCERA	354

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.87
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
DELTALIFE	146	139	5.04	201.501
BEXIMCO	115.6	115.6	0	0.004
BRACBANK	38.50	38.5	0	0.06
BSCCL	218.90	218.9	0	0.04
BXPHARMA	146.20	146.2	0	0.388
CITYBANK	21.80	21.8	0	0.059
FORTUNE	75.70	75.7	0	0.182
GP	286.60	286.6	0	0.075
GPHISPAT	44.80	44.8	0	0.01
IDLC	46.5	46.5	0	0.005

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
ADNTEL	141	128.2	10.0%	353.91
GENEXIL	95.1	92.3	3.0%	269.12
SEAPEARL	275.2	276.3	-0.4%	236.50
DELTALIFE	146	139	5.0%	201.50
AAMRANET	63.2	60.3	4.8%	165.90
GEMINISEA	475	450.4	5.5%	163.43
SPCERAMICS	45.8	45.8	0.0%	158.49
BSC	128.9	130.7	-1.4%	120.75
OLYMPIC	147.1	149.9	-1.9%	118.94
AL-HAJTEX	172	165.6	3.9%	117.47

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ADNTEL	132.00	118.10	17	2837944.00	340.02
DHAKAINS	71.6	61	2	1225000	80.947
AL-HAJTEX	165	155	36	368130	58.731
SEAPEARL	281	252.3	6	120450	31.11
SONALIPAPR	640	569	32	40564	23.869
ANWARGALV	213.00	199.00	3	96325.00	20.48
BARKAPOWER	19.2	19.2	1	1025000	19.68
GP	263	262.5	8	69230	18.18
SQURPHARMA	199.9	197.5	16	70835	14.054
IPDC	57.60	51.90	6	175005.00	9.84
NCCBANK	13.80	12.50	10	627751.00	8.06
RDFOOD	34.9	33.8	3	86000	2.945
PRAGATILIF	130.3	130.2	2	21000	2.735
SAIFPOWER	28.9	26.8	4	82331	2.247
RENATA	1200.00	1141.80	3	1503.00	1.75
MARICO	2300.5	2300.5	3	688	1.583
BDCOM	41.2	41	2	32142	1.32
LHBL	63.4	63.4	2	20000	1.268
FUWANGFOOD	21.2	21.2	1	54350	1.152
BSC	138	138	1	8300	1.145
AAMRATECH	35	35	1	30000	1.05
BPPL	32.10	32.10	1	32510.00	1.04
EGEN	40.70	40.70	2	25000.00	1.02
BSCCL	199.80	199.80	2	5020.00	1.00
ACI	238	238	1	3500	0.833
UNIONINS	37.80	37.80	1	20000.00	0.76
BXPHARMA	138.10	138.10	1	4000.00	0.55
IFIC	10.80	10.80	1	50000.00	0.54
MONOSPOOL	269.2	269.2	1	1940	0.522
GSPFINANCE	30.30	30.30	1	17000.00	0.515
CITYBANK	21.4	21.4	1	24000	0.514
ACMELAB	82.7	82.7	1	6200	0.513
GPHISPAT	44.7	44.7	1	11220	0.502
BEXIMCO	104.1	104.1	1	4812	0.501
UNIONBANK	8.4	8.4	1	59525	0.5
Total= 35			**175**	**7257275**	**651.460**

Source: NRBCBSL Research

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