Daily Capital Market Synopsis

Monday, January 2, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6177.88	-17.49	-0.28%
DSES	1351.02	-4.57	-0.34%
DS30	2191.43	-2.17	-0.10%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	1465.11	1784.26	-17.9%
Trade Volume	20319245	27205597	-25.3%
Total No. of Trade	42596	55990	-23.9%

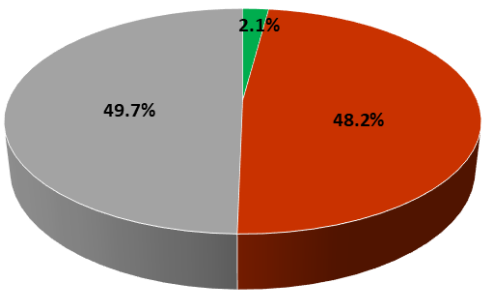
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7593017.759	7602649.058	-0.1%
Mkt P/E	17.89	17.91	-0.1%
Market Cap. To GDP	19.1%	19.1%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market continued bleeding amid record low volume

DSEX fell 17.49 points down and closed at 6177.88 points. DSEX nosedived deep in the first hour of today's session reflecting investors' severe panic sell pressure. Market participation hit record low in last 30 months today as most investors were in selling and quitting mode. Yesterday's market participation was 1784.26 mn and it decreased today than the previous day raising BDT **1465.11** mn turnover which is **17.9% lower** than the last day. Growing economic concernment among people kept causing panic sell and turmoil in the market. Most people are assuming current economic scenario may get worse. In term of technical analysis, DSEX may going towards its next support at around 6135 points today which may indicate a falls breakout and index may initiate a short-term recovery from here. In term of sectoral news front, Islami Bank Bangladesh Ltd has received consent from the Bangladesh Securities and Exchange Commission (BSEC) to raise Tk 800 crore by issuing subordinated bonds.

Almost all the sectors lost value except Ceramics, Bank.

SHAHJABANK, ISLAMIBANK, ONEBANKLTD mainly moved the index positively. On the other hand, ORIONINFU, BEACONPHAR, KOHINOOR were the negative forces today.

ICICL, BDWELDING, SHAHJABANK, were among the top gainers. On the other hand, ORIONINFU, MONOSPOOL, MONNOCERA were among the top companies to lose price today.

SME Market Update

DSMEX lost **14.09** points today and ended at **1,274.86 points** which was **1.09% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **18.88 mn** which was **31.1% lower** than yesterday.

SADHESIVE, BENGALBISC, KBSEED were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

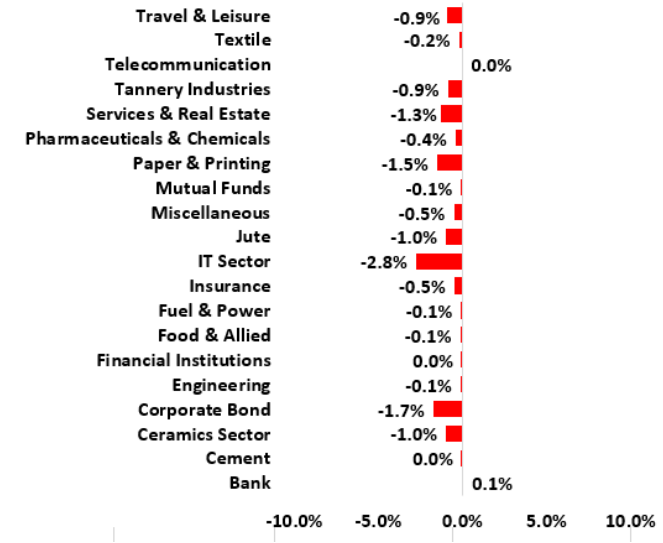
Symbol	Today	Point Change	% Change
DSMEX	1,274.86	-14.09	-1.09%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	18.88	27.38	-31.1%
Trade Volume	812669	1515388	-46.4%
Total No. of Trade	1018	1249	-18.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
AAMRANET	48.20	50.30	-4.2%	520387
BDCOM	37.00	37.30	-0.8%	13862
GENEXIL	77.00	78.60	-2.0%	595574
NAVANAPHAR	73.20	75.60	-3.2%	373579
EHL	74.70	76.70	-2.6%	396367
BSC	110.40	113.20	-2.5%	250446
BPML	71.30	73.50	-3.0%	928586
INTRACO	38.10	39.90	-4.5%	2087978
ADVENT	24.20	24.50	-1.2%	887862
PRAGATILIF	119.00	121.40	-2.0%	89541

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICICL	33.9	30.9	9.7%	5,335
BDWELDING	28.1	27.4	2.6%	200,672
SHAHJABANK	19	18.8	1.1%	69,551
ONEBANKLTD	10.3	10.2	1.0%	617,955
BGIC	63.00	62.8	0.3%	147,488
ISLAMIBANK	33.4	33.3	0.3%	55,529
HWAWELLTEX	45.3	45.2	0.2%	36,585
ABB1STMF	5.2	5.2	0.0%	4,103
ABBANK	9.90	9.9	0.0%	10,926
ACI	260.2	260.2	0.0%	1,190

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	491	530.8	-7.5%	155,416
MONOSPOOL	258	277.6	-7.1%	130,585
MONNOCERA	116	124.2	-6.6%	698,911
KOHINOOR	431.2	457.1	-5.7%	11,413
ANWARGALV	213.3	225.6	-5.5%	369,791
ADNTEL	104.9	110.6	-5.2%	265,816
GEMINISEA	341.7	358.2	-4.6%	73,192
INTRACO	38.1	39.9	-4.5%	2,087,978
AAMRATECH	37	39	-4.4%	235,467
AAMRANET	48.20	50.3	-4.2%	520,387

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1573.2
FINEFOODS	945.31
ANLIMAYARN	875
SAMATALETH	827.5
MONNOCERA	725
AFTABAUTO	612.5
ECABLES	582.19
AMBEEPHA	503.6
KAY&QUE	467.68
BANGAS	458.85

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.89
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.28
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ISLAMIBANK	33.40	33.3	0.3	1.853
BATBC	518.7	518.7	0	0.744
BBSCABLES	49.90	49.9	0	0.003
BEXIMCO	115.6	115.6	0	0.014
BRACBANK	38.50	38.5	0	0.031
BSCCL	218.9	218.9	0	0.001
BSRMLTD	90.00	90	0	0.005
BXPHARMA	146.2	146.2	0	2.377
CITYBANK	21.80	21.8	0	1.018
DELTALIFE	136.5	136.5	0	0.14

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
ORIONPHARM	79.6	80.9	-1.6%	98.85
MONNOCERA	116	124.2	-6.6%	83.95
INTRACO	38.1	39.9	-4.5%	79.79
ANWARGALV	213.3	225.6	-5.5%	79.20
ORIONINFU	491	530.8	-7.5%	78.98
SEAPEARL	183.1	184	-0.5%	68.63
BPML	71.3	73.5	-3.0%	66.69
CLICL	60.3	60.8	-0.8%	57.83
GENEXIL	77	78.6	-2.0%	46.00
MONOSPOOL	258	277.6	-7.1%	34.31

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACMELAB	80.00	79.50	2	13350.00	1.07
ACTIVEFINE	19.30	19.30	1	26000.00	0.50
BANGAS	128.00	128.00	1	4200.00	0.54
BATBC	479.80	479.80	5	6587.00	3.16
BBS	23.10	23.10	1	30000.00	0.69
BDCOM	37.00	37.00	1	13520.00	0.50
BRACBANK	34.70	34.70	2	297242.00	10.31
BSCCL	199.80	199.80	1	2503.00	0.50
CLICL	60.20	60.20	1	17200.00	1.04
CONFIDCEM	80.10	80.10	1	7400.00	0.59
DAFODILCOM	65.00	65.00	1	16600.00	1.08
DOMINAGE	20.90	20.90	1	24499.00	0.51
DOREENPWR	55.10	55.10	1	9200.00	0.51
FAREASTLIF	68.00	67.50	2	15000.00	1.02
FORTUNE	83.10	68.20	5	358300.00	26.83

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GP	266.50	264.10	14	38600.00	10.22
IDLC	46.90	46.90	1	40333.00	1.89
IFIC	12.60	10.50	2	197650.00	2.29
INTRACO	43.00	38.00	2	199999.00	8.10
LHBL	64.00	63.00	3	30000.00	1.90
MALEKSPIN	24.4	24.4	2	45500	1.11
MARICO	2300.5	2300.5	1	337	0.775
MONNOAGML	873	873	1	1140	0.995
NAHEEACP	64.9	64.8	3	49500	3.21
NPOLYMER	45.9	45.9	1	10900	0.5
ORIONINFU	569	495	7	253730	129.174
PDL	11.3	11.3	1	428215	4.839
PEOPLESINS	35.8	35.8	1	18000	0.644
PROVATIINS	58	58	1	9830	0.57
RELIANCINS	57	57	1	131000	7.467
RENATA	1209.5	1142	2	1627	1.891
ROBI	27	27	7	135000	3.645
SAIFPOWER	26.8	26.8	2	37400	1.002
SALVOCHEM	61.7	61.7	1	10100	0.623
SEAPEARL	189.8	174.9	3	22300	4.075
SONALIPAPR	569.3	569.3	1	1000	0.569
SQURPHARMA	206.9	203.1	41	171535	35.013
STYLECRAFT	99	99	1	10000	0.99
WALTONHIL	983	983	1	540	0.531
Total= 39			**126**	**2685837**	**270.869**

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Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000